

FRANCHISE DISCLOSURE DOCUMENT

	<p>U Swirl Franchising LLC A Delaware limited liability company 14071 Peyton Drive, Suite 2697 Chino Hills, California 91709 (909) 264-1550 franchise@u-swirl.com www.u-swirl.com</p>
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Franchised businesses provide self-service frozen yogurt and beverages and other frozen dessert products under the marks “U-Swirl Frozen Yogurt,” “CherryBerry,” “Yogurtini,” “Yogli-Mogli,” “Aspen Leaf Yogurt,” “Let’s Yo!” or “Fuzzy Peach” (“Franchised Business(es)”).

The total investment necessary to begin operation of a Franchised Business is between \$418,500 and ~~\$630,320~~ 629,920. This includes \$27,500 that must be paid to the franchisor or its affiliate(s). The total investment necessary to begin operation of three Franchised Businesses under a “Multi-3” franchise is between ~~\$1,142,500~~ \$1,240,500 and ~~\$1,875,960~~ \$1,874,760. This includes \$67,500 that must be paid to the franchisor or its affiliate(s). The total investment necessary to begin operation of five Franchised Businesses under a “Multi- 5” franchise is between \$2,042,500 and ~~\$3,601,600~~ \$3,024,600. This includes \$87,500 that must be paid to the franchisor or its affiliate(s).

The total investment to begin operation of a Co-Branded Franchised Business is between \$444,500 and ~~\$686,320~~ 685,920. This includes \$33,500 that must be paid to the franchisor or its affiliates. The total investment necessary to begin operation of three Co-Branded Franchised Businesses under a “Multi-3” franchise is between \$1,318,500 and ~~\$2,043,960~~ 2,040,600. This includes \$85,500 that must be paid to the franchisor or its affiliate(s). The total investment necessary to begin operation of five Co-Branded Franchised Businesses under a “Multi-5” franchise is between ~~\$2,074,500~~ \$2,172,500 and ~~\$3,381,500~~ \$3,379,600. This includes \$117,500 that must be paid to the franchisor or its affiliate(s).

If you are an existing operator of a Franchised Business that converts to a Co-Branded Franchised Business, the total investment to convert to a Co-Branded Franchised Business ranges from \$26,000 and \$56,000. This includes \$6,000 that must be paid to the franchisor or its affiliate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Kishan Patel at 14071 Peyton Drive, Suite 2697, Chino Hills, California 91709, (909) 264-1550 or franchise@u-swirl.com.

The terms of your contract will govern your franchise relationship. Do not rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as “A Consumer’s Guide to Buying a

Franchise,” which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC’s home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance Date: ~~June 12, 2024~~ March 20, 2024, as amended August 1, 2024

EXHIBIT J

RECEIPTS



RECEIPT
(Retain This Copy)

This disclosure document summarizes certain provisions of the franchise agreement and other information in plain language. Read this disclosure document and all agreements carefully.

If U Swirl Franchising LLC offers you a franchise, it must provide this disclosure document to you 14 calendar days before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise sale.

Under Iowa law, if applicable, U Swirl Franchising LLC must provide this disclosure document to you at your first personal meeting to discuss the franchise. Michigan requires U Swirl Franchising LLC to give you this disclosure document at least ten business days before the execution of any binding franchise or other agreement or the payment of any consideration, whichever occurs first. New York requires you to receive this disclosure document at the earlier of the first personal meeting or ten business days before the execution of the franchise or other agreement or the payment of any consideration that relates to the franchise relationship.

If U Swirl Franchising LLC does not deliver this disclosure document on time or if it contains a false or misleading statement or a material omission, a violation of federal law and state law may have occurred and should be reported to the Federal Trade Commission, Washington, DC 20580, and the appropriate state agency identified on Exhibit A.

The name, principal business address, and telephone number of each franchise seller offering the franchise is:
Nealesh Dahya, 14071 Peyton Drive, Suite 2697, Chino Hills, CA 91709, (909) 264-1550
Nimesh Dahya, 14071 Peyton Drive, Suite 2697, Chino Hills, CA 91709, (909) 264-1550

Issuance Date: ~~June 12, 2024~~ March 20, 2024, as amended August 1, 2024

I received a disclosure document issued ~~June 12, 2024~~ March 20, 2024, as amended August 1, 2024, which included the following exhibits:

- Exhibit A List of State Administrators and Agents for Service of Process
- Exhibit B Financial Statements
- Exhibit C Franchise Agreement
- Exhibit D List of Current and Former Franchisees
- Exhibit E Franchise Operations Manual Table of Contents
- Exhibit F State Addenda and Agreement Riders
- Exhibit G Contracts for use with the USF Franchise
- Exhibit H Franchise Disclosure Questionnaire
- Exhibit I State Effective Dates
- Exhibit J Receipt

_____	_____	_____
Date	Signature	Printed Name
_____	_____	_____
Date	Signature	Printed Name

PLEASE RETAIN THIS COPY FOR YOUR RECORDS.



**RECEIPT
(Our Copy)**

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_____	_____	_____
Date	Signature	Printed Name
_____	_____	_____
Date	Signature	Printed Name

Rev. 012417

Please sign this copy of the receipt, date your signature, and return it to U Swirl Franchising LLC, 14071 Peyton Drive, Suite 2697, Chino Hills, California, 91709.

