

Item 1

THE FRANCHISOR, AND ANY PARENTS, PREDECESSORS, AND AFFILIATES

To simplify the language in this Disclosure Document, "RFC" means Rococo Franchise Corporation, the franchisor. "You" means the person who buys the franchise. If you are a corporation, partnership or other entity, "you" includes the owners of such entities.

The Franchisor, Its Predecessors and Its Affiliates. RFC is a Wisconsin corporation, incorporated on June 13, 1995, for the purpose of establishing a franchise system specializing in pizza and pasta and offering and serving other food and beverage items. RFC is not a subsidiary of any company and has no affiliates that offers franchises in any line of business, or provides products or services to franchisees of RFC. RFC does business under the name, "ROCKY ROCOCO PIZZA AND PASTA". RFC has offered franchises since 1995.

RFC's principal business address is 105 East Wisconsin Avenue, Oconomowoc, Wisconsin 53066. RFC's agent for service of process in the State of Minnesota is the Commissioner of Securities, 133 East Seventh Street, St. Paul, Minnesota 55101.

The Franchisor's Business. RFC offers and sells franchises for ROCKY ROCOCO PIZZA AND PASTA. Rocky Rococo Corporation, a Wisconsin corporation, is a predecessor and an affiliate of RFC. Rocky Rococo Corporation offered franchises of a similar concept from 1982 to December, 1987. Rocky Rococo Corporation ~~currently provides franchise support services~~ owns the rights to approximately 3 franchises of the trade name and mark "ROCKY ROCOCO" and other related marks (all referred to as "the Proprietary Marks"). Rocky Rococo Corporation ~~Those franchises are not a part of the~~ has granted RFC franchise system the rights to use and sublicense the Proprietary Marks under Franchise Agreements in connection with an Intellectual Property License Agreement. RFC is not engaged in any other business.

The Rocky Rococo Franchise. Under the Franchise Agreement (the "Franchise Agreement"), which is Exhibit FA to this Disclosure Document, RFC offers qualified purchasers the right to operate, from a single location (the "Location") in a specified Territory (the "Territory") a restaurant (the "Restaurant") utilizing the Proprietary Marks specializing in pizza and pasta and offering and serving other food and beverage items (the "Franchised Business"). RFC has developed distinguishing characteristics of which include marketing and advertising methods and techniques, operating procedures and materials, training and supervision, management assistance, administrative systems, business and reporting forms, staffing procedures, and product and equipment specifications.

You can operate a ROCKY ROCOCO RESTAURANT under the name and mark "ROCKY ROCOCO" and other ~~marks-Proprietary Marks as~~ designated by RFC ~~(all referred to as "the Proprietary Marks")~~. You must operate in accordance with the standards and procedures designated by RFC (the "System"), within a specified Territory.

The general market for the products or services you will offer are persons ages 5 to 70. The market is developed and sales are not seasonal. It will be necessary for you to comply with local laws or regulations relating to the sale of food and beverage items. ROCKY ROCOCO RESTAURANTS must compete with other full-service, carry-out or delivery restaurants and outlets specializing in pizza and pasta, some of which are national or regional chains. ROCKY ROCOCO RESTAURANTS also will have to compete with restaurants and fast-food or quick-service outlets offering other types of food products and with grocery stores selling pizza for home consumption.

Prior Business Experience of RFC, Its Predecessors and its Affiliates. RFC has never operated a business of this type being offered. An affiliate of RFC, Pizza Rococo, Inc., owns and operates 1 ROCKY ROCOCO RESTAURANT. Pizza Rococo, Inc., opened its first restaurant May 20, 1992. Pizza Rococo, Inc. utilizes the Proprietary Marks in connection with an Intellectual Property License Agreement with Rocky Rococo Corporation. Pizza Rococo, Inc., does not offer franchising in this business or any other. Pizza Rococo, Inc., provides goods and services in the form of uniforms and other miscellaneous items to franchisees of RFC. Pizza Rococo, Inc., does not derive a profit from the sale of such uniforms and other miscellaneous items.

An affiliate of RFC, TRH Restaurants, Inc., owns and operates 1 ROCKY ROCOCO RESTAURANT. TRH Restaurants, Inc., was incorporated in 1991 and opened its first restaurant in 1994. TRH Restaurants, Inc. utilizes the Proprietary Marks in connection with an Intellectual Property License Agreement with Rocky Rococo Corporation. TRH Restaurants, Inc., does not offer franchising in this business or any other and does not provide goods and/or services to franchisees of RFC.

An affiliate of RFC, Airport Pizza Roc, Inc., owns and operates 2 ROCKY ROCOCO RESTAURANTS. Airport Pizza Roc, Inc., was incorporated in 2003 and opened its first restaurant in 2003. Airport Pizza Roc, Inc. utilizes the Proprietary Marks in connection with an Intellectual Property License Agreement with Rocky Rococo Corporation. Airport Pizza Roc, Inc., does not offer franchising in this business or any other and does not provide goods and/or services to franchisees of RFC.

An affiliate of RFC, TRH Restaurants II, Inc., owns and operates 2 ROCKY ROCOCO RESTAURANTS. TRH Restaurants II, Inc., was incorporated in 2001 and opened its first

restaurant in 2007. TRH Restaurants II, Inc. utilizes the Proprietary Marks in connection with an Intellectual Property License Agreement with Rocky Rococo Corporation. TRH Restaurants II, Inc., does not offer franchising in this business or any other and does not provide goods and/or services to franchisees of RFC.

An affiliate of RFC, TRH Restaurants III, Inc., owns and operates 1 ROCKY ROCOCO RESTAURANT. TRH Restaurants III, Inc., was incorporated in 2021 and opened its first restaurant in 2021. TRH Restaurants III, Inc. utilizes the Proprietary Marks in connection with an Intellectual Property License Agreement with Rocky Rococo Corporation. TRH Restaurants III, Inc., does not offer franchising in this business or any other and does not provide goods and/or services to franchisees of RFC.

Item 2

BUSINESS EXPERIENCE

THOMAS R. HESTER, Co-Chief Executive Officer and Director

Mr. Hester has served as Co-Chief Executive Officer and Director of RFC since January, 2020. Mr. Hester has served as President, Treasurer and Director of RFC from June, 1995 to January, 2020. From May, 1990, to present, he has served as President, Treasurer and Director of RFC's affiliate, Pizza Rococo, Inc. Since May, 1991, he has been the President, Treasurer and Director of TRH Restaurants, Inc. Since October, 1986, he has served as President and Director of Rocky Rococo Corporation. Since March, 2001, he has served as President of TRH Restaurants II, Inc.

SHARON R. HESTER, Co-Chief Executive Officer

Mrs. Hester has served as Co-Chief Executive Officer since January, 2020. Mrs. Hester held the position of Vice-President and Secretary of RFC from June, 1995 to January, 2020. She has served as Vice-President of Rocky Rococo Corporation from 1988 to August of 1994.

THOMAS R. HESTER III, President and Director

Mr. Hester has served as President and Director since January, 2020. Mr. Hester has served as Vice-President of RFC from January, 1999 to January, 2020, and Director of Marketing from 2011 until January, 2020. From January, 1999, to the present, he has served as Vice-President of RFC's affiliates, Pizza Rococo, Inc., TRH Restaurants, Inc., Airport Pizza Roc, Inc., Sunbelt Pizza Roc, Inc., TRH Restaurants II, Inc., and Rocky Rococo Corporation. From August, 1994, to December, 1998, he served as Controller of RFC's affiliates, Pizza Rococo, Inc., TRH Restaurants, Inc., and Rocky Rococo Corporation.

AMY R. BARTLEY, Secretary ~~and~~, Director of Marketing, and Director

Mrs. Bartley has served as Secretary, Director of Marketing, and Director of ~~Marketing of~~ RFC since January, 2020. Mrs. Bartley has served as Director of Customer Experience and Digital Marketing of RFC's affiliates, Pizza Rococo, Inc., TRH Restaurants, Airport Pizza Roc, Inc., TRH Restaurants, Inc. and Rocky Rococo Corporation from 2017 to present. Prior to 2017, Mrs. Bartley served as Marketing Project Manager and Social Media Manager of RFC's affiliates from 2000 until 2017.

EARL W. RAMBO, Operations and Training Director

Mr. Rambo has served as the Training Director of RFC since May, 2006. Mr. Rambo has served as Operations Director since July, 2013. From December, 2003, to the present, he has served as Operations Consultant of RFC's affiliates, Airport Pizza Roc, Inc., Pizza Rococo, Inc., TRH Restaurants, Inc., and Rocky Rococo Corporation. From 1984 to the present, Mr. Rambo has worked every staff position in the Rocky Rococo Restaurants.

KURT J. KIMBALL, Controller

Mr. Kimball has served as the Controller of RFC since April 17, 2000. From April 17, 2000, to present, he has served as Controller of RFC's affiliates, Airport Pizza Roc, Inc., Pizza Rococo, Inc., TRH Restaurants Inc., TRH Restaurants II, Inc., TRH Restaurant III, Inc. and Rocky Rococo Corporation.

Item 3

LITIGATION

No litigation is required to be disclosed in this Item.

Item 4

BANKRUPTCY

No bankruptcy is required to be disclosed in this Item.

RFC assumes no direct or indirect liability or obligation to you with respect to the maintenance, direction or administration of the Fund. You agree and acknowledge that the Fund is intended to maximize the general public recognition and acceptance of the Marks for the benefit of the system in that RFC, or RFC's designee, make no representation and undertake no obligation in administering the Fund to make the expenditures for you, which are equivalent or proportionate to your contribution, or to insure that any particular franchisee benefits directly or prorata from the Fund.

The Fund shall be accounted for separately from RFC's other funds, but shall not be required to be segregated, and shall not be used to defray any of RFC's general operating expenses, except for such reasonable salaries, administrative costs and overhead as RFC may incur in activities related to administration of the Fund and its marketing programs, including, without limitation, conducting market research, developing and maintaining websites, preparing advertising and marketing materials and collecting and accounting for other contributions to the Fund. The Fund is not audited. An unaudited statement of monies collected and costs incurred by the Fund shall be prepared annually by RFC and shall be furnished to you upon written request. RFC will not use any portion of the Fund for solicitation of franchisees. During the last fiscal year of the Fund (ending on December 31, ~~2024~~2023), the Fund spent ~~73.09~~66.83% of its income on marketing and advertising, ~~4.40~~3.63% for administration expenses, and ~~22.51~~29.53% for public relations. (Franchise Agreement – Paragraph VI.A.)

Currently, RFC does not have an advertising council, but reserves the right to create such a council in the future. In the event an advertising council is created, members will be selected from existing franchisees and will serve in an advisory capacity only. RFC has the right to change or dissolve the advertising council as it deems necessary.

Currently, RFC does not have a advertising fund (the "Local Ad Fund"), an advertising cooperative comprised of ROCKY ROCOCO RESTAURANTS located in the same market area. In market areas in which there are two (2) or more Rocky Rococo Restaurants, RFC shall have the right to establish, maintain and administer the Local Ad Fund for the benefit of ROCKY ROCOCO RESTAURANTS located in the same market area. The Fund is not administered pursuant to a written plan. RFC shall determine which ROCKY ROCOCO RESTAURANTS shall comprise the same market area and the Local Ad Fund may be changed, dissolved, or merged, upon direction of RFC. If established, the Local Ad Fund shall be used for advertising, media placement, marketing and public relations programs and related activities as RFC may deem necessary or appropriate to promote ROCKY ROCOCO RESTAURANTS in the market area.

Business, and you shall take such action as may be necessary to provide access to RFC. All information retrieved from you and from other franchisees shall be the exclusive property of RFC. (Franchise Agreement – Paragraph IX.D.)

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6. Table of Contents of RFC’s Operations Manual.

CHAPTER 1 - OPERATIONS

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The trademark, "ROCKY ROCOCO", has been registered with the United States Patent and Trademark Office on January 12, 1982, Registration #1,186,029, in the Principal Register by ROCKY ROCOCO CORPORATION. ROCKY ROCOCO CORPORATION has filed all required Affidavits with the United States Patent and Trademark Office. The trademark, "ROCKY ROCOCO", has been registered in the country of Canada on May 29, 1987, Registration #TMA328045. The ROCKY ROCOCO image and design was registered with the United States Patent and Trademark Office on January 28, 2003, by ROCKY ROCOCO CORPORATION, Registration #2681017. ROCKY ROCOCO CORPORATION, has filed all required Affidavits with the United States Patent and Trademark Office. ROCKY ROCOCO CORPORATION, under a Licensing Agreement dated June 26, 1995, as amended, has licensed to RFC rights to use, and grant the right to use said servicemark to others, who qualifiesqualify as franchisees, the Mark, "ROCKY ROCOCO", and any and all trademarks and servicemarks which ROCKY ROCOCO CORPORATION may subsequently acquire or use in business carried on and conducted by it. The Licensing Agreement is perpetual. The Agreement may be cancelled or modified only with the written agreement of ROCKY ROCOCO CORPORATION, and RFC.

With respect to any similar trademarks or service marks that are not registered by others, others may be able to use such trademarks and/or service marks in territories in which RFC or RFC's Franchisees and representatives are not operating or advertising, or which are not within the natural zone of expansion for future ROCKY ROCOCO RESTAURANTS, provided such others do so in good faith and without actual knowledge of the ROCKY ROCOCO RESTAURANTS. If others do establish in such territories, RFC may be restricted in its ability to expand into such territories.

The words "ROCKY ROCOCO PAN-STYLE PIZZA", has been registered by ROCKY ROCOCO CORPORATION in the State of Wisconsin in 1974.

The above listed trademark registrations have been renewed as required.

There is presently no effective material determinations of the U.S. Patent and Trademark Office, Trademark Trial and Appeal Board, and the Trademark Administrator of this State or any Court; or any pending infringement, opposition or cancellation; proceedings; or any pending material litigation involving the principal trademarks. There is no pending material Federal or State Court litigation regarding RFC's use or ownership rights in any trademark.

Other than the above, there are no agreements currently in effect that significantly limit the rights of RFC to use or license the use of trademarks listed in this Disclosure Document in a manner material to the franchise other than licensed to RFC's future company-owned stores.

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Item 20

OUTLETS AND FRANCHISEE INFORMATION

Systemwide Outlet Summary
For year ~~2024~~2023

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
Franchised	2022 2021	19	19 18	-1
	2023 2022	19 18	18 21	-13
	2023 2024	18 21	21 24	3
Company-Owned	2022 2021	8	8	-
	2023 2022	8	8 7	-1
	2023 2024	8 7	7	-1
Predecessor-Franchised	2022 2021	7	7 6	-1
	2023 2022	7 6	6 3	-13
	2023 2024	6 3	30	-3
Total Outlets	2022 2021	34	34 32	-2
	2023 2022	34 32	32 31	-21
	2024 2023	32 31	31	-1

Note: Company-owned outlets are not owned by RFC, but are owned by affiliates of RFC.

Note: Predecessor-franchised outlets were franchised by Rocky Rococo Corporation, a predecessor and affiliate of RFC.

**Transfers of Outlets from Franchisees to New Owners (other than the Franchisor)
For years ~~2021~~, ~~2022~~, 2023 and 2023~~2024~~**

State	Year	Number of Transfers
Wisconsin	2022 <u>2021</u>	<u>0</u> 1
Wisconsin	2023 <u>2022</u>	1
Wisconsin	<u>2023</u> 2024	1
Total		<u>2</u> 3

**Status of Franchised Outlets
For years ~~2021~~, ~~2022~~, 2023 and 2024~~2023~~**

State	Year	Outlets at Start of Year	Outlets Opened/ Predecessor Affiliated Transferred	Terminations	Non-Renewals	Reacquired by Franchisor/or Affiliates	Ceased Operations – Other Reasons	Outlets at End of the Year
Wisconsin	2022 <u>2021</u>	18	0	<u>0</u> 1	0	0	0	<u>18</u> 17
	2023 <u>2022</u>	<u>18</u> 17	<u>0</u> 4	<u>0</u> 1	0	0	<u>0</u> 1	<u>18</u> 20
	<u>2023</u> 2024	<u>18</u> 20	<u>3</u> 3	0	0	0	<u>0</u> 1	<u>18</u> 23
Minnesota	2022 <u>2021</u>	1	0	0	0	0	0	1
	2023 <u>2022</u>	1	0	0	0	0	0	1
	<u>2023</u> 2024	1	0	0	0	0	0	1
Illinois	2021	0	0	0	0	0	0	0
	2022	0	0	0	0	0	0	0
	2023	0	0	0	0	0	0	0
Total	2022 <u>2021</u>	19	0	<u>0</u> 1	0	0	0	<u>19</u> 18
	2023 <u>2022</u>	<u>19</u> 18	<u>0</u> 4	<u>0</u> 1	0	0	<u>0</u> 1	<u>19</u> 21
	<u>2023</u> 2024	<u>19</u> 21	<u>3</u> 3	0	0	0	<u>1</u> 0	<u>19</u> 24
	<u>2024</u>	<u>21</u>	<u>3</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>24</u>

Status of Company-Owned Outlets
For years ~~2021~~, 2022, 2023 and 2023~~2024~~

State	Year	Outlets at Start of Year	Outlets Opened	Outlets Reacquired from Franchisee	Outlets Closed	Outlets Sold to Franchisee	Outlets at End of the Year
Wisconsin	2022 2021	8	0	0	0	0	8
	<u>2023</u> 2022	8	0	0	0	<u>0</u> 1	<u>8</u> 7
	<u>2023</u> <u>2024</u>	<u>8</u> 7	0	0	0	<u>0</u> 1	7
Total	2022 2021	8	0	0	0	0	8
	<u>2023</u> 2022	8	0	0	0	<u>0</u> 1	<u>8</u> 7
	<u>2023</u> <u>2024</u>	<u>8</u> 7	0	0	0	<u>0</u> 1	7

Projected Openings as of December ~~25~~, 2023~~30~~, 2024

State	Franchise Agreements Signed, But Outlet Not Opened	Projected New Franchised Outlet in the Next Fiscal Year	Projected New Company-Owned/Affiliate-Owned Outlet in the Next Fiscal Year
Wisconsin	0	2	0
Minnesota	0	1	0
Total	0	3	0

The following is a list of the names, addresses, and telephone numbers of all current franchisees to which franchises have been granted:

RMDT, LLC
226408 Rib Mountain Drive
Wausau, Wisconsin 54401
Tia Engebrecht
(715) 212-7649

JJAM, LLC
135 Division Street N.
Stevens Point, Wisconsin 54481
~~Jon and~~ Melissa Slack
(715) 342-8885

TRH Whitewater, Inc.
1210 West Main Street
Whitewater, Wisconsin 53190
David Apgar
(262) 473-2105

R&P Restaurants II, LLC
7600 West Capitol Drive
Milwaukee, Wisconsin 53222
Heyden Penkert
(414) 465-0452

Brymat, LLC
2295 Westowne Avenue
Oshkosh, Wisconsin 54904
Luke Geoffrion
(920) 235-2626

Mad Rock LLC
2010 West Silvernail Road
Pewaukee, Wisconsin 53072
Darin Hogg and Morten Sunde
(262) 513-8100

C & R Investments of Wood County

1841 Eighth Street South
Wisconsin Rapids, Wisconsin 54494
Craig and Rachelle Hanson
(715) 712-1200

R&P Restaurants, LLC
8300 West Brown Deer Road
Milwaukee, Wisconsin 53223
Heyden Penkert
(414) 355-5222

~~NKHP~~ Restaurants, LLC
15455 West Howard Avenue
New Berlin, Wisconsin 53151
~~Nathan Kleine~~
~~Heyden Penkert~~
(262) 786-7000

MODA Inc.
6631 Washington Avenue
Racine, Wisconsin 53406
Darin Hogy and Morten Sunde
(262) 886-1984

SDJJ Agostino, LLC
7540 Brooklyn Boulevard
Brooklyn Park, Minnesota 55443
Stacey Agostino
(763) 560-5451
Derkster Enterprises, LLC
4800 Golf Road #226
Eau Claire, Wisconsin 54701
Regi Derks
(715) 210-7742

NITZZA, LLC
3740 South Taylor Drive
Sheboygan, Wisconsin 53081
John Degnitz
(920) 783-6639

K&L Restaurants, LLC
774 West Johnson Street
Fond du Lac, Wisconsin 54904
Luke Geoffrion
(920) 922-6100

Reggie Rococo Enterprises, LLC
W3178 Van Roy Road
Appleton, Wisconsin 54914
Regi Dirks
(920) 832-3992

TMart Operations I, LLC
N1551 Sunset Drive
Lodi, Wisconsin 53555
Jeremy Alsaker
(608) 292-4505

4905 Hwy V
DeForest, Wisconsin 53532

Midwest Pizza, LLC
2828 Prairie Lakes Drive, #108
Sun Prairie, Wisconsin 53590
Pam Zeller and Jim Voeck
(608) 825-2555

1618 West Beltline Highway
Madison, Wisconsin 53713
(608) 251-0304

Three Rivers Rockys, LLC
1239 Crossing Meadows Drive
Onalaska, Wisconsin 54650
Stacey Agostino and Jasin Ellenz
(608) 784-0300
Three Rivers Rockys, LLC
40 Copeland Avenue, Suite 112
LaCrosse, Wisconsin 54603
Stacey Agostino and Jasin Ellenz
(608) 784-3374

~~The following is a list of the names, last known home addresses, and telephone numbers of all current predecessor franchisees to which franchises have been granted by a predecessor:~~

~~First Madeo, Inc. (3 franchises)~~

~~330 South Whitney Way, #100~~

~~Madison, Krockcoco, LLC~~

~~4301 West Wisconsin 53705 Avenue, #624~~

~~Roger Brown~~

~~(608) 236-9322~~

~~1618 West Beltline Highway~~

~~Appleton 7952 Tree Lane~~

~~Madison, Wisconsin 53713~~

~~54913 Madison, Wisconsin 53717~~

~~Kris Dewing~~

~~(920) 830-9969~~

~~True Legacy Hospitality LLC~~

~~4556 Monona Drive~~

~~Madison, Wisconsin 53716~~

~~Jose Zavala and Yudit Zavala~~

~~(608) 221-3818~~

~~Castle Roc LLC~~

~~7952 Tree Lane~~

~~Madison, Wisconsin 53717~~

~~Victoria Schloss and Talina Schloss~~

~~(608) 829-1444~~

The following is a list of the names, last known home addresses, and telephone numbers of every franchisee who has had an outlet terminated, cancelled, not renewed, or otherwise voluntarily or involuntarily ceased to do business under the Franchise Agreement during the most recently completed fiscal year or who has not communicated with the franchisor within 10 weeks of the application date:

None

If you buy this franchise, your contact information may be disclosed to other buyers when you leave the franchise system.

Franchisees have not signed confidentiality clauses during the last 3 fiscal years.

There are no trademark-specific franchisee organizations associated with the franchise system being offered which we have created, sponsored or endorsed.

There are no independent franchisee organizations which have asked to be included in this Disclosure Document.

Item 21

FINANCIAL STATEMENTS

Audited financial statements of Rococo Franchise Corporation, as of December ~~27, 2021,~~ ~~December~~ 26, 2022, December 25, 2023, and December ~~25, 2023~~ 30, 2024, audited by Vrakas, S.C., are attached to this Disclosure Document as Exhibit "FIN".

Item 22

CONTRACTS

Attached are copies of the following agreements relating to the offer of the franchise:

Exhibit FA	Franchise Agreement
Exhibit FDA	Franchise Deposit Agreement
Exhibit CAL	Collateral Assignment of Lease
Exhibit MA	Minnesota Addendum
Exhibit ST	State Agency Information

Item 23
RECEIPT

This Disclosure Document summarizes certain provisions of the Franchise Agreement and other information in plain language. Read this Disclosure Document and all Agreements carefully.

If Rococo Franchise Corporation offers you a franchise, it must provide this Disclosure Document to you fourteen (14) calendar days before you sign a binding agreement with, or make a payment to, the Franchisor or an affiliate in connection with the proposed franchise sale.

If Rococo Franchise Corporation does not deliver this Disclosure Document on time or if it contains a false or misleading statement, or a material omission, a violation of Federal and State law may have occurred and should be reported to the Federal Trade Commission, Washington, D.C. 20580, and the State agency listed on Exhibit ST.

The franchisor is:

Rococo Franchise Corporation
105 East Wisconsin Avenue
Oconomowoc, Wisconsin 53066
(262) 569-5580

The issuance date of this Disclosure Document is ~~March 13, 2024~~ April 24, 2025.

Rococo Franchise Corporation authorizes the respective state agencies identified on Exhibit ST to receive service of process for it in the particular state.

I have received the Disclosure Document dated ~~March 13, 2024~~ April 24, 2025, that included the following Exhibits:

Exhibit FIN	Financial Statements
Exhibit FA	Franchise Agreement
Exhibit FDA	Franchise Deposit Agreement
Exhibit CAL	Collateral Assignment of Lease

Dated: _____

Signature of Prospective Franchisee

(Address)

(City, State, Zip Code)

(Area Code and Telephone Number)

RFC'S COPY
Item 23
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Dated: _____

Signature of Prospective Franchisee

(Address)

(City, State, Zip Code)

(Area Code and Telephone Number)