

FRANCHISE DISCLOSURE DOCUMENT



Wiki-Licious Franchises LLC
an Alaska Limited Liability Company
1120 Huffman Rd #24-622
Anchorage, Alaska 99515
(801) 643-6654
mary@wiki-licious.com
<https://wiki-licious.com>

As a Wiki-Licious® franchisee, you will operate an at-home bakery serving malasadas (Hawaiian donuts), cookies, and other baked goods. Your at-home bakery will be operated primarily under your state's cottage food laws, and we refer to our locations as "cottages."

The initial investment necessary to begin operation of a Wiki-Licious® franchised business is ~~\$8,810~~\$9,510 to ~~\$28,150~~\$29,650. This includes the \$6,000 to \$6,450 that must be paid to the franchisor or its affiliates.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient to you. To discuss the availability of disclosures in different formats, contact Mary Cannon at mary@wiki-licious.com and (801) 643-6654.

The terms of your contract will govern your franchise relationship. Don't rely on this disclosure document alone to understand your contract. Read your entire contract carefully. Show your contract and this document to an advisor, like an attorney or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "*A Consumer's Guide to Buying a Franchise*," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may be laws on franchising in your state. Ask your state agencies about them.

Issuance Date: April 30, 2025, as amended April 21, 2026



How to Use This Franchise Disclosure Document

Here are some questions you may be asking about buying a franchise and tips on how to find more information:

QUESTION	WHERE TO FIND INFORMATION
How much can I earn?	Item 19 may give you information about outlet sales, costs, profits or losses. You should also try to obtain this information from others, like current and former franchisees. You can find their names and contact information in Item 20 or Exhibit "C."
How much will I need to invest?	Items 5 and 6 list fees that you will be paying to the franchisor or at the franchisor's direction. Item 7 lists the initial investment to open. Item 8 describes the suppliers you must use.
Does the franchisor have the financial ability to provide support to my business?	Item 21 or Exhibit "B" includes financial statements. Review these statements carefully.
Is the franchise system stable, growing, or shrinking?	Item 20 summarizes the recent history of the number of company-owned and franchised outlets.
Will my business be the only Wiki-Licious franchise business in my area?	Item 12 and the "territory" provisions in the franchise agreement describe whether the franchisor and other franchisees can compete with you.
Does the franchisor have a troubled legal history?	Items 3 and 4 tell you whether the franchisor or its management have been involved in material litigation or bankruptcy proceedings.
What's it like to be a Wiki-Licious® franchisee?	Item 20 or Exhibit "C" lists current and former franchisees. You can contact them to ask about their experiences.
What else should I know?	These questions are only a few things you should look for. Review all 23 Items and all Exhibits in this disclosure document to better understand this franchise opportunity. See the table of contents.

What You Need to Know About Franchising *Generally*

Continuing responsibility to pay fees. You may have to pay royalties and other fees even if you are losing money.

Business model can change. The franchise agreement may allow the franchisor to change its manuals and business model without your consent. These changes may require you to make additional investments in your franchise business or may harm your franchise business.

Supplier restrictions. You may have to buy or lease items from the franchisor or a limited group of suppliers the franchisor designates. These items may be more expensive than similar items you could buy on your own.

Operating restrictions. The franchise agreement may prohibit you from operating a similar business during the term of the franchise. There are usually other restrictions. Some examples may include controlling your location, your access to customers, what you sell, how you market, and your hours of operation.

Competition from franchisor. Even if the franchise agreement grants you a territory, the franchisor may have the right to compete with you in your territory.

Renewal. Your franchise agreement may not permit you to renew. Even if it does, you may have to sign a new agreement with different terms and conditions in order to continue to operate your franchise business.

When your franchise ends. The franchise agreement may prohibit you from operating a similar business after your franchise ends even if you still have obligations to your landlord or other creditors.

Some States Require Registration

Your state may have a franchise law, or other law, that requires franchisors to register before offering or selling franchises in the state. Registration does not mean that the state recommends the franchise or has verified the information in this document. To find out if your state has a registration requirement, or to contact your state, use the agency information in Exhibit “E.”

Your state may also have laws that require special disclosures or amendments be made to your franchise agreement. If so, you should check the State Specific Addenda. See the Table of Contents for the location of the State Specific Addenda.

Special Risks to Consider About *This* Franchise

Certain states require that the following risk(s) be highlighted:

1. **Out-of-State Dispute Resolution.** The franchise agreement requires you to resolve disputes with the franchisor by mediation, arbitration and/or litigation only in Anchorage, Alaska. Out-of-state mediation, arbitration, or litigation may force you to accept a less favorable settlement for disputes. It may also cost more to mediate, arbitrate, or litigate with the franchisor in Anchorage, Alaska than in your own state.
2. **Short Operating History.** The franchisor is at an early stage of development and has a limited operating history. This franchise is likely to be a riskier investment than a franchise in a system with a longer operating history.
3. **Financial Condition.** The franchisor's financial condition, as reflected in its financial statements (see Item 21), calls into question the franchisor's financial ability to provide services and support to you.
4. **Supplier Control.** You must purchase all or nearly all of the inventory or supplies that are necessary to operate your business from the franchisor, its affiliates, or suppliers that the franchisor designates, at prices the franchisor or they set. These prices may be higher than prices you could obtain elsewhere for the same or similar goods. This may reduce the anticipated profit of your franchise business.
5. **Unregistered Trademark.** The primary trademark logo that you will use in your business is not federally registered. If the franchisor's right to use this trademark in your area is challenged, you may have to identify your business and its products or services with a logo that differs from that used by other franchisees or the franchisor. This change can be expensive and may reduce brand recognition of the products or services you offer.
6. **Mandatory Minimum Payments.** You must make minimum royalty or advertising fund payments, regardless of your sales levels. Your inability to make the payments may result in termination of your franchise and loss of your investment.
7. **Going Concern.** The auditor's report on the franchisor's financial statements expresses substantial doubt about the franchisor's ability to remain in business. This means that the franchisor may not have the financial resources to provide services or support to you.

Certain states may require other risks to be highlighted. Check the "State Specific Addenda" (if any) to see whether your state requires other risks to be highlighted.

**STATE REGULATIONS
FOR THE STATE OF MICHIGAN**

**(THE FOLLOWING APPLIES TO TRANSACTIONS GOVERNED BY
THE MICHIGAN FRANCHISE INVESTMENT LAW ONLY)**

THE STATE OF MICHIGAN PROHIBITS CERTAIN UNFAIR PROVISIONS THAT ARE SOMETIMES IN FRANCHISE DOCUMENTS. IF ANY OF THE FOLLOWING PROVISIONS ARE IN THESE FRANCHISE DOCUMENTS, THE PROVISIONS ARE VOID AND CANNOT BE ENFORCED AGAINST YOU.

Each of the following provisions is void and unenforceable if contained in any documents under a franchise:

1. A prohibition on the right of a franchisee to join an association of franchisees.
2. A requirement that a franchisee assent to a release, assignment notation, waiver, or estoppel which deprives a franchisee of rights and protections provided in this act. This shall not preclude a franchisee, after entering into a franchise agreement, from settling any and all claims.
3. A provision that permits a franchisor to terminate a franchise before the expiration of its term except for good cause. Good cause shall include the failure of the franchisee to comply with any lawful provision of the franchise agreement and to cure failure after being given written notice thereof and a reasonable opportunity, which in no event need to be more than 30 days, to cure failure.
4. A provision that permits a franchisor to refuse to renew a franchise without fairly compensating the franchisee by repurchase or other means for the fair market value at the time of expiration of the franchisee's inventory, supplies, equipment, fixtures, and furnishings. Personalized materials which have no value to the franchisor and inventory, supplies, equipment, fixtures and furnishings not reasonably required in the conduct of the franchise business are not subject to compensation. This subsection applies only if: (i) the term of the franchise is less than 5 years and (ii) the franchisee is prohibited by the franchise or other agreement from continuing to conduct substantially the same business under another trademark, service mark, trade name, logotype, advertising, or other commercial symbol in the same area after to the expiration of the franchise or the franchisee does not receive at least 6 months' advance notice of franchisor's intent not to renew the franchise.
5. A provision that permits the franchisor to refuse to renew a franchise on terms generally available to other franchisees of the same class or type under similar circumstances. This section does not require a renewal provision.
6. A provision requiring that arbitration or litigation be conducted outside this state. This shall not preclude the franchisee from entering into an agreement, at the time of arbitration, to conduct arbitration at a location outside this state.

7. A provision which permits a franchisor to refuse to permit a transfer of ownership of a franchise, except for good cause. This subdivision does not prevent a franchisor from exercising a right of first refusal to purchase the franchise. Good cause shall include, but is not limited to:

a. The failure of the proposed transferee to meet the franchisor's then current reasonable qualifications or standards.

b. The fact that the proposed transferee is a competitor of the franchisor or sub franchisor.

c. The unwillingness of the proposed transferee to agree in writing to comply with all lawful obligations.

d. The failure of the franchisee or proposed transferee to pay any sums owing to the franchisor or to cure any default in the franchise agreement existing at the time of the proposed transfer.

8. A provision that requires the franchisee to resell to the franchisor items that are not uniquely identified with the franchisor. This subdivision does not prohibit a provision that grants to a franchisor a right of first refusal to purchase the assets of a franchise on the same terms and conditions as a bona fide third party willing and able to purchase those assets, nor does this subdivision prohibit a provision that grants the franchisor the right to acquire the assets of a franchisor for the market or appraised value of such assets if the franchisee has breached the lawful provisions of the franchise agreement and has failed to cure the breach in the manner provided in subdivision (c).

9. A provision which permits the franchisor to directly or indirectly convey, assign, or otherwise transfer its obligations to fulfill contractual obligations to the franchisee unless provision has been made for providing the required contractual services.

THE FACT THAT THERE IS A NOTICE OF THIS OFFERING ON FILE WITH THE ATTORNEY GENERAL DOES NOT CONSTITUTE APPROVAL, RECOMMENDATION, OR ENDORSEMENT BY THE ATTORNEY GENERAL.

Any questions regarding this notice may be directed to the following address:

Michigan Attorney General's Office
Consumer Protection Division
525 W. Ottawa Street
Lansing, MI 48909
Telephone: (517) 373-7117

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RECEIPTS



FRANCHISE DISCLOSURE DOCUMENT

ITEM 1

THE FRANCHISOR AND ANY PARENTS, PREDECESSORS, AND AFFILIATES

The Franchisor

The name of the franchisor is Wiki-Licious Franchises LLC. In this disclosure document Wiki-Licious Franchises LLC is referred to as “we” or “us” or “our” or “Wiki-Licious Franchises”; “franchisee,” “you” or “yours” means the person or persons, individually and collectively, who buys the franchise from us and includes the current and future owners of a franchisee that is a corporation, partnership or other entity.

Our limited liability company was organized on August 30, 2021, in the state of Alaska under the name Wiki-Licious Franchises LLC. Our principal place of business is 1120 Huffman Rd #24-622, Anchorage, Alaska 99515. Our agents for service of process in various states are disclosed in Exhibit “D.”

Franchisor’s Business Activities

We do not have any other business activities other than franchising the Wiki-Licious® brand. We do not do business under any name other than Wiki-Licious Franchises LLC or Wiki-Licious™. As of the date of this disclosure document, we have not offered for sale or sold franchises in any other line of business. We began offering and selling franchises under the Wiki-Licious® brand in January 2022.

Affiliates

Our affiliate Wiki-Licious Distribution LLC was organized on September 03, 2021, in the state of Alaska. Its principal place of business is 1120 Huffman Rd #24-622, Anchorage, Alaska 99515.

Our affiliate Wiki-Licious LLC was organized on February 07, 2017, in the state of Alaska. Its principal place of business is 1120 Huffman Rd #24-622, Anchorage, Alaska 99515.

~~Parent, Affiliate, and/or Predecessor Business Activities Involving Wiki-Licious®~~

~~Affiliate~~

Our affiliate Wiki-Licious LLC operates a Wiki-Licious® bakery in Anchorage, Alaska. It originally operated as a cottage similar to the business our franchisees will operate, but it has since grown and now operates as a ~~fulltime~~full-time bakery. It has operated as a bakery since June 2020 and began as a cottage in 2017. Additionally, Wiki-Licious LLC began licensing the Wiki-Licious® brand in 2018. It entered into 6 license agreements with various licensees. It is anticipated that each of those licensees will convert to a Wiki-Licious® franchise.

Our affiliate Wiki-Licious Distribution, LLC ~~currently provides~~previously provided boxes, fillings, donut mix, and merchandise to our cottages, ~~and we may have it do so again in the future.~~



Neither Wiki-Licious Distribution LLC nor Wili-Licious LLC has offered for sale or sold franchises in this or in any other line of business. We have no other parents, predecessors or affiliates required to be disclosed in this Item.

Franchise Offered

We license and train others to operate Wiki-Licious® businesses. A Wiki-Licious® business is an at-home bakery serving malasadas (Hawaiian donuts), cookies, and other baked goods. The grant of a Wiki-Licious® franchise authorizes you to engage in our complete system under the name Wiki-Licious® and other proprietary marks. You will be required to purchase specific materials, supplies and equipment and to strictly follow our standards, methods, policies and procedures in the operation of your franchise business that are described in more detail in our franchise agreement attached as Exhibit “A” to this disclosure document.

General Description of Market and Competition

The general market for the bakery industry is well-developed and competitive. You will typically compete with other established bakeries. There are many of these competitors from large national chains to small independent operators. You may also encounter competition from other Wiki-Licious™ cottages operated by us or other franchisees outside your territory.

Laws and Regulations

Your at-home bakery will be operated primarily under your state’s cottage food laws. Cottage food laws allow for the operation of a food business from the business owner’s home. Some states do not require a license or an inspection of the home kitchen, and other states do. Some states also place a cap on the amount of revenue you can earn from your home food business, and some states do not. Additionally, some states put a limit on where you can sell the products produced in your home, e.g., some states only allow you to sell from your home and other special events like a farmers market. You are solely responsible to know and abide by the cottage food laws in your state.

Once your revenues exceed the applicable limits of your state’s cottage laws, and if you want to continue to exceed those limits, you will be required to lease commissary space from a commercial kitchen and abide by the laws, licenses, and regulations pertaining to a commercial kitchen.

You are also required to follow all laws and regulations that apply to business generally. Some jurisdictions have passed laws that require businesses to pay their employees a higher minimum wage than what is required under federal law, which laws may disproportionately affect franchised businesses.

~~At your cost and expense, you must investigate and ensure that you comply with all payment card industry (“PCI”) and data security standard (“DSS”) standards, regulations, and requirements; however, we reserve the right to approve of the vendor you use for compliance. You are not permitted to collect, store, transfer, etc., any unnecessary customer information. Additional information can be found at <https://www.pcisecuritystandards.org/>.~~



The details of state, county and local laws and regulations vary from place to place. It is your responsibility to research these matters. Please be aware that the changes in these laws may increase the cost of operating your business. ~~You are solely responsible for determining what local or state regulations, permits, and licenses you will need to comply with and/or obtain to conduct the franchise business in a particular state, city, or town.~~

ITEM 2 BUSINESS EXPERIENCE

Amy Johnson – Founder; CEO

Amy Johnson is our Founder and our CEO. She has held this position since our inception in August 2021. In addition to this employment, Amy has held the following roles over the past 5 years:

- February 2017 to present: CEO for Wiki-Licious LLC, which is a Wiki-Licious® bakery company in Anchorage, Alaska.

Mary Cannon – COO

Mary Cannon is our COO. She has held this position since our inception in August 2021. In addition to this employment, Mary has held the following positions over the past 5 years:

- February 2017 to present: COO for Wiki-Licious, LLC, which is a Wiki-Licious® bakery company in Anchorage, Alaska.

Stephanie Prestwich – President of Franchise Operations

Stephanie Prestwich has been our President of Franchise Operations since April 2022. Stephanie has also been an Office Specialist for the Davis County Library in Clearfield, Utah since January 2018.

ITEM 3 LITIGATION

No litigation is required to be disclosed in this Item.

ITEM 4 BANKRUPTCY

No bankruptcy is required to be disclosed in this Item.

ITEM 5 INITIAL FEES

Initial Franchise Fee

On the signing of the franchise agreement, ~~all franchisees~~you must pay an initial franchise fee of \$5,000 in one lump sum. The initial franchise fees are uniform for all franchisees.

Additional Franchise Purchases



During the term of your franchise, you may purchase additional franchises for 50% of the then-current franchise fee, and you must sign the then-current franchise agreement. This option will only be available to you if there are franchise territories available, you meet our then-current criteria for new franchisees, you are current and not in default of your franchise agreement, and, in our sole discretion, we determine to sell you another franchise.

Required Purchases from the Franchisor or an Affiliate

All franchisees initially purchase what is referred to as a “product bundle” that includes donut mix, fillings, flour, boxes, and a uniform for the delivery of items. The cost of the product bundle is \$1,000 to \$1,200 (depending on your location) and should cover the first few weeks of your orders.

Initial Training

There is no training fee for 2 attendees. We allow 1 additional attendee at the cost of \$250. The initial training program is held online/virtually.

Uniformity and Refunds

In the last fiscal year, we offered a \$500 discount off the initial franchise fee as part of a limited-time promotion. We also allowed a ~~few franchisees~~franchisee to pay the initial franchise fee in ~~23~~ installments, but we do not plan to allow franchisees to pay in installments in the future. ~~These~~Other than as described above, these costs and fees are uniform and are non-refundable for all franchisees as described above.

ITEM 6 OTHER FEES

TYPE OF FEE	AMOUNT	DUE DATE	REMARKS
Successor Franchise Fee ¹	\$500	Prior to your entering into a successor franchise agreement	A successor franchise agreement is available to you only if you meet each of the requirements described in the franchise agreement at the time your election to enter into a successor agreement must be made.
Relocation Fee	Administrative fee of \$30 an hour plus any legal fees we may incur	Upon ~~demand~~ billin g	Payable if you put in a request to relocate your franchise territory regardless if the relocation request is approved.
Royalty ¹	\$350/mo. for large-territory franchises and \$225/mo. for small-territory franchises	Payable monthly to be received by the 1st day of each month	A large-territory franchise is a franchise with a territory that has a population of at least 50,000 people, and a small-territory franchise is a franchise with a territory that has a population of less than 50,000 people. We require royalties to be paid in accordance with our electronic funds

			transfer or automatic withdrawal program as developed.
Late Charges ^{1,6}	\$25 per day (up to a maximum of 2x the total amount owing per instance per late payment and up to \$500 per late report)	Payable with royalty or ~~on demand~~ <u>upon billing</u>	Charges begin to accrue after the due date of any required payment or report.
Non-Sufficient Fund Fees ^{1,6}	\$50 per bounced check or insufficient or disputed draft	Payable with royalty or ~~on demand~~ <u>upon billing</u>	If this fee is higher than what is allowed under state law, the fee will be reduced to the maximum allowed by state law (see state specific addendum).
Interest ~~on Late Fees and Reports~~ <u>Charges</u> ^{1,6}	18% interest or maximum rate permitted by state law, whichever is less	Payable with royalty or ~~on demand~~ <u>upon billing</u>	Interest begins to accrue ~~on the total amount (fee plus any late charge)~~ after the due date of any required payment ~~or report~~ .
System Non-Compliance Fines and Charges ^{1,3,6}	\$250 per violation	As incurred	See Note 3.
Technology Fee ^{1,2}	Currently, \$2 per month	Monthly	This fee is for use of our designated software and will be updated periodically in our manuals to account for increased costs and new technologies, if applicable.
Replacement Training ^{1,6}	\$500 per person	In advance of training	Any new operating principal must complete the initial training program prior to taking over as the operating principal. New managers may be trained by your operating principal, but we can also require your managers to be trained by us if we reasonably believe such training would be in the best interest of your franchise business. This training will be held virtually.
Special Event Training ¹ (Optional)	Currently, \$0 but you must cover all of your expenses for travel, food, etc., to attend and participate in the training	In advance of training	This training is done live at our annual event, which is currently held in March of each year in Tempe, Arizona. You will have the opportunity to work at the event to get hands on experience. The training will focus on how to find and choose the event, set up, marketing, pricing, and other matters specific to special events.

Additional Training ^{1,6}	\$500 per day, per person	Upon billing	Depending on advanced notice and our availability, you may request additional training. We also reserve the right to require your managers or operating principal to attend additional trainings if you are in default or if we reasonably believe such training would be in the best interest of your franchise business. This training will be done virtually.
Monthly Training Meetings	No fee for regular attendance	~~On demand~~ Upon billing	You are required to attend monthly meetings via video conference, phone or other medium. There is no fee for this meeting, but you will be fined \$25 per missed meeting after your second missed meeting.
Insurance Reimbursement Fee ^{1,6}	Cost of the premium, plus \$30 per hour for our time	Upon ~~demand~~ billing	You are required to hold and maintain your own insurance, but if you fail to do so, we have the right to obtain insurance on your behalf.
PCI and DSS Audit Reimbursement Fee ¹	Costs of the audit	Upon ~~demand~~ billing	You must reimburse us all costs related to an audit for your non-compliance with PCI and DSS requirements.
Conference or Seminar Fee ^{1,6}	\$250 to \$1,000 per person	At ~~the~~ time of registering for the conference or seminar	You will also be required to pay all travel, lodging, food, and other expenses for each of your attendees. Your operating principal must attend annual conferences, if held by us.
Interim Management Fee ¹	100% of gross revenue. Gross revenue includes all revenue from the franchise business, including the value of bartered or traded items, but does not include refunds or sales tax.	Time of service	Payable if we elect to operate your business during your unapproved closing, unapproved absence, incapacity, death, or after you have been given notice of default and failed to cure. You must also pay all travel, lodging, food, and other expenses for our representative(s). We will cover the cost of fulfilling the orders for your customers, and we will reimburse you for any supplies of yours that we use during the interim management period. The interim management period will not last more than 6 months unless otherwise agreement between us.
Replacement Costs	Our costs, plus \$50 per hour for our time	Upon ~~demand~~ billing	If you fail to replace equipment, furniture, tools, etc., that is outdated, damaged, obsolete, etc., and we

			determine to replace those items for you.
~~Additional Physical~~ Copies of Marketing Materials ^{1,6}	Our costs, plus 10%, and the costs for shipping and handling	Time of delivery	We may develop and provide you ~~samples~~ <u>physical copies</u> of marketing and promotional materials and this fee is payable if you request additional copies.
Fees on Default ^{1,4}	Our costs associated with your default	~~On demand~~ <u>Upon billing</u> , as incurred	Paid in addition to other payments to us.
Post-Termination Fees ^{1,4}	Actual costs	As incurred	You will be responsible ~~to pay for~~ <u>paying</u> us any post-termination expenses, including ~~attorney's~~ <u>sattorneys'</u> fees and costs to enforce your post-term obligations.
Post-Termination De-Identification, Non-Compliance Fee ^{1,4,6}	\$50 per day	Upon ~~demand~~ <u>billin</u> g	See Note 4.
<u>Early Termination Liquidated Damages^{1,5}</u>	<u>\$2,000</u>	<u>Upon termination</u>	<u>Payable if your franchise agreement is terminated prior to the expiration of the term. This is only to compensate us for a portion of lost royalties and is not our only remedy.</u>
Transfer Review Deposit	\$500	At the time of notice of a potential transfer	You must pay us this non-refundable deposit if you would like us to review a proposed transfer. If the transfer is approved, the deposit will be applied towards the transfer fee.
Transfer Fee ¹	\$1,000	At time of approved transfer	Payable when you sell your franchise, substantially all ~~of~~ your assets, or a controlling interest in your franchise and prior to our signing any approval or new agreement. Transferees who own at least 10% of the franchise must personally guarantee the franchise agreement for us to approve the transfer. ~~Subject~~ <u>The transfer fee is subject</u> to state law.
Minority Interest Transfer Fee ¹	Our legal fees and administrative costs related to the transfer	~~On demand~~ <u>Upon billing</u>	This fee applies to transfers of up to 40% of your franchisee entity – cumulative during the term of the franchise agreement. Transferees owning at least 10% of the franchise must personally guarantee the franchise agreement for us to approve the transfer. ~~Subject~~ <u>The transfer fee is subject</u> to state law.

Indemnification ^{1,2}	Our damages and costs	As incurred or ~~on demand~~ <u>upon billing</u>	
~~Early Termination Liquidated Damages^{1,4}~~	~~\$2,000~~	~~Upon termination~~	~~Payable if your franchise agreement is terminated prior to the expiration of the term. This is only to compensate us for a portion of lost royalties and is not our only remedy.~~
Non-Compete Violations ^{1,5,6}	\$10,000	Upon ~~demand~~ <u>billin</u> <u>g</u>	This fee is paid as an estimate of our damages if you violate the non-compete covenants in the franchise agreement. This is not our only remedy and does not represent a price for the privilege to compete.
Dispute Resolution Fees ^{1,3,4}	Our legal fees and costs if we prevail	As incurred or ~~on demand~~ <u>upon billing</u>	You are required to pay half of the mediation ~~or~~ <u>and</u> arbitration fees. Additionally, the prevailing party will be entitled to reimbursement of its legal fees and expenses.

NOTES

¹ Royalty and Fees. Except as shown in the remarks column, all fees are uniformly imposed and payable to us. All fees payable to us or an affiliate are non-refundable. If a sales or similar tax is assessed on the royalties or marketing fees, you may be required to pay us or the taxing authority the amount of this tax.

² Indemnification. You must indemnify us from damages and costs related to your acts, errors or omissions in the operation of your franchise business or your franchise business generally, and including any allegation that you are our employee, or that we are a joint employer or otherwise responsible for the acts or omissions relating to your employees, and other laws regarding public accommodations for persons with disabilities. ~~You are not required to indemnify us for liability caused by our willful misconduct, gross negligence, strict liability, or fraud.~~

³ System Non-Compliance. We have the option to issue you a fine for certain violations of the franchise agreement and/or manuals. These fines will be set forth in the manuals. If you do not correct the violation within the time required by us, we have the right to put you in default. All fines are to be paid in accordance with our electronic funds transfer or automatic withdraw program.

⁴ Post-Termination, De-Identification, Non-Compliance Fee. In the event you fail to comply promptly with any of your post termination de-identification obligations: (a) you must pay us \$50 for each day that you are in default, as a reasonable estimate of the damages suffered by us; and (b) to prevent further injury, we may hire a third-party or use our own personnel to de-identify your business and/or to carry out any other obligations on your behalf, for which costs you will be responsible including reasonable attorney fees. You must also reimburse use for any unredeemed gift cards sold by you.

⁵ Liquidated Damages for Breach of Non-Competition. This estimated damages fee is applied if you violate the non-compete covenants in the franchise agreement or any related agreements, or if you use our system without our express written permission or approval. ~~This fee is not our only remedy, does not represent a price for the privilege of not performing, nor does the payment represent an alternative manner of performance.~~

⁶ Fee Increases. We may increase this fee by up to 10% per year (cumulative) during the term of your franchise agreement to adjust to increased costs. Costs charged by third parties are subject to change at any time and do not have an annual cap.

ITEM 7 ESTIMATED INITIAL INVESTMENT

YOUR ESTIMATED INITIAL INVESTMENT

TYPE OF EXPENDITURE	LOW AMOUNT	HIGH AMOUNT	METHOD OF PAYMENT	WHEN DUE	TO WHOM PAYMENT IS TO BE MADE
Initial franchise fee ¹	\$5,000	\$5,000	Lump sum	At the time of signing the franchise agreement	Us
Initial training ²	\$0	\$1,100	As ~~incurred~~ <u>negotiated</u>	Prior to and during training	Employees
Equipment and supplies ³	\$1,320	\$1,600	As ~~incurred~~ <u>negotiated</u>		Suppliers
Smartphone and POS system ⁴	\$650	\$1,000	As ~~incurred~~ <u>negotiated</u>	As negotiated	Suppliers
Software setup fee ⁵	\$250	\$250	Lump sum	As incurred	Supplier
Product bundle and supplies ⁶	\$1,000	\$1,200	Lump sum	As negotiated	Suppliers
Miscellaneous opening costs ⁷	\$250	\$1,500	As ~~incurred~~ <u>-negotiated</u>	As incurred	Suppliers, government departments, utilities, etc.
<u>Professional Fees⁷</u>	<u>\$700</u>	<u>\$1,500</u>	<u>As negotiated</u>	<u>As incurred</u>	<u>Attorneys, accountants, etc.</u>

Insurance premiums (3 months) ⁸	\$90	\$500	As ~~incurred~~ <u>negotiated</u>	As negotiated	Suppliers
Delivery vehicle ⁹	\$0	\$15,000	As ~~incurred~~ <u>negotiated</u>	As negotiated	Suppliers
Additional funds ¹⁰	\$250	\$1,000	As ~~incurred~~ <u>negotiated</u>	As incurred	Suppliers, employees, etc.
TOTAL¹¹	~~\$8,810~~<u>\$9,510</u>	~~\$28,150~~<u>\$29,650</u>			

NOTES

¹ Initial Franchise Fee. The initial franchise fee is non-refundable, and we do not finance any portion of the fee.

² Initial Training. We estimate that you will have 1 to 2 people attend the initial training. There is no training fee for your first 2 attendees, and we allow 1 additional attendee at the cost of \$250. Training is held virtually, but you may incur labor costs if you employ someone who attends the initial training.

³ Equipment, Furniture, Fixtures, Décor, and Supplies. Included in this estimate are the cost of the following items:

- Bosch mixer
- 9x9 fryers
- Thermometers
- Pans
- Small wares
- Food grade storage containers
- Custom cutter

⁴ POS System, Computer Hardware, and Software. You must have a smartphone and run all credit card payments through our designated merchant services. You may also decide to purchase a chip reader, so that you do not have to input credit card information manually.

⁵ Software Setup Fee. You are required to pay our designated provider this fee to set up your account on our designated CRM.

⁶ Product Bundle and Supplies. The range in cost depends upon the size of your franchise business, as well as estimated initial business volume. This is only an initial supply and will require replenishment on a regular on-going basis based on the volume of sales for our franchise business. Opening inventory items include the following:

- Donut flour
- Fillings
- Sugar
- Cinnamon
- Oil

- Boxes
- Product Bundle (donut mix, fillings, flour, boxes, uniform for delivery). This should cover the first few weeks of orders, depending on volume.

⁷ Miscellaneous Costs-: Professional Fees. These miscellaneous costs and professional fees include legal fees, utility costs, business entity organization expenses, employee training, deposits, and licenses. ~~–~~Rates for professionals can vary significantly based on locale, area of expertise and experience.

⁸ Insurance. The cost of insurance may vary depending on the insurer, the location of your franchise business, and your claims history.

⁹ Delivery Vehicle. You must have a vehicle to deliver orders. Your vehicle can be your personal vehicle, but your vehicle needs adequate space to carry the delivery orders. You must keep your vehicle sanitary and in good condition and repair with no external damage or unreasonable wear and tear. We have the right to require you to wrap your vehicle or place our logo on your vehicle.

¹⁰ Additional Funds. These are additional funds that you may need for operating expenses during your first 3 months of operations in addition to cash flows. We have relied upon the experience of our principals to compile these estimates.

¹¹ Total. These figures are estimates for the development of one Wiki-Licious® cottage. ~~All purchase agreements or leases must be negotiated with suppliers. For any items purchased from us or an affiliate, we require immediate payment.~~ We do not offer direct or indirect financing for any item. All fees and payments payable to us or an affiliate are non-refundable. You should verify with any third-party payee whether such payments, deposits, or fees are refundable or not.

ITEM 8 RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES

Approved Suppliers, Proprietary Products and Required Purchases

You must operate your franchise business according to our system, including purchasing ~~or~~, leasing, or subscribing to certain items or services according to our specifications or from approved suppliers. You may not deviate from these specifications or purchase from unapproved suppliers without our prior written consent.

You must purchase ~~or~~, lease, or subscribe to the following products and services from us, other sources designated or approved by us, or according to our specifications as set forth in the manuals:

Item or Service	Is the franchisor or an affiliate an approved supplier of this item	Is the franchisor or an affiliate the only approved supplier of this item?
Donut Mix	Yes	Yes
Fillings	Yes	Yes
Boxes	Yes	Yes
Food Items and Ingredients	No	No
Bosch Mixer	~~No~~ Yes	No

9x9 Fryers	No	No
Small Wares	No	No
POS System	Yes	~~Yes~~ No
Insurance	No	No
Marketing	No	No
Online ordering and delivery platform	No	No

Insurance

You must at all times during the entire term of the franchise agreement and at your own expense keep in full force, by advance payment(s), the following minimum insurance policies, obtained from a company rated "A-" or better by A.M. Best & Company, Inc.:

Type of Insurance	Minimum Required Amount(s)
Commercial General Liability Insurance	\$1,000,000 per occurrence and \$2,000,000 in the aggregate or leasehold minimum, whichever is greater
Commercial Automobile Insurance	At least \$1,000,000 (combined single limit for personal injury, including bodily injury or death, and property damage)
Data Breach & Cyber Security Breach Insurance	\$1,000,000 per occurrence and \$2,000,000 aggregate
Government Required Insurances	All ~~worker's~~ workers' compensation and employment insurance on your employees as required under all federal and state laws. <u>(cannot exclude owner-operator requirement)</u>

These policies (excluding ~~worker's~~workers' compensation) will insure you, us, and our officers, directors, and nominees as additional insureds against any liability that may accrue by reason of your ownership, maintenance or operation of the franchise business. These policies will stipulate that we will receive a 30-day written notice prior to renewal or termination, and we must receive a 30-day notice of any modifications. Original or duplicate copies of all insurance policies, certificates of insurance, or other proof of insurance acceptable to us must be furnished to us together with proof of payment prior to you beginning operations and within 15 days of any request we may make from time to time.

You need to make an independent determination as to whether increased amounts or additional types of insurance are appropriate. If you fail to obtain or maintain insurance, we may obtain insurance for you, and you will pay us the premium costs, plus an administration fee of \$30 per hour for our time. We may periodically modify or adjust the amounts of coverage required and/or require different or additional coverage. We do not derive revenue from your purchase of insurance. We recommend you consult with your insurance agent prior to signing the franchise agreement.

Approved Suppliers

We may enter into contracts with suppliers for items or services purchased by our franchisees. Pursuant to these contracts, you will be required to purchase items or services from the approved suppliers.

We have established suppliers on our approved supplier list based on certain criteria including the ability of the supplier to make the product to our standards and specifications; the supplier's production and delivery capabilities; price and quality of the product; reputation of the supplier; quality assurance systems; and the financial condition of the supplier. We will use our best judgment in setting and modifying specifications to maintain quality and integrity of the franchise system.

All currently approved suppliers and specifications are made available to you before the beginning of operations. You must receive our prior written approval to deviate in any manner from our specifications. At our discretion, we may revoke our approval from an approved supplier or good upon 30 days' written notice to you.

Ownership in Approved Suppliers

Some of our officers have an ownership interest in Wiki-Licious Distribution LLC, which is one of our designated suppliers.

Revenue to Us and Our Affiliates from Required Purchases

We or our affiliates may derive income from required purchases or leases of goods or services made by our franchisees from approved sources. In the last fiscal year ending of December 31, ~~2025, neither us nor any affiliate generated 2024, we did not generate~~ any revenue from the sale of products and services to our franchisees. ~~However, in the last fiscal year ending of December 31, 2024, our affiliate Wiki-Licious Distribution LLC generated \$84,501.73 from the sale of products and services to franchisees.~~

Proportion of Required Purchases and Leases

We estimate that the proportion of required purchases or leases will represent 80% to 90% of your overall purchases in opening your franchise business and 90% to 95% of your overall purchases in operating your franchise business.

Non-Approved Suppliers

We do not allow you use alternative suppliers or to submit alternative suppliers to be included on our list of approved suppliers.

Standards and Specifications

We may issue specifications and standards to you for applicable aspects of the franchise in our manuals and/or in written directives. We may issue new specifications and standards for any aspect of our brand system, or modify existing specifications and standards, at any time by revising our manuals and/or issuing new written directives (which may be communicated to you by any method we choose). We will generally (but are not obligated to do so) issue new or revised specifications only

after thorough testing in our headquarters, in company-owned outlets, and/or a limited market test in multiple units.

Negotiated Arrangements

At this time, there are no purchasing or distribution cooperatives. However, we currently negotiate purchase arrangements with suppliers, including price and terms for the benefit of franchisees.

Benefits Provided to You for Purchases

We do not provide material benefits to you based on your purchase of particular products or services or use of particular suppliers (e.g., grant renewals or additional franchises to franchisee's based on purchases).

ITEM 9 FRANCHISEE'S OBLIGATIONS

This table lists your principal obligations under the franchise and other agreements. It will help you find more detailed information about your obligations in these agreements and in other items of this disclosure document.

	Obligation	Section in Agreement	Disclosure Document Item
a.	Site selection and acquisition/lease	Sections 4.1 and 4.2	Item 11
b.	Pre-opening purchases/leases	Sections 4.1, 5.3 and paragraph 6.1.11	Item 8
c.	Site development and other pre-opening requirements	Sections 4.2 and 4.3	Items 7 and 11
d.	Initial and ongoing training	Paragraphs 6.1.3 and sections 7.2, 7.3 and 7.4	Item 11
e.	Opening	Section 4.3	Item 11
f.	Fees	Article V	Items 5, 6 and 7
g.	Compliance with standards and policies/operating manual	Section 6.2 and article IX	Items 8 and 11
h.	Trademarks and proprietary information	Article III	Items 13 and 14
i.	Restrictions on products/services offered	Article VIII	Item 8 and 16
j.	Warranty and customer service requirements	Paragraphs 6.1.2 and section 8.6	Item 11
k.	Territorial development and sales quotas	Not Applicable	Item 12
l.	Ongoing product/service purchases	Article VIII	Item 8
m.	Maintenance, appearance and remodeling requirements	Paragraphs 2.2.5, 6.1.2 and 6.1.9	Item 11
n.	Insurance	Paragraph 6.1.7	Item 8

o.	Advertising	Article X	Items 6, 7 and 11
p.	Indemnification	Section 15.2	Item 6
q.	Owner's participation/ management/staffing	Paragraphs 6.1.4, 6.1.6, 6.1.10, and 6.2.3	Items 11 and 15
r.	Records and reports	Paragraphs 6.1.9(i) and 6.2.2(iv)	Item 6
s.	Inspections and audits	Paragraphs 6.1.9(ii) and 6.2.2(iv)	Items 6 and 11
t.	Transfer	Article XIV	Item 17
u.	Renewal	Section 2.2	Item 17
v.	Post-termination obligations	Section 12.1	Item 17
w.	Non-competition covenants	Article XVI	Items 14, 15 and 17
x.	Dispute resolution	Article XVII	Item 17
y.	Compliance with government regulations	Sections 4.1, 4.3 and ~~paragraphs paragraph 6.1.1, and 16.1~~	Item 12
z.	Guarantee of franchisee obligations	Paragraph 6.3.1	Item 15

ITEM 10 FINANCING

We do not offer direct or indirect financing. We do not guarantee your note, lease or obligation.

ITEM 11 FRANCHISOR'S ASSISTANCE, ADVERTISING, COMPUTER SYSTEMS, AND TRAINING

Except as listed below, Wiki-Licious Franchises LLC is not required to provide you with any assistance.

Pre-Opening Assistance

Before you open your franchise business, ~~we will~~:

1) ~~Designate~~We will designate your territory. This is not the protected territory that you will eventually be given but is merely an area within which you may seek a location. Once a site is approved, we will designate your territory [franchise agreement section 1.1].

2) ~~Approve~~We must approve of your home kitchen. You must have adequate space in your kitchen and available use of your kitchen to fulfill your orders when needed. We must approve of your kitchen before you begin operations. Our approval is done during the dough training portion of our initial training program over FaceTime or another video conferencing platform where you can show us your kitchen space. We will provide you with general guidance regarding our standards for selecting a site, but we do not prepare demographic studies or otherwise determine a need for our products within your territory or evaluate or guarantee success of your franchise. We do not generally own and lease or sublease properties to you [franchise agreement section 4.1].

3) ~~Make~~We will make available general written specifications for necessary equipment, signs, fixtures, opening inventory, supplies and other items listed in Item 8. Unless we are an

approved supplier of an item and you purchase the item directly from us, we do not provide these items to you directly, but we do provide you with the names of the approved suppliers for these items. We do not assist in delivery or installation of any of these items. For purchase, delivery, and installation, you are required to work directly with the manufacturer or supplier of these items. ~~We do not assist in delivery or installation of any of these items~~ [franchise agreement sections 7.1 and 8.1].

~~4) Provide you with the names of approved suppliers [franchise agreement section 7.1].~~

~~5)4)~~ Because you are operating from your home, we do not provide you with preliminary design plans for your franchise business [franchise agreement section 4.1]. However, you must adapt your kitchen in accordance with local, state and federal laws, rules and ordinances, if applicable, at your sole expense [franchise agreement paragraph 6.1.1]. You are responsible for obtaining any required licenses and permits. We do not assist in the construction, remodeling, or decorating of your kitchen [franchise agreement sections 4.1 and 4.3].

~~6)5)~~ ~~Loan~~We will loan you a copy or provide electronic access to our confidential manuals containing mandatory policies, operating procedures, recipes, and other information. ~~The manuals are confidential, will remain our property, and may be used by you only in association with your Wiki-Licious® franchise business and only during the term of the franchise agreement. You must keep the contents of the manuals confidential. The master copy of the manuals maintained by us will control in the event of a dispute relative to the contents of the manuals. You may not copy any part of the manuals either physically or electronically.~~ The table of contents for the operations manual is included as Exhibit “F” to this disclosure document. Our operations manual is in electronic format and is equivalent to approximately 23 written pages [franchise agreement article IX].

Lease, Construction and Commencing Operations

1) You must have a kitchen chosen and approved by us within 30 days of signing the franchise agreement [franchise agreement section 4.1].

2) Construction, if any, must be started within 30 days from the date of the franchise agreement and be completed within 80 days from the date of the franchise agreement. You are required to begin operations within 10 days after construction is complete. You must give us at least 1 week’s prior written notice before opening your franchise business [franchise agreement sections 4.2 and 4.3].

Estimated Length of Time Before Operation

It is estimated that the length of time between the signing of the franchise agreement with the accompanying payment of the initial franchise fee and the opening of your franchise business is 30 and 60 days. Factors affecting this length of time usually include obtaining kitchen approval, construction, local ordinance compliance, training, and delivery and installation of equipment, supplies, and opening inventory items. You must begin operations no later than 90 days from the date of your franchise agreement. ~~Failure to meet these deadlines for any reason, including our disapproval of your home kitchen, or if we cannot agree on a site for your kitchen, may result in~~

~~termination of the franchise agreement without a refund [franchise agreement article IV]. [franchise agreement article IV].~~

Assistance During Operation

During the operation of your franchise business, we will:

1) Provide you with updates to the manuals, which updates may be in the form of emails, newsletters, announcements, technical bulletins, or other written directives through means determined by us. We have the right to modify the manuals to reflect changes in the system including the development of products or services. The modifications may obligate you to invest additional capital in your franchise business and to incur higher operating costs. You must incorporate all such modifications within the time periods that we specify [franchise agreement paragraph 6.2.2(iii) and section 9.1].

2) At your reasonable request or at our discretion, provide additional training. This training will be conducted virtually. You will be charged a fee of \$500 per day for this training [franchise agreement section 7.2 and paragraph 6.1.3(iii)].

3) Provide you with an email address which must be used in all correspondence and communications involving your franchise business. ~~If we provide you with an email account/address,~~ ~~we~~We have the right to access ~~your~~any email account ~~that we provide to you~~. You are not allowed to use a non-approved email for business purposes involving the franchise business [franchise agreement paragraph 6.2.2(i)].

4) Maintain a website or similar electronic media for the Wiki-Licious brand that will include your business information and telephone number for your franchise business [franchise agreement section 7.5].

During the operation of your franchise business, we may:

1) Hold conferences to discuss improvements, new developments, mutual concerns, and business issues. If held, attendance at conferences is mandatory for your operating principal. We may charge a conference fee, and you may be required to pay all your travel and living expenses. The location of these conferences will be chosen by us [franchise agreement paragraph 6.1.10].

2) Make periodic inspections of your cottage, which may be done in person or through remote access such as video or live video conferencing and may be performed through a third-party provider. Inspections may be conducted without prior notice to you.] Upon our request, at all reasonable times, you ~~will~~must provide us with a video and/or digital images of your kitchen as set forth in the manuals [franchise agreement paragraph 6.2.2(iv)].

3) Conduct additional seminars, which may be through online webinars, videos, live video conferencing, phone conference or in person, to discuss improvements, new developments, mutual concerns, business issues, sales, marketing, personnel training, bookkeeping, accounting, inventory control and performance standards. We may charge a seminar fee, and you may be required to pay all your travel and living expenses. In-person seminars are normally held at our headquarters or as available at regional facilities [franchise agreement paragraph 6.1.10].

4) Provide you with such continuing assistance in the operation of the franchise business as we deem advisable [franchise agreement section 7.2].

5) To the degree permitted by law, suggest retail ~~price, prices and~~ specify maximum and minimum pricing above and below which you cannot sell any goods or services [franchise agreement paragraph 6.1.8]. You must honor all coupon, price reductions, and other programs established by us [franchise agreement section 6.2.2(ii)].

6) Replace defective products purchased directly from us based on our standard limited warranty. For items purchased through third parties, you must work directly with the supplier or manufacturer of those items regarding warranties, defective products, training and support [franchise agreement section 8.6].

7) Refine and develop products or services that you will offer to your customers [franchise agreement paragraph 6.2.2(iii)].

Employment Matters

~~We do not assist you with the hiring, firing, discipline, scheduling, management, compensation, supervision, assignment of duties, work rules, or working conditions of your employees. That is your responsibility. We may provide you with a sample employee guide or manual, but if we do, it will only be an example of certain employment matters that you may adopt or not. It is your responsibility to comply with state and federal employment laws [franchise agreement paragraph 6.1.6].~~

Advertising and Promotion

You are required to participate in all marketing programs as directed by us and to use all materials, mediums, and other information made available to you in doing so.

Under the terms of the franchise agreement, we are not obligated to conduct advertising for the franchise system or to spend any amount on advertising in your territory. However, you may develop marketing materials for your use, at your cost, but all marketing material developed or used by you must have our prior written approval. ~~Any marketing materials or concepts you create may, upon written notice, become our property and will be considered a "work-made-for-hire" that can be used by us and other franchisees.~~ If you do not receive written approval or disapproval within 7 days of the date we received your submission of marketing materials, the materials submitted are deemed unapproved. We can revoke our approval of any marketing materials at any time in our sole discretion expressed in writing. We may provide you with ~~samples~~copies of marketing materials developed by us and provide new marketing techniques as developed [franchise agreement sections 3.10, 3.11, 10.2 and 10.3].

Advertising Cooperative

You are not required to participate in a local or regional advertising cooperative.

Marketing Funds Advertising Fund



You are not required to participate in any marketing funds.

Internet and Social Media

We may allow you to place pre-approved information concerning your franchise business on our website or subdomain, as developed by us. We will own the social media accounts related to the brand, but we may decide to provide you with access to the social media account for your location for certain management responsibilities and functions. You must follow our policies regarding use of the internet and social media related to the brand and your franchise business [franchise agreement section 10.4].

Computer / Point of Sale System

We require the use of a point-of-sale (POS) system designated by us and that meets our specifications to be purchased or leased. The POS system ~~will provide~~currently provides, generates and stores the following information:

- Reporting of Sales
- Employee Time Keeping
- A Customer Database
- Online Ordering
- Credit Card Payment

You must have a smartphone to run our designated POS system. You must pay any startup cost to use the POS system, if applicable, including the cost of a chip reader if we mandate the use of one, or if you want to use a chip reader in your business for credit card transactions. The estimated cost of a chip reader is \$50 to \$100. The cost of a smartphone is estimated to be \$500 to \$1,000. We may require changes or updates and upgrades to your smartphone and/or our designated POS system at your expense during the term of the franchise agreement. There are no contractual limitations on our right to do so. We estimate the annual costs to maintain, upgrade, and support your smartphone and POS system to be \$0 to \$1,000. We are not required to maintain, repair, update and/or upgrade your smartphone or POS system. There are no contractual limitations to the frequency and cost of the obligation to upgrade and maintain the computer or POS system [franchise agreement paragraph 6.1.9]. For defective equipment, products, software or other items purchased by you, you must deal directly with the supplier or manufacturer of the item. All data collected or provided by you, downloaded from your POS system, or otherwise collected from you by us or provided to us, is and will be owned exclusively by us, and we have the right to use the data in any manner without compensation to you [franchise agreement paragraph ~~8~~3.6.1].

Loyalty Programs

You are required to participate in the loyalty, gift card, memberships, subscription, and coupon programs we develop. You are not allowed to implement any sort of loyalty, coupon, membership, gift card or subscription model without our prior written permission. The method of sales and pooling and reconciling the funds for all such programs will be determined by us as set forth in the manuals [franchise agreement paragraph 6.2.2(ii)].

Accounting



We reserve the right to require you to use a specific accounting software as well as charts of accounts and templates, and we can require that we have independent view-only access to your account [franchise agreement paragraph 6.1.9(i)].

Merchant Provider

At your sole cost and expense, you are required to use our designed merchant services or payment processor, and to pay all monthly, annual, service, and upgrade fees. The required or designated provider may change at any time, and you are required to comply with any changes and are solely responsible for the fees associated with any changes [franchise agreement section 6.1.9(i)].

Online Ordering and Delivery.

~~You must participate in any online ordering program for takeout or delivery program we create or adopt and cover the applicable fees for such program. You will not participate in any third-party delivery platform unless approved by us [franchise agreement section 6.2.2(v)].~~

Initial Training

Your operating principal is required to attend and successfully complete a training program, which is currently held online. The length of training depends on the prior experience of your attendees, and is conducted over a 6-to-8-week period. The total amount of training will be approximately 34 to 5 full days but can be spread the timing of the training over a longer period. All your attendees must attend the same training. The training program is held as needed.

Your “operating principal” is a) if the franchisee is an individual, that individual; or b) if the franchisee is an entity, an individual that owns at least 25% of the ownership and voting interests in the franchisee entity (unless you obtain our written approval of a lower percentage), has authority over all business decisions related to the franchise business, and has the power to bind the franchise business in all dealings with us.

~~Successful completion will be~~ All attendees must successfully complete training to our satisfaction as determined by our trainers ~~but~~. Successful completion will include knowledge and demonstration that the attendees have mastered the skill of making the donuts and fillings according to our specifications. Successful completion of training must be completed at least 1 day before you may open your franchise business [franchise agreement paragraph 6.1.3].

There is no training fee for your first 2 attendees. We allow one additional attendee at the cost of \$250. The estimated cost of training is between \$0 and \$1,100.

Below is a table listing the subjects taught and the amount of classroom and onsite training provided as part of the initial training.

TRAINING PROGRAM¹

Subject	Hours of Classroom Training	Hours of On - The - Job Training	Location
---------	-----------------------------	----------------------------------	----------



Kitchen Operations	6-10	0	online
Marketing	16-20	0	online
Customer Service	2-4	0	online
Totals:	24-34	0	

¹ The training program for franchisees may be changed due to updates in materials, methods, manuals, and personnel without notice to you. The subjects and time periods allocated to the subjects actually taught to you and your personnel may vary based on the experience of those persons being trained.

The initial training is provided by instructors whose experience is described below and in Item 2 if the trainer is part of management.

Trainers	Subject(s) Taught	Length of Experience in the Field	Length of Experience with the Franchisor	Experience Relevant to Subject(s) Taught and Franchisor's Operations
Amy Johnson	Marketing and Customer Service	~~24 years~~ Since 2001	~~3 years~~ Since 2022	Owner and operator of the Wiki-Licious® bakery in Alaska
Dona Reed	Kitchen Operations	~~8 years~~ Since 2017	~~3 years~~ Since 2022	Dona was the first licensee of our affiliate; assists with fairs and special events; and has extensive experience making Wiki-Licious® products
Stephanie Prestwich	Social Media, Ordering System	~~4 years~~ Since 2021	~~3 years~~ Since 2022	Stephanie has been our President of Franchise Operations since April 2022

Materials Provided at the Initial Training

We will provide access to our manuals during training and other handouts to facilitate training. All attendees at any training must sign a non-disclosure agreement acceptable to us before attending the training.

Replacement Training

Any new operating principal must complete the initial training program prior to taking over as the operating principal. New managers may be trained by your operating principal, but we can also



require your managers to be trained by us if we reasonably believe such training would be in the best interest of your franchise. Our fee for this additional training is \$500 per person. This training is held virtually [franchise agreement paragraph 6.1.3(i)].

Special Event Training

You may choose to attend a special event training. This training is done live at our annual event, which is currently held in March of each year in Tempe, Arizona. You will have the opportunity to work at the event to get hands-on experience. The training will focus on how to find and choose the event, set up, marketing, pricing, and other matters specific to special events. There is currently no fee to attend this training, but you must cover all of your expenses for travel, food, etc., to attend and participate in the training [franchise agreement paragraph 6.1.3(iii)].

Additional Trainings

~~We can require your managers or operating principal to attend additional trainings if you are in default, or if we reasonably believe such training would be in the best interest of your franchise.~~ You may also request additional training, which we may provide at our discretion. This training is held virtually. The fee for this additional training is \$500 per day [franchise agreement paragraph 6.1.3(iii)]. We can require your managers or operating principal to attend additional trainings if you are in default, or if we reasonably believe such training would be in the best interest of your franchise.

Monthly Meetings

Your operating principal also must attend a monthly meeting with us either through phone, video conference or other medium. There is no fee for this meeting, but you will be charged a fee if your operating principal misses more than 2 of these meetings [franchise agreement paragraph 6.1.3(iv)].

At this time, other than listed above, no additional trainings or refresher courses are required.

ITEM 12 TERRITORY

Non-Exclusive Territory

You will not receive an exclusive territory for your franchise business. You may face competition from other franchisees, from outlets that we own, or from other channels of distribution or competitive brands that we control. However, we will not establish another traditional franchise or traditional company-owned cottage using the trademark within your territory.

Grant of Territory

Under the franchise agreement, we will grant you the right to use the system and proprietary marks at a specific location within your territory, the boundaries of which will be negotiated prior to signing the franchise agreement and are described in the franchise agreement.

Size of Your Territory

The specific size of your territory is set by us based on the population density, the business base in the territory, whether your location is in a metropolitan or rural area, and other comparable factors, but generally a large territory will have a population base of at least 50,000 people, and a small territory will have a population base of less than 50,000 people. The written boundaries of your territory will be included in your franchise agreement and may be set based on ZIP code, boundary streets, highways, county lines, designated market area, radius from a specific address, and/or other recognizable demarcations, but the territory will generally be a distance of 5 driving miles from your cottage in all directions. In determining the total population within your territory, we generally consult the United States Census estimate, available via the Internet website located at census.gov/quickfacts.

Change in Territory Designation; Adjustment of Territory Boundaries

If you have a small territory, and the population of your territory reaches at least 50,000 people, your territory will automatically be converted to a large territory. If you have a large territory, and the population of your territory exceeds 100,000 people, then we have the right to divide your territory. In such case, your new territory will still have at least 50,000 people.

Territory Restrictions

You are restricted to operations from within your territory. You may not service customers within another franchisee's territory. However, you may service customers in areas that have not been awarded to another franchisee. Additionally, customers can order from and pick up orders from any cottage, but you and other franchisees may not deliver products into another franchisee's territory.

Relocation

You do not have the automatic right to relocate your **franchise** business, and we have the right to deny any relocation request. You must obtain our prior written permission if you want to relocate your franchise. Approval to relocate is determined on a case-by-case basis and is based on factors such as your operational history, our then-current criteria used in approving a new franchisee's proposed site, and other factors that are relevant to us at the time of the relocation request. If we do approve a new territory for you, you must reimburse us our costs associated with reviewing and approving the new territory at a cost of \$30 per hour for our time, plus any legal fees associated with the relocation.

Minimum Sales Requirement

Your territory is not dependent upon achievement of a minimum sales volume, market penetration, or other contingency.

Advertising Within and Outside the Territory

Other franchisees may not advertise within your territory, and you may not advertise within other franchise territories.

Your Rights to Use Channels of Distribution



~~You are allowed to sell products and services through the following channels: the Internet and social media (if done in accordance with our policies), direct marketing, fairs and other events (with our prior written permission).~~

Options to Acquire Additional Franchises

You do not receive the right or option to acquire additional franchises.

Our **Rights and Your** Rights to Use Channels of Distribution in Your Territory

We and our affiliates reserve the right to market and sell and distribute products and services under the Wiki-Licious® marks and under other brands or trademarks, both within and outside your territory using distribution channels, such as through websites, the Internet, direct marketing, social media, smartphone apps, television, radio, etc. We also reserve the right to maintain any corporate accounts and service special events (e.g., fairs, concerts, conventions, etc.) if we previously serviced a corporate account in your territory or previously operated at a special event in your territory. We do not pay you for soliciting or accepting orders for any products or services under the Wiki-Licious® brand through these channels inside your territory. However, if you fulfill an order for a corporate account for us, we will compensate you for that order.

We and our affiliate also reserve the right to market and sell and distribute products and services under other brands both within and outside your territory using distribution channels, such as: websites, the Internet, social media, smartphone apps, direct marketing, fairs and special events, cottage outlet, etc. We do not pay you for soliciting or accepting orders for any products or services through other channels inside your territory, if made under other brands.

You are allowed to sell products and services through the following channels: the Internet and social media (if done in accordance with our policies), direct marketing, fairs and other events (with our prior written permission).

Our Previous Activities in Your Territory

In the past, we or an affiliate may have used one or more of the following distribution channels to sell and distribute products and services in your territory under the Wiki-Licious® brand: websites, television, radio, social media, corporate accounts, special events, and cottage outlets.

Competition by Us Under Different Trademarks

Neither we, nor an affiliate operates, franchises or has plans to operate or franchise a business that sells or will sell goods or services similar to those sold in your franchise using a different trademark.

ITEM 13 TRADEMARKS

Non-Exclusive Grant of the Trademark



~~We~~Under the franchise agreement, ~~we~~ grant you the non-exclusive right to use certain of our trademarks in the operation of your franchise business. You may also use future trademarks in the operation of your franchise business, as we designate. You will not at any time acquire any rights in the trademarks. By trademarks we mean our trade names, trademarks, commercial symbols, service marks and logos.

Agreements Regarding the Trademark

Under a license agreement entered into between Wiki-Licious IP Holdings, LLC and us in 2021, we were granted the right to use and sublicense the trademarks for 50 years, which license will automatically renew for one-year terms for up to 25 additional years. The license may only be terminated for our ~~default~~uncured material defaults; however, the license agreement specifies that if it is ever terminated, your franchise rights will remain unaffected. The terms and provisions of the license agreement cannot be modified without written authorization from both parties.

Registered Trademarks

The following trademarks, service marks, trade names, logotypes or other commercial symbols listed below are registered or have been filed for registration with the United States Patent and Trademark Office on the Principal Register, or the mark has not been registered, but we claim common rights in the mark. All required affidavits and renewals have been filed.

Registration/ Serial Number	Mark	Registry	Registration/ Filing Date	Status
97104245	WIKI LICIOUS (word mark)	Principal	May 30, 2023	Registered
-	 (composite mark)	Not registered	Not registered	Not registered

We do not have a federal registration for our principal trademark logo. Therefore, our trademark logo does not have as many legal benefits and rights as a federally registered trademark. If our right to use the trademark is challenged, you may have to change to an alternative trademark, which may increase your expenses.

Registered Domain Names

~~We have registered the following Uniform Resource Locators (domain names): wikiwikidonuts.com and wiki-licious.com. You may not register or own a domain name, social media account, email account, etc., using our trademark or any derivative of our trademark in a domain name, and you may not create or register any domain name, social media, email, etc., in connection with your franchise business or the franchise system without our prior written permission.~~

Use of the Trademark

You must promptly modify or discontinue the use of a trademark at your cost if we modify or discontinue a trademark, or we require you to use a different trademark.



Government Determinations Regarding the Trademarks

There are presently no effective determinations by the United States Patent and Trademark Office, Trademark Trial and Appeal Board, the trademark administrator of any state or any court or pending interference, opposition or cancellation proceeding, or pending material litigation involving the trademarks. There are no agreements currently in effect that significantly limit our rights to use or license the use of the trademarks.

Superior Prior Rights

We are unaware of any superior rights that could materially affect your use of the trademarks in your territory.

Infringing Uses

We are unaware of any infringing uses of the trademarks that could materially affect your use of the trademarks in your territory.

Protection Against Infringement

You are obligated to immediately notify us when you learn about an infringement of or challenge to your use of our trademarks. We have the right to control any administrative proceedings or litigation involving the trademarks, and you must proceed in strict coordination and oversight by us. We will have the discretion to take the action we deem appropriate. The franchise agreement does not require us to take any affirmative action when we are notified of such uses or claims.

We are not obligated to protect any rights that you have to use the trademarks, or to protect you against claims of infringement or unfair competition. You are given the right to protect yourself, at your sole cost, from any of these claims if we elect not to prosecute the claim of infringement or unfair competition. You may not act contrary to our rights in the marks. We are not required to defend or indemnify you for expenses or damages if you are party to an administrative or judicial proceeding involving the licensed trademark.

You may not contest, directly or indirectly, our rights or interest in our trademarks, names or service marks, trade secrets, methods, and procedures that are part of our business. Any goodwill associated with the trademarks or system belongs to us.

ITEM 14 PATENTS, COPYRIGHTS, AND PROPRIETARY INFORMATION

Patents

You do not receive the right to use an item covered by a patent, and we do not have any pending patent applications with the United States Patent and Trademark Office. We do not own rights to, or licenses in, any patent that is material to the franchise system.

Copyrights



We have not registered our manuals with the United States Copyright Office, but we claim a copyright and consider the information proprietary, and we, or our parent, or an affiliate, claim protected trade secrets and copyrights in parts of our franchise system.

We claim other copyrights in sales literature and marketing materials that we or our franchisees develop for our use and for use by our franchisees, and your use of these materials will be limited to the uses required or allowed by us.

You must modify or discontinue the use of any copyright, at your cost, if we modify or discontinue it, in our reasonable discretion.

We or an affiliate may develop software or apps. If so, we claim copyright protection on all such items.

Proprietary Information

You can use the proprietary information in our manuals but only in connection with the system and only during the term of your franchise agreement and as authorized by us. The manuals may not be copied and may not be used for any purpose outside the scope of the franchise agreement. The manuals must be returned to us or permanently deleted by you upon termination of your franchise agreement. Portions of the “system,” including our recipes, suppliers, processes, customer lists, etc., are a trade secret or confidential and proprietary to us.

With regards to our proprietary information, the franchise agreement also provides that you will: (a) strictly follow all confidential security procedures required by us; (b) disclose this information to your employees and contractors only as needed to market our products and services; (c) not use this information in any other business; (d) exercise the highest degree of diligence to maintain this information as confidential; and (e) promptly notify us if you learn of any unauthorized use of our trade name, trade secrets or proprietary information. Your use of our proprietary information is limited to the uses required or allowed by us.

Agreements Regarding Patents, Copyrights, and Other Intellectual Property

Under a license agreement entered into between us and Wiki-Licious IP Holdings, LLC and us in 2021, we were granted the right to use and sublicense the patents, copyrights and other intellectual property for 50 years, which license will automatically renew for one-year terms for up to 25 years. The license may only be terminated for uncured material our ~~default~~defaults; however, the license agreement specifies that if it is ever terminated, your franchise rights will remain unaffected. The terms and provisions of the license agreement cannot be modified without written authorization from both parties.

Protection Against Infringement

You must also promptly tell us when you learn about unauthorized use of our copyrights, recipes, manuals, or challenge to your use of any of our other proprietary information. ~~The franchise agreement does. We are not required to take any action when we are notified of such uses or claims, but we will respond to this information as we believe appropriate. We have the right to control any administrative proceedings or litigation.~~

We are not required to defend or indemnify you for any damages from any proceeding based on patents, copyright, or other intellectual property. You are given the right to protect yourself, at your sole cost, from any of these claims if we elect not to prosecute the claim of infringement or unfair competition; however, we have the right to control any administrative proceedings or litigation involving the patents or copyrights, and you will proceed in strict coordination and oversight by us. You may not act contrary to our rights in the patents or copyrights.

Improvements to the System

Any improvements you make to the system will be owned by us and considered a “work-made-for-hire” as defined in Section 101 of Title 17 of the United States Code.

Government Determinations Regarding Patents and Copyrights

There are presently no effective determinations by the United States Patent and Trademark Office, the United States Copyright Office, or any court regarding a patent or copyright. There are no agreements currently in effect that significantly limit our rights to use or license the use of any patent or copyright.

Infringing Uses

There are presently no known infringements of the copyrights or patents.

ITEM 15 OBLIGATION TO PARTICIPATE IN THE ACTUAL OPERATION OF THE FRANCHISE BUSINESS

On-Premises Supervision

We recommend but do not require on-premises supervision by your operating principal. However, your operating principal must be your primary point of contact with us.

Participation by Your Operating Principal

Your operating principal must personally participate in the direct operation and supervision of the franchise business, but unless your operating principal acts as the full time manager of the franchise business, your operating principal is not required to work a certain or minimum number of hours; however, your operating principal must work sufficient hours to operate your franchise or supervise your managers so that your franchise business is operating at maximum capacity and efficiency. You must have at least one manager on-site during business operations.

You must also maintain sufficient supplies and materials and employ adequate personnel to operate the franchise business at maximum capacity and efficiency. Your operating principal must conduct frequent inspections of the franchise business to ensure the highest standards of professionalism, cleanliness and a general pleasant appearance, and compliance with our approved methods.

Although we do not require your operating principal to be involved in the day-to-day on-premises management, at all times during the term of your franchise agreement, your operating principal is required to participate in your franchise business as follows: (i) attend and complete all required

training and ongoing training courses; (ii) attend ~~anyall~~ annual ~~or~~and special meetings of franchisees; and (iii) be directly involved in all personnel decisions affecting the franchise business.

Who Must Attend and Successfully Complete Training

Your operating principal must attend and successfully complete our initial training program.

Restrictions on the On-Premises Supervisor

We do not put a limitation on whom you can hire as your on-premises supervisor or manager. Your on-premises supervisor or manager is not required to have an equity interest in the franchise business.

No Competing Enterprises

Neither you, your operating principal, nor your management employees can have an interest in or business relationship with any competing business during the term of the franchise agreement and must keep free from activities that would be detrimental to or interfere with the operation of your franchise business or detrimental to the franchise system. You, your partners, directors, members, shareholders, and operating principal will be required to sign our standard principal brand protection agreement to protect and keep confidential our trade secrets and confidential information and to conform with the covenants not to compete described in Item 17 (franchise agreement, exhibit A-4). ~~Your employees and contract personnel will also be required to sign a confidentiality agreement, and that agreement also imposes certain non-competition restrictions on management employees and contract personnel. Some states may impose certain restrictions on non-competition agreements. We provide you this form, but it is your responsibility to conform it to the laws and regulations of your state (franchise agreement, exhibit A-5).~~

Required Operations

You must operate the franchise business at least 3 days per month throughout the year.

Personal Guarantees

Any individual who owns a 10% or greater interest in the franchise business must personally guarantee the performance of all your obligations under the franchise agreement and agree to be personally bound by, and liable for, the breach of every provision of the franchise agreement. We do not require a spousal guaranty.

ITEM 16 RESTRICTIONS ON WHAT THE FRANCHISEE MAY SELL

We do not restrict your access to customers, and you may accept orders from anywhere (so long as the customer comes to your location for pickup), even if that customer is in another franchisee's

territory. However, you are not permitted to market in another franchisee's territory or deliver products or perform services in another franchisee's territory.

You may provide and sell only those products and services specified and approved by us in writing. No product or service may be added to, altered, or discontinued by your franchise business unless it is first approved by us in writing. You must offer all products and services required by us. We reserve the right to add, modify, or delete products and/or services that you will be required to offer. There are no limits on our right to do so. You must strictly follow our policies, procedures, specifications, methods, and techniques concerning all our products and services.

You may offer additional services and products that are unique to your area in an effort to blend in with your community; however, you must obtain our written approval before such services and products are offered.

ITEM 17 RENEWAL, TERMINATION, TRANSFER, AND DISPUTE RESOLUTION

THE FRANCHISE RELATIONSHIP

This table lists certain important provisions of the franchise and related agreements. You should read these provisions in the agreements attached to this disclosure document.

	Provision	Section in Franchise or other Agreement	Summary
a.	Length of the franchise term	Section 2.1	The term is 2 years. The franchise term will begin upon signing the franchise agreement.
b.	Renewal or extension of the term	Section 2.2	<u>For our franchise system, "renewal" means that at the end of your term, you sign our successor franchise agreement.</u> If you are in good standing at the end of the franchise term, you will have the option to enter into a new successor franchise agreement for an additional term of 1, 2, or 3 years. Your successor agreement may also provide an option to enter into a subsequent successor franchise agreement.
c.	Requirements for franchisee to renew or extend	Section 2.2	In order to renew, you must, among other things, not be in default, pay a successor franchise fee, modernize your franchise business to our then-current standards, and sign the then-current successor franchise agreement, which may have materially different terms from the previous agreement, and sign a release (subject to state law).

			When renewing, you may be asked to sign a contract with materially different terms and conditions than your original contract. You are required to give us notice of ~~your intent~~<u>whether you intend</u> to renew between 3 and 6 months prior to the expiration of your franchise agreement (subject to state law). If at the time for renewal we are not offering franchises in the U.S. or cannot by law offer a renewal franchise to you, your existing franchise agreement will be extended for a one-year period. If, at the end of the one-year extension we still are not offering or cannot offer a renewal franchise to you, the franchise agreement will automatically expire, and you will not have any further renewal or extension rights.
d.	Termination by franchisee	Section 11.4	There are no provisions in the franchise agreement that permit you to terminate the franchise agreement. However, some states may allow you to terminate as permitted by state law.
e.	Termination by franchisor without cause	Section 11.1	We must have cause to terminate the franchise agreement.
f.	Termination by franchisor with cause	Section 11.1	We can terminate if you materially breach and fail to cure. There are certain breaches for which we can terminate without giving you an opportunity to cure. (See (h) below). <u>Subject to applicable state law.</u>
g.	"Cause" defined – curable defaults	Paragraphs 11.1 M-R	You have between 24 hours and 30 days to cure certain material defaults of the franchise agreement. <u>Subject to applicable state law.</u>
h.	"Cause" defined - non-curable defaults	Paragraphs 11.1 - A-L	Non-curable defaults include insolvency, bankruptcy, conviction of a felony, fraud, repeated defaults even if cured, harm or threat of harm to the public, abandonment, trademark misuse, etc. <u>Subject to applicable state law.</u>
i.	Franchisee's obligations on termination/non-renewal	Section 12.1	Obligations include complete de-identification, payment of amounts due, compliance with the brand protection agreement, etc. (See also (r) below). <u>Subject to applicable state law.</u>

j.	Assignment of contract by franchisor	Section 14.1	There are no restrictions on our right to assign.
k.	"Transfer" by franchisee - defined	Section 14.2	The definition of transfer by you includes the assignment and transfer of contracts, security interests, ownership change, the sale of substantially all your assets, etc. <u>Subject to applicable state law.</u>
l.	Franchisor approval of transfer by franchisee	Section 14.2	We must approve all transfers, but we will not unreasonably withhold our approval. <u>Subject to applicable state law.</u>
m.	Conditions for franchisor approval of transfer	Sections 14.3 - 14.8	Conditions to transfer include you are not in default, all fees are current, new franchisee qualifies, transfer and training fees are paid, purchase agreement is approved, training for new transferee arranged, new franchisee signs the then-current franchise agreement, a release is signed by you, etc. You must also coordinate with the transferee to ensure coverage for your customers during the transferee's initial training. These conditions are subject to <u>applicable</u> state law (see state specific addenda).
n.	Franchisor's right of first refusal to acquire franchisee's business	Section 14.9	We can match any offer for your franchise business or business assets within 30 days of written notice to us of the offer.
o.	Franchisor's option to purchase franchisee's business	Sections 13.1 and 14.12	Upon termination or expiration of the franchise agreement, we can elect to buy all or part of your business assets at fair market value within ~~30 days~~ <u>60 days of such termination or within 15 days of the establishment of the price of the operating assets, whichever is later.</u> <u>Subject to applicable state law.</u> Additionally, if we receive an offer to acquire a majority of the franchises or an offer to purchase a majority of our assets or stock, or to merge or go public or similar transactions, we have the option to purchase all your rights and interests in and under the franchise agreement and your franchise business at fair market value.
p.	Death or disability of franchisee	Section 14.10	Within 180 days of death or disability of your majority owner, your personal representative must be approved, and a new <u>operating principal and/or a new</u> manager must be trained, if applicable, or

			franchise must be assigned to an approved buyer. We have the right to operate your franchise business until a trained manager is in place. You will be charged our interim management fee, plus our costs, for us to manage your franchise business during this time. You will also be responsible for royalties and other fees during the time of our operation.
q.	Non-competition covenants during the term of the franchise	Section 16.1	No involvement in a competing business anywhere without our written consent. Non-competition provisions are subject to state law.
r.	Non-competition covenants after the franchise is terminated, transferred or expires	Sections 16.3 – 16.4	No competing business for 3 years within your former territory, or within 15 miles of your territory, or within 5 miles of any other Wiki-Licious® franchise, company or affiliate owned Wiki-Licious® business (including after assignment). If you compete within the restrictive period, then this non-compete period will be tolled and extended for the period of your competition. Non-competition provisions are subject to state law. For a period of 3 years from termination, transfer, or expiration of your franchise agreement, you cannot <u>on your own behalf or on behalf of a competing business solicit, divert, or attempt to divert any business or customer of your franchise business that you serviced or with whom your business interacted during your term as a Wiki-Licious® franchisee, or business or customers</u> from us, an affiliate, or our franchisees, or injure our goodwill.
s.	Modification of the agreement	Section 20.11	Modifications must be made in writing and signed by both parties, but policies and procedures are subject to change by us.
t.	Integration/merger clause	Section 20.10	Only the terms of the franchise agreement are binding (subject to state law). ~~No provision in~~ <u>Notwithstanding the franchise foregoing, nothing in this or any related</u> agreement is intended to disclaim the ~~express~~ <u>express</u> representations made in ~~this~~ <u>the</u> franchise disclosure document, <u>its exhibits and amendments</u> . Any representations or promises made outside of the franchise

			disclosure document and other agreements may not be enforceable.
u.	Dispute resolution by arbitration or mediation	Section 17.2	Except for certain claims, for all disputes, there must be a face-to-face meeting, mediation and arbitration (see state specific addenda).
v.	Choice of forum	Sections 17.2.3 and 19.2	All dispute resolution must be held in Anchorage, Alaska or the county where our then-current headquarters is located (subject to <u>applicable</u> state law).
w.	Choice of Law	Sections 17.2.3(viii), 19.1 and 19.5.	Alaska law the Federal Arbitration Act, and the United States Trademark Act apply. (subject to applicable state law).

ITEM 18 PUBLIC FIGURES

We do not use any public figure to promote our franchise.

ITEM 19 FINANCIAL PERFORMANCE REPRESENTATIONS

The FTC's Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

We do not make any representations about a franchisee's future financial performance or the past financial performance of company-owned or franchised outlets. We also do not authorize our employees or representatives to make any such representations either orally or in writing. If you are purchasing an existing outlet, however, we may provide you with the actual records of that outlet. If you receive any other financial performance information or projections of your future income, you should report it to the franchisor's management by contacting Mary Cannon at mary@wiki-licious.com and (801) 643-6654, or the Federal Trade Commission, and the appropriate state regulatory agencies.

ITEM 20 OUTLETS AND FRANCHISEE INFORMATION

Table No. 1
Systemwide Outlet Summary
For Years ~~2022~~2023 to ~~2025~~2024

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
Franchised	~~2023~~ ~~202~~ <u>2</u>	~~0~~ <u>14</u>	~~14~~ <u>31</u>	~~+14~~ <u>17</u>
	~~2023~~ ~~202~~ <u>4</u>	~~14~~ <u>31</u>	~~31~~ <u>48</u>	~~+17~~ <u>17</u>
	~~2024~~ ~~202~~ <u>5</u>	~~31~~ <u>48</u>	~~48~~ <u>60</u>	~~+17~~ <u>12</u>
Company Owned	~~2023~~ ~~202~~ <u>2</u>	1	1	+0
	~~2024~~ ~~202~~ <u>3</u>	1	1	+0
	~~2024~~ ~~202~~ <u>5</u>	1	~~1~~ <u>2</u>	~~+0~~ <u>1</u>
Total Outlets	~~2023~~ ~~202~~ <u>2</u>	~~1~~ <u>15</u>	~~15~~ <u>32</u>	~~+14~~ <u>17</u>
	~~2024~~ ~~202~~ <u>3</u>	~~15~~ <u>32</u>	~~32~~ <u>49</u>	~~+17~~ <u>17</u>
	~~2024~~ ~~202~~ <u>5</u>	~~32~~ <u>49</u>	~~49~~ <u>62</u>	~~+17~~ <u>13</u>

Table No. 2
Transfers of Outlets from Franchisees to New Owners
(other than the Franchisor)
For Years ~~2022~~~~2023~~ to ~~2025~~~~2024~~

State	Year	Number of Transfers
Arizona	~~2023~~ ~~2022~~	0
	~~2024~~ ~~2023~~	~~0~~ <u>1</u>
	~~2024~~ ~~2025~~	~~1~~ <u>0</u>
Tennessee	~~2023~~ ~~2022~~	0
	~~2023~~ ~~2024~~	~~0~~ <u>1</u>
	~~2024~~ ~~2025~~	~~1~~ <u>0</u>
Total	~~2023~~ ~~2022~~	0
	~~2024~~ ~~2023~~	~~0~~ <u>2</u>
	~~2024~~ ~~2025~~	~~2~~ <u>0</u>

Table No. 3
Status of Franchised Outlets
For Years ~~2022~~~~2023~~ to ~~2025~~~~2024~~

State	Year	Outlets at Start of Year	Outlets Opened	Terminations	Non-Renewals	Reacquired by Franchisor	Ceased Operations for Other Reasons	Outlets at End of Year
Alabama	~~2023~~ 2022	0	0	0	0	0	0	0
	~~2024~~ 2023	0	~~0~~ 2	0	0	0	0	~~0~~ 2
	~~2024~~ 2025	~~0~~ 2	~~2~~ 1	0	0	0	~~0~~ 2	~~2~~ 1
Alaska	~~2023~~ 2022	~~0~~ 1	~~1~~ 0	0	0	0	0	1
	~~2024~~ 2023	1	~~0~~ 1	0	0	0	0	~~1~~ 2
	~~2024~~ 2025	~~1~~ 2	~~1~~ 0	0	~~0~~ 1	0	0	~~2~~ 1
~~Arizona~~	~~2022~~	~~0~~	~~8~~	~~0~~	~~0~~	~~0~~	~~0~~	~~8~~
~~Arizona~~	2023	8	1	0	0	0	1	8
	2024	8	5	0	1	0	2	10
~~Arkansas~~	~~2022~~ 2025	~~0~~ 10	0	0	0	0	~~0~~ 1	~~0~~ 9
~~Arkansas~~	2023	0	1	0	0	0	0	1
	2024	1	0	0	0	0	1	0
~~Colorado~~	~~2022~~ 2025	0	0	0	0	0	0	0
~~Colorado~~	2023	0	2	0	0	0	0	2
	2024	2	0	0	0	0	0	2
	~~2025~~	~~2~~	~~0~~	~~0~~	~~0~~	~~0~~	~~1~~	~~1~~
Delaware	~~2023~~ 2022	0	0	0	0	0	0	0
	~~2023~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~
	2024	0	1	0	0	0	0	1
	~~2025~~	~~1~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~1~~
~~Florida~~	~~2023~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~
~~Idaho~~	~~2022~~ 2024	0	2	0	0	0	0	2
	~~2025~~	~~2~~	~~4~~	~~0~~	~~0~~	~~0~~	~~0~~	~~6~~
~~Idaho~~	2023	2	2	0	1	0	0	3
	2024	3	2	0	1	0	1	3
	~~2025~~	~~3~~	~~0~~	~~0~~	~~0~~	~~0~~	~~1~~	~~2~~
Iowa	~~2023~~ 2022	0	0	0	0	0	0	0
	~~2024~~	~~0~~	~~1~~	~~0~~	~~0~~	~~0~~	~~0~~	~~1~~
	~~2025~~	~~1~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~1~~
~~Kentucky~~	2023	0	0	0	0	0	0	0
	2024	0	~~1~~ 0	0	0	0	0	~~1~~ 0
~~Florida~~	~~2022~~ 2025	0	~~0~~ 1	0	0	0	0	~~0~~ 1
~~Maryland~~	2023	0	0	0	0	0	0	0
	2024	0	~~2~~ 0	0	0	0	0	~~2~~ 0
	~~2025~~	~~0~~	~~1~~	~~0~~	~~0~~	~~0~~	~~0~~	~~1~~
~~Minnesota~~	~~2023~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~

	<u>2024</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	<u>2025</u>	<u>0</u>	<u>1</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1</u>
<u>Montana</u>	<u>2023</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	<u>2024</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	<u>2025</u>	<u>0</u>	<u>1</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1</u>
<u>Nebraska</u>	~~2022~~ <u>2023</u>	0	~~0~~ <u>1</u>	0	0	0	0	~~0~~ <u>1</u>
	~~2023~~	~~0~~	~~1~~	~~0~~	~~0~~	~~0~~	~~0~~	~~1~~
	<u>2024</u>	1	1	0	0	0	1	1
	<u>2025</u>	<u>1</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1</u>
<u>New Mexico</u>	~~2022~~ <u>2023</u>	0	~~0~~ <u>1</u>	0	0	0	0	~~0~~ <u>1</u>
	<u>2024</u>	<u>1</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1</u>
	<u>2025</u>	<u>1</u>	<u>2</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>3</u>
<u>Oklahoma</u>	<u>2023</u>	0	~~1~~ <u>0</u>	0	0	0	0	~~1~~ <u>0</u>
	<u>2024</u>	~~1~~ <u>0</u>	0	0	0	0	0	~~1~~ <u>0</u>
	<u>2025</u>	<u>0</u>	<u>2</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>2</u>
<u>South Carolina</u>	~~2022~~ <u>2023</u>	0	0	0	0	0	0	0
	~~2023~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~
	<u>2024</u>	0	2	0	0	0	0	2
	<u>2025</u>	<u>2</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>2</u>
<u>Tennessee</u>	~~2022~~ <u>2023</u>	0	0	0	0	0	0	0
	~~2023~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~	~~0~~
	<u>2024</u>	0	2	0	0	0	0	2
~~Texas~~	~~2022~~ <u>2025</u>	~~0~~ <u>2</u>	1	0	0	0	~~0~~ <u>1</u>	~~1~~ <u>2</u>
<u>Texas</u>	<u>2023</u>	1	5	0	0	0	0	6
	<u>2024</u>	6	3	0	0	0	0	9
~~Utah~~	~~2022~~ <u>2025</u>	~~0~~ <u>9</u>	~~2~~ <u>3</u>	0	0	0	~~0~~ <u>1</u>	~~2~~ <u>11</u>
<u>Utah</u>	<u>2023</u>	2	8	0	0	0	2	8
	<u>2024</u>	8	2	0	0	0	0	10
~~Total~~	~~2022~~ <u>2025</u>	~~0~~ <u>10</u>	~~14~~ <u>3</u>	0	0	0	0	~~14~~ <u>13</u>
<u>Total</u>	<u>2023</u>	14	21	0	1	0	3	31
	<u>2024</u>	31	24	0	2	0	5	48
	<u>2025</u>	<u>48</u>	<u>20</u>	<u>0</u>	<u>1</u>	<u>0</u>	<u>7</u>	<u>60</u>

Table No. 4
Status of Company-Owned Outlets
For Years ~~2022~~2023 to ~~2025~~2024

State	Year	Outlets at Start of Year	Outlets Opened	Outlets Reacquired from Franchisees	Outlets Closed	Outlets Sold to Franchisee	Outlets at End of Year
Alaska	~~2022~~ 2023	1	0	0	0	0	1

	~~2024~~ ~~2023~~	1	0	0	0	~~0~~ <u>1</u>	~~1~~ <u>0</u>
	~~2024~~ ~~2025~~	~~1~~ <u>0</u>	0	0	0	~~1~~ <u>0</u>	0
Arizona	~~2022~~ ~~2023~~	0	0	0	0	0	0
	~~2024~~ ~~2023~~	0	~~0~~ <u>1</u>	0	0	0	~~0~~ <u>1</u>
	~~2024~~ ~~2025~~	~~0~~ <u>1</u>	~~1~~ <u>0</u>	0	0	0	1
Total	~~2022~~ ~~2023~~	1	0	0	0	0	1
	~~2024~~ ~~2023~~	1	~~0~~ <u>1</u>	0	0	~~0~~ <u>1</u>	1
	~~2024~~ ~~2025~~	1	1	0	0	~~1~~ <u>0</u>	~~1~~ <u>2</u>

Table No. 5
Projected Openings as of December 31, ~~2024~~2025

State	Franchise Agreements Signed But Outlet Not Opened	Projected New Franchised Outlet In The Next Fiscal Year	Projected New Company-Owned Outlet In the Next Fiscal Year
~~California~~	~~0~~	~~5~~	~~5~~
Florida	0	~~0~~ <u>5</u>	~~1~~ <u>0</u>
~~Georgia~~ ~~Minnesota~~	0	~~0~~ <u>3</u>	~~2~~ <u>0</u>
Nevada	0	~~0~~ <u>3</u>	~~2~~ <u>0</u>
~~Pennsylvania~~	~~1~~	~~0~~	~~0~~
~~Utah~~	~~0~~	~~0~~	~~2~~
Total	~~1~~ <u>0</u>	~~5~~ <u>3</u>	~~2~~ <u>1</u> <u>0</u>

List of Franchisees

Exhibit "C" contains a list of our current franchisees. This is a new franchise offer and no franchises were sold, transferred, terminated, not renewed, reacquired or left the system at time of preparation of this disclosure document. If you invest in this franchise, your contact information may be disclosed to other buyers when you leave the franchise system.

Disclosure of Franchisee Information

If you invest in this franchise, your contact information and financial information may be disclosed in our disclosure document.

Franchisee Organizations

We do not know of any trademark specific franchisee organization associated with our system that is required to be disclosed in this item.

ITEM 21 FINANCIAL STATEMENTS

We are a start-up franchise. Our audited financial statements dated December 31, ~~2025, December 31, 2024~~, December 31, 2023, ~~December 31, 2022~~ and our unaudited interim financials dated ~~August~~~~March~~ 31, ~~2025~~~~2026~~, are attached as Exhibit "B." Our fiscal year ends on December 31 of each year. The franchisor has not been in business for 3 years or more and cannot include all the financial statements required by the Rule for its last 3 fiscal years.

ITEM 22 CONTRACTS

We have attached the following contracts: as Exhibit "A," the Franchise Agreement and its Exhibits (including Exhibit "A-9") as the Franchisee's Report); and as Exhibit "G," the Form Release Agreement. All other contracts and agreements are to be entered into with persons of your choice and therefore cannot be attached.

ITEM 23 RECEIPT

The last 2 pages of this disclosure document contain a receipt, in duplicate. The receipt is a detachable acknowledgement that you have received this Franchise Disclosure Document. Both receipts should be signed and dated by you. One copy should be returned to us, and you should keep the other for your records. If you do not sign this receipt via our electronic signature platform, then you need to send us a signed and dated copy. You may return the signed and dated receipt either by mailing it to us at 1120 Huffman Rd #24-622, Anchorage, Alaska 99515, or by emailing it to us at mary@wiki-licious.com.

**ADDENDUM TO THE WIKI-LICIOUS® FDD
STATE REGULATIONS**

**SCHEDULE “A-1”
TO THE FDD**



**STATE REGULATIONS
FOR THE STATE OF MINNESOTA**

THESE FRANCHISES HAVE BEEN REGISTERED UNDER THE MINNESOTA FRANCHISE ACT. REGISTRATION DOES NOT CONSTITUTE APPROVAL, RECOMMENDATION OR ENDORSEMENT BY THE COMMISSIONER OF COMMERCE OF MINNESOTA OR A FINDING BY THE COMMISSIONER THAT THE INFORMATION PROVIDED HEREIN IS TRUE, COMPLETE AND NOT MISLEADING.

THE MINNESOTA FRANCHISE ACT MAKES IT UNLAWFUL TO OFFER OR SELL ANY FRANCHISE IN THIS STATE WHICH IS SUBJECT TO REGISTRATION WITHOUT FIRST PROVIDING TO THE PROSPECTIVE FRANCHISEE, AT LEAST 7 DAYS PRIOR TO THE EXECUTION BY THE PROSPECTIVE FRANCHISEE OF ANY BINDING FRANCHISE OR OTHER AGREEMENT, OR AT LEAST 7 DAYS PRIOR TO THE PAYMENT OF ANY CONSIDERATION, BY THE FRANCHISEE, WHICHEVER OCCURS FIRST, A COPY OF THIS PUBLIC OFFERING STATEMENT, TOGETHER WITH A COPY OF ALL PROPOSED AGREEMENTS RELATING TO THE FRANCHISE. THIS PUBLIC OFFERING STATEMENT CONTAINS A SUMMARY ONLY OF CERTAIN MATERIAL PROVISIONS OF THE FRANCHISE AGREEMENT. THE CONTRACT OR AGREEMENT SHOULD BE REFERRED TO FOR AN UNDERSTANDING OF ALL RIGHTS AND OBLIGATIONS OF BOTH THE FRANCHISOR AND THE FRANCHISEE.

The disclosure document, franchise agreement, and other related agreements are amended to conform to the following:

1. Governing law, choice of forum, and jurisdiction and venue provisions of the disclosure document and franchise agreements are amended to include the following:

Minnesota statute ' 80C.21 and Minnesota Rule 2860.4400J prohibit us from requiring litigation to be conducted outside Minnesota. In addition, nothing in the disclosure document or agreement can abrogate or reduce any of your rights as provided for in Minnesota Statutes, Chapter 80C, or your rights to any procedure, forum, or remedies provided for by the laws or the jurisdiction.

2. With respect to franchises governed by Minnesota law, the franchisor will comply with Minn. Stat. ' 80C.14, subdivisions 3, 4 and 5 which require, except in certain specified cases, that a franchisee be given 90 days' notice of termination (with 60 days to cure) and 180 days' notice for non-renewal of the franchise agreement; and that consent to the transfer of the franchise will not be unreasonably withheld.
3. As required by the Minnesota Franchise Act, Minn. Stat. Sec. 80C.12(g), franchisor will reimburse the franchisee for any costs incurred by the franchisee in the defense of the franchisee's right to use the Marks, so long as the franchisee was using the Marks in the manner authorized by franchisor, and so long as franchisor is timely notified of the claim and is given the right to manage the defense of the claim including the right to compromise, settle or otherwise resolve the claim, and to determine whether to appeal a final determination of the claim.
4. Minnesota Rule Part 2860.4400D prohibits requiring a franchisee from waiving his rights to a jury trial or waiving his rights to any procedure, forum, or remedies provided for by the

laws of Minnesota, or consenting to liquidated damages, termination penalties or judgment notes.

5. The disclosure document and franchise agreements are hereby amended to exclude from any release requirements the release of claims under Minnesota Franchise Law.
6. Any limitation of claims must comply with Minn. Stat. ' 80C.17, subdivision 5.
7. Any fee regarding insufficient funds for a dishonored check must comply with Minn. Stat. § 604.113, subdiv. 2(a), which puts a cap of \$30 on service charges.
8. No statement, questionnaire, or acknowledgement signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including, fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed with the franchise.
9. Items 5 and 7 of the Disclosure Document is amended to add the following: "Payment of all initial franchise fees owed to the franchisor, or its affiliate, by the franchisee shall be deferred until after all initial obligations owed to the franchisee under the Franchise Agreement or other agreements have been fulfilled by the franchisor and the franchisee has commenced doing business."

Franchisee (Signature)

**STATE FDD ADDENDUM
FOR THE STATE OF MARYLAND**

ITEM 5 of the Disclosure Document is amended to add the following:

- Based upon the franchisor's financial condition, the Maryland Securities Commissioner has required a financial assurance. Therefore, all initial fees and payments owed by franchisees shall be deferred until the franchisor completes its pre-opening obligations under the franchise agreement.

ITEM 17 of the Disclosure Document is amended to add the following:

- The general release required as a condition of renewal, sale and/or assignment/transfer shall not apply to any liability under the Maryland Franchise Registration and Disclosure Law.
- A franchisee may bring a lawsuit in Maryland for claims arising under the Maryland Franchise Registration and Disclosure Law.
- The franchise agreement provides that disputes are resolved through arbitration. A Maryland franchise regulation states that it is an unfair or deceptive practice to require a franchisee to waive its rights to file a lawsuit in Maryland claiming a violation of the Maryland Franchise Law. In light of the Federal Arbitration Act, there is some dispute as to whether this forum selection requirement is legal enforceable.
- Any claims arising under the Maryland Franchise Registration and Disclosure Law must be brought within 3 years after the grant of the franchise.
- The Franchise Agreement provides for termination upon bankruptcy. This provision may not be enforceable under federal bankruptcy law.
- No statement, questionnaire, or acknowledgment signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.
- Significant Expansion: In the last two years, the franchisor expanded significantly. This franchise is likely to be a riskier investment than a franchise that grows gradually.

STATE REGULATIONS FOR THE COMMONWEALTH OF VIRGINIA

No statement, questionnaire, or acknowledgement signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, any franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.

In recognition of the restrictions contained in Section 13.1-564 of the Virginia Retail Franchising Act, the Franchise Disclosure Document for Wiki-Licious Franchises LLC for use in the Commonwealth of Virginia shall be amended as follows:

The following statements are added to Item 17.h:

Under Section 13.1-564 of the Virginia Retail Franchising Act, it is unlawful for a franchisor to cancel a franchise without reasonable cause. If any grounds for default or termination stated in the franchise agreement and area developer agreement does not constitute “reasonable cause,” as that term may be defined in the Virginia Retail Franchising Act or the laws of Virginia, that provision may not be enforceable.

Under Section 13.1-564 of the Virginia Retail Franchising Act, it is unlawful for a franchisor to use undue influence to induce a franchisee to surrender any right given to him under the franchise. If any provision of the franchise agreement and area developer agreement involves the use of undue influence by the franchisor to induce a franchisee to surrender any rights given to him under the franchise, that provision may not be enforceable.

Under subsection D of § 13.1-559 of the Virginia Retail Franchising Act, for all franchises located in Virginia, the franchise contract or agreement offered or entered into pursuant to terms of this chapter shall be governed by the laws of the Commonwealth of Virginia.

Under subdivision A 4 of § 13.1-563 of the Virginia Retail Franchising Act (“Act”), it is unlawful to offer or enter into a franchise agreement that restricts the right of a franchisee to engage in the business of offering, selling, or distributing goods or services at retail after termination or expiration of the franchise agreement. However, subsection B of § 13.1-563 of the Act provides that if a franchisee sells a franchise at a mutually agreed upon price to a third party or back to the franchisor, such sale may include a term restricting the right of such franchisee to engage in the business of offering, selling, or distributing goods or services at retail for a period of no more than two years after such sale.

The following statement is added to Item 5:

“The Virginia State Corporation Commission’s Division of Securities and Retail Franchising require us to defer payment of the initial franchise fee and other initial payments owed by franchisees to the franchisor until the franchisor has completed its pre-opening obligations under the franchise agreement and the franchise agreement.



EXHIBIT "A"
TO THE FDD
FRANCHISE AGREEMENT





FRANCHISE AGREEMENT

By and Between

WIKI-LICIOUS FRANCHISES LLC

and

(Franchisee)

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This Agreement and the Schedules and Exhibits attached hereto are subject to the copyright of The Franchise & Business Law Group, LLC



Wiki-Licious Franchise Agreement - ~~2025~~2026.1

**WIKI-LICIOUS®
FRANCHISE AGREEMENT
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XXI. DEFINITIONS.....40

Exhibits

A-1	Territory
A-2	Company Representations and Warranties
A-3	Fee Chart
A-4	Brand Protection Agreement for Principals
A-5	Personnel Brand Protection Agreement
A-6	Authorization Agreement for Direct Payments (ACH Debits)
A-7	Guaranty and Assumption of Obligations
A-8	Digital, Social Media, and Listings Assignment <u>and</u> Authorization
A-9	Franchisee Report
A-10	State Specific Addenda



**WIKI-LICIOUS®
FRANCHISE AGREEMENT**

THIS FRANCHISE AGREEMENT ("Agreement") is entered into and made effective as of _____ by and between **WIKI-LICIOUS FRANCHISES LLC**, an Alaska limited liability company ("Franchisor" or "We," "Us" or "Our" as further defined in Article XXI below) and _____ ("Franchisee" or "You" or "Your" as further defined in Article XXI below).

WHEREAS, We have developed, or have been licensed a system for the operation of an at-home bakery known as Wiki-Licious®, utilizing the Marks and System, and offering to the public serving malasadas (Hawaiian donuts), cookies, and other baked goods and other related products and services ("Franchise Business"); and

WHEREAS, You are desirous of entering into an agreement with Us so as to be able to obtain the rights to operate a Franchise Business using the System.

NOW, THEREFORE, in consideration of the mutual covenants, agreements, recitals, obligations, terms and conditions herein contained, and the acts to be performed by the respective parties hereto, the parties hereto agree as follows:

**ARTICLE I
AWARD OF FRANCHISE**

1.1 Award of Franchise. We hereby grant to You, and You accept, subject to the terms, conditions and obligations herein, the non-exclusive, non-sublicensable, personal right to establish and conduct a Franchise Business as a Wiki-Licious® franchisee and the right to use the System and the Marks only as specifically set forth herein. This right is granted for use only at a single location approved by Us ("Cottage") within Your Territory listed on Exhibit "A-1" ("Territory"). Your Territory will either be a large territory or a small territory. A large-territory franchise is a franchise with a territory that has a population of at least 50,000 people, and a small-territory franchise is a franchise with a territory that has a population of less than 50,000 people.

1.1.1 Territory Rights. Except as set forth in this Agreement, We will not establish or operate a traditional company-owned outlet or grant to any person or entity a traditional Wiki-Licious® franchise within the Territory using the same System and Marks as that licensed by this Agreement.

1.1.2 Territory Adjustment. If You have a small territory, and the population of Your Territory reaches at least 50,000 people, Your Territory will automatically be converted to a large territory. If You have a large territory, and the population of Your Territory exceeds 100,000 people, then We have the right to divide Your Territory. In such case, Your new territory will still have at least 50,000 people.

1.2 Scope of Franchise Operations. Throughout the term of this Agreement, You must at all times comply with Your obligations hereunder and must continuously operate Your Franchise Business ~~and~~ use Your best efforts to promote ~~and operate~~ Your Franchise Business.



1.3 Our Reservation of Rights. All rights not specifically granted to You in this Agreement are reserved to Us. Nothing contained herein prevents Us from granting the right to establish or operate, or Us establishing, owning and operating a Franchise Business or similar operation outside of the Territory. Furthermore, We and Our affiliates expressly reserve the right to sell, Market and distribute all Wiki-Licious® products in Your Territory and elsewhere using other Marketing strategies and distribution channels Including the Internet, television, radio, apps, Social Media, catalog sales, direct sales, retail or wholesale outlets, and/or co-branding with others without compensation to You. We also reserve the right to maintain any corporate accounts and service special events (e.g., fairs, concerts, conventions, etc.) if We previously serviced a corporate account in Your Territory or previously operated at a special event in Your Territory. We do not pay you for soliciting or accepting orders for any products or services under the Wiki-Licious® brand through these channels inside Your Territory. However, if You fulfill an order for a corporate account for Us, We will compensate You for that order. You expressly acknowledge and agree that this license is non-exclusive, and that We retain, among other rights, the right, in Our sole discretion: 1) to establish and license others to establish and operate Wiki-Licious® businesses outside Your Territory; 2) to operate and license others to operate businesses anywhere that do not operate under the Wiki-Licious® brand name; and 3) to sell and license others to sell products and services in the Territory through channels of distribution (Including the Internet) other than through traditional Wiki-Licious® outlets.

1.4 Restriction of Territory Rights. The rights and privileges granted to You under this Agreement are personal in nature. This Agreement is granted solely for the operation of a Franchise Business at the Cottage and do not extend to the operation of a Franchise Business or any other use of the System from any other location within or outside Your Territory, or in any other manner, except as may be allowed by this Agreement and Our Manuals. You are restricted to operations from within Your Territory. You may not service or advertise to customers within another franchisee's territory. However, You may service customers in areas that have not been awarded to another franchisee. Additionally, customers can order from and pick up orders from any cottage, but You may not deliver products into another franchisee's territory.

ARTICLE II TERM AND SUCCESSOR FRANCHISE

2.1 Term. This Agreement will be effective when executed by both You and Us. The franchise term will be for a period of two years unless terminated earlier pursuant to Article XI herein. If We are required by law or otherwise to give You notice before the Termination of this Agreement and fail to do so, this Agreement will remain in effect from month-to-month until We have given the required notice.

2.2 Successor Franchise. You may enter into a successor franchise ("Successor Franchise") agreement with Us upon the expiration of the original term for an additional term of one, two, or three years, at Your option, if all the following conditions are met at the time You elect to renew: 1) You are not in default of this Agreement; 2) You have timely met material terms and conditions of this Agreement throughout the initial term; 3) You have complied with Our material operating and quality standards and procedures and any required modification to such standards and procedures; 4) You have timely paid all monetary obligations owed to Us during the term of this Agreement; 5) You are not subject to any pending litigation or governmental proceeding which could have a material adverse effect upon You or Your Franchise Business; and 6) You give Us written notice ~~of Your intent whether You intend~~ to renew at least ~~six~~three months and not more than ~~12~~six months prior



to the expiration date of the term hereof. Your Successor Franchise Agreement may also provide for a successive franchise term. Your failure to give such notice will constitute an election not to enter into a Successor Franchise Agreement (defined below). ~~If You fail to sign a Successor Franchise Agreement for any reason but continue to operate Your Franchise Business, at Our election, You will be deemed to have renewed on a month-to-month basis, requiring You to abide by Our then current Fees. In addition to Our rights to terminate as set forth in Article XI, Your month-to-month Franchise Business may be terminated by Us upon 30 days' prior written notice to You for any reason whatsoever.~~

2.2.1 **Commencement Date for Successor Franchise Term.** Unless another date is specified in a Successor Franchise Agreement, which date will supersede, said Successor Franchise term, Including any month-to-month term, will commence on the day following the expiration date of the initial or applicable Successor Franchise term.

2.2.2 **Notice of Non-Approval.** Upon receiving Your election to enter into a Successor Franchise, We will have 30 days to provide written notice in the event You do not qualify for a Successor Franchise or as otherwise required by law.

2.2.3 **Successor Franchise Agreement.** If approved as a Successor Franchise, You must execute Our then-current form ~~of Our~~ successor franchise agreement ("Successor Franchise Agreement"). The Successor Franchise Agreement ~~includes will include~~ personal guarantees, and a general release of all claims against Us (existing at that time) arising from this Agreement, the relationship created herein, and Your Franchise Business. If You fail to execute such a release, the signing of the Successor Franchise Agreement will be the equivalent of the granting of such a release. The Successor Franchise Agreement will supersede in all respects the terms and conditions of this Agreement. You must sign and return to Us the Successor Franchise Agreement at least 60 days prior to the expiration of this Agreement, or You will, at Our election, be deemed to have withdrawn Your request to enter into a Successor Franchise Agreement. **You acknowledge that You will be bound by the form of the Successor Franchise Agreement in effect at the time which may contain Fees and charges, territorial, and other changes in material provisions different from those contained in this Agreement, Including terms affecting payments to Us or Our affiliates.** ~~If You fail to sign a Successor Franchise Agreement for any reason but continue to operate Your Franchise Business, at Our election, You will be deemed to have renewed on a month-to-month basis, requiring You to abide by Our then-current Fees. Including any increased royalties and/or Marketing Fund fees. In addition to Our rights to terminate as set forth in Article XI, Your month-to-month Franchise Business may be terminated by Us upon 30 days' prior written notice to You for any reason whatsoever.~~

2.2.4 **Successor Franchise Fee.** If approved for a Successor Franchise, You shall pay to Us a non-refundable Successor Franchise Fee set forth in Exhibit "A-3," payable in full at the time of execution of the Successor Franchise Agreement.

2.2.5 **Upgrading Your Franchise Business.** As a condition to Us approving You entering into a Successor Franchise Agreement, at Your expense, You are required to Update Your Franchise Business to the extent and in the manner specified by Us to conform with and bring it up to the standards and capabilities of new Wiki-Licious® outlets being opened at the time the Successor Franchise takes effect. Unless otherwise waived by Us, such Updates must be made within six months of signing the Successor Franchise Agreement.



2.2.6 Successor Franchise Training. As a condition to Us approving You entering into a Successor Franchise Agreement, Your Operating Principal and/or other key Personnel may also be required to attend and successfully complete trainings, certifications, and other programs at such times and locations as We specify. If held, this training will be done virtually.

2.2.7 Unable to Offer Successor Franchise. Notwithstanding the preceding paragraphs of this Section, if at the time You provide Your notice of desire to enter into a Successor Franchise Agreement, We are no longer offering franchises in the United States, or We are not able by law to offer a successor agreement to You, then this Agreement will automatically be extended for a period of one year. If at the end of the one-year extension, We still are not offering franchises in the United States, or We are unable by law to offer a successor franchise to You, this Agreement will automatically terminate unless further extended by mutual consent, which consent We can withhold for any reason.

ARTICLE III INTELLECTUAL PROPERTY

3.1 Intellectual Property and Confidential Information. You acknowledge that: 1) as between You and Us, We have the sole rights in and to the Intellectual Property and Confidential Information; 2) Your right to use the System is granted by Us solely pursuant to the terms of this Agreement; and 3) as between You and Us, We have the sole right to license and control Confidential Information and Intellectual Property. Our Intellectual Property and Confidential Information provided to You by or through Us will remain Our sole property. You acknowledge that Our Confidential Information and Intellectual Property are unique and/or confidential and contain trade secrets and other material proprietary to Us.

3.2 Use of Confidential Information and Intellectual Property. You have a non-exclusive right to use the Confidential Information and Intellectual Property and only in connection with Your Franchise Business and in accordance with Our Manuals and this Agreement. You understand and agree that the use of Our Confidential Information, Intellectual Property, and goodwill are all temporary benefits and expire with the Termination of this Agreement. You expressly covenant that during the term of this Agreement and after the Termination thereof, not to: 1) directly or indirectly contest or aid in contesting the validity of Our ownership of, or rights in, the Confidential Information or Intellectual Property; 2) in any manner interfere with or attempt to prohibit Our use of the Confidential Information or Intellectual Property and derivatives thereof or any other name, trademark or service mark that is or becomes a part of Our System; or 3) interfere with the use of Our Confidential Information or Intellectual Property by Our other franchisees or licensees at any time.

3.3 Use of Marks and System. You have the non-exclusive right to use Our Marks and the System as directed by Us. You shall only use Our Marks licensed by this Agreement and only with the letters "TM," "SM" or "®," as appropriate, approved and as instructed by Us, whenever and wherever such Marks are used. You shall not use Your own name or any other name service or product in connection with any of Our Marks without Our prior written consent. You are prohibited from using any Mark in connection with the performance or sale of any unauthorized service or product. You cannot use the Marks or System in any manner; or otherwise take any action (or inaction) that would or may cause the Marks or the System to be subject to any ill repute or negative publicity. You cannot use the Marks on any intercompany documents to identify Your Franchise Business or entity (Including in or on employee manuals, handbooks, emails, letterhead) or on business checks or bank accounts. All



communications with Your ~~employees~~ **Personnel** must be under Your entity name. However, You will be able to use Your assigned DBA on such documents. See Section 3.7 below.

3.3.1 **Cooperation.** You shall execute any and all additional papers, documents and assurances in connection with the Marks as reasonably requested by Us and agree to cooperate fully with Us and any of Our other franchisees or licensees in securing all necessary and required consents of any state agency or legal authority for the use of the Marks or any other name, trademark, service mark, logo or slogan that is now or later becomes a part of Our System. ~~You shall immediately notify Us as soon as You become aware of any infringement or apparent or alleged infringement of the Marks, Our Confidential Information, or any part of Our Intellectual Property.~~

3.3.2 **Use in Marketing.** The use of the Marks in Marketing is set forth in Article X.

3.3.3 **Modification of Marks.** We have the right, in Our reasonable discretion, to require You to change, modify or discontinue the Marks or to use one or more additional trademarks, service marks, logos and/or other symbols in connection with the operation of the Franchise Business. In that event, You must bear the cost of using such additional or modified Marks or items in accordance with Our reasonable directives.

3.3.4 **No Registration.** You cannot make application for registration or other protection of any of the Marks, or any other trademarks, service marks, symbols, names, slogans, logos, trade names, abbreviation, acronym, or phonetic or visual variation of the Marks, or any items that are similar or derivatives therefrom in any jurisdiction without Our prior written consent and then only upon the terms and conditions specified by Us in connection therewith.

3.4 **Copyrights.** All right, title, and interest in and to Copyright Materials are Our sole and exclusive property and cannot be reproduced or replicated either during or after this Agreement. You have no rights to make any direct or indirect use of the Copyright Materials except as allowed under this Agreement.

3.5 **Sole Control.** As between You and Us, We will have the sole control over any legal or administrative action concerning the Confidential Information or Intellectual Property. You must promptly notify Us in writing of any unauthorized use of Our Confidential Information and Intellectual Property, or of any claim, demand or suit by any person, corporation or other entity based upon or in connection with any of Our Confidential Information or Intellectual Property licensed hereunder in which We have an interest.

3.5.1 **Infringement.** We are not required to take any affirmative action when We are notified of such uses or claims. However, in the event We undertake the defense or prosecution of any litigation pertaining to any Confidential Information or Intellectual Property, You must execute any and all documents and do such acts and things as may, in the opinion of Our counsel, be necessary to carry out such defense or prosecution. If We fail to undertake action within a reasonable time after receipt of Your notice regarding any such claim, demand or suit, then You may, with Our prior written consent (but You will not have the obligation), undertake the defense of any such proceeding and will do so at Your sole cost and in strict coordination and oversight with Us. You shall not do any act or make any claim which is contrary to or in conflict with Our rights in Our Confidential Information or Intellectual Property. We are not required to defend or indemnify You for expenses or damages if You are a party to an administrative or judicial proceeding involving the licensed trademarks.



3.6 **Goodwill.** All goodwill associated with the Marks and the System belongs exclusively to Us. You acknowledge that valuable goodwill is attached to the Marks and System, and that We have invested and continue to invest time and capital into promoting the System and that such promotion creates goodwill and customer association which benefits Us, You, and all other franchisees in the System. Furthermore, even goodwill associated with the Marks and System that might be deemed to have arisen through Your activities is Our sole property and inures directly and exclusively to Our benefit, except as otherwise provided herein or by applicable law.

3.6.1 **Customer Data.** All Customer Data is Our sole property and inures directly and exclusively to Our benefit. You have a royalty-free, non-exclusive right to use the Customer Data during the term of this Agreement. You must gather, upload, and/or store all Customer Data as required by Us. To the extent that We do not otherwise have access, You must provide Us copies of all Customer Data upon request. You must abide by all applicable laws pertaining to the privacy of consumer, employee, and transaction information, and do-not-contact laws. If We allow You to use the Customer Data to transmit advertisements to customers and potential customers, You are solely responsible to comply with the laws pertaining to calling or texting customers, the sending of emails or other transmission of information, Including any anti-spam legislation.

3.7 **Fictitious Business Name.** You must not use Our Marks or any other name similar thereto in the name of any partnership or entity owned or formed by You, whether to own or operate Your Franchise Business or otherwise. However, within 30 days of signing this Agreement, You must file for a certificate of assumed or fictitious name or a “doing business as” name (“DBA”) using our Marks as designated by Us, and in the manner required by **applicable** state law so as to notify the public that You are operating Your Franchise Business as an independent business pursuant to this Agreement and must Include Your assigned franchise designation in such filing. You must provide Us with a copy of Your DBA registration and/or certificate upon receipt of the same, and upon Our request from time to time. shall

3.8 **Maintaining Secrecy.** You shall: 1) fully and strictly adhere to all security procedures prescribed by Us in Our sole discretion for maintaining the secrecy of Our Confidential Information; 2) disclose such information to Your Personnel only to the extent necessary to Market Our products and services and for the operation of the Franchise Business in accordance with this Agreement; 3) not use any such information in any other business or in any manner not specifically authorized or approved in writing by Us; and 4) exercise the highest degree of diligence and make every effort to maintain the absolute confidentiality of all such information during and after the term of this Agreement.

3.9 **Changes to the System.** You shall fully disclose all Innovations to Us, without disclosing the Innovation to others and shall obtain Our written approval before using or implementing an Innovation. All Innovations are owned by Us and considered a “work-made-for-hire” as defined in Section 101 of Title 17 of the United States Code (the “Copyright Act”). If all or part of any Innovation that You create is for any reason deemed not to be a work-made-for-hire, then You hereby irrevocably transfer and assign to Us or Our affiliate all right, title, interest and ownership, Including license rights, in the Innovation, and You agree to sign (or have the creator sign) any document necessary to effectuate the transfer and assignment. To the extent You have any moral or similar rights in an Innovation or derivative thereof, You expressly waive those rights. Any Innovation may be used by Us and all other franchisees without any obligation to compensate You. We reserve the right to make application for and own Intellectual Property relating to any Innovation, and You shall cooperate with Us in securing these rights. We may also consider an Innovation as part of Our trade



secret. At Our discretion, We may authorize You to utilize Innovations that may be developed by You, Us, or other franchisees.

3.10 Association with Causes; Co-Branding. You cannot, without first receiving Our written approval, in the name of the Franchise Business or in any manner associated with the Marks: (i) donate money, products, or services to any charitable, political, social, religious, or other for-profit or non-profit organization, cause, or position; or (ii) act in support of or against any such organization, cause, or position. You cannot “co-brand” or use the Marks or Your Franchise Business to associate any other business activity in a manner which is likely to cause the public to perceive the activity to be related to or sponsored by the brand or System.

3.11 Consent to Use of Likeness and Your Franchise Business. You agree that We have the right to use the likeness (Including photographs or videos containing images) of ~~(a)~~ You; and ~~(b)~~ Your Franchise Business for any purposes relating to the Marketing of the System or Marks. You agree that no compensation will be due to You for such use.

ARTICLE IV CONSTRUCTION, COMMENCING OPERATIONS AND LEASE

4.1 Kitchen. We must approve ~~of~~ Your kitchen before You begin operations. You must have a kitchen chosen and approved by Us within 30 days of signing this Agreement You may operate out of a home kitchen, but You must have adequate space in Your kitchen and available use of Your kitchen to fulfill Your orders when needed. Our approval is done over FaceTime or another video conferencing platform where You can show Us Your kitchen space. We do not prepare demographic studies or otherwise determine a need for Our products within Your Territory or evaluate or guarantee success of Your Franchise Business. Your kitchen must strictly comply with local zoning, state and federal laws, rules, and regulations. You are responsible to obtain any required licenses and permits.

4.2 Construction. If construction is needed for Your Franchise Business, construction, must be started within 30 days from the date of this Agreement and be completed within 80 days from the date of this Agreement. You are required to begin operations within 10 days after construction is complete.

4.3 Commencing Operations. You are required to commence operations not later than 90 days from signing this Agreement. You shall notify Us in writing at least seven days before You intend to begin operations. Before opening, You must satisfy all of the following conditions: 1) You are in compliance with this Agreement; 2) You have obtained all applicable governmental permits, licenses, certificates of occupancy, and authorizations; 3) the Franchise Business conforms to all applicable System standards; 4) We have approved of Your kitchen; and 5) Your Operating Principal has completed all of Our required pre-opening trainings at least one day prior to Your opening.

4.4 Relocation of Cottage. You are not allowed to relocate Your Cottage without Our prior written approval. Approval to relocate will be based upon the same criteria used in approving a new franchisee’s proposed site as well as Your operational history and other factors relevant to Us at the time of the relocation request. Upon demand, You must reimburse us Our costs associated with reviewing and approving the new territory whether or not We approve of the relocation, plus any legal fees associated with the relocation. See Exhibit “A-3.” We have the right to deny a request for relocation in Our sole discretion.



4.5 Failure to Meet Deadlines. If You fail to meet a deadline listed in this Article and fail to cure, or You and We cannot agree on Your kitchen, this Agreement is subject to Termination by Us without a refund, at Our option. However, You may be granted an extension at Our discretion if You demonstrate a good faith effort in complying with this Article.

ARTICLE V FEES AND REPORTS

5.1 Initial Franchise Fee. You shall pay Us the initial franchise fee listed in Exhibit "A-3" in one lump sum at the time of execution of this Agreement. The initial franchise fee must be paid by wire transfer or certified check. The initial franchise fee is fully earned by Us and is non-refundable. No rights or privileges under this Agreement exist until the initial franchise fee is paid in full.

5.1.1 Additional Franchises. During the term of this Agreement, You may purchase additional franchises at a discounted initial franchise fee per franchise as listed in Exhibit "A-3." This option will only be available to You if there are franchise territories available, You meet Our then-current criteria for new franchisees, You are current and not in default of this Agreement, and, at Our sole discretion, We determine to sell You another franchise. You will be required to sign Our then-current franchise agreement, which may have material terms different from this Agreement.

5.2 Royalty. You shall pay Us a non-refundable, on-going royalty as listed in Exhibit "A-3." The royalty is in consideration of ~~Your right~~ license to use Our designated Intellectual Property and ~~certain~~ Confidential Information in accordance with this Agreement and the Manuals and not in exchange for any specific services We render.

5.3 Product Bundle. You must purchase a product bundle prior to opening, ~~includes~~ The product bundle includes donut mix, fillings, flour, boxes, and a uniform for the delivery of items. The cost of the product bundle is listed on Exhibit "A-3."

5.4 Payments: Due Date. Royalty payments are due by the first day of each month. All Fees must be paid in accordance with Our then-current electronic funds transfer, ACH or other automatic withdrawal program or as specifically directed by Us. You must have an active ACH agreement with Us at all times. Before terminating or canceling any active ACH agreement, You must provide a new ACH agreement to Us so that there is no time in which We do not have the ability to automatically withdraw or debit all payments and Fees due and owing to Us. You shall pay all service charges and fees charged to You by Your bank so that We may electronically debit Your bank account. We reserve the right to change the payment due date or require an alternative payment frequency payment for any or all Fees in the future. You agree that Your obligation to pay all Fees due under this Agreement are absolute and unconditional.

5.4.1 Late Fees; Insufficient Funds Fee. You will be charged a late Fee if a required Fee, payment to Us or an affiliate, is not timely received by Us or an affiliate, and You will be charged per bounced check or insufficient funds transfer. See Exhibit "A-3." These Fees are due with the next royalty payment or upon demand.

5.4.2 Interest. In addition, all Fees that are not paid when due will be assessed and accrue interest from the due date to the date of payment, both before and after judgment at the rate of 18% per annum or the maximum rate allowed by law, whichever is less. In no event will any amount be



charged as interest or late fees that otherwise exceeds or violates any applicable legal restrictions. Unpaid interest charges will compound annually.

5.5 Application of Payments. We can apply any payments received from You to any past due or then-current indebtedness of Yours for any payments owing to Us.

5.6 No Refunds. The Fees set forth in this Agreement are not refundable.

5.7 Non-Compliance Fines. We may issue You a fine or fines for certain violations of this Agreement and/or the Manuals. See Exhibit "A-3." The fines are set forth in Our Manuals and are paid to Us to reimburse Us for Our administrative and management costs for Us to address the violation and is not a penalty or estimate of all damages arising from Your breach. If You do not correct the violation within the time required by Us, We have the right to put You in default. We are not obligated to charge You a fine before putting You in default. All fines and charges are to be paid upon billing or in accordance with Our electronic funds or automatic withdrawal program, if established. These fines are paid to Us to reimburse Us for Our administrative and management costs ~~for Us~~ to address the violation, are not a penalty or estimate of all damages arising from Your breach, and are not Our sole remedy. Our decision to impose, or not to impose, a fine for Your non-compliance does not constitute a waiver of any other right that We may have under this Agreement, Including Termination of this Agreement.

5.8 Technology Fee. You shall pay Us the Fee listed in Exhibit "A-3" for utilization of Our technology suite. We can designate ~~that You to~~ pay all or a portion of this Fee directly to the supplier. We may increase this Fee to account for new ~~or~~, additional, ~~modified, or substituted~~ technologies and increased costs.

ARTICLE VI FRANCHISEE'S OPERATIONAL COVENANTS

6.1 Business Operations. In addition to other obligations, requirements and covenants set forth in this Agreement:

6.1.1 Compliance with Applicable Laws. You are required to follow all laws and regulations that apply to business generally. Your at-home bakery will be operated primarily under Your state's cottage food laws. You are solely responsible to know and abide by the cottage food laws in Your state. Once Your revenues exceed the applicable limits of Your state's cottage laws, and if You want to continue to exceed those limits, You will be required to lease commissary space from a commercial kitchen and abide by the laws, licenses, and regulations pertaining to a commercial kitchen. ~~As between Us and You, You are solely responsible for the safety and well-being of Your Personnel and the customers of the Franchise Business.~~

(i) Permits and Licensing. You shall obtain and maintain all required permits and licenses for the operation of Your Franchise Business.

6.1.2 Appearance; Customer Service. You shall give prompt, professional, courteous, and efficient service to the public adhering to the highest standards of honesty, integrity, fair dealing, and ethical conduct, and otherwise operate Your Franchise Business in strict compliance with Our System, policies, practices, and procedures contained in the Manuals or otherwise communicated to You so as to preserve, maintain, and enhance the reputation and goodwill of Our System. ~~You are~~



~~solely responsible for the safety and well-being of Your customers.~~ You must promptly respond to all complaints received from Your customers or other individuals and to resolve the complaint in a reasonable business-like manner. If ~~We are contacted by You do not respond to the complaint in a customer-manner We deem sufficient to preserve the goodwill of Your Franchise Business who lodges a complaint~~the brand, We ~~reserve the right~~may (but are not required) to address the customer's complaint to preserve goodwill and prevent further damage to the Marks, ~~and You must reimburse Us for any costs We incur to resolve a complaint.~~ Nothing in this Section or in any other provision of this Agreement is to be construed to impose liability upon Us to any third party for any of Your actions or obligations. We reserve the right to require that Your Personnel comply with any dress code, Mark, or other brand-related standards that We may require.

6.1.3 **Training.** Your Operating Principal is required to attend and successfully complete Our training program prior to opening Your Franchise Business. ~~You must complete before You may open your franchise business.~~ Successful completion will be determined by Our trainers but will Include demonstrating that Your attendees have mastered the skill of making the donuts and fillings according to Our specifications. Failure to successfully complete training is a default of this Agreement. The training instruction is held virtually and is provided by Us without charge to You for two attendees (total). We also allow one additional person to attend the initial training. The cost for the additional trainee to attend the initial training is listed in Exhibit "A-3." ~~Your required attendees must complete the initial training at least one day before Your opening.~~

i. **Replacement Training.** Any new Operating Principal must complete the initial training program prior to taking over as the Operating Principal. New managers may be trained by Your Operating Principal, but We can also require Your managers to be trained by Us if We reasonably believe such training would be in the best interest of Your Franchise Business. Our Fee for this training is listed on Exhibit "A-3." This training will be done virtually.

ii. **Special Event Training.** You may choose to attend a special event training. This training is done live at Our annual event, which is currently held in March of each year in Tempe, Arizona. You will have the opportunity to work at the event to get hands-on experience. The training will focus on how to find and choose the event, set up, marketing, pricing, and other matters specific to special events. There is currently no fee to attend this training, but You must cover all of your expenses for travel, food, etc., to attend and participate in the training.

iii. **Additional Training.** Depending on availability and advanced written notice, if You would like additional training, We may provide this training to You. This training will be done virtually, and We have the right in Our sole discretion to limit additional training to a certain number of days, attendees, and/or representatives at a time. We reserve the right to require Your managers or Operating Principal to attend additional trainings if You are in default or if We reasonably believe such training would be in the best interest of Your Franchise Business. Our current Fee for additional training is listed in Exhibit "A-3."

iv. **Monthly Meetings.** Your Operating Principal is required to attend a monthly meeting held by Us. This meeting may be held by phone, video conference, or other medium, as We determine. There is no attendance Fee for this meeting, but You will be charged a Fee if Your Operating Principal misses more than two meetings. See Exhibit "A-3."

v. **Non-Disclosure.** All attendees at a training must sign a non-disclosure agreement acceptable to Us before attending a training.



6.1.4 Management. Your Franchise Business must be managed by either Your Operating Principal or a designated manager. You must disclose the identity of Your Operating Principal to Us, and You must immediately notify Us in writing if Your Operating Principal is no longer acting in such capacity. We must approve of Your Operating Principal and any replacement Operating Principal.

i. Unless Your Operating Principal acts as the full time manager of the Franchise Business, Your Operating Principal is not required to work a certain or minimum number of hours; however, Your Operating Principal must maintain sufficient inventory, supplies and products and work sufficient hours to operate Your Franchise Business or supervise Your managers and employ adequate Personnel to operate Your Franchise Business at its maximum capacity and efficiency. Your Operating Principal must be Your primary contact person with Us.

ii. Although We do not require Your Operating Principal to be involved in the day-to-day, on-premises management, Your Operating Principal is required to participate in Your Franchise Business as follows: (i) attend and complete all training and retraining courses required by Us; (ii) attend any annual or special meetings of franchisees called by Us; (iii) be directly involved in all Personnel decisions affecting the Franchise Business; and (iv) conduct frequent inspections of the Franchise Business operations to ensure the highest standards of professionalism, cleanliness and general pleasant appearance and in compliance with Our approved methods.

6.1.5 Operational Days. You shall operate Your Franchise Business at least three days per month throughout the year: ~~(unless otherwise prohibited by the law of Your state or waived in writing by Us).~~

~~6.1.6 Your Personnel.~~ 6.1.6 Your Personnel. You shall at all times during the operation of the Franchise Business maintain a staff of trained Personnel sufficient to operate the Franchise Business in compliance with Our brand standards. You acknowledge and agree that You, Your Principals, and Your Personnel are not Our employees or independent contractors. You are solely responsible for the hiring, firing, discipline, scheduling, management, compensation, supervision, assignment of duties, directions governing the manner, means, and methods of the performance of duties, work rules, safety, working conditions, and training of Your Personnel. We do not assist You in employment-related decisions, or in creating any policies or terms and conditions related to the management of Your Personnel or their employment.

~~(i) Sample Employment Manual.~~ (i) Sample Employment Manual. We may provide You with a sample employee guide or manual, but it will only be an example of certain employment matters that You may choose to adopt or not. You must use Your own discretion on what policies to implement for Your Personnel based on Your own circumstances and management decisions. The sample manual is not edited or reviewed frequently to stay up to date with current or state specific employment laws and some policies may be outdated or conflict with current existing state or federal employment laws. You must seek Your own legal counsel to determine those policies that are legally compliant with current employment laws in Your state to draft Your own employee handbook. It is Your responsibility to comply with local and federal labor and employment laws.

~~(ii) Personnel Brand Protection Agreement.~~ (ii) Personnel Brand Protection Agreement. Your Personnel must execute Our Personnel Brand Protection Agreement (see Exhibit "A-5"). Although We provide You this form, You are responsible to conform it to the laws and regulations of Your state. ~~You shall promptly deliver a copy of all such agreements to Us within 10 days of hiring of the respective employee or contractor.~~



You must also have each of Your Personnel sign Our then-current form of the Franchise Relationship Acknowledgement attached as Schedule "A-5.1" to ~~Exhibit "A-5,"~~the Personnel Brand Protection Agreement. You shall promptly deliver a copy of all such agreements to Us within 10 days of hiring of the respective employee or contractor.

6.1.7 Insurance.

(i) Minimum Limit Requirements. You shall at all times during the entire term of this Agreement and at Your own expense keep in full force, by advance payment(s), the following minimum insurance policies, obtained from a company rated "A-" or better by A.M. Best & Company, Inc.:

Type of Insurance	Minimum Required Amount(s)
Commercial General Liability Insurance	\$1,000,000 per occurrence and \$2,000,000 in the aggregate or leasehold minimum, whichever is greater
Commercial Automobile Insurance	At least \$1,000,000 (combined single limit for personal injury, including bodily injury or death, and property damage)
Data Breach & Cyber Security Breach Insurance	\$1,000,000 per occurrence and \$2,000,000 aggregate
Government Required Insurances	All ~~worker's~~ <u>workers'</u> compensation and employment insurance on Your employees as required under all federal and state laws: <u>(cannot exclude owner-operator requirement)</u>

(ii) Policy Requirements. Other than ~~worker's~~workers' compensation, these policies must insure You and Us and Our nominees as additional insureds, without regard to any other insurance program that We may have in effect, against any liability that may accrue by reason of or relating to Your ownership, maintenance or operation of the Franchise Business wherever it may be located. Your insurance is primary and non-contributory. Any insurance obtained by Us is solely for Our benefit and not for the benefit of You or Your Franchise Business. These policies must ~~include~~Include a waiver of the insurer's right of subrogation against Us and provide coverage for Your indemnification obligations under this Agreement. These policies must stipulate that We will receive a 30-day written notice prior to renewal or termination, and We must receive a 30-day notice of any modifications. Original or duplicate copies of all insurance policies, certificates of insurance, or other proof of insurance acceptable to Us must be furnished to Us together with proof of payment prior to You beginning operations and within 15 days of any request which We may make from time to time.

You need to make an independent determination as to whether increased amounts or additional types of insurance are appropriate. If You fail to obtain insurance and keep the same in full force and effect, We may obtain insurance at Our discretion, and You must reimburse Us the premium costs, plus an administration Fee for Our time (see Exhibit "A-3"). We may periodically increase the amounts of coverage required and/or require different or additional coverage.

(iii) Continuation of Policy. Regardless of the amounts We state above, it is Your responsibility to maintain adequate insurance coverage at all times during the term of and after the expiration of this Agreement, so that coverage, Including any policies that are on a "claims-~~made~~"



basis, which through the purchase of an extended reporting endorsement (i.e., “tail” insurance) will be in effect for acts or omissions that occurred prior to the termination of the policy and are reported within a 24-month period following the end of the policy period.

6.1.8 Pricing. We may, to the degree permitted by law, suggest retail prices and specify maximum and/or minimum pricing You may charge for products and services. If We impose a maximum price for any product or service, You may charge any price for the product or service up to and Including the maximum pricing We impose, but You may not charge any price in excess of the maximum pricing. If We impose minimum pricing for any product or service, You may charge any price down to and Including the minimum pricing imposed, but You may not charge any price below the minimum pricing set by Us. Unless otherwise agreed to by Us in writing, You cannot ~~advertise or promote~~Market prices lower than, or inconsistent with, Our suggested prices outside of Your Franchise Business premises. Our pricing policies are intended to benefit the System as a whole and may not maximize Your profits.

6.1.9 Computer and POS System. At Your expense, You must purchase or lease the computer and point of sale (“POS”) system and other computer hardware and software systems designated by Us in strict accordance with Our specifications, and We can mandate the forms of payment that You can or must accept. You must also have a smartphone to run Our designated POS system. We reserve the right to change the POS system at any time. If We adopt a different computer system, POS system or other system in the future at Our discretion, You must adopt it at Your expense, and You must modify, Upgrade, and repair, all such items, at Your sole expense, when necessary or when required by Us or any third-party provider.

(i) Merchant Account and Accounting. At Your expense, You must participate in Our merchant account and other point of sale programs as set forth in Our Manuals and You are required to comply with any changes to the point of sale and merchant processing system. You are also solely responsible for all fees and upgrade fees to any merchant account. We reserve the right to require You to use a specific accounting software as well as use specific charts of accounts and templates that must submitted to Us on Our request. You must submit to Us all accounting and financial statements and reports that We may require from time to time.

(ii) Data Security Standards. At Your cost and expense, You must investigate and ensure that You comply with all payment card industry (“PCI”) and data security standard (“DSS”) standards, regulations, and requirements; however, We reserve the right to approve of the vendor You use for compliance. You must meet the requirements of, and comply with enhancements and changes to, the PCI and DSS and maintain PCI compliance with the current version of the PCI and DSS. We reserve the right to require an audit (and to designate the auditor) to verify compliance. You must reimburse Us for all costs related to the audit if You are not in compliance. You are responsible to use all required tools, systems, and vendors to complete ongoing PCI requirements, Including quarterly external security scans and annual self-assessment questionnaires. You are solely responsible for all costs relating to PCI compliance and data security issues, Including, security threats, breaches, and malware. It is Your responsibility to alert Us, not later than 24-hours following a suspected or confirmed data security breach, so that appropriate action can be taken to protect Customer Data and to notify relevant parties. You are not permitted to collect, store, transfer, etc., any unnecessary customer information.

6.1.10 Conferences and Seminars. At Our discretion, We may hold conferences or seminars on a regional or national basis for all franchisees in good standing. The conferences and seminars



may be held at various locations chosen by Us. If held, attendance is mandatory for Your Operating Principal, and You must pay registration Fees (see Exhibit "A-3") and all travel, lodging, food, and other expenses for each of Your attendees.

6.1.11 Required Software; Technology. You must use and pay for all software and other technology and platforms as required by Us, Including all setup fees, Including a CRM and software such as Mailchimp, which may be changed from time to time.

6.2 Quality Control.

6.2.1 Correction of Defects. You shall immediately correct defects, deficiencies or unsatisfactory conditions in the appearance or conduct of Your Franchise Business. You shall establish and maintain an image and reputation for Your Franchise Business consistent with the standards set forth in this Agreement, in the Manuals, or as otherwise specified by Us.

6.2.2 System Compliance. You shall strictly follow Our System, the Manuals, Recipes, and other directives promulgated or provided by Us from time to time.

(i) Email Address. You must at all times use and maintain the email address provided by Us or approved by Us for use in relation to Your Franchise Business, frequently checked by ~~You~~Your Operating Principal to facilitate Our communications, and that You must use as the sole email for all Franchise Business-related communications and accounts. ~~If We provide You with an Any~~ email account/address, ~~such email account that We provide to You~~ belongs to Us, and We have the right to access ~~Yoursuch~~ email ~~accountaccounts~~ at any time and without notice to You, and You understand and acknowledge that You have no expectation of privacy in ~~the~~ assigned email accounts. We also have the right to issue You a different email account/address at Our sole discretion.

(ii) Incentive Programs. If We adopt a loyalty, coupon, gift card/certificate, free giveaways, fundraising programs, membership, subscription model, or other discount or incentive program, You are required to implement and honor such programs in Your Franchise Business. You are not allowed to implement any sort of coupon, loyalty, membership, subscription model, fundraising program, or gift card program without Our prior written permission. The method of sales and pooling and reconciling the funds for all such programs will be determined by Us at Our sole discretion as set forth in the Manuals.

(iii) Modifications. We have the right to modify, delete, add to and otherwise make systematic and other changes to the System, Intellectual Property, Manuals and operations, etc. We may issue new specifications and standards for any aspect of Our System, or modify existing specifications and standards at any time by revising Our Manuals and/or issuing new written directives (which may be communicated to You by any method We choose). You must accept, comply with, use, and implement all such changes to the System or operations. The modifications may obligate You to invest additional capital in Your Franchise Business and to incur higher operating costs. You must incorporate all such modifications within the time that We specify. You are prohibited from making modifications to the System or Your Franchise Business without Our prior written approval.

(iv) Inspections and Visits. We may conduct periodic evaluations, inspections, and audits of any or all aspects of Your Franchise Business at reasonable intervals by Our duly authorized representative or a third-party provider for compliance with the System, reporting, customer service

and the standards and procedures set forth in the Manuals. These inspections may be conducted in-person or through remote access such as video or live video conferencing. We may conduct inspections without prior notice to You. Our inspections may include Your Kitchen, vehicles, bank accounts, Venmo (and the like). We also have the right to speak with and interact with Your Personnel and customers, and to remove samples of products, inventory, supplies and materials. Upon Our reasonable request, You ~~will~~must also provide Us a video and/or digital images of Your kitchen.

(v) Online Ordering and Delivery. You must participate in any online ordering program for pickup, takeout, or delivery, whether provided by Us or one or more third parties designated by Us. You shall not participate in any third-party ordering and/or delivery platform or stop participating in any required third-party ordering and/or delivery platform unless pre-approved in writing by Us. You must use all required software or other equipment required by Us or any such third party necessary to provide the services as designated and as may be updated, supplemented or changed. You shall also provide Us with any login information necessary to access any third-party delivery accounts. Any such software or equipment must be purchased by You at Your cost. You understand and acknowledge that any third-party providers may also charge fees or commissions for their services, and You shall pay all such costs or fees.

6.2.3 Interim Management. If We give You notice of default and You fail to cure (or as set forth in Section 14.10), We have the right at Our sole discretion (but not the obligation) to step in to manage Your Franchise Business for up to six months, as We deem advisable for a Fee (see Exhibit "A-3"). This Fee reflects the estimated fair market value of Our services. You will be responsible to cover the cost of Our travel, food, and lodging during this time, and other expenses for Our representative(s) and other expenses that may be incurred by Us to perform such services. We will cover the cost of fulfilling the orders for Your customers, and We will reimburse you for any supplies of Yours that We use during the interim management period. All accounts must remain in Your name during the Interim Management Period, but You agree to add Us or Our representative as a co-signer on certain accounts. You will cooperate with Us in communicating with all vendors and suppliers related to Our interim management.

6.3 — Miscellaneous Obligations:

~~6.3.1~~6.3 Personal Guarantees. Each Owner of Your Franchise Business, respectively, who own 10% or greater interest, must each personally sign the Guaranty and Assumption of Obligations attached as Exhibit "A-7" to this Agreement.

6.4 Standards and Control. Any required standards exist to protect Our interest in the System and the Marks and not for the purpose of establishing control or duty to take control over those matters that are reserved to You in the day-to-day operation of Your Franchise Business.

6.5 Required Notices. You shall provide Us with prompt notice (within five business days of receipt) of any default with regards to late payment of any taxes, government fines, past due payments owing to any vendors, landlords, or past due amounts owing to Personnel.

6.6 Non-Contravention; Non-Disparagement. You shall not undertake any action or inaction to circumvent, contravene, or undermine the purposes of this Agreement. Additionally, during and after the term of this Agreement, You shall not make any negative, disparaging, false or misleading statements, published or made orally, in any form or medium about Us, Our officers, ~~owners~~,



~~partners, directors, members, managers~~ Owners, Principals, representatives, ~~agents or employees~~ Personnel, the brand, the System, Our products and services, or other franchisees.

6.7 **Non-Delegation.** You may not outsource to a third party, any part of Your obligations to Us or services to customers, Including to another franchisee, without Our prior written approval.

ARTICLE VII FRANCHISOR'S OPERATIONAL ASSISTANCE

7.1 **Suppliers and Products.** We shall provide You with a list of specifications for approved products and a list of approved suppliers. We may add to or discontinue working with any of Our suppliers.

7.2 **Operations Assistance.** We shall furnish You with guidance relating to the general operation of Your Franchise Business and upon Your reasonable request, make Ourselves available to consult with You by telephone, email, video conference, teleconferences, or website posting during regular business hours during the continuing operation of Your Franchise Business. We are not required to provide additional training to You. If You feel additional training is necessary (such as management training), We will provide such training to You based on advance notice, availability of Personnel, and Your payment of a per day, per person Fee. See Exhibit "A-3." We have the right to communicate directly with Your Operating Principal, designated managers, and assistant managers concerning operational matters that We reasonably believe may affect Our goodwill, Marks, or the System.

7.3 **Initial Training.** We shall provide an initial training program for Your Operating Principal in the various practices, policies and procedures for operating a Franchise Business. The training program is described in Paragraph 6.1.3.

7.4 **Additional Guidance.** Additional guidance, at Our sole discretion, will be furnished in the form of written Manuals, videos, audio recordings, bulletins or other written materials.

7.5 **Website Maintenance.** We shall maintain a website or similar electronic media for the Wiki-Licious® brand that will Include Yourthe business information for Your Cottage.

ARTICLE VIII PURCHASE OF PRODUCTS AND EQUIPMENT

8.1 **Approved Products and Services; Suppliers.** You shall purchase, use, provide, carry, and sell only those goods and services that meet Our specifications and/or that are purchased from Our approved suppliers. You shall timely pay all suppliers, Including Us and Our affiliates for purchased goods and services. The prices, delivery terms, terms of payment, and other terms relating to the sale of such goods and services are subject to change by the supplier (Including Us and affiliates) without prior notice at any time. In no event will We or an affiliate be liable to You for unavailability of or delay in shipment or receipt of merchandise due to temporary product shortages or unavailability, order backlogs, production difficulties, delays in or unavailability of transportation, fire, strikes, work stoppages, or other such causes. A list of approved goods, services, and suppliers may be set forth in Our Manuals, which list We may update from time to time. We may add to or discontinue working with any of Our approved suppliers. No goods or services may be added to, altered, or discontinued by Your Franchise Business unless it is first approved by Us in writing. For the purpose of this Article, "goods" means any product, good, inventory, supply item, equipment, tool, item, etc.



8.1.1 Delivery and Installation. For delivery and installation, You are required to work directly with the manufacturer or supplier of these items. We do not assist in delivery or installation of any required or approved purchases.

8.1.2 Authorized Menu. You may only prepare and sell such menu items and other food (and beverage products, if applicable) that We designate and approve in writing from time to time (the "Authorized Menu"). You must offer all items and only those items listed on the Authorized Menu and other authorized products. We have the right to make modifications to these items from time to time, and ~~you~~You agree to comply with any reasonable modifications We make. You must cease selling any previously approved product, service, or menu item within 30 days after receipt of notice that the product, service, or menu item is no longer approved, unless the disapproved product poses a health threat, in which case ~~you~~You must stop using it immediately. You must use in the operation of Your Franchise Business and in the preparation of Authorized Menu items and other food (and beverage products, if applicable) only the approved Recipes, and You must prepare and serve Authorized Menu items and products in such portions, sizes, appearance, taste and packaging, all as We specify in the Manuals or otherwise in writing. You acknowledge and agree that We may change these periodically and that You are obligated to conform to these requirements. We may authorize test marketing of proposed Authorized Products or Services at any location or cottage as We deem appropriate.

8.2 Supplier Compensation. We or Our affiliate may derive revenue from the sale of required goods and services through mark-ups in prices charged to You for goods and services purchased from Us or an affiliate, or We or an affiliate may receive compensation or discounts from the supplier for Your purchase of such goods and services. No compensation is due to You for ~~compensation, revenue, benefits,~~ or discounts ~~that~~ We receive from suppliers.

8.3 Unapproved Suppliers. We do not allow you to submit alternative suppliers to be included on Our list of approved suppliers. We may make changes in the standards and specifications for approved suppliers, and We may revoke Our approval of an approved supplier upon 30 days' prior written notice.

8.4 Maintenance. You shall maintain all inventory, vehicles, ~~and signs, tools,~~ equipment, ~~etc.,~~ of Your Franchise Business in good working order. If You fail to ~~replace equipment, inventory, signs, tools, etc., any of these items~~ that We reasonably feel is outdated, damaged, in need of repair, obsolete, etc., at Our sole discretion, We may replace those items for You, and You would be required to reimburse Us Our costs, plus ~~\$50 per hour~~a fee for Our time, within 15 days of invoicing. ~~(see Exhibit "A-3").~~

8.5 Vehicles. You must have a vehicle to deliver orders. Your vehicle can be Your personal vehicle, but Your vehicle needs adequate space to carry the delivery orders. You must keep Your vehicle maintained, sanitary, in good condition and repair with no external damage or unreasonable wear and tear. You are solely responsible to provide the required licenses, insurance, maintenance, and upkeep for all vehicles used in Your Franchise Business. We reserve the right to require that You wrap Your vehicle with a high-quality wrap advertising Your Franchise Business as directed by Us.

8.6 Warranties; Support. You must look to the respective manufacturers or suppliers for issues related to warranties defective products, training and support for any third-party goods purchased

for Your Franchise Business. We will replace defective items purchased directly from Us pursuant to Our standard limited warranty, if any.

ARTICLE IX MANUALS

9.1 Manuals. We shall loan You a copy or provide electronic access to Our Manuals. Our Manuals may consist of a series of online videos, webpages, online drives, or other forms designated by Us. You may not copy any part of the Manuals either physically or electronically. The Manuals are confidential and remain Our property. The Manuals may be used by You only in association with Your Franchise Business and only during the term of this Agreement. We have the right to revise the Manuals at Our sole discretion. You must promptly and continuously comply, at Your expense, with all provisions of, and modifications to the Manuals. The master or most updated copy of the Manuals maintained by Us will control in the event of a ~~dispute~~Dispute relative to the contents of the Manuals. You are responsible for frequently checking the Manuals and updates to ensure that You are aware of and compliant with the most up-to-date information and System requirements.

9.2 Standards and Procedures. We may establish performance procedures, standards and specifications for Recipes, and for products, services and Marketing ("Standards") for the operation of Your Franchise Business. We may change these Standards at Our discretion, and You must strictly follow and implement all such Standards within the periods required by Us.

ARTICLE X MARKETING

10.1 Your Obligations to Market. You shall participate in all Marketing ~~programs instituted by Us, email, texting, and other programs as developed and/or directed by Us. Including the collection of Customer Data and participation in using and promoting apps, as developed by Us.~~ Additionally, You are required to Market locally. Neither We nor You are restricted from Marketing Your Franchise Business in the Territory. Except for the rights expressly given to You, there will be no limitation on Our rights to deal with potential or actual customers located anywhere. You are prohibited from Marketing whether directly or indirectly in another franchisee's Territory as more fully set forth in the Manuals.

10.2 Approval of Marketing. We are not obligated to conduct advertising for the franchise system, or to spend any amount on advertising in Your Territory. However, You may develop Marketing materials ~~and digital Marketing programs~~ for Your use at Your cost, but You must submit to Us, prior to publication, copies of all Marketing materials, proposed to be used by You, Including any use of the Internet, or other digital, electronic or Social Media along with a description of how it will be used, by what media published, and such other information as may be reasonably requested by Us. All such materials must be approved by Us in advance ~~of use or publication~~ and in writing in accordance with Our Manuals. Submitted Marketing materials will be deemed unapproved if You do not receive Our written approval or disapproval within seven days of the date We receive the submission. We have the right to disapprove previously approved Marketing materials at any time. We may also require You to purchase advertising materials from Us or approved suppliers. We may also develop and provide You samples of Marketing materials. You may request additional copies of Our sample Marketing materials and must pay the Fees for the additional copies identified in Exhibit "A-3."

10.3 **Marketing Compliance.** All Your Marketing activities must be done in strict compliance with Our Manuals and in good taste and must reflect favorably upon the brand and System. ~~You shall participate in all Marketing, email, texting, and other programs as developed by Us, including the collection of Customer Data and participation in using and promoting apps, as developed by Us.~~

10.4 **Internet and Social Media.** You must strictly comply with Our policies and procedures regarding websites, Social Media sites, and Internet Marketing. We reserve the right to restrict Your use of these mediums in the future.

10.4.1 **Use of the Internet.** You may not create a website for Your Franchise Business or use or obtain a domain name consisting of all or any part of the Marks, or that would be confusingly similar to all or any part of the Marks without Our prior written permission. ~~However, You may be allowed on behalf of Your Franchise Business or in any manner related to the Wiki-Licious® brand.~~ However, We may permit You to place pre-approved information concerning Your Franchise Business on Our website or a subdomain, as developed by Us. Additionally, You cannot market on the Internet, including posting for resale, items on third party resale or auction-style websites such as eBay®, Craigslist or Amazon without Our prior written permission. We have the right (but not the obligation) to manage and control all online reviews for Your Franchise Business. You may not claim any web listing on sites such as Yelp.

10.4.2 **Social Media** We will own and control all Social Media related to the brand, but We may allow You to manage certain aspects of Social Media related to Your Franchise Business. In all cases, We will have administrative access, and access to account information, and any other information related to Your Social Media activities related to the Wiki-Licious® brand. You cannot change any login/password information without Our prior written approval, and You must supply Us with all changed/updated login/password information. We have the right to remove or require You to remove any content We deem inappropriate or inconsistent with the Wiki-Licious® brand. We reserve the right to restrict Your use of Social Media in the future. Additionally, You must sign the Digital, Social Media, and Listings Assignment and Authorization attached as Exhibit "A-8."

10.5 **Territory Marketing.** Neither We nor You are restricted from Marketing Your Franchise Business in the Territory. Except for the rights expressly given to You, there will be no limitation on Our rights to deal with potential or actual customers located anywhere. You are prohibited from Marketing whether directly or indirectly in any other franchisee or affiliate-owned territory as more fully set forth in the Manuals.

ARTICLE XI BREACH AND TERMINATION

11.1 **Default and Termination.** We may terminate this Agreement before the expiration of its term if You breach this Agreement and fail to cure, if curable. If curable, You must cure all defaults within the times set forth below after receiving notice of default. If the default is one which is incapable of cure, Termination is effective as of the date of the notice of default and Termination.

No Cure Period:



A. Insolvency; Receivership; Levy or Foreclosure. You become insolvent or commit an act of bankruptcy or make a general assignment for the benefit of creditors or to an agent authorized to liquidate Your property or assets, or become or are adjudicated bankrupt, or voluntarily file a petition in bankruptcy or for reorganization, or a bill in equity or other proceeding for the appointment of receiver of: (1) You; (2) Your Franchise Business; or (3) another custodian for Your Franchise Business or Operating Assets, is filed or consented to by You, or if a receiver or other custodian (permanent or temporary) of Your Operating Assets or property or any part of them, is appointed by any court of competent jurisdiction, or the real or personal property of Your Franchise Business is sold after levy by any sheriff, or constable, or a suit is filed to foreclose a lien or mortgage against any of Your Operating Assets and it is not dismissed within 30 days.

B. Unauthorized Duplication. You duplicate the System or use the System or any part thereof, or Our Intellectual Property, or Confidential Information in connection with any other business and as authorized by Us.

C. Repeated Breaches. You repeatedly breach (three or more times) the same or different conditions of this Agreement or the Manuals within a 12-month period.

D. Unauthorized Use. You use Our Confidential Information or Intellectual Property other than in connection with the operation of Your Franchise Business.

E. Misrepresentations. You make any material misrepresentations relating to the acquisition of the Franchise Business, or Your misrepresentation to customers, including deception relating to the source, nature, or quality of goods sold or services provided.

F. Abandonment. You abandon Your Franchise Business or You state or clearly demonstrate ~~any~~ intent not to operate the Franchise Business.

G. Unauthorized Transfer. You Transfer or attempt to make an unapproved Transfer ~~of~~ all or any part of this Agreement, Your Franchise Business, or any material portion of the property associated with Your Franchise Business, or an unapproved percentage of Your franchise entity, or You sublicense or attempt to sublicense to another any of the rights licensed to You hereunder, ~~or You otherwise fail, refuse, or neglect to obtain without~~ Our prior written ~~consent or~~ approval required hereunder.

H. Fraud. You knowingly or intentionally (or attempt to) defraud Us.

I. Crimes and Adverse Behavior. You commit or are convicted of or plead guilty or no contest to, or enter into a plea in abeyance, stipulated order of continuance, or related agreement, to a felony or a crime involving moral turpitude or dishonesty, or You engage in any other conduct, offense or behavior that We believe is reasonably likely to have ~~an~~ a material adverse effect on the System, the Marks, ~~or the goodwill associated therewith, or Our interest therein, or You make disparaging remarks against Us, Our management, Personnel, the System, or Our brand to Our other franchisees or in a public forum, including radio, television, newspapers, the Internet, or Social Media.~~

J. Unauthorized Competition. You fail to comply with the covenant not to compete during the term of this Agreement or intentionally or recklessly disclose or use Our Confidential Information or Intellectual Property in violation of this Agreement.



K. Unauthorized Modification. You modify in any degree by adding to or taking from or changing the contents, amounts, or flavor of any Recipe or other food item as well as using any substitute ingredients or procedures in violation of the Manuals or this Agreement.

L. Termination of Another Agreement. Another agreement between Us or an affiliate of Ours and You or with an affiliate of Yours is terminated due to Your failure to cure any breach after notice, or for Your incurable breach of such agreement.

24-Hour Cure Period:

M. Public Safety. Your maintenance or operation of Your Franchise Business results in a threat or danger to public health or safety, or You fail to cure a health code or safety violation within 24 hours of an inspection by Us or the applicable government agency.

5-Day Cure Period

N. Failure to Use or Provide Access to a Designated Account; Failure to Allow an Inspection or Audit. You refuse to use, or to enable, or to allow Us access to Your Operating Account, an account for a designated platform or software, Social Media account, or branded email account, or You refuse to allow Us or Our designated representatives to conduct an inspection or audit; or You refuse to provide access to fully perform an inspection or audit.

O. Failure to Obtain or Maintain Insurance, Licenses, Certifications, Permits, Etc. You fail to obtain or maintain all required insurance, licenses, certifications, permits, etc., for operating the Franchise Business or as required by Us.

P. Breach of Non-Disparagement. You make a negative, disparaging, false or misleading statements, published or made orally, in any form or medium about Us, Our officers, owners, partners, directors, members, managers, representatives, agents, employees, the brand, the System, Our products and services, or other franchisees and do not publicly disavow such statements, including to the original audience.

15-Day Cure Period:

~~PQ.~~ Failure to Pay. You fail to pay any Fee or an amount due to Us, any of Our affiliates, or other designated, approved or other suppliers or assigns, within the time specified for such payments by this Agreement, the Manuals or an agreement specifying the payment concerned.

~~R.~~ Failure to Sign Transfer Documents. You and any transferees fail to sign all required documents related to the transfer of the Franchise Business.

30-Day Cure Period:

~~QS.~~ Owner Deadlock. Your Owners are engaged in a Dispute with one another (deadlock) that materially affects the operation of Your Franchise Business or that We reasonably believe will materially affect the operation of Your Franchise Business if left unresolved.



RT. Other Breaches. Except as otherwise provided herein, You fail to comply with any other provision of this Agreement or the Manuals.

11.1.1 Adequate Assurance. When reasonable grounds for insecurity arise with respect to the performance of Your obligations under this Agreement, We may demand adequate assurance of due performance, and, until We receive such assurance, We may reasonably suspend any performance of Our obligations. Failure to provide Us with adequate assurances within 30 days, when properly demanded, will be considered a default of this Agreement and no additional cure period will be granted.

11.2 Event of Default. In the event of any default by You, We will give You written notice of default specifying the default(s) and, if curable, state what You must do to cure the specific default(s) within the cure period. Notwithstanding anything to the contrary herein, We have the right, at Our sole discretion, to grant You an extended period of time to cure. Any such extension will not be construed as a waiver of Our rights in the future.

11.3 Failure to Cure. If You fail to cure any default within the time allotted, We may proceed to enforce any or all of the following non-exclusive remedies in accordance with this Agreement. Our pursuit of any one remedy will not be deemed an election or waiver by Us to pursue any other additional remedies:

11.3.1 Our Pre-Termination Options. We have the right to: (1) suspend all services provided to You under this Agreement or otherwise, Including training, Marketing assistance, access to Our software platforms and accounts, and the sale of products and supplies; or (2) eliminate listing ~~You~~**Your Franchise Business** in any Marketing materials, Including any directory listings, approved or published by Us, and Our principal website or Social Media platforms. We may continue taking these actions until You comply with the requirements of any default notice that We have sent to You, and We acknowledge Your compliance in writing. The options in this Section 11.3.1 will have no effect on and will not release You from, any obligation You owe to Us or to Our affiliates.

11.3.2 Actionable Claim. Bring an action or claim against You for the balance of any monies due hereunder, Including penalties and interest as provided for in this Agreement and for all other damages sustained by Us as a result of Your breach of this Agreement. As part of any such action, We may accelerate the balance of any outstanding installment obligation due hereunder and bring an action against You for the entire accelerated balance.

11.3.23 Injunctive Relief. Bring an action against You for temporary or permanent injunctions and orders of specific performance enforcing the provisions of this Agreement and otherwise stop You from engaging in actions prohibited hereby.

11.3.34 Termination. Terminate this Agreement and proceed to enforce Our rights under the appropriate provisions. Such Termination will be effective upon delivery of a notice of Termination to You without further action by Us.

11.3.45 Other Remedies. Seek any other remedy available to Us at law or in equity, Including lost profits.

11.4 No Right of Termination. You may not terminate this Agreement. However, some states may allow You to terminate as permitted by state law.



11.5 Opportunity to Cure. Prior to taking any action against Us, You must first give Us 30 days' prior written notice and an opportunity to cure any alleged act or omission. If such act or omission cannot be cured within such 30-day period, and We are diligently continuing efforts to attempt to cure such alleged act or omission, You must give Us such additional time as is reasonably necessary to cure.

ARTICLE XII TERMINATION AND EXPIRATION

12.1 Upon Termination of this Agreement for any reason, You will immediately cease to be Our franchisee and ~~must~~shall:

12.1.1 Payments Due. Immediately pay for all product purchases, Fees and other obligations owed or accrued to Us, Our affiliates or designated suppliers.

12.1.2 Cease Use. Not hold Yourself out as a Wiki-Licious® franchisee or business and immediately and permanently cease to Market, or in any way use the System, Intellectual Property, Confidential Information, provided by or licensed to You by Us or in any way connected with the Franchise Business or System.

12.1.3 Trade Secret and Confidential Information and Products. Within five days, You must demonstrate with video proof sent to Us that You have permanently destroyed all information and/or products that We deem trade secret or confidential.

12.1.4 Disassociation. Within five days of Termination, take all necessary steps to disassociate Yourself from the System and Your Franchise Business. This Includes Your removal of signs, destruction or removal of letterheads, Marketing material, the change of Your Franchise Business telephone listings, telephone numbers, email addresses, URLs, Internet websites, and any other property that bears Our brand or is affiliated with Our brand. All such property and listings, excluding Your ~~operating assets~~Operating Assets and inventory that are associated with and considered part of Our brand, Intellectual Property, and System revert back to Us upon Termination of this Agreement. If any of Your Operating Assets and inventory bear Our brand and Marks to Our System, You must take the steps necessary to dissociate it all from Our brand, Marks, and Intellectual Property.

12.1.5 Cancel DBA. Within five days of Termination, take such action as will be necessary to amend or cancel any assumed name, fictitious or business name or equivalent registration, which contains any Mark of Ours or in any way identifies You as being affiliated with Our System.

12.1.6 Notify Suppliers; Communication with Customers. Immediately notify all suppliers, utilities, creditors and concerned others that You are no longer affiliated with Us or the System and provide proof to Us of such notification. All communications with customers of the Franchise Business must be pre-approved by Us, and We can require that all such communication be handled by or through Us. We also have the right to communicate directly with all customers of the Franchise Business.

12.1.7 Return Materials. At Your cost, permanently delete electronic copies and return to Us by first class prepaid United States Mail, (Including originals and any copies) physical copies of Our



Manuals, all training materials, Marketing materials, and all other printed and electronic materials and any other Confidential Information obtained by You from Us pertaining to the operation of Your Franchise Business.

12.18 Customer Data. To the extent We do not have access, You shall provide Us with (and then permanently destroy) ~~the~~all Customer Data of the Franchise Business.

12.1.9 Evidence of Compliance. Furnish evidence satisfactory to Us or in the manner required by Us of Your full compliance with this Section 12.1 within 30 ~~calendar~~ days after the Termination of this Agreement or on the timeline We may provide at Termination.

12.1.10 Pay Damages and Costs. Pay to Us all costs, damages and expenses, Including post-term expenses and reasonable ~~attorney's~~attorneys' fees incurred by Us to enforce the provisions of this Agreement, Including to obtain injunctive or other relief to enforce any provision of this Agreement. You must also reimburse Us for any unredeemed gift cards sold by You. In the event You fail to comply with this Section 12.1, You will be charged \$50 per day for non-compliance, and, at Your expense, We may hire a third-party or use Our own ~~personnel~~Personnel to carry out Your obligations on Your behalf.

12.2 Upon Termination of this Agreement, for any reason:

12.2.1 No Compensation. No payment is due to You from Us or any source on account of any goodwill, intangible assets or other equity claimed by You arising from or relating to Your operation or ownership of Your Franchise Business, or otherwise. All goodwill connected in any way with Your Franchise Business or the System belongs now and, in the future, exclusively to Us.

12.2.2 No Refund. No Fees, charges, or other payments of any kind from You to Us are refundable in whole or in part.

12.2.3 No Equity. You will have no equity or other continuing rights to use the System, Confidential Information, Intellectual Property, or goodwill of the Franchise Business.

12.3 Survival of Provisions. All provisions of this Agreement, which by implication apply following the Termination of this Agreement are enforceable following Termination of this Agreement, Including Your obligation to indemnify Us and pay all amounts owed and Your obligations to dissociate from Our brand. You shall also still be bound to the confidentiality, brand protection, indemnification, non-disparagement, non-competition, non-solicitation, arbitration and dispute resolution, choice of forum and law selections clauses and other restrictions of this Agreement that have terms or duties owing after Termination of this Agreement.

12.4 Early Termination Liquidated Damages. If this Agreement is Terminated, other than for an approved Transfer, non-renewal or mutual termination, in addition to other remedies available under this Agreement, We will be entitled to liquidated damages, not as a penalty, and solely to compensate Us the amount listed on Exhibit "A-3" for lost future royalties. This amount is ~~due immediately upon an~~payable within 10 days of Termination.

12.5 Cumulative Rights. Our rights provided above are cumulative and in addition to any other right or remedy available at law or in equity.



ARTICLE XIII PURCHASE OPTION

13.1 Purchase Option. Upon Termination of this Agreement, You hereby grant to Us the right to:

13.1.1 Acquisition of Assets. Acquire, in Our sole discretion, all or any part of Your Operating Assets at the then-existing fair market value of such item or items as of the date of Termination of this Agreement. If the fair market value is not agreed to between us, the fair market value will be established by an independent appraisal. The appraisal will be done at Our expense by an appraiser selected by Us. No goodwill will be considered associated with Your Franchise Business or said items. We must exercise this option within 60 days of such Termination or within 15 days of the establishment of the price of the Operating Assets, whichever is later ("Option Period"), by giving written notice to You of Our intent to exercise Our option to purchase. The purchase of any of Your Operating Assets will be done through an asset purchase agreement. ~~Unless otherwise agreed by You, the purchase price as determined hereunder will be paid within 30 days of providing notice of Our intent to purchase. We have the right to off~~ set any amounts You owe to Us against the purchase price.

13.1.2 Prepaid Services. We can offset the costs of fulfilling pre-paid orders against amounts owing to You.

ARTICLE XIV SALES OR TRANSFERS OF THE FRANCHISE

14.1 Our Right of Assignment. You acknowledge that We maintain a staff to manage and operate the System and that staff members can change as Our owners, directors, officers, and Personnel come and go. You represent that You have not signed this Agreement in reliance on any shareholder, director, officer, or Personnel remaining with Us in that capacity. This Agreement and all rights and obligations hereunder are fully assignable and transferable, whether in part or whole, by Us, and if so assigned or transferred, will be binding upon and inure to the benefit of Our successors and assigns, and We will no longer have any performance or other obligations under this Agreement. We may be sold, or We may sell any part of or all Our Confidential Information and/or Intellectual Property or other assets to a competitive or other entity. In addition, We may go public, may engage in a private or other placement of some or all ~~of~~ Our securities, may merge, acquire other entities or assets which may be competitive with the System or not, be acquired by a competitive or other entity, and may undertake any refinancing, leveraged buy-out or other transaction, including arrangements in which: 1) the territories, locations or other facilities are, or are not, converted to the System or other format or brand (including using the System or Marks), or 2) the System is converted to another format or brand, maintained under the System or a different system. You must fully cooperate with any such proposal, merger, acquisition, conversion, sale or financing. However, during the term of this Agreement, We will not re-brand any such businesses that are located inside Your Territory by allowing them to use the Marks.

14.2 No Assignment by You Without Our Approval. This Agreement is personal as to You and is being entered into in reliance upon and in consideration of Your qualifications and representations, including representations of all current owners. Therefore, none of Your Franchise Assets may be Transferred in any manner by You or anyone else unless Our prior written approval is obtained and consummated by signing a consent agreement as approved by Us. You shall provide Us with all documentation relating to the Transfer of Your Franchise Assets. Said approval will not be



unreasonably withheld but will be conditioned upon Our satisfaction with the qualifications set forth in Section 14.3 below of the proposed transferee and its owners and officers. You must provide Us written notice of Your intent to Transfer prior to listing or offering the Franchise Business for sale. Any Transfer without Our written approval is considered void ab initio.

~~14.3~~14.3 Minority Interest Transfers. If a proposed Transfer is for less than 40% of Your entity (cumulative during the term of this Agreement), there will be no transfer Fee, but You must reimburse Us Our legal and corporate fees incurred related to the Transfer, and We will not be entitled to exercise Our right of first refusal set forth in Section 14.9 below. Furthermore, all applicable provisions of Section 14.8 below apply to minority interest Transfers as well.

14.4 Qualifications of Transferee. In determining the acceptability of the proposed transferee, We will consider, among other things, Our then-current standards for new franchisees, including the net worth, financial resources, credit worthiness, health, background, training, personality, reputation, and business experience of the proposed transferee, including that of the new Operating Principal, the terms and conditions of the Transfer, and any circumstances that would make the Transfer not in the best interests of Us or the System, including the proposed purchase price. We may meet and candidly discuss all matters relating to Your Franchise Business with the potential transferee, including providing a proposed transferee with corrected information or information in addition to what You have provided. In no case will You or a proposed transferee rely on Us to review or evaluate any proposed Transfer.

14.45 Application for Transfer. Upon any proposed Transfer of Your Franchise Assets, or any interest therein, You must also submit to Us an application in the form specified by Us on behalf of the proposed transferee.

14.56 Deposit and Transfer Fee. In consideration of Our reviewing the proposed Transfer, You shall pay to Us a non-refundable deposit (see Exhibit "A-3"). Additionally, if the Transfer is approved, You shall pay Us the non-refundable Transfer Fee listed in Exhibit "A-3" at the time the consent to transfer agreement to approve of the Transfer is fully executed by all applicable parties. If the Transfer is approved, the deposit will be applied towards the Transfer Fee.

~~14.6~~ Minority Interest Transfers. If a proposed Transfer is for less than 40% of Your entity (cumulative during the term of this Agreement), there will be no transfer Fee, but You must reimburse Us Our legal and corporate fees incurred related to the Transfer, and We will not be entitled to exercise Our right of first refusal set forth in Section 14.9 below. Furthermore, all applicable provisions of Section 14.8 below apply to minority interest Transfers as well.

14.7 Involuntary Transfers Void. Involuntary Transfers of this Agreement by You, such as by legal process, are not permitted, are not binding on Us, and are grounds for termination of this Agreement. Using this Agreement as security for a loan, or otherwise encumbering this Agreement is prohibited unless We specifically consent to any such action in writing prior to the proposed transaction. You cannot grant a sub-franchise under this Agreement nor otherwise seek to license or permit others to use this Agreement or any of the rights derived by You under it. Any attempt to Transfer any part of the Franchise Assets, whether or not binding on Us, will be grounds for the immediate Termination of this Agreement unless such Transfer is authorized in writing by Us.

14.8 Conditions of Transfer. Prior to the effective date of Transfer of any part of Your Franchise Assets and as a condition for Our approval of any Transfer:



14.8.1 Compliance. You must be in full compliance with this Agreement and not be in default hereunder, and You must comply with Our ~~polices~~procedures related to a Transfer as set forth in the Manuals. All accounts payable and other monetary obligations to Us or Our affiliates or subsidiaries must be paid in full. You must have submitted to Us all required reports, financial statements, and other documents.

14.8.2 Franchisee Application; Written Proposal. The transferee must complete and submit all application documents required by Us from prospective franchisees at the time of Transfer and be approved in writing by Us. The terms and conditions of the proposed Transfer must be provided in writing to Us within the time frames specified by Us. The price and other proposed terms of the Transfer must not, in Our reasonable business judgment, negatively impact the future viability of the Franchise Business. If any part of the sale price is financed, You must agree that all obligations of the transferee under any promissory note, other payment agreement, or financing statement will be subordinate to the obligations of the transferee to pay the Fees owing to Us and Our affiliates pursuant to this Agreement.

14.8.3 Assumption of Obligations. All Your obligations in connection with the Franchise Assets must be assumed by the transferee. See Section 6.3 above.

14.8.4 New Franchise Agreement; Updates; Consent. At Our discretion, the transferee must sign an addendum to the current franchise agreement, or the then-current form of the franchise agreement, or for minority interest transfers, You and We must amend this Agreement and its exhibits as necessary to reflect the change in ownership. ~~You~~The transferee must also fully Update the Franchise Business to the level required of new franchisees. Additionally, You ~~shall~~must sign the appropriate paperwork to consummate Our consent to the Transfer.

14.8.5 Training. Unless We have previously trained the transferee, the transferee must complete the initial training. This training is held virtually. You and the transferee and We must coordinate on the timing of training, so that the Franchise Business does not have a gap in properly trained management.

14.8.6 Transfer Fee. You shall pay the transfer Fee set forth on Exhibit "A-3" or reimburse Our legal fees for minority interest Transfers as set forth in Section 14.6 above.

14.8.7 General Release. You must execute a general release releasing Us of any claims You may have against Us.

14.8.8 Prepaid Services. If applicable, You must provide Us and the proposed transferee with an accounting of all outstanding Prepaid Services as of the date of Termination, which must be taken into account and handled as a part of the transfer agreement.

14.8.9 Survival of Covenants. Your non-competition, indemnity, confidentiality obligations, ~~the~~ provisions relating to dispute resolutions, and other applicable terms of this Agreement, will survive any Transfer.

14.9 First Right of Refusal.



14.9.1 Right of First Refusal. You hereby grant to Us the right of first refusal to purchase Your Franchise Assets on such terms and conditions specified in a bona fide written offer from a third-party, who would satisfy the criteria for approval under Section 14.34. You must notify Us in writing of the terms and conditions of the Transfer, Including the Franchise Assets proposed to be Transferred, the purchase price or other consideration, any creditor financing terms being extended by You, the date of the proposed Transfer, and all other pertinent provisions of the proposed Transfer. In addition, a copy of any contract, agreement, memorandum of sale, deposit receipt, letter of intent and the like, must also be forwarded to Us as soon as it is signed by You. Following receipt of all pertinent data and documents concerning the proposed Transfer, We will have 30 days in which to advise You in writing of Our election to have the Franchise Assets transferred and assigned to Us on the terms and conditions agreed to by the prospective transferee. Our credit will be deemed equal to the credit of any proposed buyer (meaning that, if the proposed consideration Includes promissory notes, We or Our designee may provide promissory notes with the same terms as those offered by the proposed transferee). Should We elect to purchase the Franchise Assets proposed to be Transferred pursuant to Our right of first refusal, You and We agree to cooperate to accomplish the Transfer as set forth in the provisions submitted to Us by You, provided that the date for the completion of the Transfer can be extended at Our option for up to 30 days beyond the date originally indicated for the completion of the Transfer in order to allow the completion of the transaction in a manner more convenient to Us. We have the right to ~~off-set~~offset any amounts You owe to Us against the purchase price.

14.9.2 Non-Election of Rights. If We do not elect to purchase the Franchise Assets proposed to be Transferred, You may complete the proposed Transfer on the terms and conditions set forth in Your notice to Us subject to Our right to approve the proposed transferee and the terms and conditions set forth under this Article. However, if there are any material changes in the terms and conditions of the proposed Transfer after You notify Us of the proposed Transfer, and any of those changes are more favorable to the purchaser, You must notify Us of the changes in writing, and We will have an additional 10 days to elect to purchase the Franchise Assets proposed to be Transferred on the revised terms and conditions. Additionally, if Your Franchise Business is not Transferred to such third-party within five months after We elect not to purchase the Franchise Assets, You must re-offer the Franchise Assets to Us before You may Transfer to an approved third-party. We have no obligation to purchase Your Franchise Assets.

14.10 Death or Incapacity and Interim Management. In the event of the death or incapacity of an individual franchisee or the majority owner of the franchisee entity (the term "incapacity" means any physical or mental infirmity that prevents the person from performing the obligations under this Agreement: (i) for a period of 60 or more consecutive days, or (ii) for 100 total days during a calendar year), the heirs or personal representative will have the right to continue Your Franchise Business; for no more than 180 days after such death or incapacity (or such longer period required by the laws of the state where Your Franchise Business is located) the heirs appoint a representative to act ~~in~~on behalf of the heirs in all matters pertaining to Your Franchise Business as provided for new Operating Principals, designated managers, or franchisees, Including the requirements to have the representative trained and accepted by Us in accordance with Our standards. The heirs or personal representatives, instead of operating Your Franchise Business themselves under the foregoing procedures may choose to Transfer Your Franchise Business. If a decision to Transfer is made, the Transfer procedures explained above will apply. If We are required to operate Your Franchise Business for a time due to Your death or incapacity, or as otherwise allowed under this Agreement, the provisions of Paragraph 6.2.3 above will apply.



14.11 Assumption of Obligations. The parties agree that in the event a court of competent jurisdiction orders You to Transfer to Your spouse, domestic partner, or a third-party all or any part of Your interest in this Agreement or Your franchisee entity and/or in any property related thereto, such an order will constitute a Transfer of this Agreement and will cause the transferee to be subject to all the terms and conditions concerning Transfers set forth herein above.

14.12 Acquisitions. If We receive an offer to acquire a majority of the franchises or to purchase a majority of Our assets or stock, or to merge or go public or similar transactions, We have the option, but not the obligation, to purchase all Your rights and interests in and under this Agreement and Your Franchise Business at fair market value payable on terms as reasonably negotiated. The purchase price will not Include compensation for any successor term or goodwill. All goodwill belongs to Us. If the purchase option is exercised, You must execute a general release to Us. We will close Our purchase and make payment within 60 days after closing or as soon thereafter as reasonably practical.

14.13 Transfer for Convenience of Ownership. If You are an individual or individuals, You may Transfer this Agreement to a corporation or limited liability company formed for the convenience of ownership, provided You: 1) give Us at least 15 days' prior written notice of the proposed Transfer; 2) send Us copies of the entity's charter documents, bylaws (or operating agreement), ownership interests of the owners, and similar documents, as We may request for Our review to verify ownership and control of the entity; and 3) own all equity and voting securities of the corporation or limited liability company. Additionally, You and the new entity must sign an assumption and assignment agreement in the form required by Us, whereby the transferee assumes all obligations of this Agreement. Any ~~owner~~ Owner with a direct or indirect ownership of 10% or more in Your entity is required to sign Our then-current form of the Guaranty and Assumption of Obligations. See attached as Exhibit "A-7" hereto. There is no Fee for this kind of Transfer, but You must reimburse Our legal fees to complete the Transfer the amount of which is due ~~upon Our demand of the incurred expenses within 10 days of notice to You.~~

ARTICLE XV RELATIONSHIP OF THE PARTIES

15.1 Independent Contractors. In all matters, You are an independent contractor. Nothing in this Agreement or in the franchise relationship constitutes You as Our partner, agent, employee, joint employer, or joint venturer with Us, and this Agreement does not create a fiduciary relationship between You and Us. Neither party is liable for the debts, damages, losses, liabilities, taxes, duties, obligations, defaults, compliance, intentional acts, wages, negligence, errors or omissions of the other. You are solely responsible for the management and control of Your Franchise Business, Including its daily operations, managing and directing Personnel, contractors, and sales persons, and paying all costs and expenses of Your Franchise Business. The parties agree not to hold themselves out by action or inaction contrary to the foregoing and to indemnify each other for any liability, cost or expense, Including ~~attorney's~~ attorneys' fees, incurred by either of them for any act, omission, finding or result to the contrary. None of Your Personnel will be deemed to be Our Personnel and each Personnel will be so notified by You. Neither party has the authority to act as agent for the other, and neither You nor We guaranty the obligations of the other or in any way become obligated for the debts or expenses of the other unless agreed to in writing.

15.2 Indemnification. You shall defend, indemnify, and hold Us harmless from ~~any~~ and against any and all losses, liabilities, damages, costs and expenses whatsoever, Including reasonable



~~attorney's~~attorneys' fees arising out of or related to, or in any way connected with You or Your acts, errors, negligence, or omissions in the operation of Your Franchise Business or Your Franchise Business generally, Including any allegation that You are Our employee, or that We are a joint employer or otherwise responsible for the acts or omissions relating to Your Personnel, and other laws regarding public accommodations for persons with disabilities. You agree not to file any crossclaim or counterclaim against Us for any action made by a third-party or make any response that would infer or represent ~~that~~ We are liable as a party or defendant to any action that is contrary to this Section. This Agreement and the terms in this Article and related terms in this Agreement is a bona fide defense to any claim You may contradictorily make against Us as to Our liability or proportion of fault. You shall bear all costs to defend Us from claims raised by a third-party. If We incur any costs or liabilities to any third-party, You shall reimburse Us for costs associated with Our defense to those claims. You are not required to indemnify Us for liability caused by Our willful misconduct, gross negligence, strict liability, or fraud. This indemnity will continue in full force and effect subsequent to and notwithstanding the Termination of this Agreement.

ARTICLE XVI COVENANT NOT TO COMPETE

16.1 In-Term Covenants. During the term of this Agreement and for any extensions or Successor Franchises hereof, You, Your Principals, and Your Immediate Family shall not, directly or indirectly, be a Participant, assist, or serve in any other capacity whatsoever or have any interest in a Competing Business in any capacity, territory, or location, except with Our prior written consent. Your Principals must each execute the standard Brand Protection Agreement for Principals attached as Exhibit "A-4."

16.2 Confidentiality. During the term of this Agreement and any extensions or Successor Franchises hereof, and at any time after the Termination of this Agreement, You and those over whom You have control shall not make any unauthorized disclosure or use of Our Confidential Information or Intellectual Property other than as authorized by this Agreement. You shall adopt and implement all reasonable procedures to prevent unauthorized use or disclosure of Confidential Information and Intellectual Property, which procedures may be prescribed from time to time by Us. You shall never contest the validity of Our exclusive ownership of and rights to Our Intellectual Property or Confidential Information.

16.2.1 Prior Disclosures. You acknowledge and agree that prior to the execution of this Agreement, You may have received information and met and corresponded with Our principals, agents and/or representatives and that any such Confidential Information obtained or received is subject to the protection and restrictions of this Agreement.

16.2.2 Confidentiality of this Agreement. You agree that all terms of this Agreement that are not otherwise made public under franchise disclosure laws will remain confidential, and You shall not make any public announcement, issue any press release, publicize, make any confirmation of statements made by third parties concerning the terms of this Agreement.

16.3 Post-Term Covenants. Upon Termination of this Agreement and for a continuous, uninterrupted period of three years thereafter, You, Your Principals, and Your Immediate Family shall not, directly or indirectly, be a Participant, assist, or serve in any other capacity whatsoever or have any interest in a Competing Business, in any capacity, territory, or location within Your ~~former~~ Territory or within 15 miles of Your ~~former~~ Territory or within five miles of ~~the territory of any other~~



Wiki-Licious® businessoutlet in operation or development at the time of Termination of this Agreement.

16.4 Non-Solicitation of Customers. During the term of this Agreement and for three years after the Termination of this Agreement, You, Your Principals, and Your Immediate Family shall not, directly or indirectly, contact any customer serviced by the Franchise Business, a prospective customer, or any former or then-current customer of Ours (with whom You had contact during the term of this Agreement) for the purpose of soliciting any such customer to a Competing Business. For clarity, a “prospective customer” does not mean any possible customer. It means a potential customer who has been engaged in some way, or has provided some personal information, or has elected to receive some communication, but who has not yet done business to be considered an actual customer.

16.5 Survival of Covenants; Tolling of Covenants. The foregoing covenants survive the Termination of this Agreement and apply regardless of whether this Agreement was Terminated by lapse of time, by default of either party, or for any other reason. In addition to other remedies available to Us, in the event You violate a non-competition and/or non-solicitation covenant, the applicable non-competition or non-solicitation period will be tolled for the period of Your violation.

16.6 Acknowledgement of Harm. You acknowledge that Your violation or breach of the covenants and provisions of this Article is likely to cause substantial and irreparable harm to Us and the System. The existence of any claims You may have against Us, whether or not arising from this Agreement, will not constitute a defense to Our ability to enforce the covenants set forth in this Article.

16.7 Enforceability. It is the desire and intent of the parties to this Agreement that the provisions of this Article be enforced to the fullest extent permissible under applicable laws. If any of the restrictions of this Article are determined to be unenforceable because of duration, scope or coverage or otherwise, then We have the right in Our sole discretion to reduce the scope of any covenant set forth above or any portion thereof, without Your consent, effective immediately upon receipt by You of written notice thereof; which modified covenant will be fully enforceable notwithstanding any other provision of this Agreement.

16.8 Breach of Non-Competition. You and We recognize the difficulty of calculating damages caused by Your breach of Your non-competition obligations and agree that such damages could arise, and You and We hereby agree to the following as a compromise on the calculation of such damages. If You operate a Competing Business in violation of this Agreement, in addition to any other remedy We may have under this Agreement and under law, You shall pay Us the liquidated damages Fee listed on Exhibit “A-3.”

16.9 Additional Equitable Remedies. The amount contemplated under Section 16.8 does not represent a price for the privilege of not performing nor does the payment represent an alternative manner of performance. Section 16.8 does not preclude recovery for damages for other breaches of this Agreement and is not inconsistent with a court granting Us specific performance or any other equitable remedies, such as an injunction, to prevent future breaches. Additionally, We have the right to automatically debit by EFT or other electronic withdrawal means, Your bank account for the amounts payable to Us under Section 16.8.

16.10 Immediate Family. You acknowledge and agree that the restrictions on Your Immediate Family is necessary because Your disclosing Our Confidential Information or Intellectual Property to



Immediate Family could potentially circumvent the purpose of this Agreement, and You also acknowledge that it would be difficult for Us to prove whether You disclosed Our Confidential Information or Intellectual Property to Immediate Family.

ARTICLE XVII DISPUTE RESOLUTION

17.1 Quick Resolution. You and We understand that there is always a possibility of differences of opinion or other disagreements in any business relationship and agree that it is important to resolve any Disputes amicably, quickly, inexpensively, and professionally and to return to business as soon as possible.

17.2 Manner of Handling Disputes. In the event any Dispute arises between Us and You in connection with, arising from, or with respect to, any provision hereof, the relationship created herein, or the validity of this Agreement ~~or any provision hereof~~, or the offer and sale to You, such Dispute will be: handled as set forth below. All aspects of settlement, negotiations, mediation, etc., will be treated as confidential, may not be disclosed to others, and may not be offered or admissible in any other proceeding or legal action whatsoever.

17.2.1 Face-to-Face Meeting. First discussed in a face-to-face meeting between You and Us, which may be done virtually, within 30 days after either You or We give written notice to the other proposing such a meeting. We have the right, in Our sole discretion, to waive this requirement.

17.2.2 Mediation. If, in the opinion of either You or Us, the face-to-face meeting has not successfully resolved such Dispute, and if desired by either You or Us, the Dispute will be submitted to non-binding mediation ~~before Franchise Arbitration and Mediation Services ("FAM") or as otherwise mutually agreed.~~ Mediation will be administered by the American Arbitration Association ("AAA") under its then-current Commercial Mediation Procedures ("Mediation Procedures") and before a mediator mutually agreed upon between the parties. If the parties are not able to agree on a mediator, the mediator will be chosen by AAA. The mediation will be conducted exclusively in Anchorage, Alaska. On election by either party, arbitration as provided below may proceed forward at the same time as mediation. The mediator will be disqualified as a witness, consultant, expert, or counsel for any party with respect to the Dispute and any related matters. Mediation will not defer or suspend Our exercise of any right, including Termination rights under Article XI. ~~All aspects of the mediation process will be treated as confidential, may not be disclosed to others, and may not be offered or admissible in any other proceeding or legal action whatsoever. Should a party refuse to pay its share of the costs and fees in advance of mediation, that party will be in default of this Agreement, and the Dispute may proceed directly to arbitration without mediation.~~

17.2.3 Arbitration. If in the opinion of either You or Us the mediation has not successfully resolved such matters, at the request of either You or Us, the Dispute will be submitted for arbitration to the offices of ~~the American Arbitration Association~~ AAA in accordance with its commercial arbitration rules in effect. All arbitration hearings will be conducted exclusively in Anchorage, Alaska. The arbitrator will have the power and jurisdiction to decide such dispute solely in accordance with the express provisions of this Agreement. The arbitrator will render a written opinion setting forth the facts found, law applied, and reasons for the decision.

(i) Arbitration Procedures. In any arbitration, the parties will be entitled to specific performance of the obligations under this Agreement. The arbitrator may award or

otherwise provide for temporary restraining orders, preliminary injunctions, injunctions, attachments, claim and delivery proceedings, temporary protective orders, receiverships and other pre-judgment, equitable and/or interim relief as appropriate pending final resolution by binding arbitration of a Dispute, as well as in connection with any such final resolution, and may issue summary orders disposing of all or part of a Dispute at any point. Each party consents to the enforcement of such orders, injunctions, etc., by any court having jurisdiction. ~~Offers and/or other communications made in connection with, or related in any way to, mediation, possible settlement or other resolution of a Dispute will not be admitted into evidence or otherwise used in connection with any arbitration or other proceeding, and any~~ Any arbitration award in violation of this provision will be vacated by the arbitration appeal panel (described below) and/or any court having jurisdiction. The arbitrator will have the power to order compliance with such discovery procedures, as well as assess sanctions for non-compliance with any order. ~~Discovery will be controlled by the arbitrator and will be permitted to the extent set out in this Paragraph. Each party may submit in writing to the other party, and the other party will respond, to a maximum of any combination of 25 (none of which may have subplots) of the following: interrogatories, demands to produce documents, and requests for admission. You and We are also entitled to take the oral deposition of one individual of the other party. Additional discovery may be permitted upon mutual agreement of the parties or at the discretion of the arbitrator if petitioned by either party.~~ Any procedural or evidentiary issues that are not covered by the federal arbitration act or this Agreement, will be supplemented by the federal rules of civil procedures and evidence, limited to the arbitration restrictions and procedures. The arbitrator, and not a court, will decide any questions relating in any way to the parties' agreement or claimed agreement to arbitrate, Including a claim for fraud in the inducement or otherwise. Each participant must submit or file any Dispute that would constitute a compulsory counterclaim (as defined by the applicable rule under the Federal Rules of Civil Procedure) within the same proceedings as the Dispute to which it relates. Any such Dispute that is not submitted or filed in such proceedings will be forever barred. The award and findings of the arbitrator will be conclusive and binding upon all parties hereto and the judgment upon the award may be entered in any court of competent jurisdiction.

(ii) Discovery. Discovery will be controlled by the arbitrator and will be permitted to the extent set out in this Paragraph. ~~(i)The parties must exchange the following information within 20 days of the appointment of the arbitrators without further order from the arbitrators. The parties must exchange the name and, if known, the address and telephone number of each individual likely to have information regarding any matter not privileged which is relevant to the subject matter involved in the Dispute, regardless of whether it relates to the claim or defense of the party or that of another party to the Dispute. The disclosure must include any witness anticipated for impeachment or rebuttal. The identifying party must identify the subject(s) on which the witness may provide testimony. The parties must also disclose and provide a copy of all documents, data compilations, and tangible things that are in the possession, custody, or control of the party regarding any matter not privileged which is relevant to the subject matter involved in the Dispute, regardless of whether it relates to the claim or defense of the party or that of the other party. Each party may submit in writing to the other party, and the other party will respond to a maximum of any combination of 25 (none of which may have subplots) additional interrogatories, demands to produce documents, and requests for admission. You and We are also entitled to take the oral deposition of up to two individuals of the other party. Additional discovery may be permitted upon mutual agreement of the parties or compelled at the discretion of the arbitrator if petitioned by either party.~~



(iii) **Individual Disputes.** All Disputes must be conducted and resolved on an individual basis only and not on a class-wide, multiple ~~plaintiff~~**plaintiffs**, or similar basis between You and Us and will not be consolidated with any other arbitration or court proceeding involving Us and any other party.

(iiiiv) **Agreed Limitations.** Except for payments owed by one party to the other, claims attributable to Your underreporting of sales, indemnification under Article XV, or claims related to an act of Yours allowing Us to immediately terminate this Agreement, any legal action or arbitration proceeding (Including the offer and sale of a franchise to You) brought or instituted with respect to any Dispute hereunder must be brought or instituted within one year from the date upon which a party discovered, or should have discovered, the facts giving rise to an alleged claim; provided that no claim may be brought more than two years after the first act or omission giving rise to an alleged claim. The initiation of mediation or arbitration hereunder will toll the applicable statute of limitations for the duration of any such proceedings.

(ivv) **Limited Damages.** You and We waive any right or claim of any consequential, punitive or exemplary damages against each other and agree that in the event of a Dispute between You and Us, each will be limited to the recovery of actual damages sustained except for breach of the Intellectual Property covenants set forth in Article III herein. Additionally, notwithstanding the above, nothing ~~shall~~**will** be construed to limit Our ability to collect liquidated damages.

(vvi) **Exceptions to Arbitration.** You and We agree that nothing in this Agreement obligates Us to arbitrate or mediate Disputes or issues relating to: (a) the validity of the Marks, or any trademarks, service marks or other Intellectual Property; (b) rights to obtain a writ of attachment or other prejudgment remedies; (c) rights to receive and enforce a temporary restraining order, preliminary injunction, permanent injunction or other equitable relief; or (d) Disputes solely for fees and other monies owed by one party to the other under this Agreement.

(viivii) **Appeals.** If any party to an arbitration wishes to appeal any final award by an arbitrator (there will be no appeal of interim awards or other interim relief), that party can appeal, within 30 days of such final award, to a three-person arbitrator panel to be appointed by the same organization as conducted the arbitration to be held exclusively at the same location as specified above. The issues on appeal will be limited to the proper application of the law to the facts found at the arbitration and will not include any trial *de novo* or other fact-finding function. The party that requests the appeal must pay all costs and fees of the arbitrators and arbitration proceedings, subject to reimbursement as set forth below.

(viiiviii) **Sharing of Fees.** Except for an appeal, the parties to the Dispute or action will share the fees and expenses of the mediation and the arbitration equally during the mediation and arbitration. If a party is unable or unwilling to pay its share of the cost of the mediation or arbitration, that party will be in default of this Agreement, and **if not cured within five days of written notice**, the non-defaulting party will have the following options: 1) to proceed directly to arbitration without mediation or proceed to litigation if the failure is to pay arbitration fees; or 2) to cover the costs of the mediator or arbitrator. Nonetheless, the prevailing party in arbitration, Including on appeal, will be awarded costs and ~~attorney's~~**s** fees as set forth in Section 19.3 below.

(viiiix) **Federal Arbitration Act.** You and We mutually agree that all issues relating to arbitrability are governed exclusively by the Federal Arbitration Act and the federal common law of arbitration to the exclusion of any state statutes or common law and will be decided by the arbitrator.



All provisions of this Agreement pertaining to venue, choice-of-laws, dispute avoidance and resolution will be strictly enforced, and You and We will rely on federal preemption under the Federal Arbitration Act.

17.3 Continued Performance. During the pendency of any Dispute or any such interim relief proceeding, the parties shall continue to perform their respective obligations under this Agreement.

ARTICLE XVIII NOTICES

18.1 Notices. All notices permitted or required under this Agreement must be in writing and delivered as follows with notice deemed given as indicated: (i) personal delivery when delivered personally; (ii) overnight courier upon written verification of receipt; (iii) ~~facsimile transmission when confirmed by facsimile transmission, during normal business hours, Monday through Friday, holidays excepted;~~ (iv) sending an email to the email address below or other verified email address when confirmed by receipt verification, which verification will not be withheld or otherwise denied; or (v) certified or registered mail, return receipt requested, addressed as follows:

FRANCHISOR:	FRANCHISEE:
Wiki-Licious Franchises LLC 1120 Huffman Rd. #24-622 Anchorage, Alaska 99515 (or Our then-current headquarters) Email: mary@wiki-licious.com Email: MARY@WIKI-LICIOUS.COM	 Email: _____
With a courtesy copy to (which will not act as notice or service to Us): The Franchise & Business Law Group Attn: Christian Thompson 222 South Main Street, Suite 500 Salt Lake City, Utah 84101 Email: CTHOMPSON@FBLGLAW.COM	

18.2 Delivery. If You refuse or fail to accept any certified or overnight delivery, acceptance will be deemed to have occurred 48 hours after rejection or failure to accept such notice. Any notice delivered by mail in the manner herein specified will be deemed delivered and received three days after mailing.

18.3 Listed Addresses. The address specified herein for services of notices may be changed at any time by the party making the change by giving written notice to the other party by certified mail or as otherwise agreed by You and Us. Any notice to You may be delivered to the address set forth above or to the address of Your Franchise Business or office.



ARTICLE XIX CONSTRUCTION AND JURISDICTION

19.1 Governing Law. Except as provided in Section 19.5, this Agreement will be governed, construed and interpreted in accordance with the laws of the state of Alaska without giving effect to its conflicts of law provisions. If the governing law requires terms other than or in addition to those in this Agreement, then such terms will be deemed incorporated herein but only to the extent necessary to prevent the invalidity of this Agreement or any of the provisions hereof or the imposition of civil or criminal penalties or liability.

19.2 Jurisdiction. In order to facilitate our joint interests in having franchise issues determined in a consistent manner for application throughout the System, without in any way limiting or otherwise affecting Your and Our obligations regarding mediation and arbitration in accordance with the provisions of Article XVII, if there is any litigation between us, You and We hereby irrevocably consent to the exercise of general personal and subject matter jurisdiction in the courts of record of the state of Alaska even though it may be otherwise possible to obtain jurisdiction elsewhere, and You and We agree that Anchorage, Alaska will be the exclusive venue for any litigation between Us and You. Each party waives any objection they may have to the personal jurisdiction of or venue in the state and federal courts of Alaska.

19.3 Costs and ~~Attorney's~~Attorneys' Fees. In the event any action in law or equity or any arbitration or other proceeding is brought for the enforcement of this Agreement or in connection with any of the provisions of this Agreement, the successful or prevailing party or parties are entitled to reasonable ~~attorney's~~attorneys' fees and other costs reasonably incurred in such action or arbitration or litigation proceeding. The costs of mediation will also be awarded to the prevailing party in arbitration or litigation, if applicable.

19.4 No Jury Trial. You and We waive, to the fullest extent permitted by law, all rights to trial by jury in any action or Dispute, whether at law or in equity, brought by either party.

19.5 Exception. Notwithstanding the foregoing, the Federal Arbitration Act (9 U.S.C. §§ 1 Et. Seq.) and the United States Trademark Act (Lanham Act, U.S.C § 1051 Et. Seq.) will apply to this Agreement and the relationship of the parties and preempt any state law to the contrary.

ARTICLE XX MISCELLANEOUS

20.1 Headings. Headings used in this Agreement are for reference and convenience purposes only and are not to be used in construing the provisions of this Agreement. As used herein, the male or female gender will include the other and the neuter. The singular will include the plural and the plural will include the singular as appropriate.

20.2 No Third-~~party~~Party Rights. The parties intend to confer no benefit or right on any person or entity not a party to this Agreement and no third parties will have any right or claims, benefit or right or a third-party beneficiary under this Agreement or any provision hereof. Similarly, You are not entitled to claim any rights or benefits, Including those of a third-party beneficiary, under any contract, understanding or agreement between Us and any other person or entity, unless that contract, understanding or agreement specifically refers to You by name and specifically grant rights or benefits to You.



20.3 Authority. Where an entity is a party to this Agreement, the person or persons signing this Agreement on behalf of the entity warrant to Us that they have the requisite authority to sign this Agreement. No field representative or salesperson has the right or authority to sign this Agreement or make oral representations or written modifications hereof on Our behalf.

20.4 No Partial Payments. No payment by You or receipt by Us of any amount less than that required to be paid under this Agreement, or otherwise, to Us or any person or entity affiliated with Us, will be deemed to be anything except payment on account, regardless of any endorsement to the contrary contained on any such payment or in any oral or written communication transmitted in connection therewith.

20.5 Joint and Several Liability. If more than one person, corporation, limited liability company, partnership or other entity, guarantor or any combination thereof, sign this Agreement on behalf of the franchisee, the liability of each will be joint and several.

20.6 No Off-Set or Withholdings. You shall not offset or withhold the payment of any Fees, payments or other amounts due to Us or Our affiliates or suppliers on grounds of the alleged non-performance by Us of any of Our covenants or obligations hereunder, any Dispute of any nature or otherwise.

20.7 Disclosure. We can disclose, in disclosure documents or otherwise, information relating to Your Franchise Business, Including Your name, address, phone numbers, financial information, copies or reports, and other information.

20.8 Binding Agreement. This Agreement is binding upon the heirs, administrators, personal representatives, assigns and successors in interest to the parties hereto.

20.9 Force Majeure. Neither party will be liable by reason of any failure or delay in the performance of such applicable party's obligations hereunder on account of strikes, fires, flood, storm, explosion, government shutdown or mandate, or other similar causes which is beyond such party's reasonable control. This Section will not be interpreted to relieve You from Your obligation to pay Us when due all payments required to be made by You under this Agreement.

20.10 Entire Agreement. The parties intend this Agreement and all attached exhibits hereto to be the full and complete agreement between Us and You and the entire integration of all our understandings of every nature concerning the matters contained in this Agreement or in any way related thereto, whether oral or written, and whether occurring before or contemporaneously with the execution of this Agreement. You represent and acknowledge that no agreements, representations, negotiations, promises, commitments, inducements, assurances, terms, conditions, or covenants of any nature exist between You and Us except as specifically set forth in this Agreement, whether pertaining to this Agreement or to any future, further or additional rights of either You or Us. Nothing in this Agreement, or in any related agreement, is intended to be a disclaimer of the representations We made to You in the franchise disclosure document. If any term of this Agreement is determined as void and unenforceable, the remaining terms and duties under this Agreement will still be considered enforceable and severable as if it was its own separate agreement from the voided term.



20.11 Amendments. No amendment, change, or variance from this Agreement will be binding on either party unless executed in writing and signed by both parties; however, the Manuals and policies and procedures may be modified by Us from time to time as set forth in this Agreement and are binding.

20.12 Effective Date. Delivery of a draft of this Agreement to You does not constitute an offer. This Agreement will become effective only when fully executed and accepted by Us.

20.13 No Course of Dealing. No course of dealing between You and Us will affect Your or Our rights under this Agreement or otherwise.

20.14 No Representations. You understand that the success or failure of Your Franchise Business depends, in major part, upon Your efforts. You agree that We have not made nor have You received any promise, representation or warranty that: 1) any payments by You are refundable at Your option; 2) We will repurchase any rights granted hereunder; 3) You will achieve any particular sales, income or other levels of performance, or that You will be successful in Your Franchise Business licensed by this Agreement; 4) You will have any exclusive rights of any type other than as expressly set forth herein; 5) You will receive any level of Marketing assistance, site location, development or other services, operational assistance, or otherwise other than as expressly set forth in this Agreement; 6) You will not be required to obtain any licenses or permits in order to operate Your Franchise Business; 7) any location or territory will be successful; or 8) that You will be awarded additional or further franchises or other rights, except as expressly set forth in a written document signed by Us.

20.15 Variances. You understand and agree that: 1) We may have offered franchises in the past, may currently be offering franchises, or may offer franchises in the future, on economic or other terms, conditions and provisions which may significantly differ from those offered by this Agreement and any related documents; and 2) there may be instances where We have varied, or will approve exceptions to or changes in the uniform standards, or the terms on which We offer franchises, the charges We make, or otherwise deal with Our franchisees to suit the circumstances of a particular transaction as We believe necessary or desirable under particular circumstances. You have no right to object to such variances or to obtain the same variances for Yourself.

20.16 No Misrepresentations. You further represent to Us, as an inducement to Our entry into this Agreement, that You have made no misrepresentations in obtaining the award of this franchise.

20.17 Representations of Non-Violation. You represent and warrant that You can enter into this Agreement and that the execution and performance of this Agreement will not be in violation or breach, or cause the violation or breach, of any agreement or covenant between any third-party, or the violation or breach of any order, decree or judgment of any court or administrative agency.

20.18 FDD Acknowledgement. You represent that You have had a copy of Our franchise disclosure document ("FDD") for at least 14 calendar days or 10 business days, whichever is applicable in Your state, prior to signing this Agreement or making any payment to Us.

20.19 Waiver. We may, in writing, unilaterally waive any of Your obligations or requirements under this Agreement. Waiver by Us of any particular default by or obligation of You does not affect or impair Our rights with respect to any subsequent default by You or any of Our other rights to declare the same or subsequent acts a breach or default. Unless otherwise agreed to by Us in writing, Our acceptance of any payments due from You does not waive any prior defaults.



20.20 Counterpart and Electronic Signatures. This Agreement and its exhibits may be signed in counterparts by ~~facsimile~~, electronic signature, or scanned and emailed signature, or similar electronic means, which will be deemed the same as an original signature with full legal force and effect and may be used for all purposes as if it were an original.

20.21 Owners of the Franchise. You represent and We rely upon Your representations in entering into this Agreement that the individuals in Exhibit "A-2" are all the Owners of and sole holders of a legal and beneficial interest in Your Franchise Business.

20.22 Drafting; Rules of Construction. The rule of construction that a contract be construed against the drafter will not be applied in interpreting this Agreement. Terms used in this Agreement that are not defined must be construed and interpreted according to their ordinary meaning. If any provision of this Agreement is susceptible to two or more meanings, one of which would render the provision enforceable and the other(s) which would render the provision unenforceable, the provision must be given the meaning that renders it enforceable.

ARTICLE XXI DEFINITIONS

"Competing Business" means a bakery business, at wholesale or retail, or a business offering products or services the same as or substantially similar to those offered at Your Franchise Business or as part of the System during the term hereof or at the time of Termination.

"Confidential Information" means any non-public information (through no fault of Yours) relating to Our products or services, or operation of a Wiki-Licious® business, the System, or relating to the System as a whole, Including: (i) methods, techniques, formats, specifications, procedures, and systems; (ii) hardware, software, proprietary technology, and equipment; (iii) sales and Marketing programs, sales techniques, pricing, bidding methods, etc.; (iv) the development and operation of Wiki-Licious® businesses; (v) knowledge of, specifications for, and suppliers of, certain Wiki-Licious® products, materials, supplies, equipment, furnishings and fixtures; (vi) operating results, margins, expenses, and financial performance of Wiki-Licious® businesses; (vii) strategic plans and concepts for the development, operation, or expansion of Wiki-Licious® businesses; (viii) the contents of the Manuals; (ix) all Customer Data; (xi) login, passwords, access information, etc., to email accounts, Social Media, Manuals or other internal sites or shared documents (xii) Intellectual Property that is generally deemed confidential; (xiii) all Innovations; (xiv) Recipes; and (xiv) any other information obtained from Us in confidence at any time by virtue of the franchise or license relationship.

"Copyright Materials" means, even if not federally registered, writings, manuals, designs, blueprints, schematics, drawings, artwork, Marketing materials, agreements, contracts, scripts, pamphlets, instructions books, literary works, documents, photographs, images, audio, affiliated with the brand, videos, recordings, Social Media posts, software, websites and website data, apps, or any other work We, You, other franchisees, or Our affiliates make that is in a fixed tangible medium as part of the Wiki-Licious® franchise system and authorized for use under the System.

"Customer Data" means any and all customers, and customer and potential customer data and lists, Including phone numbers, emails, mailing addresses, name and contact information for key Personnel of the customer, Social Media followers' information, etc., even if maintained by You or



deemed to have arisen through Your activities as well as payment activity, demographic information, product and services purchases and use, and their frequency as well as any feedback and reviews and any other information You or We may collect on such customers through Our system and processes either electronically or on paper or other means that You are legally allowed to collect and share with Us under state or federal law and under this Agreement. For clarity, a “prospective customer” does not mean any possible customer. It means a potential customer who has been engaged in some way, or has provided some personal information, or has elected to receive some communication, but who has not yet done business to be considered an actual customer.

“Dispute” means any claim, controversy, disagreement, or dispute of any type whatsoever.

“Fees” refers to those fees, payments, and costs that You are required to pay to Us, as more fully set forth on Exhibit “A-3.”

“Franchise Assets” means this Agreement, or any rights or privileges associated with this Agreement, or any shares or units in the ownership of Your entity, Your Franchise Business, or substantially all Your assets.

“Immediate Family” means spouses, parents, stepparents, children, stepchildren, sons-in-law, and daughters-in law.

“Innovation” means any idea conceived or developed, or any actual improvement, change, modification, enhancement, or addition to the System, Including to Your Franchise Business, Copyright Materials, Manuals, Confidential Information, website, Social Media, Marketing materials, apps or any other documents or information pertaining to or relating to the System, or any Intellectual Property related to the System, or any creative concepts, Marketing ideas, or inventions related to the System, and all derivatives thereof, whether implemented in the System or not.

“Including” or “Includes” means, “including, but not limited to,” “including, without limitation,” and similar all-inclusive and non-exhaustive meanings.

“Intellectual Property” means all Marks, trade dress, names, Copyrighted Materials, systems, patents, patent applications, and trade secrets.

“Interim Management Period” refers to the period of time during which We step in to manage Your Franchise Business as allowed under this Agreement.

“Internet” means any present or future interactive system for electronic communications, using lines, cables, wireless, satellite, radio or any other technology; and which involves one or more of the following: the system of interconnected computer networks that use the internet protocol suite (TCP/IP) or its successor; websites or similar remotely-accessible electronic information sources (whether password protected or not); use of domain names, other locators, or emails that use our trademarks; internet phone services; cellular or similar messaging; mobile applications; social networks or Social Media; or wikis, podcasts, online content sharing communities, or blogging.

“Manuals” means one or more guides or manuals, Including an operations manual, brand standards manual, training manuals, and/or policies and procedures manual, technical bulletins, online drives or portals, or other written materials as may be developed, modified and supplemented by Us periodically. The Manuals may be printed or in an electronic format.



"Marketing" or "Market" Includes advertising, brand development, promotion, public relations campaigns, content creation, influencer incentives or compensation, market research and other related processes.

"Marks" means the federally registered and common law names, trade names, trademarks, slogans, catchphrases, service marks, colors, font schemes, logos and/or other commercial property or symbols owned by Us or licensed to Us, whether now or later developed, used in connection with the System.

"Operating Assets" means Your assets, contracts, inventory, supplies, furniture, equipment, signs, service vehicles, accessories, and other personal property relating to Your Franchise Business.

"Operating Principal" is: a) You if You as the franchisee are an individual; or b) if You are an entity, an individual that owns at least 25% of the ownership and voting interests in the franchisee entity (unless You obtain Our written approval of a lower percentage), has authority over all business decisions related to the Franchise Business, and has the power to bind You in all dealings with Us.

"Owner" means a shareholder, member, partner, general partner, limited partner, and the like.

"Participant" means an ~~owner~~Owner, operator, ~~shareholder~~, director, ~~partner~~, ~~member~~, manager, consultant, agent, employee (management-level or higher), contractor, advisor, officer, lessor, lessee, licensor, or licensee.

"Personnel" means employees, independent contractors, temporary workers, consultants, agents, subcontractors, interns, volunteers, and other similar positions, whether compensated or uncompensated.

"Prepaid Services" means gift cards, gift certificates, event deposits, prepaid services, etc., sold at or through Your Franchise Business for which We allow You to manage the accounting and pooling on such gift cards, gift certificates, prepaid services, etc., if applicable.

"Principal" means Owner, directors, ~~members~~, managers, officers, and principal ~~employees and contractors~~Personnel.

"Recipes" means Our recipes, kitchen books, ingredients, flavors, combinations, compositions, mixes, syrups, spices, fillings, frostings, toppings, dressings, cook temperatures, cook or mix times, measurements, portion sizes, food appearance, plating, tastes, menus, preparation techniques, methods, and formulas, etc., related to Our food or drink products and menu items.

"Shall" when used in this Agreement (even if not capitalized) means must, mandatory, or other similar affirmative obligation, as the context requires.

"Social Media" means any and all websites, apps and web or Internet pages for social interaction, business operation, Marketing, and other online information communications, whether now or later developed.

"System" Includes the Franchise Business, specific Marks, Manuals, Recipes, processes, services, know-how, operating procedures and Marketing concepts, business formats, specifications for and



the use of certain equipment, the sale of products, food and supply items, and the use of proprietary and Confidential Information and other Intellectual Property.

“Termination” or “Terminate” Includes expiration, non-renewal, repurchase of Your rights, non-granting of a Successor Franchise, non-renewal, Transfer, or any other means by which this Agreement is no longer in effect, and You are no longer a franchisee of the Wiki-Licious® System.

“Transfer” Includes any direct or indirect assignment, transfer, division, trade, sale, gift, pledge, sublicense, mortgage, granting of any security interest, or sale at judicial sale or under power of sale, conveyance or retention of collateral in satisfaction of debt, or other procedure to enforce the terms of any pledge, encumbrance, or security interest.

“Update” Includes renovations, remodeling, redecorating, redesigning, refixturing, upgrading, refurbishing, modernizing, etc.

“We,” “Our(s)” or “Us” only as applied to Paragraphs 2.2.3 and 14.8.7, Sections 3.1, 3.5, 6.6 and 16.4, and Articles XI, XV, and ~~XXVII~~ Includes Our predecessors, parents, affiliates, subsidiaries, successors, and assigns and Our officers, directors, Owners, managers, Personnel, agents, development agents, or others with whose conduct We are chargeable, as applicable.

“You” or “Your” Includes all signers of this Agreement, all current and subsequent guarantors, all subsequent and current Owners, Operating Principals, managers, directors, officers, agents, affiliates, principal Personnel and with those whose conduct You are chargeable.

[INTENTIONALLY LEFT BLANK]



IN WITNESS WHEREOF, the parties have respectively signed this Franchise Agreement effective as of the day and year first written above.

FRANCHISOR:

Wiki-Licious Franchises LLC

By: _____
(Signature)

Name: _____

Title: _____

FRANCHISEE:

By: _____
(Signature)

Name: _____

Title: _____

If the franchisee is not an entity, each person must sign personally.

By: _____
(Signature)

Name: _____, personally

By: _____
(Signature)

Name: _____, personally



EXHIBIT "A-1"
TO THE FRANCHISE AGREEMENT

TERRITORY:
(Map may be attached)

1. Cottage Location. Your approved Cottage is to be located at: (may be filled in later if the approved Cottage location is not known at the time of signing the Franchise Agreement, and once filled in, the Cottage location becomes an integral part of the Franchise Agreement):

2. Your Territory is ____ driving miles from Your Cottage location in all directions.
3. Territory Population. A large-territory franchise is a franchise with a territory that has a population of at least 50,000 people, and a small-territory franchise is a franchise with a territory that has a population of less than 50,000 people.
 - a. The population of Your Territory is approximately: _____
 - b. Your Territory is considered a _____ (large/small) territory.
4. Royalties. Royalties are \$350/month for large-territory franchises and \$225/month for small-territory franchises.
 - a. Your royalty is \$_____ (\$350/\$225) per month.

**Our approval of a territory or a location is not a guarantee or a warranty
of the potential success of a territory or location.**

EXHIBIT "A-2"
TO THE FRANCHISE AGREEMENT

COMPANY REPRESENTATIONS AND WARRANTIES

You make the following additional warranties and representations:

You are a (check one):

- ☐ Partnership ☐ Corporation
☐ Sole Proprietorship ☐ Limited Liability Company

Name of your entity: _____

The state in which your entity was formed: _____

Date of formation: _____

EIN: _____

You must write below the names and addresses of each shareholder, partner, or member holding an ownership interest in the corporation, partnership, or limited liability company.

Name	Address	Percentage of Ownership*

*Corporation: Percentage owned of outstanding voting stock.

*Partnership: Percentage owned in voting and in capital and profits.

*Limited Liability Company: Percentage owned in membership interest.

List the names of the officers of the company:

Name	Title

The address where Your corporate records are maintained is:

The name and address of the Operating Principal who has been approved by Us and who will be directly responsible for supervising Your business operations and who has authority to work with Us and make decisions relating to the operations of the Franchise Business:

Name: _____

Address: _____

Email: _____

You must provide Us a copy of Your articles of organization and operating agreement or articles of incorporation and bylaws within one week of the date below. Your entity documents must state that Your entity will be used solely for the purpose of operating the Franchise Business.

Dated _____.

FRANCHISEE:

By: _____
(Signature)

Name: _____

Title: _____



EXHIBIT "A-3"
TO THE FRANCHISE AGREEMENT

FEE CHART

The following Fees are more fully described in the Franchise Agreement.

Type of Fee	Amount	Notes	Payment Due Date ¹
Successor Franchise Fee	\$500	See Paragraph 2.2.4	<u>At the time of execution of the Successor Franchise Agreement</u>
Relocation Fee	Administrative fee of \$30 an hour plus any legal fees we may incur	See Section 4.4	<u>Upon demand</u>
Initial Franchise Fee	\$5,000	See Section 5.1	<u>At the time of execution of this Agreement</u>
Additional Franchise Purchases	50% off the then-current initial franchise fee	See Paragraph 5.1.1	<u>At the execution of the additional franchise agreement</u>
Royalty	\$350/mo. for large-territory franchises; \$225/mo. for small-territory franchises	See Section 5.2	<u>By the first day of each month</u>
Product Bundle	\$1,000 to \$1,200	See Section 5.3	<u>Prior to opening</u>
Late Charges ¹	\$25 per late fee per day for each late fee or report up to a maximum of 2x the total amount owing per instance	See Paragraph 5.4.1	<u>With the next royalty payment or upon demand</u>
Non-Sufficient Fund Fees ¹	\$50 per bounced check or insufficient or disputed draft, or the maximum allowed by state law	See Paragraph 5.4.1	<u>With the next royalty payment or upon demand</u>
Interest on Late Fees and Reports ¹	18% interest or maximum rate permitted by state law, whichever is less	See Paragraph 5.4.2	<u>With the overdue payment</u>
System Non-Compliance Fines and Charges ¹	\$250 per violation	See Section 5.7	<u>Upon billing</u>
Technology Fee	Currently, \$2 a month	See Section 5.8	<u>By the first day of each month</u>
Additional Trainee at Initial Training	\$250	See Paragraph 6.1.3	<u>Prior to attending the training</u>
Replacement Training ¹	\$500 per person	See Paragraph 6.1.3(i)	<u>Prior to attending the training</u>

Inserted Cells



Special Event Training (Optional)	Currently, \$0 but you must cover all of your expenses for travel, food, etc., to attend and participate in the training	See Paragraph 6.1.3(ii)	<u>As incurred, prior to attending the training</u>
Additional Training ¹	\$500 per day	See Paragraph 6.1.3(iii) and Section 7.3	<u>Prior to attending the training</u>
Monthly Training Meetings ¹	No fee for regular attendance; \$25 fee for missed meetings after Your second missed meeting	See Paragraph 6.1.3(iv)	<u>Upon billing</u>
Insurance Reimbursement Fee ¹	Cost of the premium, plus \$30 per hour for Our time	See Section 6.1.7(ii)	<u>Upon demand</u>
PCI and DSS Audit Reimbursement Fee	Reasonable costs of the audit	See Section 6.1.9(ii)	<u>Upon demand</u>
Conference or Seminar Fee ¹	\$250 to \$1,000 per person	See Paragraph 6.1.10	<u>Upon registration</u>
Interim Management Fee	100% of gross revenue ~~sales~~ generated during the interim management period. Gross revenue Includes all revenue from the Franchise Business, Including the value of bartered or traded items but does not include refunds or sales tax.	See Paragraph 6.2.3 and Section 14.10	<u>Upon billing</u>
Replacement Costs	Our costs, plus \$50 per hour for our time	See Section 8.4	<u>Within 15 days of invoicing</u>
~~Additional~~ Physical Copies of Marketing Materials ¹	Our reasonable costs, plus 10%, plus shipping and handling	See Section 10.2	<u>Upon request</u>
Fees on Default	Our costs associated with Your default	~~See~~ Paragraph 11.3.2	<u>Upon demand</u>
Post-Termination Fees	Actual costs	See Section 12.1	<u>Upon demand</u>
Post-Termination De-Identification Non-Compliance Fee ¹	\$50 per day	Paragraph 12.1.10	<u>Upon demand, daily until compliance</u>
Early Termination Liquidated Damages ^{1,4}	\$2,000	See Section 12.4	<u>Within 10 days of Termination</u>
Transfer Review Deposit	\$500	See Section 14.5	<u>Upon submission of the transfer application</u>
Transfer Fee	\$1,000	See Section 14.5	<u>At the time the consent to transfer agreement</u>
Minority Interest Transfer Fee	Our legal fees and administrative costs related to the transfer	See Section 14.6	<u>Upon demand</u>
Indemnification	Varies	See Section 15.2	<u>Upon demand</u>



Non-Compete Violations ¹	\$10,000	See Paragraph 16.8	<u>Upon demand</u>
Dispute Resolution Fees	Varies	See Section 17.2 and Section 19.3	<u>Reimbursement is due within 30 days of written notice after prevailing</u>

¹ We may increase these Fees by up to 10% per year (cumulative) during the term of this Agreement ~~(cumulative)~~ to adjust to increased costs and other inflation-related factors. Costs or fees charged by third parties are subject to change at any time and do not have an annual cap.

~~“Gross Sales” Includes the total of all sales of all goods and services sold, traded, bartered, or rendered by You and income of every kind and nature, Including the value of a trade or other bartering, arising from Your Franchise Business and tangible property of every kind sold by You during the term of this Agreement. Gross sales also Includes insurance proceeds and/or condemnation awards for loss of sales, profits, or business. “Gross Sales” excludes bona fide credits or returns and excludes amounts paid by You for sales or use taxes on the sale of any products or services and excludes sales of prepaid cards or similar products if such are corporately pooled (but the redemption of any such card or product will be included in Gross Sales).² We reserve the right to change the payment due date or require an alternative payment frequency payment for any or all Fees in the future.~~



EXHIBIT "A-4"
TO THE FRANCHISE AGREEMENT

BRAND PROTECTION AGREEMENT FOR PRINCIPALS

This BRAND PROTECTION AGREEMENT FOR PRINCIPALS (the "Agreement") is entered into and made effective as of the effective date listed below by WIKI-LICIOUS FRANCHISES LLC ("Franchisor") and the undersigned (individually and collectively, the "Principals").

WHEREAS, Principals or his or her or their company entered into an agreement with Franchisor so as to be able to obtain the rights to operate a Wiki-Licious® Franchise Business using the System developed by Franchisor, Including certain Confidential Information of Franchisor ("Franchise Agreement"); and

WHEREAS, Principals recognize the value of the System and the intangible property rights licensed under the Franchise Agreement, and the importance of maintaining the Confidential Information, and recognize that the Franchisor's entering into the Franchise Agreement is conditioned upon each Principal entering into this Agreement; and

WHEREAS, all capitalized terms used, but not defined, herein will have the respective meanings assigned to them pursuant to the Franchise Agreement.

NOW THEREFORE, in consideration of Franchisor entering into the Franchise Agreement with Principals or his or her or their company, the recitals and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

1. **Acknowledgment.** Principals individually acknowledge that he or she has obtained or may obtain access to Confidential Information and made available to Principals that is necessary and essential to the operation of the Franchise Business, without which information the Franchise Business could not efficiently, effectively and profitably operate. Principals further acknowledge that such Confidential Information was not known to him or her prior to the association with Franchisor.

2. **Non-Disclosure and Non-Use.** Except as may be required or allowed under the Franchise Agreement, Principals and any of a Principal's Immediate Family, shall not during the term of the Franchise Agreement and any time thereafter, in perpetuity, directly or indirectly, use, or disclose to any third-party, or authorize any third-party to use, any information relating to the Franchise Business or interest of Franchisor, Confidential Information, the System, or other information or materials that he or she knows, or reasonably should know, is regarded as confidential to Franchisor. ~~Principals shall also make its Immediate Family aware of this Agreement as well as the non-compete, non-solicitation and confidentiality provisions in the Franchise Agreement.~~ Principals shall also adopt and implement all reasonable procedures prescribed by Franchisor, from time to time, to prevent unauthorized use and/or disclosure of the Confidential Information, Including restrictions on disclosure to Personnel and other third parties.

2.1 **Duty to Notify.** Principals agree to notify Franchisor of any reasonably suspected attempts to violate the terms or purposes of this Agreement and further agree to require all Personnel to report to it any reasonably suspected attempts to violate this Agreement. In the event it is discovered that Principals knew or had reason to know of any suspected attempts to violate this Agreement, Principals ~~agree to~~shall indemnify Franchisor for all costs and fees associated with



enforcement, and to reimburse Franchisor for those losses sustained due to such violation.

2.2 No Reverse Engineering. Principals shall not either personally, in concert with others, or through other authorization, reverse engineer, decompile or deconstruct or attempt to reverse engineer, decompile or deconstruct any Confidential Information, Including the Recipes, and shall not allow, encourage or permit any ~~partner, owner, director, member, manager, agent, employee~~ Owner, Principal, Personnel, or other person to do so. For purposes of this Agreement, reverse engineering as it relates to the Recipes Includes any deviations from the Recipes that make minimal changes to the process, procedure, or ingredients such that the final result is identical or substantially similar to the result that would reasonably be expected to result from the Recipes.

2.3 Limited Use. Principals shall limit their use of the Recipes, Including, their recollection of any part of the Confidential Information, to the performance of their duties as described in the Franchise Agreement, the Manuals, and any policies and procedures implemented by Franchisor and shall not use the Confidential Information for any personal use or gain.

3. Non-Competition; Non-Solicitation. The following covenants will be enforced during and after the term of the Franchise Agreement:

3.1 In-Term Covenant. During the term of the Franchise Agreement and for any extensions or Successor Franchises thereof, except as permitted under the Franchise Agreement, Principals and each Principal's Immediate Family, shall not be a Participant, assist, or serve in any other capacity whatsoever, or have any interest in a Competing Business in any capacity or location except with Franchisor's prior written consent.

3.2 Post-Term Covenant. Upon Termination for any reason of the Franchise Agreement, and any extensions or Successor Franchise Agreements thereof, or upon any Transfer or repurchase of a Principal's rights under the Franchise Agreement or the franchise entity, or a Principal's dissociation from the Franchise Business, and for a continuous, uninterrupted period of two years thereafter, Principals, and Principal's Immediate Family, shall not, directly or indirectly, be a Participant, assist, or serve in any other capacity whatsoever, or have any interest in a Competing Business in any capacity, territory, or location within the Territory or within 15 miles of the Territory or within five miles of any other Wiki-Licious® business outlet in operation or development at the time of such Termination or Transfer. The ownership of not more than 2% of the voting stock of a publicly held corporation will not be considered a violation of the foregoing provision.

3.3 Non-Solicitation of Customers. In addition to not using Customer Data other than permitted under the Franchise Agreement, Principals and each of Principal's Immediate Family shall not, during the term of the Franchise Agreement and any extensions or Successor Franchise and for three years thereafter, directly or indirectly, contact any former or then-current customer of the Franchise Business, or any former, then-current customer of Franchisor (with whom the Principal had contact during the term of the Franchise Agreement), or prospective customer for the purpose of soliciting such customer to a Competing Business. All Customer Data belongs to Franchisor. For clarity, a "prospective customer" does not mean any possible customer. It means a potential customer who has been engaged in some way, or has provided some personal information, or has elected to receive some communication, but who has not yet done business to be considered an actual customer.

4. Violation of Non-Competition, Non-Solicitation Provisions; Tolling of Covenants. In addition



to other remedies available to Franchisor, in the event a Principal violates a non-competition and/or non-solicitation covenant, the applicable non-competition or non-solicitation period will be tolled and extended for the period of that Principal's violation. Principal shall also pay Franchisor liquidated damages of \$10,000 for each Competing Business for violation of Sec. 3.1 or 3.2. These liquidated damages do not represent a price for the privilege of not performing nor does the payment represent an alternative manner of performance. This Section does not preclude and is not inconsistent with a court granting Franchisor specific performance or any other equitable remedies, such as an injunction, to prevent future breaches.

5. **Return of Materials.** Upon the Termination of the Franchise Agreement, or a Principal's disassociation from the Franchise Business, each Principal agrees to deliver to Franchisor (and shall not keep a copy in his or her possession or deliver to anyone else) the Wiki-Licious® Manuals and any and all Confidential Information.

6. **Non-Disparagement.** Principals shall not, during and after the term of this Agreement, make any negative, disparaging, false or misleading statements, published or made orally, in any form or medium about Franchisor, Franchisor's officers, owners, partners, directors, members, managers, representatives, agents or Personnel, the brand, the System, Franchisor's products or services, or other franchisees.

7. **Irreparable Harm.** Principals hereby acknowledge and agree that any breach by him or her of any portion of Sections 1 through 6 above, inclusive, will cause damage to Franchisor in an amount difficult to ascertain. Accordingly, in addition to any other relief to which Franchisor may be entitled, Franchisor will be entitled to temporary, preliminary, and/or permanent injunctive relief for any breach or threatened breach by any Principal of any of the terms of Section 1 through 6 above, inclusive, without proof of actual damages that have been or may be caused to Franchisor by such breach. Additionally, Principals agree that the existence of any claims a Principal may have against Franchisor, whether or not arising from this Agreement or the Franchise Agreement, will not constitute a defense to Franchisor's ability to enforce the covenants set forth in this Agreement.

8. **Reasonableness and Enforceability.** Principals agree that the terms of this Agreement are fair and reasonable in light of the circumstances and were in part, based on the perceived or potential value of the System and the business relationship that Principals and/or his or her or their company have and will have with Franchisor. If any portion of this Agreement will be held invalid or inoperative, then, so far as is reasonable and possible, the remainder of this Agreement will be considered valid and operative, and effect will be given to the intent manifested by the portion held invalid or inoperative. Whenever the context so requires, the masculine will include the feminine and neuter and the singular will include the plural and conversely. Principals understand that a separate action may be brought or prosecuted against a Principal whether or not the action is brought or prosecuted against any other Principal or against the franchisee, or any or all of them, or whether any other Principal or the franchisee is or are joined in the action. Principals acknowledge and agree that the restrictions related to Immediate Family is necessary because a Principal's disclosing the Confidential Information or Intellectual Property to Immediate Family could potentially circumvent the purpose of this Agreement and that it would be difficult for Franchisor to prove whether a Principal disclosed Confidential Information or Intellectual Property to Immediate Family. Principals shall also make its Immediate Family aware of this Agreement as well as the non-compete, non-solicitation and confidentiality provisions in the Franchise Agreement.



9. Governing Law and Jurisdiction. The validity, enforcement, construction, rights and liabilities of the parties and provisions of this Agreement will be governed by and interpreted in accordance with the laws of the state of Alaska without giving effect to its conflicts of law provisions. If for any reason court action is filed, Principals individually consent to the jurisdiction of the courts of record in the state of Alaska, and unless the enforcement of this Agreement is brought in connection with a Dispute under the Franchise Agreement (in which case this matter may be handled through arbitration as set forth in the Franchise Agreement), each Principal agrees that proper jurisdiction and venue for all Dispute resolution will be exclusively in the state and federal courts of Anchorage, Alaska.

~~10. — Attorney's~~ 10. Attorneys' Fees and Costs. In the event any action in law or equity or any arbitration or other proceeding is brought for the enforcement of this Agreement or in connection with any of the provisions of this Agreement, the successful or prevailing party or parties will be entitled to reasonable ~~attorney's~~ attorneys' fees and other costs reasonably incurred in such action or proceeding.

11. Binding Agreement. This Agreement will bind each parties' respective heirs, personal representatives, successors and assigns. No rights under this Agreement are assignable by any Principal without Franchisor's written approval, and any purported assignment will be null and void and of no force or effect.

12. Survival of Covenants. All covenants made in this Agreement by Principals survive the Termination of this Agreement or the Franchise Agreement or Principal's disassociation with the Franchise Business or the System in any way.

13. Modification of Agreement. This Agreement may be amended in whole or in part only by an agreement in writing signed by the parties.

14. Counterpart and Electronic Signatures. This Agreement may be signed in counterparts by ~~facsimile~~, electronic signature, or scanned and emailed signature, or similar electronic means, which will be deemed the same as an original signature and may be used for all purposes as if it were an original.

15. Prior Disclosures. The parties intend that the information disclosed by Franchisor prior to the actual execution of this Agreement constitutes Confidential Information and is subject to all the terms and conditions of this Agreement as if such information had been disclosed following the execution of this Agreement.

[Signatures on the Following Page]

PRINCIPALS INDIVIDUALLY ACKNOWLEDGE THAT HE OR SHE HAS READ THIS AGREEMENT AND UNDERSTANDS ITS CONTENTS.

IN WITNESS WHEREOF, the parties have executed this Agreement effective as of the date below.

DATED _____.

FRANCHISOR:

WIKI-LICIOUS FRANCHISES LLC

By: _____
(Signature)

Name: _____

Title: _____

PRINCIPALS:

By: _____
(Signature)

Name: _____

By: _____
(Signature)

Name: _____

By: _____
(Signature)

Name: _____

By: _____
(Signature)

Name: _____

[Brand Protection Agreement for Principals Signature Page]



EXHIBIT "A-5"
TO THE FRANCHISE AGREEMENT

PERSONNEL BRAND PROTECTION AGREEMENT

This PERSONNEL BRAND PROTECTION AGREEMENT ("Agreement") is entered into as of _____, between _____ ("Franchisee") and _____ ("Disclosed Party"), residing at _____.

A. Franchisee is the holder of a Wiki-Licious® franchise developed by Wiki-Licious Franchises LLC ("Franchisor").

B. Franchisor has developed certain confidential and proprietary information for the operation of a Wiki-Licious® franchise, including without limitation, processes, methods, trade secrets, systems, software, pricing, financial information, customer data and lists, manuals, marketing techniques, and procedures ("Proprietary Information").

C. Included in the Proprietary Information are confidential and proprietary ingredients, spices, mixes, recipes, flavors, ingredients, fillings, frostings, toppings, syrups, processes for storage, preparation, cooking, grilling, baking, etc., methods, formulas, temperatures, cook times, measurements and other information relating to food (and drink, if applicable) items (collectively "Recipes") for use in the operation of a Wiki-Licious® franchise businesses.

NOW, THEREFORE, in consideration of the employment or contracted labor of Disclosed Party by Franchisee, the parties hereto agree as follows:

1. Acknowledgement. Disclosed Party acknowledges that during the course of his or her employment by or contracted labor with Franchisee he or she has obtained or may obtain knowledge of the Proprietary Information and other confidential matters and procedures developed, licensed to or owned by Franchisor and made available to Franchisee, which are necessary and essential to the operation of the business of Franchisee, which without such information, Franchisee could not efficiently, effectively and profitably operate its Wiki-Licious® franchise. Disclosed Party further acknowledges that such Proprietary Information was not known to him or her prior to ~~its~~their association with Franchisee or a Wiki-Licious® franchise.

2. Non-Use, Non-Disclosure. Except as may be authorized by Franchisee and only in the performance of duties for Franchisee, Disclosed Party shall not, during the course of his or her employment or contracted labor or at any time thereafter, directly or indirectly, use, or disclose to any third-party, or authorize any third-party to use any portion of the Proprietary Information, and agrees not to copy, transmit, recreate or otherwise reproduce all or any part of the Proprietary Information at any time.

2.1 No Reverse Engineering. Disclosed Party shall not, either personally, in concert with others or through other authorization, reverse engineer, decompile or deconstruct or attempt to reverse engineer, decompile or deconstruct any portion of the Proprietary Information, including without limitation, the Recipes, and will not allow, encourage or permit any partner, owner, director, member, manager, agent, contractor, employee or other person to do so. For purposes of this



Agreement, reverse engineering as relates to the Recipes will include any deviations from the Recipes that make minimal changes to the process, procedure, or ingredients such that the final result is identical or substantially similar to the result that would reasonably be expected to result from the Recipes.

3. Limited Use. Disclosed Party shall not use the Proprietary Information at any time, place, or circumstance, except as directed by Franchisee or its authorized representatives. In no event shall Disclosed Party use the Proprietary Information, whether in part or in whole, outside of Disclosed Party's specific employment duties.

4. Duty to Notify. Disclosed Party agrees to notify Franchisor or Franchisee or Disclosed Party's immediate superiors of any reasonably suspected attempts to violate the terms or purposes of this Agreement or to otherwise disclose, copy or reproduce any part of the Proprietary Information.

5. Return of Materials. Immediately upon the termination of employment or its contracted labor, Disclosed Party agrees to deliver to Franchisee or to destroy at Franchisee or Franchisor's instruction and to provide evidence of such destruction (and shall not keep in his or her possession or deliver to anyone else whether in hard or electronic soft copy) any and all records, data, customer information, photographs, notes, manuals, lists, correspondence, specifications, materials, other documents or property, or reproductions relating to, directly or indirectly, to the Proprietary Information to which Disclosed Party has in its possession whether in hard or electronic soft copy.

6. Management and Supervisor Personnel/Contractors. Subject to applicable law, this Section 5 shall only apply if Disclosed Party is in a management position with Franchisee and/or acts in a supervisory role over other Personnel. ~~"Personnel" in this Agreement means any individual or entity engaged by the Franchisee to perform work or services in connection with Wiki-Licious® franchise businesses, including but not limited to employees, independent contractors, temporary workers, consultants, agents, subcontractors, interns, and volunteers, whether compensated or uncompensated.~~

6.1 Non-Competition. Disclosed Party shall not, during the course of his or her employment or contracted labor by Franchisee, and for one year thereafter, directly or indirectly in any capacity, without Franchisee's prior written consent, engage in a business, or plan for or organize a business, or have any financial interest in, or become an owner, officer, director, shareholder, partner, associate, ~~Personnel~~employee (management-level or higher), contractor, agent, representative or consultant in any bakery serving malasadas (Hawaiian donuts), cookies, and other baked goods or a business offering or selling products or services the same or substantially similar to a Wiki-Licious® business (collectively, a "Competing Business"). Without limiting the generality of the foregoing, the minimum area of competitive nature will be that area within a 10-mile radius of Franchisee's place of business. The ownership of not more than 2% of the voting stock of a publicly held corporation will not be considered a violation of the foregoing provision.

6.2 Non-Solicitation of Customers. Disclosed Party shall not, during the course of his or her employment or contracted labor and for three years thereafter, directly or indirectly, contact any customer or former customer of Franchisee for the purpose of soliciting such customer to be a customer of a Competing Business.

7. Non-Disparagement. Disclosed Party shall not make any negative, disparaging, false or misleading statements, published or made orally, in any medium about Franchisee and/or Franchisor



(including their respective owners, officers, and Personnel), or the Wiki-Licious® brand.

8. **Irreparable Harm.** In addition to other remedies available to Franchisee and/or Franchisor, in the event Disclosed Party violates a non-competition and/or non-solicitation covenant, the applicable non-competition or non-solicitation period will be tolled for the period of Disclosed Party's violation. Additionally, Disclosed Party hereby acknowledges and agrees that any breach by him or her of any portion of Sections 1 through 6 above, inclusive, will cause damage to Franchisee and Franchisor in an amount difficult to ascertain. Accordingly, in addition to any other relief to which Franchisee may be entitled, either Franchisee and/or Franchisor will be entitled to enforce this Agreement and to seek temporary, preliminary, and/or permanent injunctive relief for any breach or threatened breach by Disclosed Party of any of the terms of Section 1 through 6 above, inclusive, without proof of actual damages that have been or may be caused to Franchisee or Franchisor by such breach, and without the requirement of posting bond.

9. **Modification.** Disclosed Party hereby agrees that, without limitation, any modifications, alterations, changes, or improvements conceived, designed, devised, developed, perfected or made by Disclosed Party, whether alone or in conjunction with others, and related in any manner to the actual or anticipated operation of the Franchise, or the Wiki-Licious® system, or to any area of research and development, must be promptly disclosed to the Franchisee and will become the property of Franchisor, and Disclosed Party hereby irrevocably assigns, transfers, and conveys any such to Franchisor.

10. **Enforceability.** If any portion of this Agreement will be held invalid or inoperative, then, so far as is reasonable and possible, the remainder of this Agreement will be considered valid and operative, and effect will be given to the intent manifested by the portion held invalid or inoperative.

11. **Survival of Covenants.** All covenants made in this Agreement by Disclosed Party survive the termination of Disclosed Party's employment or contracted labor with Franchisee or the assignment or termination of this Agreement.

12. **Modification of Agreement.** This Agreement may be amended in whole or in part only by an agreement in writing signed by both parties.

13. **Attorneys' Fees.** In the event any action in law or equity or any arbitration or other proceeding is brought for the enforcement of this Agreement or in connection with any of the provisions of this Agreement, the successful or prevailing party or parties will be entitled to reasonable attorney's attorneys' fees and other costs reasonably incurred in such action or proceeding.

14. **Counterpart and Electronic Signatures.** This Agreement may be signed in counterparts by facsimile, electronic signature, or scanned and emailed signature, or similar electronic means, which will be deemed the same as an original signature and may be used for all purposes as if it were an original.

15. **Third-party Beneficiary.** It is agreed and acknowledged that Franchisor is a third-party beneficiary to this Agreement.

16. **Prior Disclosures.** Disclosed Party acknowledges and agrees that prior to the execution of this Agreement, Disclosed Party may have received information from Franchisee, Franchisor and/or their



representatives, and that any such Proprietary Information obtained or received is subject to the protection and restrictions of this Agreement.

17. Personnel. In this Agreement, "Personnel" means any individual or entity engaged by the Franchisee to perform work or services in connection with the business, including but not limited to employees, independent contractors, temporary workers, consultants, agents, subcontractors, interns, and volunteers, whether compensated or uncompensated.

DISCLOSED PARTY ACKNOWLEDGES THAT HE OR SHE HAS READ THIS AGREEMENT AND UNDERSTANDS ITS CONTENTS.

IN WITNESS WHEREOF, the parties have executed this Agreement effective as of the date listed below.

Effective as of _____.

FRANCHISEE:

EMPLOYEE (if a minor, see next page):

By: _____

By: _____

Name: _____

Name: _____

Title: _____

Title: _____

Age (if under 18): _____

For persons under 18 years of age, a parent or legal guardian must sign and complete the following section.

I, _____ (Parent/Guardian), the undersigned and the parent and natural guardian of _____ (minor's name), hereby acknowledge that I have executed the foregoing Personnel Brand Protection Agreement for and on behalf of the minor named herein. I represent that I have legal capacity and authority to act for and on behalf of the minor named herein. As the natural or legal guardian of such minor, I hereby bind myself, the minor, and our successors and assigns to the obligations and liabilities of the foregoing Personnel Brand Protection Agreement.

DATED _____.

Signature of Parent/Guardian: _____

Name of Parent/Guardian: _____

Address: _____



Phone: _____

[Personnel Brand Protection Agreement Signature Page]



SCHEDULE "A-5.1"
FRANCHISE RELATIONSHIP ACKNOWLEDGEMENT

Because you are becoming a part of the Wiki-Licious® franchise system, it is important that you understand and acknowledge who is your employer (or the party that hired you as an independent contractor), and who is not.

You have been hired by _____ (Legal Name of Franchisee) ("Franchisee"), which is an independent franchise owner in the Wiki-Licious® franchise system (which we call the "System"). Although Franchisee looks the same, has the same name, and is operated the same way as other Wiki-Licious® outlets in the System, Franchisee is not part of the same company as those other Wiki-Licious® outlets in the System. Wiki-Licious Franchises LLC is a completely separate company that owns ~~the name and created or has been licensed~~ the System. Wiki-Licious Franchises LLC has devised rules, systems of operation, and policies and procedures that all of its franchisees must follow, including Franchisee, which makes each independent franchise Wiki-Licious® outlet look and operate the same way as one another. This way, Wiki-Licious Franchises LLC manages a System composed of many different franchisee owners, each of whom is independently responsible for operating its own Wiki-Licious® outlet.

It is important that you understand that Franchisee is your **only** employer (or is the only party associated with the Wiki-Licious® franchise system that hired you as an independent contractor). If you are ~~Personnel~~ an **employee** of Franchisee, then Franchisee gives you your paycheck, establishes your hours, and is responsible for all decisions relating to your employment relationship. If you are an independent contractor, then Franchisee compensates you, hires you for certain hours or tasks, and provides you with the job description for your services to Franchisee. Wiki-Licious Franchises LLC is **not** your employer and has not hired you to provide services related to the Wiki-Licious® franchise system. If Wiki-Licious Franchises LLC representatives ever give you direction, training, or advice, it is intended only to ensure that the experience of all customers of Wiki-Licious® is the same at or through your place of work as it is at other Wiki-Licious® outlets in the Wiki-Licious® system. The fact that you are trained, or given direction or advice, by Wiki-Licious Franchises LLC representatives does not mean that Wiki-Licious Franchises LLC is your employer.

If you have any questions about your employment relationship or your contracted relationship or about this Franchise Relationship Acknowledgement, please direct them to your employer (or the party that hired you as an independent contractor), Franchisee.

I have read this Franchise Relationship Acknowledgement, and I understand it. I have had the opportunity to ask any questions that I have about this Franchise Relationship Acknowledgement, and those questions have been answered fully to my satisfaction.

SIGNED: _____

NAME: _____

DATE: _____



|

|



EXHIBIT "A-6"
TO THE FRANCHISE AGREEMENT

AUTHORIZATION AGREEMENT FOR DIRECT PAYMENTS (ACH DEBITS)

Business Name: _____

I hereby authorize Wiki-Licious Franchises LLC hereinafter called ("Company"), to initiate debit entries to my checking account or savings account indicated below at the depository financial institution named below, hereinafter called ("Depository"), and to debit the same to such account on a recurring basis, commencing as of the date below, and continuing for the term of my franchise agreement with the Company. I acknowledge that the origination of ACH transactions to my account must comply with the provisions of United States law.

Depository Name: _____ Branch: _____

City: _____ State: _____ ZIP Code: _____

Phone: _____

Routing Number: _____ Account Number: _____

Type of Account: Checking/Savings: _____

I agree to provide accurate banking information and authorize the Company to verify account ownership through a test deposit or other verification methods as required by NACHA rules.

I understand that this authorization will remain in full force and effect through the term of my franchise agreement until I notify the Company in writing that I wish to revoke this authorization. I understand that the Company requires at least 15 days' written notice prior to the proposed effective date of termination to cancel this authorization. Notice shall be provided to the Company at both mary@wiki-licious.com and 1120 Huffman Rd #24-622, Anchorage, Alaska 99515.

I consent to the use of electronic records and signatures for the purposes of entering into and executing this agreement and any related transactions.

Name: _____
(please print)

Title: _____

Signature: _____ Date: _____

NOTE: ALL WRITTEN DEBIT AUTHORIZATIONS MUST PROVIDE THAT THE RECEIVER MAY REVOKE THE AUTHORIZATION ONLY BY NOTIFYING THE ORIGINATOR IN THE MANNER SPECIFIED IN THE AUTHORIZATION.



EXHIBIT "A-7"
TO THE FRANCHISE AGREEMENT

GUARANTY AND ASSUMPTION OF OBLIGATIONS

This GUARANTY AND ASSUMPTION OF OBLIGATIONS ("Guaranty") is entered into and made effective as of _____ by and between WIKI-LICIOUS FRANCHISES LLC ("We," "Us" or "Our") and the undersigned Guarantor(s) ("Guarantor(s)") who are the owners of _____ (the "Business Entity").

1. Scope of Guaranty. In consideration of and as an inducement to Our signing and delivering the Franchise Agreement dated _____ (the "Franchise Agreement"), each Guarantor(s) signing this Guaranty personally and unconditionally: (a) guarantees to Us and Our successors and assigns that the Business Entity will punctually pay and perform each and every undertaking, agreement, and covenant set forth in the Franchise Agreement; and (b) agrees to be personally bound by, and personally liable for the breach of, any provision in the Franchise Agreement, Including confidentiality and the non-competition provisions. Each Guarantor acknowledges and agrees that no subsequent amendment, modification, and/or extension of the Franchise Agreement by and between Us and the Business Entity will affect the enforcement or validity of this Guaranty. Each Guarantor agrees that upon death of a Guarantor, the estate of such Guarantor will be bound by the obligations of this Guaranty.

2. Waivers. Each Guarantor waives: (a) acceptance and notice of acceptance by Us of Guarantor(s) obligations under this Guaranty; (b) notice of demand for payment of any indebtedness or nonperformance of any obligations guaranteed by Guarantor(s); (c) protest and notice of default to any party with respect to the indebtedness or nonperformance of any obligations guaranteed by Guarantor(s); (d) any right Guarantor(s) may have to require that an action be brought against the Business Entity or any other person as a condition of Guarantor(s) liability; (e) all rights to payments and claims for reimbursement or subrogation which Guarantor(s) may have against the Business Entity arising as a result of Guarantor(s)' execution of and performance under this Guaranty; and (f) all other notices and legal or equitable defenses to which Guarantor(s) may be entitled in Guarantor(s)' capacity as guarantors.

3. Consents and Agreements. Each Guarantor consents and agrees that: (a) Guarantor(s)' direct and immediate liability under this Guaranty are joint and several; (b) Guarantor(s) must render any payment or performance required under the Franchise Agreement upon demand if the Business Entity fails or refuses punctually to do so; (c) Guarantor(s)' liability will not be contingent or conditioned upon Our pursuit of any remedies against the Business Entity or any other person; (d) Guarantor(s)' liability will not be diminished, relieved or otherwise affected by any extension of time, credit or other indulgence which We may from time to time grant to Business Entity or to any other person, including, without limitation, the acceptance of any partial payment or performance of the compromise or release of any claims (including the release of other guarantors) and no such indulgence will in any way modify or amend this Guaranty; and (e) this Guaranty will continue and is irrevocable during the term of the Franchise Agreement and, where required by the Franchise Agreement, after its termination or expiration.

4. Enforcement Costs. If We must enforce this Guaranty in any judicial or arbitration proceeding or any appeals, Guarantor(s) ~~must~~shall reimburse Us for Our enforcement costs. Enforcement costs include reasonable fees from accountants, attorneys, ~~attorney's~~s assistants, arbitrators, and



expert witness fees, costs of investigation and proof of facts, court costs, arbitration filing fees, other litigation expenses and travel and living expenses, whether incurred before, in preparation for, or in contemplation of the filing of any written demand, claim, action, hearing or proceeding to enforce this Guaranty.

5. Disputes. Guarantor(s) acknowledge and represent that Guarantor(s) have had an opportunity to review the Franchise Agreement and agree that the provisions of Article XVII (disputes and arbitration) of the Franchise Agreement have been reviewed by Guarantor(s) [and by reference are incorporated herein and will govern this Guaranty and any disputes between Guarantor(s) and Us. Each Guarantor(s) irrevocably submits to the exclusive jurisdiction and venue of said arbitration and listed courts. Nevertheless, Guarantor(s) agree that We may also enforce this Guaranty and awards in the courts of the state or states in which a Guarantor(s) is domiciled. Each Guarantor will be held personally, jointly, and severally liable. Any settlement made between Us and the Business Entity, or between Us and another Guarantor, or any other determination made pursuant to this Agreement will be binding upon the Guarantor(s).

6. Counterparts. This Guaranty may be signed in counterparts including by electronic signatures and other electronic means, which will be deemed the same as an original signature and may be used for all purposes as if it were an original.

IN WITNESS WHEREOF, the Guarantor(s) have respectively signed this Guaranty effective as of the day and year first written above.

Guarantor(s)	Address for Notice
By: _____	_____
Name: _____	Email: _____
By: _____	_____
Name: _____	Email: _____
By: _____	_____
Name: _____	Email: _____



EXHIBIT "A-8"
TO THE FRANCHISE AGREEMENT

DIGITAL, SOCIAL MEDIA, AND LISTINGS ASSIGNMENT AND AUTHORIZATION

This DIGITAL, SOCIAL MEDIA, AND LISTINGS ASSIGNMENT AND AUTHORIZATION ("Assignment") is made and entered into as of the Effective Date (listed on the signature page below), by and between the undersigned Franchisee and Wiki-Licious Franchises LLC ("Franchisor").

RECITALS

WHEREAS, Franchisee has entered into a franchise agreement with Franchisor of even date herewith ("Franchise Agreement"); and

WHEREAS, as part of the Franchise Agreement, Franchisee is granted limited rights to use the Wiki-Licious® trademarks, trade names, or other substitute marks, trade dress, and other associated intellectual property (collectively, the "Marks") in conjunction with Franchisee's Franchise Business; and

WHEREAS, all capitalized terms used, but not defined herein will have the respective meanings assigned to them pursuant to the Franchise Agreement.

NOW, THEREFORE, in consideration of the mutual covenants, agreements, recitals, obligations, terms and conditions herein contained, and the acts to be performed by the respective parties hereto, the parties hereto agree as follows:

1. Franchisee hereby assigns all rights and interest, Including all associated goodwill, in the Social Media and other digital media accounts used in the Franchise Business or used or created in any way by Franchisee or third parties to promote or use the Marks, including, Franchisee's Facebook, Instagram, Tik-Tok, Pinterest, Google listings, Twitter, LinkedIn, Tumblr, email accounts, and the like (collectively the "Social Media Accounts"). Franchisee shall take all action necessary to grant exclusive access of the Social Media Accounts to Franchisor, Including providing all passwords and administrative access as well as assisting with the transfer second-factor security identification through means such as text message or email verification to such Social Media Accounts.

2. Franchisee hereby assigns and transfers (or in Franchisor's sole discretion disconnects) the telephone listings, telephone numbers, Including the telephone number(s) listed on Marketing and Social Media Accounts, URL's, Internet sites, and web pages used in the Franchise Business or used or created in any way by Franchisee or third parties to promote or use the Marks to Franchisor (individually a "Listing" and collectively the "Listings").

3. Franchisee represents, warrants, and covenants the following with regard to the Social Media Accounts and Listings:

- a. Franchisee has the right to assign the Social Media Accounts and Listings, and they are free and clear of all liens and encumbrances.



- b. Franchisee shall not, after Termination of the Franchise Agreements attempt to access, control, interfere with, or obstruct the Social Media Accounts and/or Listings.
- c. Franchisee shall not prevent or hinder Franchisor from enforcing its rights in or to the assigned Social Media Accounts and/or Listings.
- d. Franchisee has not taken, or permitted, and shall not take or permit any action that would prevent Franchisor from enjoying the full benefits of assignment of the Social Media Accounts and ~~and~~ Listings to Franchisor hereunder whether during the term or after the Termination of the Franchise Agreement.

4. Franchisee hereby directs and authorizes each company associated with, or in control of, the Social Media Accounts and/or Listings to assign, transfer, set over and otherwise authorize Franchisor to take over and control the Social Media Accounts and Listings. If necessary, Franchisee shall execute all documents required by Franchisor to give effect to the assignment of the Social Media Accounts and Listings to Franchisor hereunder.

5. This Assignment applies to all Social Media Accounts and Listings regardless of whether Franchisee is allowed to manage under the Franchise Agreement or was allowed to create, use, manage, or even own Social Media Accounts and/or Listings in the past ~~or in the future~~. To the extent Franchisor does not currently have administrative access to a Social Media Account or Listing of Franchisee, Franchisee shall immediately grant Franchisor such access.

6. Franchisor hereby appoints Franchisor as its attorney-in-fact for the above transfers, which appointment is coupled with an interest.

7. This Assignment is binding upon the heirs, administrators, personal representatives, assigns and successors in interest to the parties hereto.

8. This Assignment is governed, construed and interpreted in accordance with the laws of the State of Alaska without giving effect to its conflicts of law provisions.

9. This Assignment may be signed in counterparts by ~~facsimile~~, electronic signature, or scanned and emailed signature, or similar electronic means, which will be deemed the same as an original signature and may be used for all purposes as if it were an original.

IN WITNESS WHEREOF, the parties have respectively signed this Assignment effective as of the Effective Date written below.

Dated effective as of _____.

FRANCHISEE:

By: _____
(Signature)

FRANCHISOR:

Wiki-Licious Franchises LLC

By: _____
(Signature)



Name: _____ Name: _____

Title: _____ Title: _____

EXHIBIT "A-9"
TO THE FRANCHISEE REPORT

FRANCHISEE REPORT

We will not ask You to complete the Franchise Report, and We will disregard any answers from You, if You live or plan to operate Your Franchise Business in the states of California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington, Wisconsin. Washington Franchisees cannot complete, fill out, or sign this Franchisee Report.

Please review each of the following questions carefully and provide honest responses to each question. If you answer "No" to any of the questions below, please explain your answer in the space provided below.

1. No oral, written, visual or other claim, guarantee or representation of any sort, has been made to Us which stated or suggested any specific level or range of actual or potential sales, income, expenses, profits, cash flow, by any person or entity, except for information (if any) expressly set forth in Item 19 of the Franchisor's disclosure document (or an exhibit referred to therein).

(If yes, please describe what you received and if known, from whom you received the information).

2. If there are any matters inconsistent with the statements in the FDD or Franchise Agreement, or if anyone has suggested that We sign this Agreement without filling out this report, We will (a) **immediately** (within two weeks from the date of signing the Franchise Agreement) inform the Franchisor at mary@wiki-licious.com; and (b) make a written statement regarding such next to my signature below so that the Franchisor may address and resolve any such issue(s).

Statement of inconsistencies or concerns:

(Signature)

(Date)





EXHIBIT "A-10"
TO THE FRANCHISE AGREEMENT

STATE SPECIFIC ADDENDA



ADDENDUM TO THE FRANCHISE AGREEMENT FOR THE STATE OF MINNESOTA

The disclosure document, franchise agreement, and other related agreements are amended to conform to the following:

1. Governing law, choice of forum, and jurisdiction and venue provisions of the disclosure document and franchise agreements are amended to include the following:

Minnesota statute 80C.21 and Minnesota Rule 2860.4400J prohibit us from requiring litigation to be conducted outside Minnesota. In addition, nothing in the disclosure document or agreement can abrogate or reduce any of your rights as provided for in Minnesota Statutes, Chapter 80C, or your rights to any procedure, forum, or remedies provided for by the laws or the jurisdiction.

2. With respect to franchises governed by Minnesota law, the franchisor will comply with Minn. Stat. 80C.14, subdivisions 3, 4 and 5 which require, except in certain specified cases, that a franchisee be given 90 days' notice of termination (with 60 days to cure) and 180 days' notice for non-renewal of the franchise agreement; and that consent to the transfer of the franchise will not be unreasonably withheld.
3. As required by the Minnesota Franchise Act, Minn. Stat. Sec. 80C.12(g), franchisor will reimburse the franchisee for any costs incurred by the franchisee in the defense of the franchisee's right to use the Marks, so long as the franchisee was using the Marks in the manner authorized by franchisor, and so long as franchisor is timely notified of the claim and is given the right to manage the defense of the claim including the right to compromise, settle or otherwise resolve the claim, and to determine whether to appeal a final determination of the claim.
4. Minnesota Rule Part 2860.4400J prohibits requiring a franchisee from waiving his rights to a jury trial or waiving his rights to any procedure, forum, or remedies provided for by the laws of Minnesota, or consenting to liquidated damages, termination penalties or judgment notes.
5. Minn. Rule 2860.4400D prohibits a franchisor from requiring a franchisee to assent to a general release.
6. Any limitation of claims must comply with Minn. Stat. 80C.17, subdivision 5.
7. Any fee regarding insufficient funds for a dishonored check must comply with Minn. Stat. § 604.113, subdiv. 2(a), which puts a cap of \$30 on service charges.
8. No statement, questionnaire, or acknowledgement signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including, fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed with the franchise.

9. Payment of all initial franchise fees owed to the franchisor, or its affiliate, by the franchisee shall be deferred until after all initial obligations owed to the franchisee under the Franchise Agreement or other agreements have been fulfilled by the franchisor and the franchisee has commenced doing business.

Franchisee (Signature)



**ADDENDUM TO THE FRANCHISE AGREEMENT
FOR THE STATE OF MARYLAND**

This Addendum dated _____, by and between Wiki-Licious Franchises LLC, a limited liability company, hereinafter referred to as "Franchisor" and _____, hereinafter referred to as "Franchisee."

1. A franchisee may bring a lawsuit in Maryland for claims arising under the Maryland Franchise Registration and Disclosure Law.

2. Any claims arising under the Maryland Franchise Registration and Disclosure Law must be brought within 3 years after the grant of the franchise.

3. The general release required as a condition of renewal, sale and/or assignment/transfer shall not apply to any liability under the Maryland Franchise Registration and Disclosure Law.

4. All representations requiring prospective franchisees to assent to a release, estoppel or waiver of liability are not intended to nor shall they act as a release, estoppel or waiver of any liability incurred under the Maryland Franchise Registration and Disclosure Law.

5. Section 5.1 of the franchise agreement is amended to include the following:

"~~All~~Based upon the franchisor's financial condition, the Maryland Securities Commissioner has required a financial assurance. Therefore, all initial fees and payments owed by franchisees, including payments for goods and services received from the franchisor, shall be deferred until the franchisor completes its pre-opening obligations under the franchise agreement". In addition, all development fees and initial payments by area developers shall be deferred until the first franchise under the area development agreement opens."

6. This franchise agreement provides that disputes are resolved through arbitration. A Maryland franchise regulation states that it is an unfair or deceptive practice to require a franchisee to waive its right to file a lawsuit in Maryland claiming a violation of the Maryland Franchise Law. In light of the Federal Arbitration Act, there is some dispute as to whether this forum selection requirement is legally enforceable.

7. No statement, questionnaire, or acknowledgment signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.

8. Section 20.14 of the franchise agreement regarding representations and Section 20.18 of the franchise agreement regarding acknowledgement of receipt of the FDD are not applicable to franchisees in Maryland.

Except as expressly amended or modified herein, all terms, provisions and conditions of the original Franchise Agreement shall remain in full force and effect. In the event of a conflict or inconsistency



between the provisions of this Addendum and any provisions of the original Franchise Agreement, the provisions hereof shall in all respects govern and control.

IN WITNESS WHEREOF, and by their signatures below, the Parties hereto ~~acknowledge that they have read, understand and agree to all of the terms and provisions of this Agreement and~~ have caused this Agreement to be effective as of the date listed above with the full authority of the Company principal they represent.

FRANCHISOR:

Wiki-Licious Franchises LLC

By: _____
(Signature)

Name: _____

Title: _____

FRANCHISEE:

By: _____
(Signature)

Name: _____

Title: _____



ADDENDUM TO THE FRANCHISE AGREEMENT FOR THE COMMONWEALTH OF VIRGINIA

Pursuant to Section 13.1-564 of the Virginia Retail Franchising Act, it is unlawful for a franchisor to cancel a franchise without reasonable cause. If any grounds for default or termination stated in the Franchise Agreement does not constitute "reasonable cause," as that term may be defined in the Virginia Retail Franchising Act or the laws of Virginia, that provision may not be enforceable.

No statement, questionnaire, or acknowledgement signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.

Under subsection D of § 13.1-559 of the Virginia Retail Franchising Act, for all franchises located in Virginia, the franchise contract or agreement offered or entered into pursuant to terms of this chapter shall be governed by the laws of the Commonwealth of Virginia.

Under subdivision A 4 of § 13.1-563 of the Virginia Retail Franchising Act ("Act"), it is unlawful to offer or enter into a franchise agreement that restricts the right of a franchisee to engage in the business of offering, selling, or distributing goods or services at retail after termination or expiration of the franchise agreement. However, subsection B of § 13.1-563 of the Act provides that if a franchisee sells a franchise at a mutually agreed upon price to a third party or back to the franchisor, such sale may include a term restricting the right of such franchisee to engage in the business of offering, selling, or distributing goods or services at retail for a period of no more than two years after such sale.

The Virginia State Corporation Commission's Division of Securities and Retail Franchising requires us to defer payment of the initial franchise agreement fee and other initial payments owed by franchisees to the franchisor until the franchisor has completed its pre-opening obligations under the franchise agreement.

EXHIBIT "B"
TO THE FDD

FINANCIAL STATEMENTS
(Attached)

Audited Financial Statements dated December 31, ~~2025~~
~~Audited Financial Statements dated December 31, 2024~~
Audited Financial Statements dated December 31, 2023
~~Audited Financial Statements dated December 31, 2022~~

Unaudited Financial Statements dated ~~August~~March 31, ~~2025~~2026*

***THESE FINANCIAL STATEMENTS ARE PREPARED WITHOUT AN AUDIT. PROSPECTIVE FRANCHISEES OR SELLERS OF FRANCHISES SHOULD BE ADVISED THAT NO CERTIFIED PUBLIC ACCOUNTANT HAD AUDITED THESE FIGURES OR EXPRESSED HIS/HER OPINION WITH REGARD TO THE CONTENT OR FORM.**



WIKI-LICIOUS FRANCHISES, LLC

FINANCIAL STATEMENTS

WITH INDEPENDENT AUDITOR'S REPORT

DECEMBER 31, 2025, 2024, AND 2023



WIKI-LICIOUS FRANCHISES, LLC

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Independent Auditor's Report

To the Members
Wiki-Licious Franchises, LLC
Anchorage, Alaska

Opinion

We have audited the balance sheet of Wiki-Licious Franchises, LLC, as of December 31, 2025, 2024, and 2023, and the related statements of operations, members' deficit, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Wiki-Licious Franchises, LLC as of December 31, 2025, 2024, and 2023, and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Company and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Company's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements, including omissions, are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Company's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

Kezas & Dunaway

St. George, Utah
March 24, 2026

WIKI-LICIOUS FRANCHISES, LLC

BALANCE SHEETS

As of December 31, 2025, 2024, and 2023

	2025	2024	2023
Assets			
Current assets			
Cash and cash equivalents	\$ 556	\$ 1,974	\$ 283
Accounts receivable	12,160	1,225	525
Inventory	-	-	2,276
Related party receivable	2,554	79	2,303
Total current assets	15,270	3,278	5,387
Total assets	<u>\$ 15,270</u>	<u>\$ 3,278</u>	<u>\$ 5,387</u>
Liabilities and Members' Deficit			
Current liabilities			
Accounts payable	\$ 25,456	\$ 14,127	\$ 22,920
Short-term note payable	1,761	11,543	-
Deferred revenue	13,500	15,500	-
Total current liabilities	40,717	41,170	22,920
Total liabilities	<u>40,717</u>	<u>41,170</u>	<u>22,920</u>
Members' deficit	(25,447)	(37,892)	(17,533)
Total liabilities and members' deficit	<u>\$ 15,270</u>	<u>\$ 3,278</u>	<u>\$ 5,387</u>

The accompanying notes are an integral part of these financial statements

WIKI-LICIOUS FRANCHISES, LLC
STATEMENTS OF OPERATIONS
For the years ended December 31, 2025, 2024, and 2023

	<u>2025</u>	<u>2024</u>	<u>2023</u>
Operating revenue			
Franchise fees	\$ 74,050	\$ 35,050	\$ 33,400
Royalty revenue	163,200	112,357	68,110
Total operating revenue	<u>237,250</u>	<u>147,407</u>	<u>101,510</u>
Operating expense			
General and administrative	189,675	138,888	91,185
Professional fees	20,290	20,808	11,355
Advertising and marketing	10,032	3,338	8,755
Total operating expense	<u>219,997</u>	<u>163,034</u>	<u>111,295</u>
Income (loss) from operations	<u>17,253</u>	<u>(15,627)</u>	<u>(9,785)</u>
Interest expense	3,958	4,908	3,221
Net income (loss)	<u>\$ 13,295</u>	<u>\$ (20,535)</u>	<u>\$ (13,006)</u>

The accompanying notes are an integral part of these financial statements

WIKI-LICIOUS FRANCHISES, LLC
STATEMENTS OF MEMBERS' DEFICIT
For the years ended December 31, 2025, 2024, and 2023

Balance as of January 1, 2023	\$ (4,727)
Member contributions	200
Net loss	<u>(13,006)</u>
Balance as of December 31, 2023	(17,533)
Member contributions	176
Net loss	<u>(20,535)</u>
Balance as of December 31, 2024	(37,892)
Member distributions	(850)
Net income	<u>13,295</u>
Balance as of December 31, 2025	<u><u>\$ (25,447)</u></u>

The accompanying notes are an integral part of these financial statements

WIKI-LICIOUS FRANCHISES, LLC
STATEMENTS OF CASH FLOWS
For the years ended December 31, 2025, 2024, and 2023

	2025	2024	2023
Cash flows used in operating activities:			
Net income (loss)	\$ 13,295	\$ (20,535)	\$ (13,006)
Adjustments to reconcile net income (loss) to net cash provided by (used in) operating activities:			
Change in operating assets and liabilities:			
Accounts receivable	(10,935)	(700)	(175)
Inventory	-	2,276	-
Due from affiliate	(2,475)	2,224	697
Accounts payable	11,329	(8,793)	8,996
Deferred revenue	(2,000)	15,500	-
Net cash provided by (used in) operating activities	<u>9,214</u>	<u>(10,028)</u>	<u>(3,488)</u>
Cash flows from financing activities:			
Member contributions	-	176	200
Member distributions	(850)	-	-
Draws on short-term note payable	-	12,717	-
Principal payments on note payable	(9,782)	(1,174)	-
Net cash provided by (used in) financing activities	<u>(10,632)</u>	<u>11,719</u>	<u>200</u>
Net change in cash and cash equivalents	(1,418)	1,691	(3,288)
Cash and cash equivalents at beginning of period	1,974	283	3,571
Cash and cash equivalents at end of period	<u>\$ 556</u>	<u>\$ 1,974</u>	<u>\$ 283</u>
Supplemental disclosures of cash flow			
Cash paid for interest	\$ 3,958	\$ 4,908	\$ 3,221

The accompanying notes are an integral part of these financial statements

WIKI-LICIOUS FRANCHISES, LLC
NOTES TO THE FINANCIAL STATEMENTS
December 31, 2025, 2024, and 2023

(1) Nature of Business and Summary of Significant Accounting Policies

(a) Nature of Business

Wiki-Licious Franchises, LLC (the “Company”) was formed on August 30, 2021, as an Alaska Limited Liability Company. The Company is in the business of selling franchises that operate an at-home bakery serving malasadas (Hawaiian donuts), cookies and other baked goods.

The Company uses the accrual basis of accounting, and their accounting period is the 12-month period ending December 31 of each year. The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America.

(b) Accounting Standards Codification

The Financial Accounting Standards Board (“FASB”) has issued the FASB Accounting Standards Codification (“ASC”) that became the single official source of authoritative U.S. generally accepted accounting principles (“GAAP”), other than guidance issued by the Securities and Exchange Commission (“SEC”), superseding existing FASB, American Institute of Certified Public Accountants, Emerging Issues Task Force and related literature. All other literature is not considered authoritative. The ASC does not change GAAP; it introduces a new structure that is organized in an accessible online research system.

(c) Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts and disclosures. Actual results could differ from those estimates.

(d) Cash and Cash Equivalents

Cash equivalents include all highly liquid investments with maturities of three months or less at the date of purchase.

(e) Accounts Receivables

Accounts receivables are recorded for amounts due based on the terms of executed franchise agreements for franchise sales, and royalty fees. These receivables are carried at original invoice amount less an estimate made for doubtful receivables based on a review of outstanding amounts. When determining the allowance for doubtful receivable, the Company has adopted ASC 326, *Financial Instruments—Credit Losses*. This standard requires that management utilize the Current Expected Credit Losses (“CECL”) model to recognize the appropriate allowance for doubtful receivables. This model requires entities to estimate and recognize expected credit losses over the life of the financial instrument. For trade receivables, management has elected to apply a simplified approach, based on historical loss experience and adjustments for current and forecasted economic conditions. Management regularly evaluates individual customer receivables, considering their financial condition, credit history and current economic conditions. Accounts receivable are written off when deemed uncollectible. Recoveries of accounts receivable previously written off are recorded as income when received.

As of December 31, 2025, 2024, and 2023, the Company had no allowance for doubtful accounts.

WIKI-LICIOUS FRANCHISES, LLC
NOTES TO THE FINANCIAL STATEMENTS
December 31, 2025, 2024, and 2023

(f) Inventory

Inventory consists of POS machines and is measured at the lower of cost or net realizable value. The cost of inventory is determined based on the first-in, first out method.

(g) Revenue Recognition

The Company has adopted ASC 606, *Revenue from Contracts with Customers*. ASC 606 provides that revenues are to be recognized when control of promised goods or services is transferred to a customer in an amount that reflects the considerations expected to be received for those goods or services. In implementing ASC 606, the Company evaluated all revenue sources using the five-step approach: identify the contract, identify the performance obligations, determine the transaction price, allocate the transaction price, and recognize revenue. For each franchised location, the Company enters into a formal franchise agreement that clearly outlines the various components of the transaction price and the Company's performance obligations.

The Company's revenues consist of initial franchise fees and royalties fees based on a percentage of gross revenues.

Royalty fees

Upon evaluation of the five-step process, the Company has determined that royalty fees are to be recognized in the same period as the underlying sales.

Initial franchise fees

The Company is required to allocate the transaction price associated with initial franchise fees between the franchise license and associated performance obligations. In identifying the associated performance obligations, the Company has elected to adopt the practical expedient for private company franchisors outlined in ASC 952-606, *Franchisors—Revenue from Contracts with Customers*. In addition, the practical expedient allows franchisors to account for pre-opening services as a single distinct performance obligation, which the Company has elected to adopt. These pre-opening services include the following (which the Company may or may not provide all of):

- Assistance in the selection of a site
- Assistance in obtaining facilities and preparing the facilities for their intended use, including related financing, architectural, and engineering services, and lease negotiation
- Training of the franchisee's personnel or the franchisee
- Preparation and distribution of manuals and similar material concerning operations, administration, and record keeping
- Bookkeeping, information technology, and advisory services, including setting up the franchisee's records and advising the franchisee about income, real estate, and other taxes about local regulations affecting the franchisee's business
- Inspection, testing, and other quality control programs

In determining the allocation of transaction price (the initial franchise fee) to either the license or to the pre-opening services, the Company has determined that the standalone selling price of its pre-opening services exceeds the initial franchise fee received; as such, the Company allocates the entire initial franchise fees to those pre-opening services. The franchise fees are then recognized as revenue when those pre-opening services have been completed (which generally occurs upon commencement of the associated franchised location's operations).

WIKI-LICIOUS FRANCHISES, LLC
NOTES TO THE FINANCIAL STATEMENTS
December 31, 2025, 2024, and 2023

(h) Income Taxes

The entity is structured as a limited liability company (“LLC”) under the laws of the State of Alaska. A limited liability company is classified as a partnership for federal and state income tax purposes and, accordingly, the income or loss of the Company will be included in the income tax returns of the members. Therefore, there is no provision for federal or state income taxes.

The Company follows the guidance under ASC 740, *Accounting for Uncertainty in Income Taxes*. ASC 740 prescribes a more-likely-than-not measurement methodology to reflect the financial statement impact of uncertain tax positions taken or expected to be taken in the tax return. If taxing authorities were to disallow any tax positions taken by the Company, additional income taxes, if any, would be imposed on the members rather than the Company. Accordingly, there would be no effect on the Company's financial statements.

The Company's income tax returns are subject to examination by taxing authorities for a period of three years from the date they are filed. As of December 31, 2025, the 2024, 2023, and 2022 tax years were subject to examination.

(i) Advertising Costs

The Company expenses advertising costs as incurred. Advertising expenses for the periods ending December 31, 2025, 2024, and 2023, were \$10,032, \$3,338, and \$8,755, respectively.

(j) Financial Instruments

For certain of the Company's financial instruments, including cash and cash equivalents, accounts receivable, long term notes receivable, accounts payable and accrued expenses, the carrying amounts approximate fair value due to their short maturities. The amounts shown for notes payable also approximate fair value because current interest rates and terms offered to the Company for similar debt are substantially the same.

(k) Concentration of Risk

The Company maintains its cash in bank deposit accounts, which at times may exceed federally insured limits. The Company has not experienced any losses in such accounts. The Company believes it is not exposed to any significant credit risks on cash or cash equivalents.

(l) Leases

The Company has adopted ASC 842, *Leases*. The Company has made an accounting policy election not to recognize right-of-use assets and lease liabilities that arise from any short-term leases. All leases with a term of 12 months or less at commencement, for which the Company is not reasonably certain to exercise available renewal options that would extend the lease term past 12 months, will be recognized rental expense is incurred.

(2) Related Party Transactions

During the ordinary course of business, the Company enters into certain transactions with related parties substantially due to short-term advances and cost reimbursement. These balances do not accrue interest and are due upon demand.

WIKI-LICIOUS FRANCHISES, LLC
NOTES TO THE FINANCIAL STATEMENTS
December 31, 2025, 2024, and 2023

(3) Franchise Agreements

The Company's franchise agreements generally provide for payment of initial fees as well as continuing royalties to the Company based on a percentage of sales. Under the franchise agreement, franchisees are granted the right to run an at home bakery cottage for a period of two years. Under the Company's revenue recognition policy, franchise fees are recognized when the franchisee begins operations. For any franchisees that have not yet begun operations as of year-end, the Company defers both the revenues and commissions. All locations that are expected to begin operations within the following year are categorized as current, while all others are classified as non-current.

The following table represents the activity of the Company's deferred revenue for the years ended December 31, 2025, 2024, and 2023:

	2025	2024	2023
Beginning deferred revenue	\$ 15,500	\$ -	\$ -
Additions	72,050	50,550	33,400
Revenue recognized from beginning deferred revenue	(15,500)	-	-
Revenue recognized from contracts executed in the current year	(58,550)	(35,050)	(33,400)
Ending deferred revenue	<u>\$ 13,500</u>	<u>\$ 15,500</u>	<u>\$ -</u>

(4) Commitments and Contingencies

The Company may be subject to various claims, legal actions and complaints arising in the ordinary course of business. In accounting for legal matters and other contingencies, the Company follows the guidance in ASC 450, *Contingencies*, under which loss contingencies are accounted for based upon the likelihood of incurrence of a liability. If a loss contingency is "probable" and the amount of loss can be reasonably estimated, it is accrued. If a loss contingency is "probable" but the amount of loss cannot be reasonably estimated, disclosure is made. If a loss contingency is "reasonably possible," disclosure is made, including the potential range of loss, if determinable. Loss contingencies that are "remote" are neither accounted for nor disclosed.

In the opinion of management, all matters are of such kind, or involve such amounts, that unfavorable disposition, if any, would not have a material effect on the financial position of the Company.

(5) Subsequent Events

Management has reviewed and evaluated subsequent events through March 24, 2026, which is the date the financial statements were issued.

Balance Sheet

Wiki-licious Franchises

As of Mar 31, 2026

	TOTAL
Assets	
Current Assets	
Bank Accounts	
Cash	0.00
Wells Fargo - Franch Ops - 3911	1,778.80
Wells Fargo - Savings - 2255	54.25
Total for Bank Accounts	\$1,833.05
Accounts Receivable	
Accounts Receivable (A/R)	19,325.00
Total for Accounts Receivable	\$19,325.00
Other Current Assets	
Allowance for Doubtful Accounts	-2,950.00
Due to/from IP Holdings	2,500.00
Due to/from Wiki-licious Distribution	9,801.00
Due to/from Wiki Wiki	-1,176.14
Payments to deposit	925.00
QuickBooks Tax Holding Account	2,348.94
Total for Other Current Assets	\$11,448.80
Total for Current Assets	\$32,606.85
Total for Assets	\$32,606.85
Liabilities and Equity	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	0.00
Total for Accounts Payable	\$0.00
Credit Cards	
Bank of America 2147	6,518.30
WF Credit Card (0107)	10,662.11
Total for Credit Cards	\$17,180.41
Other Current Liabilities	
Deferred Revenue	13,500.00
Direct Deposit Payable	0.00
Intuit Loan Payable (\$148.79/month)	1,394.59
On Deck Capital Loan Payable	10,420.19
Payroll Liabilities	\$693.81
AK Unemployment Tax	2,112.05
AZ Income Tax	0.00
AZ Unemployment Tax	0.00
Federal Taxes (941/944)	1,436.82
Federal Unemployment (940)	828.26
UT Income Tax	26.56
UT Unemployment Tax	11.42
Total for Payroll Liabilities	\$5,108.92

Balance Sheet

Wiki-licious Franchises

As of Mar 31, 2026

	TOTAL
Total for Other Current Liabilities	\$30,423.70
Total for Current Liabilities	\$47,604.11
Long-term Liabilities	
Long-term business loans	
Loan Payable - Credibly	1,760.60
Total for Long-term business loans	\$1,760.60
Total for Long-term Liabilities	\$1,760.60
Total for Liabilities	\$49,364.71
Equity	
Amy Johnson	
Amy Johnson Contributions	10,913.20
Amy Johnson Distributions	-2,584.10
Total for Amy Johnson	\$8,329.10
Mary Cannon	
Mary Cannon Contributions	11,113.20
Mary Cannon Distributions	-2,584.10
Total for Mary Cannon	\$8,529.10
Opening balance equity	0.00
Partner investments	-500.00
Retained Earnings	-44,954.53
Net Income	11,838.47
Total for Equity	-\$16,757.86
Total for Liabilities and Equity	\$32,606.85

Profit and Loss

Wiki-licious Franchises

January 1-March 31, 2026

	TOTAL
Income	
Sales	
Franchise Fee	10,800.00
Royalty Revenue	52,600.00
Total for Sales	\$63,400.00
Total for Income	\$63,400.00
Gross Profit	\$63,400.00
Expenses	
Advertising & marketing	\$5,787.46
Social media	398.70
Total for Advertising & marketing	\$6,186.16
Ask my Client	412.92
Contract labor	4,756.98
Insurance	60.07
Interest paid	1,817.97
Legal & Accounting Services	
Accounting fees	750.00
Legal fees	4,400.00
Total for Legal & Accounting Services	\$5,150.00
Office Expenses	
Bank fees & service charges	1,299.75
Management Fee	198.00
QuickBooks Payments Fees	2,627.76
Software & apps	557.73
Total for Office Expenses	\$4,683.24
Payroll expenses	
Taxes	2,838.12
Wages	25,656.18
Total for Payroll expenses	\$28,494.30
Total for Expenses	\$51,561.64
Net Operating Income	\$11,838.36
Other Income	
Interest earned	0.11
Total for Other Income	\$0.11
Net Other Income	\$0.11
Net Income	\$11,838.47

EXHIBIT "C"
TO THE FDD

SCHEDULE OF FRANCHISEES:
(as of December 31, ~~2024~~2025)

1. Current Franchisees

	State	Location	Franchisee	Address of Outlet	Phone
	~~Alabama~~	~~Bibb~~	~~Mechele Barrow~~	~~3323 River Bend Rd West Blocton, AL 35184~~	~~205-413-0464~~
	Alabama	Dothan	Angela Oliver	6818 W 3800 S West Valley City, UT 84128	801-864-9391
	~~Alaska~~	~~Fairbanks~~	~~Melissa and JD Erhard~~	~~2335 Planters Lane Unit B North Pole, AK 99705~~	~~907-982-7479~~
	Alaska	Anchorage	Fakatouola Tatafu	936 Gambell ST., Anchorage, AK 99501	907-205-8222
	Arizona	San Tan Valley	Princess Reyes	10013 E. Tillman Ave., Mesa, AZ 85212	224-392-2535
	~~Arizona~~	~~Cave Creek~~	~~Katrina Haines~~	~~31331 N 169th Pl Rio Verde, AZ 85263~~	~~408-569-1784~~
	Arizona	Chandler	Repeka Avegalio	2955 E Mahogany Pl Chandler, AZ 85249	707-688-9357
	Arizona	Glendale	Ann Sueyoshi	5201 West Olive Ave Unit 146 Glendale, AZ 85302	602-999-2092
	Arizona	Mesa	Princess Reyes	10013 E Tillman Mesa, AZ 85212	224-392-2535
	Arizona	Scottsdale	Princess Reyes	10013 E Tillman Mesa, AZ 85212	224-392-2535
	Arizona	Tempe	Princess Reyes	10013 E Tillman Mesa, AZ 85212	224-392-2535
	Arizona	White Mountains	Sarai Franco	3353 Reidhead St. Heber, AZ 85928	602-571-7385
	Arizona	Surprise	Monica Davis	12251 N. 141st Ct Surprise, AZ 85379	623-521-8709
	Arizona	Tucson	Kelly Clark	1201 E. Blacklidge Dr. Tucson, AZ 85719	540-622-4993
	~~Colorado~~	~~Colorado Springs North~~	~~Adam Ross~~	~~5266 Balsam St. Colorado Springs, CO 80923~~	~~719-505-3795~~
	Colorado	Durango	Kirsten Westbrook	1251 CR 514 Ignancio, CO 81137	970-769-2449
	Delaware	Dover	Deidre Garoutte	48 Falls Rd, North East, MD 21901	410-441-4655
	~~Idaho~~ <u>Florida</u>	~~Brevard County~~ <u>Kootenai</u>	~~Tulinh Luciano-DeSmith~~ <u>Teresa Hartman</u>	~~791 W Rimbaud Avenue, Coeur d'Alene Idaho, 83815~~ <u>3752 Ornis Ct Grant-Valkaria, FL 32950</u>	~~808-348-3136~~ <u>321-514-2446</u>

	Florida	NW Orlando	Melba Lanier	18848 US Hwy 441 #1049 Mount Dora, FL 32757	352-660-0700
	Florida	Panama City	John Taylor	503 Lori Ln. Lynn Haven, FL 32444	850-829-5462
	Florida	St. Johns	Steven Gladden	3244 Wandering Oaks Dr. Orange Park, FL 32065	904-838-2417
	Florida	Ocala	Brittany and Jeremy Culpepper	6540 SE 85th Ln Ocala, FL 34472	321-866-8327
	Florida	Gainesville	Cris Gentilman	1222 west univ Ave, Gainesville, FL 32601	352-234-5063
	Idaho	Boise	Jeff Thompson	5830 Riverbend Ln Boise, ID 83703	208-353-8808
	Idaho	Rexburg	Levin & BJ Kelsey	4 D St. Sugar City, ID 83448	208-313-8106
	Iowa	Atkins	Tami & Jeffrey Timm	629 Deer Ridge Dr, Atkins, IA 52206	319-361-4663
	~~Florida~~ Kentucky	~~Panama City~~ Lexington	~~John Taylor~~ JD Lyons & Genevieve Banks	~~503 Lori Ln. Lynn Haven, FL 32444~~ 4652 Riverman Way, Lexington, KY 40515	~~850-829-5462~~ 859-948-4737
	~~Florida~~ Maryland	~~St. Johns~~ Cecil County	~~Steven Gladden~~ Deidre Garoutte	~~3244 Wandering Oaks Dr. Orange Park, FL 32065~~ 48 Falls Road North East, MD 21901	~~904-8382417~~ 410-441-4655
	Minnesota	Southwest Minnesota	Will Rutledge	1205 Patricia Court Marshall, MN 56258	724-816-8051
	Montana	Glendive	Melissa Reynolds	713 Windham Sq Glendive, Montana 59330	208-697-7398
	Nebraska	Bee	Janis and Brad Luebe	2114 U Rd Bee, NE 68314	402-860-1273
	New Mexico	Albuquerque	Autum Carr	6920 Ava Rd NE Rio Rancho, NM 87144	505-220-9769
	New Mexico	Farmington	Emily Ikahihifo	8475 Foothills Dr. Farmington, NM	505-879-2370
	New Mexico	Ruidoso	Jerry Young		
	Oklahoma	Tulsa	Ash and Ty Virden	7525 S Sandusky Ave Tulsa, OK 74136	918-289-1755
	Oklahoma	Oklahoma City	Ash and Ty Virden	7525 S Sandusky Ave Tulsa, OK 74136	918-289-1755
	South Carolina	Gaffney	Crystal Price	2505 Love Springs Rd. Gaffney, SC 29341	864-425-0905
	South Carolina	Golden Corner	Belle Oakley	163 Welters Cove Rd. Westminster, SC 29693	843-309-4260
	Tennessee	~~Knoxville~~ Nashville	~~Michaels Coghill~~ Chad Heffelfinger	~~271 Banberry Dr. SW, McDonald, TN 37353~~ 1624A Old Mount Tabor Rd, Maryville, TN 37801	~~727-452-3850~~ 615-574-0114

	Tennessee	Chattanooga	Michaels Coghill	271 Banberry Dr. SW, McDonald, TN 37353	615-574-0114
	Texas	Eules, Bedford, Hurst (mid-cities)	Chantelle Williams	417 E. Whitener Rd. Eules, TX 76040	254-368-5246
	Texas	Killeen	Eileen Silao	1310 Bonner Dr Killeen, TX 76549	907-331-9246
	~~Texas~~	~~Galveston~~	~~Kristi and Michael Elliott~~	~~525 Pedernales St Webster, TX 77598~~	~~832-258-1962~~
	Texas	Lubbock	Rodney Oaks	3304 37th St. Lubbock, TX 79413	806-392-2361
	Texas	San Antonio West	Virgil and Jocelyn Bascos	15218 McKays Lark San Antonio, TX 78253	714-337-2147
	Texas	Plano	Rocky Hansana	1711 Marquette Rd. Princeton, TX 75407	214-668-5435
	Texas	North Austin	Milagros Mena	307 Leo Ln. Killeen, TX	254-4235679
	Texas	North East Houston	Tama Satoa	15110 Elstree Dr Channelview, TX	281-910-1740
	Texas	New Braunfels	Virgil and Jocelyn Bascos	15218 McKays Lark San Antonio, TX 78253	714-337-2147
	<u>Texas</u>	<u>NE Houston</u>	<u>Kimberly Baptiste</u>	<u>4931 Fair Oak Dale Lane Humble, TX 77346</u>	<u>832-445-5704</u>
	<u>Texas</u>	<u>DFW</u>	<u>Lin Domingo</u>	<u>3741 Oak Cove, Bedford, TX 76021</u>	<u>808-268-9456</u>
	<u>Texas</u>	<u>Central Houston</u>	<u>Natasha Slater</u>	<u>4131 Shackleton Ct, Rosharon, TX 77583</u>	<u>910-670-5176</u>
	Utah	Box Elder	Malissa Freeze	316 W. 400 N. Tremonton, UT 84337	435-650-4415
	Utah	Cache Valley	Audrey Hoffman	3091 Maple Valley Rd, Nibley, UT 84321	435-760-7682
	<u>Utah</u>	<u>Cedar City</u>	<u>Heather Costa</u>	<u>2141 E 390 N Circle St. George, UT 84790</u>	<u>801-602-1365</u>
	Utah	Roosevelt	Cindee Labrum	566 E 1565 S. Roosevelt, UT 84066	435-724-1834
	Utah	Vernal	Kristy Heaton	866 N. 2000 W. Vernal, UT 84078	801-703-0041
	Utah	SW Salt Lake	Rylee & Austin	1068 Walden Dr. Murray, UT 84123	385-232-0509
	Utah	Davis	Dona Reed	637 N 1260 W Clinton, UT 84015	801-549-8359
	Utah	Midway	Gina Honey	170 Fox Den Ln, Midway, Utah 84049	801-718-2068
	Utah	St. George	Heather Costa	2141 E 390 N Circle St. George, UT 84790	801-602-1365
	Utah	Weber	Tawna Nielson	844 E 1900 S Clearfield, UT 84015	801-309-9512
	Utah	West Valley	Diana Marisa Amosa	6818 W 3800 S West Valley City, UT 84128	801-864-9391

	<u>Utah</u>	<u>Orem</u>	<u>Heather Costa</u>	<u>2141 E 390 N Circle</u> <u>St. George Ut, 84790</u>	<u>801-602-1365</u>
	<u>Utah</u>	<u>Provo</u>	<u>Heather Costa</u>	<u>2141 E 390 N Circle</u> <u>St. George Ut, 84790</u>	<u>801-602-1365</u>

2. Closed Franchises. Franchisees that have been terminated, canceled, not renewed or otherwise voluntarily or involuntarily ceased to do business under the franchise agreement during ~~2024~~2025:

State	City	Franchisee Name	Phone
~~Arizona~~ <u>Alabama</u>	~~Surprise~~ <u>Foley (Gulf Shores)</u>	~~Alina Knapp~~ <u>Paula Andrews</u>	~~385-231-4147~~ <u>770-570-2100</u>
~~Arizona~~ <u>Alabama</u>	~~Tucson~~ <u>Bibbs</u>	~~Selena Woolf~~ <u>Mechele Barrow</u>	~~619-746-4747~~ <u>2050-413-0439</u>
<u>Alaska</u>	<u>Fairbanks</u>	<u>Melissa and JD Earnhardt</u>	<u>907-982-7461</u>
<u>Arizona</u>	<u>South Mountain</u> <u>Cave Creek</u>	<u>Sarah Hernandez</u> <u>Katrina Haines</u>	<u>602-315-2636</u> <u>408-569-1784</u>
<u>Arkansas</u> <u>Colorado</u>	<u>Jonesboro</u> <u>Colorado Springs</u>	<u>Sai Kattaviravong</u> <u>Adam Ross</u>	<u>870-273-5633</u> <u>719-505-3795</u>
~~Idaho~~	<u>Boise</u>	<u>Megan Hudson</u>	<u>208-871-4884</u>
<u>Idaho</u>	<u>Kootenai</u> <u>Idaho Falls</u>	<u>Laura Karinen</u> <u>Tulinh Lucianodes Smith</u>	<u>907-312-6521</u> <u>808-348-3336</u>
<u>Nebraska</u> <u>North Carolina*</u>	<u>Omaha</u> <u>Mebane</u>	<u>Kellye Zubizarreta</u> <u>Jones</u> <u>Stephen and Brandy Wilson</u>	<u>208-871-5428</u> <u>919-641-9073</u>
<u>Pennsylvania*</u> <u>Tennessee</u>	<u>Nashville</u> <u>Renovo</u>	<u>Julissa Zona</u> <u>Kelly and Michael Coghill</u>	<u>615-574-0114</u> <u>510-303-9057</u>
<u>Texas</u>	<u>Galveston</u>	<u>Kristi Elliot</u>	<u>832-258-1962</u>
<u>Texas*</u>	<u>Plano</u>	<u>Rocky Hansana</u>	<u>214-668-5435</u>
<u>Wyoming*</u>	<u>Cheyenne</u>	<u>Mary Ann Marshall</u>	<u>307-660-4423</u>

* ~~This franchise~~These franchisees purchased a franchise but for personal reasons never opened their business~~for personal reasons~~.

3. Transfers. Franchisees transferred their franchise in ~~2024~~2025: None

State	City	Franchisee Name	Phone
<u>Arizona</u>	<u>San Tan</u>	<u>Tawna Ellsworth</u>	<u>480-707-2746</u>
<u>Tennessee</u>	<u>Chattanooga</u>	<u>Dalton Coghill</u>	<u>615-979-8299</u>

4. Franchisees that have not communicated within the last 10 weeks.

State	City	Franchisee Name	Phone
~~Texas~~ <u>Oklahoma</u>	~~Tulsa~~ <u>Plano</u>	~~Ash and Ty Virden~~ <u>Rocky</u> ~~Hansana~~	~~918-200-3317~~ <u>214-668-5435</u>
<u>Oklahoma</u>	<u>Oklahoma City</u>	<u>Ash and Ty Virden</u>	<u>918-200-3317</u>
<u>Florida</u>	<u>Panama City</u>	<u>John Taylor</u>	<u>850-829-5462</u>

EXHIBIT "D"
TO THE FDD

LIST OF AGENTS FOR SERVICE OF PROCESS

If a state is not listed, Wiki-Licious Franchises LLC has not appointed an agent for service of process in that state in connection with the requirements of franchise laws. There may be states in addition to those listed below in which Wiki-Licious Franchises LLC has appointed an agent for service of process.

STATE	CONTACT	DEPARTMENT	ADDRESS	PHONE NUMBER
California	Commissioner of Financial Protection and Innovation	Department of Financial Protection and Innovation	~~2101 Arena Blvd.,~~ ~~651 Bannon~~ ~~Street, Ste 300~~ Sacramento, CA ~~9583495811~~	(916) 445-7205 (866) 275-2677 www.dfpi.ca.gov ask.DFPI@dfpi.ca.gov
Georgia	Secretary of State of Georgia	Corporations Division	2 Martin Luther King Jr. Dr., SE, Suite 315, West Tower, Atlanta, GA 30334	
Hawaii	Commissioner of Securities	Department of Commerce and Consumer Affairs Business Registration Division, Securities Compliance Branch	335 Merchant Street, Room 203, Honolulu, HI 96813	(808) 586-2722
Illinois	Chief, Franchise Division	Office of Attorney General	500 South Second Street, Springfield, IL 62706	(217) 782-4465
Indiana	Indiana Secretary of State		210 State House, Indianapolis, IN 46204	
Maryland	Maryland Securities Commissioner	Division of Securities; Office of Attorney General	200 St. Paul Place, 20 th Floor, Baltimore, MD 21202-2020	(410) 576-6360
Michigan	Antitrust and Franchise Business	Michigan Department of the Attorney General's Office; Franchise Administrator; Consumer Protection Division	6546 Mercantile Way, Lansing, MI 48910	(517) 373-7117
Minnesota	Commissioner of Commerce	Minnesota Department of Commerce	85 7 th Place East, Suite 280, St. Paul, MN 55101	(651) 539-1600

New York	New York Department of State		99 Washington Avenue, 6 th Floor, Albany, NY 12231-0001	(518) 473-2492
North Dakota	~~Securities~~ Insurance Commissioner	<u>North Dakota Insurance & Securities Department</u>	600 East Boulevard Ave., ~~State Capitol Fourteenth Floor, Dept. 414,~~ Bismarck, ND 58505-0510	(701) 328- ~~47122910~~
Oregon	Director of Insurance & Finance	Business Service Division of Finance and Corporate Securities Labor and Industries Building	Salem, OR 97310	(503) 378-4387
Rhode Island	Chief Securities Examiner of Business Regulation	Department of Business Regulation Securities Division	1511 Pontiac Avenue, John O. Pastore Complex – Building 69-1, Cranston, RI 02920	(401) 462-9527
South Dakota	Division of Insurance	Securities Regulation	124 South Euclid Avenue, 2 nd Floor, Pierre, SD 57501- 3185	(605) 773-3563
Virginia	Clerk of the State Corporation Commission		1300 East Main Street, 1 st Floor, Richmond, VA 23219	
Washington	~~Director~~ Department ~~of Financial Institutions~~	<u>Department of Financial Institutions</u> ~~Securities Division~~	150 Israel Rd SW Tumwater, WA 98501	(360) 902-8760
Wisconsin	Wisconsin Commissioner of Securities	Franchise Investment Division	101 East Wilson Street, Fourth Floor, Madison, WI 53702	

EXHIBIT "E"
TO THE FDD

**LIST OF STATE AGENCIES RESPONSIBLE FOR
FRANCHISE DISCLOSURE/REGISTRATION LAWS**

STATE	CONTACT	DEPARTMENT	ADDRESS	PHONE NUMBER
California	Commissioner of Financial Protection and Innovation www.dfpi.ca.gov ask.DFPI@dfpi.ca.gov	Department of Financial Protection and Innovation	<u>Sacramento:</u> ~~2101 Arena Blvd.~~ , <u>651 Bannan Street, Ste 300</u> , Sacramento, CA ~~9583495811~~ <u>San Diego:</u> 1455 Frazee Road, Suite 315, San Diego, CA 92108 <u>San Francisco:</u> One Sansome Street, Ste. 600, San Francisco, CA 94101 <u>Los Angeles:</u> 320 West 4 th Street, Ste. 750, Los Angeles, CA 90013-2344	<u>Sacramento:</u> (916) 445-7205 <u>San Diego:</u> (619) 525-4233 <u>San Francisco:</u> (415) 972-8559 <u>Los Angeles:</u> (213) 576-7500 <u>Toll Free:</u> (866) 275-2677
Connecticut	Securities and Business Investment Division	Connecticut Department of Banking	260 Constitution Plaza, Hartford, CT 06103-1800	(860) 240-8233
Florida	Division of Consumer Services	Department of Agriculture and Consumer Services	P.O. Box 6700, Tallahassee, FL 32314-6700	(805) 488-2221 Fax: (805) 410-3804
Georgia	Secretary of State of Georgia	Corporations Division	2 Martin Luther King Jr. Dr., SE, Ste. 315, West Tower, Atlanta, GA 30334	
Hawaii	Business Registration Division, Commissioner of Securities	Department of Commerce and Consumer Affairs	P.O. Box 40, Honolulu, HI 96810	(808) 586-2744
Illinois	Franchise Bureau	Office of Attorney General	500 South Second Street, Springfield, IL 62706	(217) 782-4436

Indiana	Franchise Section	Indiana Securities Division, Secretary of State	302 West Washington Street, Room E-111, Indianapolis, IN 46204	(317) 232-6681
Iowa	Iowa Securities Bureau		340 Maple, Des Moines, Iowa 50319-0066	(515) 287-4441
Maryland	Office of the Attorney General	Division of Securities	200 St. Paul Place, 20 th Floor, Baltimore Maryland 21202-2020	(410) 576-6360
Michigan	Michigan Attorney General's Office	Consumer Protection Division; Attn: Franchise Section	525 West Ottawa Street, Williams Building, 6 th Floor, Lansing, MI 48933	(517) 373-7117
Minnesota	Minnesota Department of Commerce	Securities – Franchise Registration	85 7 th Place East, Suite 280, St. Paul, Minnesota 55101-2198	(651) 539-1600
Nebraska	Bureau of Securities/Financial Institutions Division	Department of Banking and Finance	1526 K Street, Suite 300, Lincoln, NE 68508-2732	(402) 471-3445
New York	NYS Department of Law	Investor Protection Bureau	28 Liberty St. 21 st Floor, New York, NY 10005	(212) 416-8222 Fax: (212) 416-6042
North Dakota	~~Franchise Examiner~~ <u>Insurance & Securities Department</u>	~~North Dakota Securities Department~~	600 East Boulevard Avenue, ~~State Capitol~~ ~~14th Floor, Dpt 414,~~ Bismarck, ND 58505-0510	(701) 328- <u>47122910</u>
Oregon	Division of Finance and Corporate Securities	Department of Consumer and Business Services	Labor and Industries Building	(503) 378-4140 Fax: (503) 947-7862
Rhode Island	Securities Division	Department of Business Regulation	1511 Pontiac Avenue, John O. Pastore Complex 69-1, Cranston, RI 02920-4407	(401) 462-9527
South Dakota	Division of Insurance	Securities Regulation	124 S. Euclid 2 nd Floor, Pierre, SD 57501-3185	(605) 773-3563 Fax: (605) 773-5953
Texas	Secretary of State	Registration Division	P.O. Box 13193, Austin, TX 78711-3193	(512) 475-1769

			1719 Brazos, Austin, TX 78707	
Utah	Division of Consumer Protection	Utah Department of Commerce	160 East 300 South, SM Box 146704, Salt Lake City, UT 84114- 6704	(801) 530- 6601 Fax: (801) 530- 6001
Virginia	State Corporation Commission	Division of Securities and Retail Franchising	1300 East Main Street, 9 th Floor, Richmond, VA 23219	(804) 371- 9051
Washington	<u>Department of</u> <u>Financial</u> <u>Institutions</u> ~~Securities~~ ~~Division~~	<u>Securities Division</u> ~~Department of~~ ~~Financial~~ ~~Institutions~~	~~150 Israel Rd. SW~~ ~~Tumwater, WA~~ ~~98501~~ <u>P.O. Box</u> <u>41200, Olympia WA</u> <u>98504-1200</u>	(360) 902- 8760
Wisconsin	Division of Securities	Department of Financial Institutions	P.O. Box 1768, Madison, WI 53701	(608) 266- 2801
Federal Trade Commission	Division of Marketing Practices	Bureau of Consumer Protection	Pennsylvania Avenue at 6 th Street, NW, Washington DC 20580	(202) 326- 3128

**EXHIBIT “F”
TO THE FDD**

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 - Your Brand Standards
3. LAWS OF THE WIKI-LICIOUS LAND
 - Specialty Fillings
 - Boundaries and Events
 - Representing the Wiki-licious brand
 - Distribution
 - Meetings and Trainings
 - New employee rules
 - Business licensing and insurance
 - Complete required franchise documents
4. TAKE NOTE
 - Your notes
5. BRANDING GUIDELINE FORM

EXHIBIT "G"
TO THE FDD

RELEASE AGREEMENT (FORM)



**RELEASE AGREEMENT
(Form)**

This RELEASE AGREEMENT ("Agreement") is made and entered into as of _____ by and between **WIKI-LICIOUS FRANCHISES LLC** ("Franchisor") and _____, **LLC/INC.**, _____, **AND** _____ (jointly and severally "Franchisee"). The above will collectively at times be referred to as "Parties" and individually as "Party." Capitalized terms used herein will have the meanings set forth in the Franchise Agreement, unless defined otherwise herein.

RECITALS

WHEREAS, Franchisee entered into a Wiki-Licious® franchise agreement on _____ with Franchisor ("Franchise Agreement"); and

WHEREAS, the Franchise Agreement was personally guaranteed by _____ and _____ ("Personal Guarantor(s)"); and

WHEREAS, the Franchise Agreement has been terminated effective as of _____.

NOW THEREFORE, in consideration of the recitals, premises and other provisions set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, Franchisor, Franchisee and Personal Guarantor(s) hereby agree as follows:

1. Franchisee and Personal Guarantor(s) hereby, fully and irrevocably, release, acquit and forever discharge Franchisor and its successors, affiliates, directors, officers, members, managers, employees, shareholders, representatives and agents and each of them, individually and collectively, of and from any and all claims, demands, obligations, causes of action, suits or liabilities of any kind and nature, whatsoever, whether known or unknown, suspected or unsuspected, and in whatever legal theory or form which Franchisee and Personal Guarantor(s) have or claim to have, or at any time heretofore, had or claimed to have had, or which may hereafter accrue or arise, against Franchisor, its successors, affiliates, directors, officers, members, managers, shareholders, employees and agents, and each of them, by reason of, or in any way connected with the Franchise Agreement, the relationship described therein and any business transaction, agreement or occurrence, act or omission relating thereto prior to the date hereof. Franchisee and Personal Guarantor(s) further waive any and all state law provisions limiting the effect of a general release.

2. Franchisee and Personal Guarantor(s) hereby covenant not to initiate, prosecute, encourage, assist, or (except as required by law) participate in any civil, criminal, or administrative proceeding or investigation in any court agency, or other forum, either affirmatively or by way of cross-claim, defense, or counterclaim against any person or entity released under Section 1 above with respect to any claim released under Section 1.

3. Franchisee and Personal Guarantor(s) represent that each of them fully understands the broad coverage of the release provisions of this Agreement, and that they execute the same with respect to all claims, causes of action and demands, as set forth above, they have or may have against the Franchisor, fully intending that the provisions hereof be given the broadest interpretation

permitted by law or the English language. Franchisee and Personal Guarantor(s) acknowledge and expressly agree that they will make no claim, and hereby waive any right they may now have, or may hereafter have, based upon any alleged oral or written alteration, amendment, or modification of this Agreement, fully waiving any right they may have to refer to extrinsic matters in the interpretation hereof, whether to establish fraud, duress, mistake, undue influence, or for any other purpose.

4. This Agreement may be pleaded as a full and complete defense to, and may be used as the basis for, an injunction against any action, suit or other proceeding which may be instituted, prosecuted or maintained in breach of this Agreement.

5. Franchisee and Personal Guarantor(s) are reminded of their ongoing obligations under the non-competition clauses of the Franchise Agreement and the Brand Protection Agreement for Principals signed with Franchisor.

6. Miscellaneous.

6.1 Cooperation. Franchisee and Personal Guarantor(s) will make, execute and deliver to Franchisor, promptly upon request and without additional consideration, any document or instrument necessary to carry out and effectuate the purposes of this Agreement.

6.2 Choice of Law and Jurisdiction. This Agreement will be construed in accordance with and all disputes hereunder will be governed by the laws of the state of Alaska without giving effect to its conflicts of law provisions. Franchisee, Personal Guarantor(s), and Franchisor hereby irrevocably consent to the exercise of general personal jurisdiction in the courts of record of the state of Alaska even though it may be otherwise possible to obtain jurisdiction elsewhere, and we both agree that Anchorage, Alaska will be the exclusive venue for any litigation between us. Each party waives any objection they may have to the personal jurisdiction of or venue in the state and federal courts of Alaska.

6.3 Arbitration. In the event any controversy or dispute arises between the Parties hereto in connection with, arising from or with respect to the provisions hereof, the relationship of the Parties hereto, or the validity of this Agreement or any provision hereof, such dispute or controversy will, on the request of any Party hereto be submitted for arbitration to the American Arbitration Association in accordance with its commercial arbitration rules. All arbitration hearings will be conducted exclusively in Anchorage, Alaska, and the laws of the state of Alaska will govern, without giving effect to its conflicts of law provisions. The arbitrator will have the power and jurisdiction to decide such controversy or dispute solely in accordance with the express provisions of this Agreement. The prevailing Party in any arbitration suit or action to enforce this Agreement, will be entitled to recover the administrative costs of the arbitration proceeding and the fee for the arbitrator. The Parties agree that any claim hereunder will result in an award not more than 120 days from the date of the statement of claim filed with the American Arbitration Association, unless otherwise waived by the Parties. The award and findings of the arbitrators will be conclusive and binding upon all Parties hereto and the judgment upon the award may be entered in any Court of competent jurisdiction.

6.4 Attorneys' Fees and Costs. In the event any action in law or equity or any arbitration or other proceeding is brought for the enforcement of this Agreement or in connection with any of the provisions of this Agreement, the successful or prevailing party or parties will be

entitled to reasonable ~~attorney's~~sattorneys' fees and other costs reasonably incurred in such action or proceeding.

6.5 Amendment. This Agreement may be amended, modified or changed only by a written instrument signed by duly authorized representatives of both Parties.

6.6 Company Authority. The persons signing below warrant that they are authorized to enter into this Agreement on behalf of their respective principals identified below and that by their signatures they bind such principals to this Agreement.

6.7 Binding Agreement. This Agreement and all its terms, conditions and stipulations will be binding upon and will inure to the benefit of the Parties hereto and their respective legal representatives, heirs, successors and permitted assigns.

6.8 Confidentiality. Franchisee and Personal Guarantor(s) agree to maintain this Agreement, the terms hereof, and any and all information obtained or provided by either Party in order to initiate a contractual relationship, in the strictest of confidence.

6.9 Counterparts. This Agreement, and those contemplated herein, may be executed in counterparts, including by means of telefaxed, emailed pdf or other electronically delivered signature page, each of which will be deemed an original, but all of which together will constitute one and the same document.

6.10 Entire Agreement. This Agreement contains the entire agreement and only understanding between the Parties with respect to the subject matter hereof and supersedes all previous negotiations, agreements and understandings between the Parties and affiliates of the Parties, in connection with the subject matter covered herein, whether oral or written, and any warranty, representation, promise or condition in connection therewith not incorporated herein will not be binding upon either Party. The Parties hereby agree that all prior agreements between the Parties regarding the subject matter hereof are hereby terminated with no continuing duties or obligations on the part of the other Party.

6.11 Paragraph Headings. The paragraph headings appearing in this Agreement are inserted only as a matter of convenience and reference and in no way define, limit, construe or describe the scope, interpretations or extent of such paragraph or in any way affect such paragraph or this Agreement. Words in the masculine gender include the feminine and neuter. Use of the singular will include the appropriate plural numbers.

6.12 Enforceability. Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction will, as to such jurisdiction, not be effective to the extent of such prohibition, but such prohibition will not invalidate the remaining provisions hereof or affect the validity or enforceability of such provisions in any other jurisdiction.

7. This Agreement will be effective when all the parties have signed it. The date of this Agreement will be the date this Agreement is signed by the last party to sign it as provided in the signature block below.

8. The Franchisee and Personal Guarantor(s) acknowledge that they have carefully read the foregoing Agreement and know and understand the contents of this Agreement, have been represented by counsel, or had the opportunity to be represented by counsel, and sign this Agreement as their own free act, fully intending to be legally bound thereby.

IN WITNESS WHEREOF, and by their signatures below, the Parties hereto acknowledge that they have read, understand and agree to all of the terms and provisions of this Agreement and have caused this Agreement to be executed as of the date provided below written with the full authority of the company principal they represent.

FRANCHISOR:

WIKI-LICIOUS FRANCHISES LLC

By: _____
(Signature)

Name: _____

Title: _____

Date: _____

FRANCHISEE:

_____, **LLC/INC.**

By: _____
(Signature)

Name: _____

Title: _____

Date: _____

PERSONAL GUARANTOR(S):

By: _____

Name: _____

Date: _____

By: _____

Name: _____

Date: _____

By: _____

Name: _____

Date: _____

By: _____

Name: _____

Date: _____

**EXHIBIT “H”
TO THE FDD
SIGNING CHECKLIST**





Franchise Documents Signing Checklist

The following items need to be filled out, signed, or dated by the party indicated

1. When you receive the FDD

DOCUMENT	PAGE OR SECTION NUMBER	INSTRUCTIONS	CHECK WHEN COMPLETED
FDD Receipt pages	(last 2 pages of the entire FDD packet)	There are two receipt pages at the very end of the FDD. You must sign and date <u>both</u> copies. You will keep the copy labeled "Franchisee Copy" and return the other copy ("Franchisor Copy") to the franchisor ("Wiki-Licious").	—

2. When you sign the Franchise Agreement and other documents

DOCUMENT	PAGE OR SECTION NUMBER	INSTRUCTIONS	CHECK WHEN COMPLETED
Franchise Agreement	(page 1)	Fill in the franchisee name	—
Franchise Agreement	(page 3)	In first paragraph fill in date and franchisee name.	—
Franchise Agreement	(page ~~35~~ 36)	Fill in the franchisee name, address, and email	—
Franchise Agreement	(page 43)	1. If the franchisee is an entity, (1) fill in the entity name on the line before LLC/INC., and have the president, manager, etc. sign on behalf of the entity. 2. If there is no entity, the franchisee will sign on the lower lines and print his or her name on the line before "personally."	—
Territory	Exhibit A-1 (page 44)	If the premises is not already known, this will be filled out and initialed later.	—
Company Reps. and Warranties	Exhibit A-2 (page 45-46)	The franchisee must fill in the appropriate fields, date, and sign.	—

Brand Protection Agreement for Principals	Exhibit A-4 (page ~~49-53~~ <u>50-54</u>)	Each owner and principal manager of the franchisee must fill out and sign and date a separate form.	—
Employee Brand Protection Agreement	Exhibit A-5 (page ~~54-58~~ <u>55-59</u>)	All your management level employees need to fill out and sign separate non-compete agreements. 1. On the first page, the management employee will fill in the date the document is signed and will list you or your company as the franchisee, and the employee will fill in their address. 2. Each of your management employees must sign this document.	—
ACH Agreement	Exhibit A-6 (page ~~59~~ <u>60</u>)	This must be filled out with all the appropriate bank information and signed.	—
Guaranty of Assumption of Obligations	Exhibit A-7 (page ~~60-61-~~ <u>62</u>)	Franchisee must fill in the date, the name of its entity and the date of the franchise agreement on the first page. The owners of the franchisee must sign the second page and each of their signatures must be notarized.	—
Digital and Social Media Authorization for Assignment	Exhibit A-8 (page ~~62-63-~~ <u>64</u>)	Franchisee and franchisor must sign this.	—
Franchisee Report	Exhibit A-9 (page ~~64~~ <u>65</u>)	Franchisee must fill out relevant information, sign, and date.	—

3. Exhibits to the FDD

DOCUMENT	PAGE OR SECTION NUMBER	INSTRUCTIONS	CHECK WHEN COMPLETED
Form Release Agreement	Exhibit – G	This does <u>not</u> get signed at the time of signing the franchise agreement. This agreement or a form thereof will only be signed upon the termination, non-renewal or transfer of the franchise.	—

4. Items to complete after you sign the franchise agreement

DOCUMENT	INSTRUCTIONS	CHECK WHEN COMPLETED
Proof of insurance	The franchisee must get and maintain insurance and provide proof of insurance that lists the franchisor as an additional insured. The franchisee must provide this <u>annually</u>.	—
Cottage License	The franchisee must get and maintain a cottage license to operate the business from their home and provide a copy to the franchisor. The franchisee must provide this <u>annually</u>.	—
Franchisee's d.b.a.	In the state where your franchise is located, you need to file for a dba or "doing business as" under the name "Wiki-Licious _____." The blank line will be the city or neighborhood where your franchise is located or as assigned by the franchisor. For example, if your franchise is located in Irvine, California, your filed dba could be "Wiki-Licious – Irvine." The franchisor must approve your dba before you file it. You must send a copy of the dba filing to the franchisor after it is filed. Please note that a dba is different from your company name if you have a company that is the franchisee. Please note that also you <u>cannot</u> use the name "Wiki-Licious" as part of your company name.	—
Franchisee's entity documents	Articles of incorporation/organization along with bylaws or operating agreement sent to franchisor.	—

State Effective Dates

The following states have franchise laws that require that the Franchise Disclosure Document be registered or filed with the states, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington, and Wisconsin.

This document is effective and may be used in the following states, where the document is filed, registered, or exempt from registration, as of the Effective Date stated below:

<u>State</u>	<u>Effective Date</u>	<u>State</u>	<u>Effective Date</u>
California	_____	New York	_____
Hawaii	_____	North Dakota	_____
Illinois	_____	Rhode Island	_____
Indiana	May 14, 2025	South Dakota	_____
Maryland	August 27, 2025	Virginia	August 25, 2025
Michigan	July 8, 2025	Washington	_____
Minnesota	September 19, 2025	Wisconsin	_____

Other states may require registration, filing, or exemption of a franchise under other laws, such as those that regulate the offer and sale of business opportunities or seller-assisted marketing plans.

RECEIPT
(Franchisee's Copy)

This disclosure document summarizes certain provisions of the franchise agreement and other information in plain language. Read this disclosure document and all agreements carefully. If Wiki-Licious Franchises LLC offers you a franchise, it must provide this disclosure document to you 14 calendar days before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise sale.

If Wiki-Licious Franchises LLC does not deliver this disclosure document on time or if it contains a false or misleading statement, or a material omission, a violation of federal law and state law may have occurred and should be reported to the Federal Trade Commission, Washington, D.C. 20580 and the state administrator listed in Exhibit "E." Wiki-Licious Franchises LLC authorizes the respective state agencies identified on Exhibit "D" to receive service of process for it in the particular state.

The issuance date of this disclosure document is April 30, 2025, as amended April 21, 2026.

Wiki-Licious Franchises LLC is located at 1120 Huffman Rd #24-622, Anchorage, Alaska 99515. Its telephone number is (801) 643-6654. The names, business addresses, and phone numbers of each franchise seller offering this franchise is as follows:

<u>Name</u>	<u>Address</u>	<u>Phone Number</u>
<u>Mary Cannon</u>	<u>1120 Huffman Rd #24-622</u> <u>Anchorage, Alaska 99515</u>	<u>(801) 643-6654</u>

If your franchise seller's name and contact information is not listed above, please list the name, address, and phone number of the franchise seller below:

~~Wiki-Licious Franchises LLC is located at 1120 Huffman Rd #24-622, Anchorage, Alaska 99515. Its telephone number is (801) 643-6654. The names, business addresses, and phone numbers of each franchise seller offering this franchise is as follows:~~

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~~<u>Mary Cannon</u>~~	~~<u>1120 Huffman Rd #24-622</u>~~ ~~<u>Anchorage, Alaska 99515</u>~~	~~<u>(801) 643-6654</u>~~

~~If your franchise seller's name and contact information is not listed above, please list the name, address, and phone number of the franchise seller below:~~

I received a disclosure document dated April 30, 2025, as amended April 21, 2026, that included the following Exhibits:

- | | |
|--|--|
| A. Franchise Agreement and Its Exhibits | E. List of State Agencies Responsible for |
| B. Financial Statements | Franchise Disclosure and Registration Laws |
| C. Schedule of Franchisees | F. Table of Contents for operations Manual |
| D. List of Agents for Service of Process | G. Release Agreement |
| | H. Signing Checklist |

Date: _____
(Do not leave blank)

By: _____
(Signature)

Title: _____
(If signing on behalf of a company)

Name: _____
(Print name)

Please keep this copy for your records.

RECEIPT
(Franchisor's Copy)

This disclosure document summarizes certain provisions of the franchise agreement and other information in plain language. Read this disclosure document and all agreements carefully. If Wiki-Licious Franchises LLC offers you a franchise, it must provide this disclosure document to you 14 calendar days before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise sale.

If Wiki-Licious Franchises LLC does not deliver this disclosure document on time or if it contains a false or misleading statement, or a material omission, a violation of federal law and state law may have occurred and should be reported to the Federal Trade Commission, Washington, D.C. 20580 and the state administrator listed in Exhibit "E." Wiki-Licious Franchises LLC authorizes the respective state agencies identified on Exhibit "D" to receive service of process for it in the particular state.

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~~<u>Name</u>~~	~~<u>Address</u>~~	~~<u>Phone Number</u>~~
~~<u>Mary Cannon</u>~~	~~<u>1120 Huffman Rd #24-622</u>~~ ~~<u>Anchorage, Alaska 99515</u>~~	~~<u>(801) 643-6654</u>~~

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| C. Schedule of Franchisees | F. Table of Contents for operations Manual |
| D. List of Agents for Service of Process | G. Release Agreement |
| | H. Signing Checklist |

Date: _____
(Do not leave blank)

By: _____
(Signature)

Title: _____
(If signing on behalf of a company)

Name: _____
(Print name)

If you do not sign this receipt via our electronic signature platform, then you need to send us a signed and dated copy. You may return the signed and dated receipt by mailing it to Wiki-Licious Franchises LLC at 1120 Huffman Rd #24-622, Anchorage, Alaska 99515, or by emailing a copy of the signed and dated receipt to mary@wiki-licious.com.

