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January 28, 2025

Ms. Rebecca Brubaker
Minnesota Department of Commerce
85 – 7th Place East, Suite 280
St. Paul, Minnesota 55101-2198

**VIA ELECTRONIC FILING
AND FEDERAL EXPRESS**

Re: Franchise Registration Renewal Application for:
InFrasys, Inc.
File No. F-8004

Dear Ms. Brubaker:

Enclosed please find a check in the amount of \$300.00 for your fees. Please note that the following materials were filed electronically in connection with the franchise registration renewal application on behalf of the above-referenced franchisor:

1. Uniform Franchise Registration Application;
2. Franchisor's Costs and Sources of Funds;
3. Uniform Franchise Consent to Service of Process;
4. Consent of Accountant;
5. Franchise Seller Disclosure Forms; and
6. One red-lined copy of the revised Franchise Disclosure Document in PDF format.

We are also enclosing the confirmation page from the Minnesota Department of Commerce's website showing the submission of the filing of the above-mentioned documents.

If you have any questions or comments regarding this renewal application, please feel free to contact me.

Very truly yours,

Elizabeth S. Dillon

ESD/mdr
Enclosures

UNIFORM FRANCHISE REGISTRATION APPLICATION

File No. F-8004
(Insert file number of immediately preceding filing of Applicant)

State: Minnesota

Fee: \$300

APPLICATION FOR (Check only one):

 INITIAL REGISTRATION OF AN OFFER AND SALE OF FRANCHISES
 X RENEWAL APPLICATION OR ANNUAL REPORT
 PRE-EFFECTIVE AMENDMENT
 POST-EFFECTIVE MATERIAL AMENDMENT

1. Full legal name of Franchisor:

InFrasys, Inc.

2. Name of the franchise offering:

SealMaster

3. Franchisor's principal business address:

2520 South Campbell Street
Sandusky, OH 44870

4. Name and address of Franchisor's agent in this State authorized to receive service of process:

Commissioner of Commerce
Minnesota Department of Commerce
85 – 7th Place East, Suite 280
St. Paul, MN 55101

5. The states in which this application is or will be shortly on file:

California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin

6. Name, address, telephone and facsimile numbers, and email address of person to whom communications regarding this application should be directed:

Liz Dillon, Lathrop GPM LLP, 3100 IDS Center, 80 S. Eighth St., Minneapolis, MN 55402, Telephone: (612) 632-3284, Fax: (612) 632-4284, liz.dillon@lathropgpm.com

INFRASYS, INC.

COSTS AND SOURCE OF FUNDS

- 1. Disclose the Franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, equipment, inventory, training and other items stated in the offering:**

Category	Costs
Real Estate	\$0
Improvements	\$0
Inventory	\$0
Training	\$3,500
Pre-Opening Assistance	\$1,750
Floor Plans and Specifications	\$5,000
Manuals and Other Miscellaneous Written Materials	\$5,000
Advertising	\$1,500
Total	\$16,750

- 2. State separately the sources of all required funds:**

Initial franchise fee
Franchisor's working capital
Advertising fee

UNIFORM CONSENT TO SERVICE OF PROCESS

InFrasys, Inc., a corporation organized under the laws of Minnesota (the "Franchisor"), irrevocably appoints the officers of the States designated below and their successor in those offices, its attorney in those States for service of notice, process or pleading in an action or proceeding against it arising out of or in connection with the sale of franchises, or a violation of the franchise laws of that State, and consents that an action or proceeding against it may be commenced in a court of competent jurisdiction and proper venue within that State by service of process upon this officer with the same effect as if the undersigned was organized or created under the laws of that State and had lawfully been served with process in that State. We have checked below each state in which this application is or will be shortly on file, and provided a duplicate original bearing an original signature to each state.

- X California: Commissioner of Financial Protection and Innovation
X Hawaii: Commissioner of Securities
X Illinois: Attorney General
X Indiana: Secretary of State
X Maryland: Securities Commissioner
X Minnesota: Commissioner of Commerce
X New York: Secretary of State
X North Dakota: Securities Commissioner
X Rhode Island: Director, Department of Business Regulation
X South Dakota: Director of the Division of Insurance - Securities Regulation
X Virginia: Clerk, Virginia State Corporation Commission
X Washington: Director of Financial Institutions
X Wisconsin: Administrator, Division of Securities, Department of Financial Institutions

Please mail or send a copy of any notice, process or pleading served under this consent to:

Mail to:

InFrasys, Inc.
2520 South Campbell Street
Sandusky, OH 44870

Copy to:

Liz Dillon
Lathrop GPM LLP
80 South Eighth Street, #3100
Minneapolis, MN 55402

Dated: January 13, 2025.

Franchisor:
INFRASYS, INC.

By: [Signature]
Name: David L. Thorson
Title: President

CORPORATE ACKNOWLEDGMENT

STATE OF OHIO)
) ss.
COUNTY OF ERIE)

On this 13 day of January, 2025, before me, the undersigned Notary Public, personally appeared David L. Thorson, known personally to me to be the President of the above-named corporation, and that he, as such officer, being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as such officer.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

[Signature]
Notary Public
My commission expires: March 14, 2026



JACOB GREGORY WIEDENHEFT
Notary Public
State of Ohio
My Comm. Expires
March 14, 2026



WILLIAM VAUGHAN
COMPANY

CONSENT

We consent to the use in the Franchise Disclosure Document issued by InFrasys, Inc. ("Franchisor") on January 27, 2025, as it may be amended, of our report dated January 21, 2025, relating to the financial statements of Franchisor for the period ending September 30, 2024.

William Vaughan Company

WILLIAM VAUGHAN COMPANY

An Independent Member of the BDO Alliance USA

Maumee: 145 Chesterfield Lane | Maumee, OH 43537 | P **419.891.1040** | F **419.891.1065**
Napoleon: 348 E. Riverview Avenue | Napoleon, OH 43545 | P **419.599.1906** | F **419.599.7506**
Bowling Green: 175 E. Washington Street | Bowling Green, OH 43402 | P **419.352.2541** | F **419.352.2543**
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