

TYPE OF EXPENDITURE	LOW AMOUNT	HIGH AMOUNT	METHOD OF PAYMENT	WHEN DUE	TO WHOM PAYMENT IS TO BE MADE
Formation of Business Entity; Obtaining a Business License	\$1,000	\$2,000	Varies	Varies	Government agencies, vendors, professional service providers
Acquisition of any Required State & Local Professional Licenses <sup>13</sup>	\$0	\$4,000	Varies	Varies	Government agencies
Monthly Vehicle Payments – 3 months <sup>14</sup>	\$0	\$3,000	As negotiated with vendor	When purchased	Vendor
Vehicle Graphics <sup>15</sup>	\$0	\$2,000	Varies by vendor	When purchased	Vendor
Initial Advertising <sup>16</sup>	\$30,000	\$30,000	Varies by vendor	Varies by supplier	Vendor
Compensation for Employees and Contractors <sup>17</sup>	\$0	\$50,000	At your discretion	At your discretion	Employees or contractors
Insurance <sup>18</sup>	\$3,000	\$9,000	As negotiated with vendor	As negotiated with supplier	Vendor
Legal and Professional Services <sup>19</sup>	\$0	\$5,000	Varies by vendor	Varies by supplier	Vendor
Exterior Signage <sup>20</sup>	\$0	\$2,500	As negotiated with vendor	When purchased	Varies
Additional funds – 3 months <sup>21</sup>	\$30,000	\$60,000	Varies by vendor	As incurred	Vendors, landlord, employees, contractors, utilities
TOTAL COST	<del>\$123,100</del> <u>\$123,200</u>	\$331,000			

#### NOTES:

1. Table 1: All fees and payments are non-refundable unless otherwise noted or allowed by third-party vendor. This Table 1 assumes you will be opening and operating only the Headquarters and no Satellites. However, if you are required to open one or more Satellites because your Territory has more than one million owner-occupied homes, you may incur additional costs. We estimate those costs in the following Table 2 for each Satellite. Neither we nor our affiliate finances any part of the initial investment.
2. Initial Franchise Fee: The initial franchise fee paid to us is non-refundable. The initial franchise fee covers the initial grant of a license to operate the Franchised Business and other

## ITEM 21: CONSOLIDATED FINANCIAL STATEMENTS

Attached as Exhibit C are audited consolidated financial statements for the years ending December 31, 2022, December 31, 2023, and December 31, 2024. Our fiscal year end is December 31.

## ITEM 22: CONTRACTS

The following agreements and other required exhibits are attached to this disclosure document in the pages immediately following:

1. Window World Franchise Agreement With ..... Exhibit A
  - a. Lease Rider ..... Attachment 1
  - b. Communications Consent ..... Attachment 2
  - c. Limited Personal Guaranty ..... Attachment 3
  - d. Internet, Social Media and Telephone Assignment ..... Attachment 4
  - e. Nondisclosure and Noncompetition Agreement ... Attachment 5
  - f. Nondisclosure and Non-Solicitation Agreement .. Attachment 6
  - g. ACH/EFT Transfer Agreement and Credit Card Authorization ..... Attachment 7
2. Prospective Franchisee Confidentiality Agreement ..... Exhibit F
3. 800 Response Agreement ..... Exhibit G
4. Master Services Agreement ..... Exhibit H
  - a. CRM Subscription Agreement ..... Exhibit 2A
  - b. Web Design and Management Agreement ..... Exhibit 2B
  - c. Window World Owner's Portal Agreement ..... Exhibit 2C
  - d. ACH/EFT Transfer Agreement and Credit Card Authorization ..... Exhibit 2D
  - e. Premium Services Amendment ..... Exhibit 2E
5. Non-Operating Owner Amendment ..... Exhibit I
6. Agreement and Conditional Consent to Transfer ..... Exhibit J
7. Full and Final General Release ..... Exhibit K
8. First Addendum to Renewal Franchise Agreement ..... Exhibit L
9. Roofing Addendum ..... Exhibit M
10. Form of Franchise Compliance Certification ..... Exhibit N

## ITEM 23: RECEIPT

You will find copies of a detachable receipt in Exhibit O at the very end of this disclosure document. Please sign both acknowledging receipt of this disclosure document and return one of them to us for our files.

EXHIBIT C  
**CONSOLIDATED FINANCIAL STATEMENTS**

## HAWAII

THESE FRANCHISES WILL BE/HAVE BEEN FILED UNDER THE FRANCHISE INVESTMENT LAW OF THE STATE OF HAWAII. FILING DOES NOT CONSTITUTE APPROVAL, RECOMMENDATION OR ENDORSEMENT BY THE DIRECTOR OF REGULATORY AGENCIES OR A FINDING BY THE DIRECTOR OF REGULATORY AGENCIES THAT THE INFORMATION PROVIDED HEREIN IS TRUE, COMPLETE AND NOT MISLEADING.

THE FRANCHISE INVESTMENT LAW MAKES IT UNLAWFUL TO OFFER OR SELL ANY FRANCHISE IN THIS STATE WITHOUT FIRST PROVIDING TO THE PROSPECTIVE FRANCHISEE, OR SUBFRANCHISOR, AT LEAST SEVEN DAYS PRIOR TO THE EXECUTION BY THE PROSPECTIVE FRANCHISEE OF ANY BINDING FRANCHISE OR OTHER AGREEMENT, OR AT LEAST SEVEN DAYS PRIOR TO THE PAYMENT OF ANY CONSIDERATION BY THE FRANCHISEE, OR SUBFRANCHISOR, WHICHEVER OCCURS FIRST, A COPY OF THE OFFERING CIRCULAR, TOGETHER WITH A COPY OF ALL PROPOSED AGREEMENTS RELATING TO THE SALE OF THE FRANCHISE. THIS OFFERING CIRCULAR CONTAINS A SUMMARY ONLY OF CERTAIN MATERIAL PROVISIONS OF THE FRANCHISE AGREEMENT. THE CONTRACT OR AGREEMENT SHOULD BE REFERRED TO FOR A STATEMENT OF ALL RIGHTS, CONDITIONS, RESTRICTIONS AND OBLIGATIONS OF BOTH THE FRANCHISOR AND THE FRANCHISEE.

Each provision of this Hawaii addendum shall be effective only to the extent that, with respect to such provision, the jurisdictional requirements of Hawaii law are met independently without reference to this addendum. Each provision of this Hawaii addendum shall be enforceable only to the extent required by applicable Hawaii franchise law.

~~Items 5 and 7 of the Franchise Disclosure Document and the Franchise Agreement are revised to include the following statement:~~

~~The Hawaii Department of Commerce and Consumer Affairs requires us to defer payment of the initial franchise fee and all other initial payments owed by you to us until we have completed our pre-opening obligations under the Franchise Agreement and your franchised business is open for business. Therefore, the Franchise Agreement is hereby amended for Hawaii franchisees to defer payment of the initial franchise fee until we have completed our pre-opening obligations under the franchise agreement and your franchise is open for business.~~

The Franchise Disclosure Document and Franchise Agreement are revised to include the following: No statement, questionnaire, or acknowledgment signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.

WINDOW WORLD, INC.

\_\_\_\_\_  
FRANCHISEE (Print Name)

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

## SOUTH DAKOTA

Each provision of this South Dakota addendum shall be effective only to the extent that, with respect to such provision, the jurisdictional requirements of South Dakota law are met independently without reference to this addendum. Each provision of this South Dakota addendum shall be enforceable only to the extent required by applicable South Dakota franchise law.

~~Item 5 of the Franchise Disclosure Document and the Franchise Agreement are revised to include the following statement:~~

~~Pursuant to SDCL 37-5B-5, the South Dakota Division of Insurance requires us to defer payment of the initial franchise fee and other initial payments owed by you to us until we have completed our pre-opening obligations under the Franchise Agreement. Therefore, the Franchise Agreement is hereby amended for South Dakota franchisees to defer payment of the initial franchise fee until we have completed our pre-opening obligations under the franchise agreement.~~

The Franchise Disclosure Document and the Franchise Agreement are revised to include the following statement:

No statement, questionnaire, or acknowledgment signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.

WINDOW WORLD, INC.

\_\_\_\_\_  
FRANCHISEE (Print Name)

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_