

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like an attorney or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "[A Consumer's Guide to Buying a Franchise](#)," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at [www.ftc.gov](http://www.ftc.gov) for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

This disclosure document is effective: April 30, 2025 [as amended February 10, 2026](#)

## Special Risks to Consider About *This Franchise*

Certain states require that the following risk(s) be highlighted:

1. **Out-of-State Dispute Resolution.** The franchise agreement requires you to resolve disputes with the franchisor by mediation, arbitration and/or litigation only in California. Out-of-state mediation, arbitration, or litigation may force you to accept a less favorable settlement for disputes. It may also cost more to mediate, arbitrate, or litigate with the franchisor in California than in your own state.
2. **Spousal Liability.** Your spouse must sign a document that makes your spouse liable for all financial obligations under the franchise agreement even though your spouse has no ownership interest in the franchise. This guarantee will place both your and your spouse's marital and personal assets, perhaps including your house, at risk if your franchise fails.
3. **Supplier Control.** You must purchase all or nearly all of the inventory or supplies that are necessary to operate your business from the franchisor, its affiliates, or suppliers that the franchisor designates, at prices the franchisor or they set. These prices may be higher than prices you can obtain elsewhere for the same or similar goods. This may reduce the anticipated profit of your franchise business.
4. **Unopened Franchises.** The franchisor has signed a significant number of franchise agreements with franchisees who have not yet opened their outlets. If other franchisees are experiencing delays in opening their outlets, you also may experience delays in opening your own outlet.
5. **Turnover Rate.** During the last 3 years, a large number of franchised outlets transferred ownership or ceased operations for other reasons. This franchise could be a higher risk investment than a franchise in a system with a lower turnover rate.

Certain states may require other risks to be highlighted. Check the "State Specific Addenda" (if any) to see whether your state requires other risks to be highlighted.

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**Item 2**  
**BUSINESS EXPERIENCE**

Chief Executive Officer, President and Director of FAT - Andrew A. Wiederhorn

Mr. Wiederhorn has been Chief Executive Officer and President of FAT (located in Beverly Hills, California) since September 2025. He held that position from 2017 to 2023. Mr. Wiederhorn has also served on FAT's Board of Directors since its formation and became Chairman in March 2023. Additionally, Mr. Wiederhorn is the Chief Executive Officer and President and Director of Twin Hospitality Group Inc. (located in Dallas Texas), a role he has held since August 2025. Stating in March 2025, Mr. Wiederhorn has also been the President and Chief Executive Officer of FAT Brands Royalty I, LLC, FAT Brands GFG Royalty I, LLC and FAT Brands Fazoli's Native I, LLC (each located in Beverly Hills, California).

Director - Patrick Bartels

Mr. Bartels became a director (and a director of each of our affiliates that is a corporation) in January 2026. Bartels is also the Managing Member of Redan Advisors LLC in New York, New York and Charlotte North Carolina and has served in that position since December 2018.

Director – Neal Goldman

Mr. Goldman became a director (and a director of each of our affiliates that is a corporation) in January 2026. Since 2013, Mr. Goldman has been the Chief Executive Officer and Managing Member of SAGE Capital Investments, LLC, located in Greenwich, Connecticut.

President and Chief Executive Officer of FBNA and Co-Chief Executive Officer and Chief Development Officer of FAT – Taylor Wiederhorn

Taylor Wiederhorn has been our President and Chief Executive Officer since May 2023. He has also been Chief Development Officer of FAT since October 2017 and Co-Chief Executive Officer of FAT since April 2025. Mr. Wiederhorn has been President and Chief Executive Officer of FBNA, BFCI, PFC, HAMT, EB, JRL, MSC, HDOS, GAC, PM, NGW, FFS, GAC Manufacturing, GAC Supply, BRC, RTP and Yalla (the “Affiliate Franchisors”) since May 2023.

Chief Operating Officer of FAT – Thayer Wiederhorn

Thayer Wiederhorn has been FAT's Chief Operating Officer since November 2021. Prior to that, he was FAT's Chief Marketing Officer since October 2017.

Treasurer and Chief Financial Officer of FBNA and Chief Financial Officer and Co-Chief Executive Officer of FAT – Kenneth J. Kuick

Mr. Kuick has been our Treasurer and CFO since May 2023. Mr. Kuick has been the CFO and the Co-Chief Executive Officer of FAT since May 5, 2023. Mr. Kuick has also been the Treasurer and CFO of the Affiliate Franchisors since May 2021. Prior to joining FAT, Mr. Kuick served as Chief

Financial Officer of Noodles & Company, a national fast-casual restaurant concept, from November 2018 to May 2021.

~~Chief Information Officer of FAT – Drew Martin~~

Senior Vice President of Technology of FAT – Brandon Drake

Mr. ~~Martin~~Drake has been FAT's ~~Chief Information Officer since April 24, 2025. From January 2024 through the present, he has served and continues to serve as Co-Founder and Advisor to Hagl.ai located in San Diego, California. From 2015 through the present, Mr. Martin has served and continues to serve as Principal of Silicon Beach Advisors located in San Diego, California. From February 2022 until May 2023, he served as Chief Information Officer of Jenny Craig located in San Diego, California. From 2016 until 2021, Mr. Martin was SVP and Chief Information Officer of Jack in the Box located in San Diego, California.~~ Senior Vice President of Technology since January 2026. From January 2022 to January, 2026 he was the Senior Director of Technology and Security of FAT. From May 2019 to January 2022 he was Senior Principal Engineer of ISSQUARED Inc., located in Westlake Village, California.

Chief Brand Officer of FAT – Mason Wiederhorn

Mr. Wiederhorn has been FAT's Chief Brand Officer since December 2021. Prior to that, from 2017 to December 2021, he served as FBNA's Creative Director.

Secretary of FBNA and General Counsel of FAT – Allen Z. Sussman

Mr. Sussman has been our Secretary since May 2023. Mr. Sussman has served as the General Counsel of FAT since March 2021. Mr. Sussman has been Secretary of the Affiliate Franchisors since May 2023. Prior to that from 2012 until March 2021, Mr. Sussman was a partner at the law firm of Loeb & Loeb LLP in Los Angeles, California, specializing in corporate and securities law, and served as primary outside corporate and securities counsel to FAT.

Deputy General Counsel and Senior Franchise Counsel of FAT and FBNA – Warren Christiansen

Mr. Christiansen has been the Affiliate Franchisors' and FAT's Deputy General Counsel and Senior Franchise Counsel since May 2023. Prior to that, from October 2017, he served as FAT's Legal Counsel and Franchise Development Executive.

President and Chief Operating Officer, Fast Casual Division of FAT – Jake Berchtold

Mr. Berchtold became President and COO, Fast Casual Division of FAT in May 2024. Prior to that, Mr. Berchtold served as President, Fast Casual Division of FAT from July 2019 to May 2024. Prior to that, from September 2012 until July 2019 he was the Director of Operations for FBNA.

Chief Marketing Officer of FAT – Jenn Johnston

Ms. Johnston became FAT's Chief Marketing Officer in May 2023. Prior to that, she served as FAT's President, QSR Division from February 2019.

Ron Roe, James Neuhauser, Edward H. Rensi, Marc L. Holtzman, Squire Junger, Silvia Kessel, Jeff Lotman, Fog Cutter Capital Group Inc., and Tripoint Global Equities, LLC (collectively, the “Original Defendants”). On August 2, 2018, the Original Defendants were named defendants in a second putative class action lawsuit, Alden v. FAT Brands, Case No. BC716017 (the “Alden Case”), filed in the same court. On September 17, 2018, the Rojany and Alden Cases were consolidated under the Rojany Case number. On July 31, 2019, the Court narrowed the scope of the case. Thereafter, plaintiffs Alden, Hazelton-Harrington and Marin, voluntarily dismissed their claims without prejudice, leaving only plaintiff Rojany as the putative class representative plaintiff (“Plaintiff”). On January 29, 2020, Plaintiff filed a Motion for Class Certification. On October 8, 2020, the Court denied Plaintiff’s Motion for Class Certification. On January 6, 2021, the parties executed a Settlement Agreement and Mutual Release pursuant to which plaintiff agreed to dismiss his individual claims against defendants with prejudice in exchange for a payment by or on behalf of defendants of \$50,000.

- *Adam Vignola, et al. v. FAT Brands Inc., et al., United States District Court for the Central District of California, Case No. 2:18-cv-07469.* On August 24, 2018, the Original Defendants were named as defendants in a putative securities class action lawsuit entitled Vignola v. FAT Brands, Inc., Case No. 2:18-cv-07469-PSG-PLA, in the United States District Court for the Central District of California. The allegations and claims for relief asserted in Vignola were substantively identical to those asserted in the Rojany Case. On December 27, 2019, Lead Plaintiffs filed a Motion for Class Certification. By order entered March 16, 2020, the Court denied Lead Plaintiffs’ Motion for Class Certification. On September 25, 2020, the parties executed a Settlement Agreement and Mutual Release pursuant to which lead plaintiffs agreed to dismiss their individual claims against defendants with prejudice in exchange for a payment by or on behalf of defendants of \$75,000.

Except for the actions above there is no litigation that must be disclosed in this Item.

**Item 4**  
**BANKRUPTCY**

On January 25, 2026, Parent (located at 9720 Wilshire Blvd., Suite 500, Beverly Hills, California 90212), Twin Hospitality Group Inc. (located at 5151 Belt Line Road, Suite 1200, Dallas, TX 75254) and their subsidiary entities, including us and our affiliates (collectively, the “FAT Group”), filed voluntary chapter 11 petitions in the U.S. Bankruptcy Court for the Southern District of Texas, in Houston, Texas. The FAT Group requested joint administration under Case No. 26-90126 (ARP) to restructure their corporate debt. We continue to operate our business and manage our assets as a debtor-in-possession under bankruptcy court supervision. However, it is possible that we may be sold, possibly to a competitor or to a company lacking prior franchise experience. The case numbers for each of our affiliates’ bankruptcy cases is set forth below:

<u>Affiliate</u>	<u>Case Number</u>	<u>Affiliate</u>	<u>Case Number</u>
<u>Bonanza Restaurant Company LLC</u>	<u>26-90155 (ARP)</u>	<u>Johnny Rockets Licensing Canada, LLC</u>	<u>26-90247 (ARP)</u>
<u>Buffalo's Franchise Concepts Inc.</u>	<u>26-90161 (ARP)</u>	<u>Johnny Rockets Licensing, LLC</u>	<u>26-90250 (ARP)</u>
<u>EB Franchises, LLC</u>	<u>26-90170 (ARP)</u>	<u>MaggieMoo's Franchising, LLC</u>	<u>26-90136 (ARP)</u>

<u>Affiliate</u>	<u>Case Number</u>	<u>Affiliate</u>	<u>Case Number</u>
<u>Fatburger North America, Inc.</u>	<u>26-90238 (ARP)</u>	<u>MaggieMoo's Franchise Brands, LLC</u>	<u>26-30473 (ARP)</u>
<u>Fazoli's Franchising Systems Canada, LLC</u>	<u>26-90275 (ARP)</u>	<u>Marble Slab Franchise Brands, LLC</u>	<u>26-90145 (ARP)</u>
<u>Fazoli's Franchising Systems, LLC</u>	<u>26-90278 (ARP)</u>	<u>Marble Slab Franchising, LLC</u>	<u>26-90150 (ARP)</u>
<u>GAC Franchising, LLC</u>	<u>26-90157 (ARP)</u>	<u>Native Grill and Wings Franchising, LLC</u>	<u>26-90176 (ARP)</u>
<u>GAC Franchise Brands, LLC</u>	<u>26-90151 (ARP)</u>	<u>PM Franchise Brands, LLC</u>	<u>26-90192 (ARP)</u>
<u>GAC Manufacturing, LLC</u>	<u>26-90163 (ARP)</u>	<u>PM Franchising, LLC</u>	<u>26-90198 (ARP)</u>
<u>GAC Supply, LLC</u>	<u>26-90167 (ARP)</u>	<u>Ponderosa Franchising Company LLC</u>	<u>26-90204 (ARP)</u>
<u>GFG Management LLC</u>	<u>26-90179 (ARP)</u>	<u>PT Franchising, LLC</u>	<u>26-90234 (ARP)</u>
<u>HDOS Franchising, LLC</u>	<u>26-90217 (ARP)</u>	<u>Round Table Franchise Corporation</u>	<u>26-90258 (ARP)</u>
<u>HDOS Franchise Brands, LLC</u>	<u>26-90213 (ARP)</u>	<u>Round Table Pizza, Inc.</u>	<u>26-90266 (ARP)</u>
<u>HDOS Acquisition, LLC</u>	<u>26-90200 (ARP)</u>	<u>The Johnny Rockets Group, Inc.</u>	<u>26-90153 (ARP)</u>
<u>Hurricane AMT, LLC</u>	<u>26-90235 (ARP)</u>	<u>Twin Restaurant Franchise, LLC</u>	<u>26-90158 (ARP)</u>
		<u>Yalla Mediterranean Franchising Company, LLC</u>	<u>26-90292 (ARP)</u>

Each of our affiliates' address is 9720 Wilshire Blvd., Suite 500, Beverly Hills, California 90212, except Fazoli's Franchising Systems LLC and Fazoli's Franchise Systems Canada, LLC is 2470 Palumbo Drive, Lexington, Kentucky 40509; Twin Restaurant Franchise, LLC is 5151 Belt Line Road, Suite 1200, Dallas, TX 75254, or as otherwise set forth in this disclosure document.

~~No~~ Except for the bankruptcies above there are no bankruptcies required to be disclosed in this Item.

## Item 5 INITIAL FEES

### Single Restaurant

Initial Franchise Fees. You must pay Fatburger an initial franchise fee (currently equal to \$50,000) when you sign the Franchise Agreement (the "Initial Fee").

*Adjustments.* Under certain circumstances, we will agree to waive or reduce some or all of the Initial Fee and may accept payment in installments, interest free, over a period of from one to 18 months. Also, as described below, if you are signing the Franchise Agreement pursuant to a

## State Effective Dates

The following states have franchise laws that require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington, and Wisconsin.

This document is effective and may be used in the following states, where the document is filed, registered or exempt from registration, as of the Effective Date stated below:

State	Effective Date
California	Exempt
Hawaii	Not Registered
Illinois	Exempt
Indiana	Exempt
Maryland	August 20, 2025 <a href="#">as amended</a>
Michigan	July 25, 2025
Minnesota	May 19, 2025 <a href="#">as amended</a>
New York	Exempt
North Dakota	June 20, 2025 <a href="#">as amended</a>
Rhode Island	May 21, 2025 <a href="#">as amended</a>
South Dakota	Not Registered
Virginia	September 11, 2025 <a href="#">as amended</a>
Washington	Exempt
Wisconsin	Not Registered

Other states may require registration, filing, or exemption of a franchise under other laws, such as those that regulate the offer and sale of business opportunities or seller-assisted marketing plans.

## RECEIPT

This disclosure document summarized certain provisions of the franchise agreement and other information in plain language. Read this disclosure document and all agreements carefully.

If Fatburger offers you a franchise, it must provide this disclosure document to you 14 calendar days before you sign a binding agreement with, or make a payment to, Fatburger or an affiliated in connection with the proposed franchise sale or grant.

Several states, including New York, require that we give you this disclosure document at the earlier of the first personal meeting or 10 business days before the execution of the franchise or other agreement or the payment of any consideration that relates to the franchise relationship.

Several states, including Michigan, require that we give you this disclosure document at least 10 business days before execution of any binding franchise or other agreement or the payment of any consideration, whichever occurs first.

If Fatburger does not deliver this disclosure document on time or if it contains a false or misleading statement, or a material omission, a violation of federal law and state law may have occurred and should be reported to the Federal Trade Commission, Washington, D.C. 20580 and the state agency listed on Exhibit I.

The Franchisor is Fatburger North America, Inc., located at 9720 Wilshire Boulevard Suite 500 Beverly Hills, California 90212. Its telephone number is (310) 319-1850.

Issuance Date: April 30, 2025 [as amended February 10, 2026](#)

The following is the name principal address and telephone number of each franchise seller offering this franchise:

- Warren Christiansen 9720 Wilshire Blvd #500 Beverly Hills, California 90212. (310) 319-1850
- Taylor Wiederhorn 9720 Wilshire Blvd #500 Beverly Hills, California 90212. (310) 402-0606
- \_\_\_\_\_

Fatburger's authorized the respective state agencies identified on Exhibit I to receive service of process for it in the particular state.

I have received a disclosure document dated April 30, 2025 [as amended February 10, 2026](#) that included the following Exhibits:

- a. Financial Statements
- b. Franchise Agreement and Addenda
- b-1. Co-Brand Addendum to Franchise Agreement
- b-2. SBA Addendum to Franchise Agreement
- b-3. Cookie Equipment Lease
- c. Guaranty, Indemnification and Acknowledgment
- d. List of Franchisees and Certain Former Franchisees
- e. Multi-Unit Restaurant Agreement
- f. Confidentiality and Non-Competition Agreement
- g. Limited Liability Company Operating Agreement
- h. Lease Assignment
- i. Agents for Service of Process and State Administrators
- j. Management Agreement
- k. General Release
- l. Brand Technology System Support Services Agreement

Schedule 1 Table of Contents of Operating Manuals  
Schedule 2 Addenda to Disclosure document

Date: \_\_\_\_\_

Prospective Franchisee:

By: \_\_\_\_\_

Name: \_\_\_\_\_

Individually and on behalf of the following entity:

Company Name: \_\_\_\_\_

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- |   |   |
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| b-1. Co-Brand Addendum to Franchise Agreement         | i. Agents for Service of Process and State Administrators |
| b-2. SBA Addendum to Franchise Agreement              | j. Management Agreement                                   |
| b-3. Cookie Equipment Lease                           | k. General Release  |
| c. Guaranty, Indemnification and Acknowledgment       | l. Brand Technology System Support Services Agreement     |
| d. List of Franchisees and Certain Former Franchisees | Schedule 1 Table of Contents of Operating Manuals         |
| e. Multi-Unit Restaurant Agreement                    | Schedule 2 Addenda to Disclosure document                 |
| f. Confidentiality and Non-Competition Agreement      |   |

Date: \_\_\_\_\_

Prospective Franchisee:

By: \_\_\_\_\_

Name: \_\_\_\_\_

Individually and on behalf of the following entity:

Company Name: \_\_\_\_\_

Title: \_\_\_\_\_