

Our Franchise Advisory Council has not been established as of our last fiscal year end.

As of our last fiscal year end, there are no other trademark-specific franchisee organizations associated with the Ultimate Ninjas franchise system that we have created, sponsored, or endorsed, and there are no independent trademark-specific franchisee organizations that have asked to be included in our disclosure document.

Item 21: Financial Statements

Our audited financials as of December 31, 2022, December 31, 2023, and December 31, 2024, are attached to this disclosure document as EXHIBIT G. [Also included in EXHIBIT G are our unaudited financial statements as of December 31, 2025.](#)

Our fiscal year ends on December 31.

Item 22: Contracts

The following exhibits to this disclosure document are the contracts used by us in offering franchises:

EXHIBIT A FRANCHISE AGREEMENT
EXHIBIT B AREA DEVELOPMENT AGREEMENT
EXHIBIT C PERSONAL GUARANTY
EXHIBIT D RESTRICTIVE COVENANT AGREEMENT
EXHIBIT E POWER OF ATTORNEY TO ASSIGN TELEPHONE NUMBER
EXHIBIT J FRANCHISEE ACKNOWLEDGEMENT STATEMENT AND DEVELOPER ACKNOWLEDGEMENT STATEMENT, AS PERMITTED BY STATE LAW. NO STATEMENT, QUESTIONNAIRE, OR ACKNOWLEDGMENT SIGNED OR AGREED TO BY A FRANCHISEE OR DEVELOPER IN CONNECTION WITH THE COMMENCEMENT OF THE FRANCHISE RELATIONSHIP SHALL HAVE THE EFFECT OF (I) WAIVING ANY CLAIMS UNDER ANY APPLICABLE STATE FRANCHISE LAW, INCLUDING FRAUD IN THE INDUCEMENT, OR (II) DISCLAIMING RELIANCE ON ANY STATEMENT MADE BY ANY FRANCHISOR, FRANCHISE SELLER, OR OTHER PERSON ACTING ON BEHALF OF THE FRANCHISOR. THIS PROVISION SUPERSEDES ANY OTHER TERM OF ANY DOCUMENT EXECUTED IN CONNECTION WITH THE FRANCHISE OR DEVELOPER.

Item 23: Receipt

The Receipt page is attached to the last page of this disclosure document. You must sign the receipt to acknowledge your receipt of this disclosure document.

These Financial Statements Have Been Prepared without an Audit. Prospective Franchisees or Sellers of Franchises Should be Advised that No Independent Certified Public Accountant Has Audited These Figures or Expressed an Opinion with Regard to their Content or Form.

Balance Sheet

Ultimate Ninjas Franchise Group

As of December 31, 2025

DISTRIBUTION ACCOUNT	TOTAL
Assets	
Current Assets	
Bank Accounts	
Chase Checking #6386	69,053.42
Chase Checking - Marketing Fund (9073)	1,620.84
Total for Bank Accounts	\$70,674.26
Other Current Assets	
Loan For UN Academy Barrington	30,800.00
Loan to UN Indy	2,340.25
QuickBooks Tax Holding Account	3,406.97
Total for Other Current Assets	\$36,547.22
Total for Current Assets	\$107,221.48
Total for Assets	\$107,221.48
Liabilities and Equity	
Liabilities	
Current Liabilities	
Credit Cards	
Chase Ink Credit Card	
B. Peffly (4519)	11,632.70
B. REDARD (8031)	620.67
J. PIEJAK (3331)	-10,571.58
R. Cordova	80.00
Total for Chase Ink Credit Card	\$1,761.79
Chase Southwest Credit Cards	
Jeff Piejak - 9310	4,726.63
L. Molaski (9564)	3,455.68
Total for Chase Southwest Credit Cards	\$8,182.31
Total for Credit Cards	\$9,944.10
Other Current Liabilities	
Payroll Liabilities	
Federal Taxes (941/943/944)	\$265.10
Federal Unemployment (940)	2,378.97
IL Income Tax	234.02
IL Unemployment Tax	543.85
IN Income / Local Taxes	111.68
IN Unemployment Tax	39.92
IN Unemployment Tax	118.70
Total for Payroll Liabilities	\$3,692.24
Total for Other Current Liabilities	\$3,692.24
Total for Current Liabilities	\$13,636.34

Balance Sheet

Ultimate Ninjas Franchise Group

As of December 31, 2025

DISTRIBUTION ACCOUNT	TOTAL
Total for Liabilities	\$13,636.34
Equity	
Owners Investment	
Members Equity - Jeff Piejak	-3,340.75
Members Equity - Jesse Labreck	-25,196.03
Members Equity - Mike Silenzi	-7,442.55
Members Equity - Tom Rohmberg	64,192.67
Total for Owners Investment	\$28,213.34
Retained Earnings	0.00
Net Income	65,371.80
Total for Equity	\$93,585.14
Total for Liabilities and Equity	\$107,221.48

Profit and Loss
 Ultimate Ninjas Franchise Group
 January-December, 2025

DISTRIBUTION ACCOUNT	TOTAL
Income	
Book Income	100.00
Franchise Fee Income	141,000.00
Initial Franchise Fee	45,000.00
International Franchise Fees	170,000.00
Marketing Fund Income	24,400.00
Sales	538.40
Total for Income	\$381,038.40
Gross Profit	
\$381,038.40	
Expenses	
Accounting	13,539.04
Advertising & marketing	21,492.13
Bank Charges	199.00
Business licenses	3,866.63
Contributions to charities	204.94
Dues & subscriptions	15,720.81
Insurance	11,054.21
Interest paid	131.10
Legal & accounting services	9,750.00
Legal & Professional Fees	57,093.10
Licenses & Permits	660.52
Meals	1,276.76
Office Expense	3,896.36
Office expenses	\$594.09
Shipping & postage	372.21
Small tools & equipment	3,735.00
Software & apps	16,079.09
Total for Office expenses	\$20,780.39
Payroll expenses	
Taxes	6,623.33
Wages	64,508.60
Total for Payroll expenses	\$71,131.93
Subcontractors	63,072.73
Travel	19,358.52
Utilities	2,062.75
Total for Expenses	\$315,290.92
Net Operating Income	\$65,747.48
Other Income	
Credit card rewards	316.52

Profit and Loss

Ultimate Ninjas Franchise Group

January-December, 2025

DISTRIBUTION ACCOUNT	TOTAL
Miscellaneous Income	162.86
Total for Other Income	\$479.38
Other Expenses	
Vehicle expenses	
Vehicle gas & fuel	855.06
Total for Vehicle expenses	\$855.06
Total for Other Expenses	\$855.06
Net Other Income	-\$375.68
Net Income	\$65,371.80