

## How to Use This Franchise Disclosure Document

Here are some questions you may be asking about buying a franchise and tips on how to find more information:

| QUESTION   | WHERE TO FIND INFORMATION   |
|--|---|
| <b>How much can I earn?</b>  | Item 19 may give you information about outlet sales, costs, profits or losses. You should also try to obtain this information from others, like current and former franchisees. You can find their names and contact information in Item 20 or Exhibits <del>G-F</del> and <u>G-H</u> . |
| <b>How much will I need to invest?</b>   | Items 5 and 6 list fees you will be paying to the franchisor or at the franchisor's direction. Item 7 lists the initial investment to open. Item 8 describes the suppliers you must use.  |
| <b>Does the franchisor have the financial ability to provide support to my business?</b> | Item 21 or Exhibit D includes financial statements. Review these statements carefully.  |
| <b>Is the franchise system stable, growing, or shrinking?</b>                            | Item 20 summarizes the recent history of the number of company-owned and franchised outlets.  |
| <b>Will my business be the only Success On The Spectrum business in my area?</b>         | Item 12 and the "territory" provisions in the franchise agreement describe whether the franchisor and other franchisees can compete with you.   |
| <b>Does the franchisor have a troubled legal history?</b>                                | Items 3 and 4 tell you whether the franchisor or its management have been involved in material litigation or bankruptcy proceedings.  |
| <b>What's it like to be a Success On The Spectrum franchisee?</b>                        | Item 20 or Exhibits <del>G-F</del> and <del>H-G</del> list current and former franchisees. You can contact them to ask about their experiences.   |
| <b>What else should I know?</b>  | These questions are only a few things you should look for. Review all 23 Items and all Exhibits in this disclosure document to better understand this franchise opportunity. See the table of contents.   |

Success On The Spectrum  
Franchise Disclosure Document

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### **Franchise Agreement**

You may enter into a Franchise Agreement in the form attached to this Disclosure Document as Exhibit E to develop and operate one Center from a single Center Location. If you sign a Franchise Agreement, you will be required to develop and operate your Center in conformity with the requirements of our System and at a Center Location that we approve in writing. If you do not have an approved site for your Center Location you must select a site in accordance with the Franchise Agreement and obtain our written approval of the Center Location. Your rights in the System will be limited to the establishment and operation of a single Center offering, selling, and/or providing only our Approved Products and Services from your approved Center Location and using only our System Supplies. Your Center must conform to the requirements of our System.

### **Option Fee**

In our sole discretion, we may enter into an Option Agreement with you in the form attached hereto as Exhibit F, pursuant to which you will be granted an option ("Option") for your future development of one additional Center (the "Additional Center"), on the terms and conditions set forth in the Option Agreement and within a specific territory. If we enter into an Option Agreement for your future development of a Center, you must notify us within six months after the date of the Option Agreement of your intent to open an Additional Center (the "Option Term") and must enter into our then current form of Franchise Agreement, which may contain terms and conditions that are materially different from your first Franchise Agreement. In exchange for us entering into the Option Agreement and the rights granted thereunder, and at the time you enter into the Option Agreement, you will pay to us a nonrefundable fee in the amount of 50% of our then current initial franchise fee ("Option Fee"). If you timely exercise your Option rights under the Option Agreement and sign our then current Franchise Agreement, the Option Fee will be credited toward the initial franchise fee for the Additional Center. The Option Fee is non-refundable and is payable in full when you sign the Option Agreement.

### **Our Affiliates**

#### **Success on the Spectrum, LLC**

Our affiliate Success on the Spectrum, LLC is a Texas Limited Liability Company established on October 9, 2015. This affiliate maintains a principal business address at 8181 Commerce Park Dr. Suite 726 Houston, TX 77036. This affiliate operates a business substantially similar to that offered to franchisees hereunder. This affiliate is also the owner of the Licensed Marks. This affiliate has not in the past and does not now offer franchises in any lines of business.

#### **SOS Distribution, LLC**

Our affiliate SOS Distribution, LLC, is a Texas Limited Liability Company established on February 27, 2019. This affiliate maintains a principal business address at 8181 Commerce Park Dr. Suite 726 Houston, TX 77036. This affiliate provides franchisees with uniforms and branded materials.

#### **SOS Land Ho, LLC**

Our affiliate SOS Land Ho, LLC is a Texas Limited Liability Company established on February 20, 2019. This affiliate maintains a principal business address at 8181 Commerce Park Dr. Suite 726 Houston, TX 77036. This affiliate is the owner of our "SOS House", a house from which we provide room and/or board to Franchisees and other trainees during their initial training. This affiliate has not in the past and does not now offer franchises in any line of business.

### **Market and Competition**

The marketplace for the products and services offered by Success on the Spectrum Centers is well developed and competitive. You will be competing with many other businesses that offer and sell products and services that are similar to or substitutes for the products and services offered by the Franchised Business, including national and local mental health wellness centers, school districts that provide early intervention special education services, non-profit autism support agencies, governmental social service agencies, counseling and therapy centers, and private

**ITEM 3**  
**LITIGATION**

Hyung Sun Lee and Autism Family Friendly, LLC v. SOS Franchising, LLC and Nichole Daher, Cause No. 2022-37808, in the 234th District Court, Harris County, Texas, June 23, 2022. Plaintiffs alleged franchisor breached the Franchise Agreement and safekeeping agreement and tortuously interfered with their contractual relationships with the employees and patients. Defendants denied all allegations. On July 6, 2022, Defendants filed counterclaims against Plaintiffs for breach of safekeeping agreement for failure to make required payment when due. On August 12, 2022, the parties entered into a settlement agreement whereby franchisor took back franchisee's territory. The agreement provided for mutual releases. The matter was dismissed with prejudice on August 22, 2022.

Duane Kamias v. Success On The Spectrum, LLC, SOS Franchising, LLC., Nichole Daher, in the District Court of Harris County, Texas, Precinct 5, Place 1. Plaintiff was a prospective franchisee and alleged that franchisor agreed to compensate plaintiff for professional fees plaintiff incurred in its due diligence of the franchise. Franchisor denied all allegations. In order to avoid the costs and uncertainty of litigation, on October 18, 2022, the parties agreed to settle this matter, entered into mutual releases and dismissed this matter with prejudice.

No other litigation is required to be disclosed in this Item.

**ITEM 4**  
**BANKRUPTCY**

No bankruptcy information is required to be disclosed in this Item.

**ITEM 5**  
**INITIAL FEES**

**Franchise Agreement**

When you sign a Franchise Agreement you will pay to us a non-refundable initial franchise fee in the amount of \$45,000 (the "Initial Franchise Fee"). The Initial Franchise Fee is fully earned by us upon payment. The method we use to calculate the Initial Franchise Fee is uniform for all franchises that we offer through this Disclosure Document.

**Option Fee**

In our sole discretion, we may enter into an Option Agreement with you in the form attached hereto as Exhibit F, pursuant to which you will be granted an option for your future development of one Additional Center, on the terms and conditions set forth in the Option Agreement and within a specific territory. If we enter into an Option Agreement for your future development of a Center, you must notify us within the Option Term (six months after the date of the Option Agreement) of your intent to open an Additional Center and must enter into our then current form of Franchise Agreement, which may contain terms and conditions that are materially different from your first Franchise Agreement. In exchange for us entering into the Option Agreement and the rights granted thereunder, and at the time you enter into the Option Agreement, you will pay to us a nonrefundable Option Fee in the amount of 50% of our then current initial franchise fee. The Option Fee is in addition to the initial franchisee fee you will pay for your first Center. If you timely exercise your option rights under the Option Agreement during the Option Term and sign our then current Franchise Agreement, the Option Fee will be credited toward the initial franchise fee for the Additional Center. The Option Fee is non-refundable and is payable in full when you sign the Option Agreement.

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## **ITEM 12** **TERRITORY**

### Your Location

Under the Franchise Agreement, we will grant to you the right to develop and operate one Center at a specific Center Location. If the location is not known at the time you sign a Franchise Agreement, then your Center Location is subject to our approval.

### Grant of Territory

Once you identify a site that we approve for your Center Location we will designate an area around your site as your designated territory (the "Designated Territory"). There is no minimum size for a designated territory. The scope and size of your Designated Territory will, generally, be a radius of 3 miles from the Center Location in all directions, but may be smaller based on population density, demographics, and geographical boundaries. Depending on the demographics and geography we may designate your Designated Territory where your Center is located at the center of the Designated Territory or where your Center is located elsewhere within the Designated Territory. We may identify your Designated Territory by zip code, boundary streets, highways, county lines, designated market area, and/or other recognizable demarcations.

### Relocation

Your right to relocate your Center is not guaranteed and approval of a request by you to relocate your Center is completely at our discretion. We evaluate relocation requests on a case-by-case basis and consider factors such as operational history, the location of other Centers, our expansion plans, the designated territory, demographics and other factors that, at the time of a relocation request, are relevant to us.

### Establishment of Additional Centers

~~You do not have the right to establish additional Centers unless you sign an Option Agreement with us in the form attached hereto as Exhibit F and are in compliance with the terms and conditions therein. We are under no obligation to enter into an Option Agreement with you. If we enter into and sign an Option Agreement, you will have a six month period from the date of your Franchise Agreement to exercise your option rights, subject to the conditions and restrictions in the Option Agreement, and will have 30 days to execute our then current Franchise Agreement and pay our then current initial franchise fee, less the option fee that you already paid at the time you executed the Option Agreement. Your selection of the Center Location and our approval of your future Center Location and its respective designated territory will be based on our then current site and territory criteria.~~

### Options and Rights of First Refusal to Acquire Additional Franchises

~~Unless you and we enter into an Option Agreement, you are not granted any options or rights to acquire additional franchises. Other than as set forth in a fully executed Option Agreement, you are not granted any other options, rights of first refusal or similar rights to acquire additional franchises.~~

### Territory Rights

You will not receive an exclusive territory. You may face competition from other franchisees, from outlets that we own, or from other channels of distribution or competitive brands that we control.

You may provide Approved Products and Services from your Center Location and at certain off-site locations that we specifically approve and authorize, which presently include field trip venues, client homes and client schools. Likewise, other System franchisees may provide Approved Products and Services at similar authorized locations within your territory. However, during the term of the Franchise Agreement, provided that you are not in default of your obligations to us or our affiliates and except as to our Reserved

**TABLE NO. 5  
PROJECTED OPENINGS  
AS OF DECEMBER 31, 2024**

| State          | Franchise Agreement Signed but Outlet Not Opened | Projected New Franchised Outlets in the Next Fiscal Year | Projected New Company Owned Outlets in the Next Fiscal Year |
|----------------|--|--|---|
| Arizona        | 1  | 3  | 0   |
| Colorado       | 1  | 1  | 0   |
| Connecticut    | 1  | 0  | 0   |
| Florida        | 5  | 7  | 0   |
| Georgia        | 3  | 2  | 0   |
| Massachusetts  | 2  | 1  | 0   |
| Michigan       | 1  | 0  | 0   |
| Minnesota      | 1  | 0  | 0   |
| Mississippi    | 0  | 1  | 0   |
| Nevada         | 0  | 1  | 0   |
| New Jersey     | 5  | 2  | 0   |
| North Carolina | 2  | 0  | 0   |
| Ohio           | 2  | 0  | 0   |
| Pennsylvania   | 2  | 0  | 0   |
| South Carolina | 2  | 0  | 0   |
| Texas          | 3  | 5  | 0   |
| Utah           | 1  | 0  | 0   |
| Virginia       | 1  | 0  | 0   |
| Totals         | 33   | 23   | 1   |

Notes to Tables:

**If you buy this franchise, your contact information may be disclosed to other buyers when you leave the franchise system.**

During the last three fiscal years, no current or former franchisees have signed confidentiality clauses with us that restrict them from discussing with you their experiences as a franchisee in our franchise system. There are no trademark-specific franchisee organizations associated with the franchise system being offered in this Franchise Disclosure Document.

Exhibit G-F to this Disclosure Document contains a list of our then current franchisees as of the end of the Issuance Date of this Disclosure Document.

Exhibit H-G to this Disclosure Document contains a list of franchisees that had an outlet terminated, cancelled, not renewed or otherwise voluntarily or involuntarily ceased to do business under our Franchise Agreement during our most recently completed fiscal year or who has not communicated with us within 10 weeks of the Issuance Date of this Disclosure Document.

**ITEM 21**  
**FINANCIAL STATEMENTS**

Attached as Exhibit D are our audited financial statements as of December 31, 2024, December 31, 2023, and December 31, 2022. We were established on March 21, 2018, and our fiscal year ends on December 31.

**ITEM 22**  
**CONTRACTS**

Attached to this Disclosure Document or to the Exhibits attached to and comprising the Franchise Agreement attached to this Disclosure Document are copies of the following franchise and other contracts and agreements in use or proposed for use:

**Exhibits to this Disclosure Document**

|                  |                             |
|------------------|-----------------------------|
| Exhibit <u>E</u> | Franchise Agreement         |
| Exhibit <u>F</u> | <del>Option Agreement</del> |
| Exhibit <u>H</u> | State Specific Addenda      |

**Schedules and Exhibits to the Franchise Agreement**

|                   |  |
|-------------------|--|
| Schedule <u>1</u> | Location and Designated Territory Acknowledgment           |
| Schedule <u>2</u> | Statement of Franchise Owners                              |
| Exhibit <u>1</u>  | Franchise Owner and Spouse Agreement and Guaranty          |
| Exhibit <u>2</u>  | Confidentiality Agreement                                  |
| Exhibit <u>3</u>  | Site Selection Acknowledgment                              |
| Exhibit <u>4</u>  | Lease Agreement Rider                                      |
| Exhibit <u>5</u>  | Collateral Assignment of Lease                             |
| Exhibit <u>6</u>  | Assignment of Telephone Numbers and Digital Media Accounts |
| Exhibit <u>7</u>  | ACH Authorization Form                                     |
| Exhibit <u>8</u>  | General Release  |
| Exhibit <u>9</u>  | HIPAA Business Associate Agreement                         |

Individual state law may supersede the provisions contained in your Franchise Agreement respecting the requirement that you execute a general release as a condition to assignment, sale or transfer. See, the state specific addendums contained in Exhibit H of this Disclosure Document.

**ITEM 23**  
**RECEIPTS**

Two copies of a detachable receipt in Exhibit K-J are located at the very end of this Disclosure Document. Please sign one copy of the receipt and return it to us at the following address Joe Souza, SOS Franchising, LLC, 8181 Commerce Park Drive, #726 Houston, Texas 77036. The duplicate is for your records.

[THE DISCLOSURE DOCUMENT ENDS HERE]



FRANCHISE DISCLOSURE DOCUMENT  
EXHIBIT F  
OPTION AGREEMENT

## OPTION AGREEMENT

This Option Agreement (the "Agreement") is made and entered into on \_\_\_\_\_ ("Effective Date"), by and between SOS Franchising, LLC, a Texas Limited Liability Company with a principal place of business located at 8181 Commerce Park Drive, #726 Houston, Texas 77036 (the "Franchisor") and \_\_\_\_\_ (the "Franchisee").

### RECITALS

WHEREAS, Franchisor has developed a distinctive and proprietary system (the "System") for the development and operation of a Success On The Spectrum center, an autism treatment center that provides Applied Behavioral Analysis (ABA) therapy, speech therapy, occupational therapy, and social skills classes to developmentally delayed children and young adults, and other products and services (each, a "Franchised Business" or "Center");

WHEREAS, the System and, therefore, each Center is identified by certain trademarks, distinctive trade dress, service offerings, business formats, equipment, products, supplies, operating procedures, programs, methods, procedures, and marketing and advertising standards, all of which are part of the System and all of which Franchisor may modify from time to time;

WHEREAS, Franchisor and Franchisee have entered into a Franchise Agreement ("Franchise Agreement") for Franchisee's development and operation of a Center (the "First Center") under the System; and

WHEREAS, Franchisee has requested the option to develop an additional Center and Franchisor has agreed to Franchisee's request, subject to the terms and conditions herein;

NOW THEREFORE, the parties, in consideration of the mutual undertakings and commitments of each party set forth herein, agree, as follows:

1. Grant of Option. Franchisee is hereby granted an option ("Option") to develop one additional Success on the Spectrum<sup>SM</sup> Center (the "Additional Center"), within the area described below (the "Option Area"), and in accordance with the terms and conditions set forth herein. In order to exercise the Option granted hereunder, Franchisee must notify Franchisor in writing within six months of the Effective Date of this Agreement that Franchisee is exercising its Option. If Franchisee does not exercise the Option in writing within six months of the Effective Date of this Agreement, the Option will automatically expire and this Option Agreement will be of no further force and effect. So long as this Option Agreement is in effect, Franchisor will not own or operate, and will not grant any other party the right to own or operate, a Center within the Option Area.

The Option Area is described as follows: \_\_\_\_\_

2. Location. If Franchisee exercises the Option granted herein in accordance with Section 1 above, Franchisee must execute Franchisor's then current Franchise Agreement and all other agreements, attachments, exhibits and documents that Franchisor requires in connection with its then current Franchise Agreement (the "Option Center Franchise Documents"). Within 30 days after Franchisee receives the Option Center Franchise Documents from Franchisor, Franchisee must return executed copies of all of the Option Center Franchise Documents to Franchisor, along with Franchisor's then current Initial Franchise Fee, less the amount of the Option Fee (defined below). The location of the Additional Center shall be subject to Franchisor's approval and shall be located, approved and developed in accordance with the terms and conditions set forth in the Option Center Franchise Documents. The "Site Selection Area" in the Option Center Franchise Documents shall be the same as the Option Area hereunder.

~~3. — Expiration and Termination of Option Rights. The Option rights granted hereunder shall automatically expire and terminate on the six month anniversary of this Option Agreement or upon the occurrence of any of the following: (i) if Franchisee exercises the Option hereunder pursuant to Section 1; (ii) if Franchisee defaults under the Franchise Documents or is otherwise not in compliance with the Franchise Documents; (iii) if Franchisee becomes insolvent or is adjudicated bankrupt, or if any action is taken by Franchisee, or by others against the Franchisee, under any insolvency, bankruptcy or reorganization act, or if Franchisee makes an assignment for the benefit of creditors or a receiver is appointed by the Franchisee. Furthermore, in order to be entitled to exercise the Option set forth herein, and as a condition precedent to Franchisee's exercise of the Option set forth herein, Franchisee and Franchisee's owners must satisfy Franchisor's financial qualifications and pass all background, credit, and criminal checks generally required by Franchisor's franchisees. In the event Franchisee does not satisfy and pass all such requirements to Franchisor's satisfaction, Franchisor shall have no obligation to grant an additional franchise to Franchisee and Franchisee's Option rights shall automatically terminate without any refund or compensation to Franchisee.~~

~~4. — Option Fee. In consideration of the Option granted hereunder, Franchisee shall pay, at the time this Option Agreement is executed, a non-refundable payment in the amount of 50% of our then current initial franchise fee for new franchisees joining the System (the "Option Fee"). If Franchisee properly and timely exercises the Option granted hereunder, the Option Fee will be credited towards the initial franchise fee paid by Franchisee pursuant the Option Center Franchise Documents.~~

~~5. — Governing Law and Dispute Resolution. The parties hereto agree that the choice of law, choice of forum and other dispute resolution provisions in the Franchise Agreement shall apply to this Agreement and shall govern.~~

~~IN WITNESS WHEREOF, the parties have executed, sealed and delivered this Agreement as of the Effective Date set forth in the first paragraph of this Agreement.~~

~~Franchisor: \_\_\_\_\_  
SOS Franchising, LLC \_\_\_\_\_~~

~~Franchisee: \_\_\_\_\_~~

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name and Title (please print)

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Dated

\_\_\_\_\_  
Dated



FRANCHISE DISCLOSURE DOCUMENT  
**EXHIBIT EG**  
LIST OF FRANCHISEES



FRANCHISE DISCLOSURE DOCUMENT  
**EXHIBIT G#**  
LIST OF FRANCHISEES  
THAT HAVE LEFT THE SYSTEM



FRANCHISE DISCLOSURE DOCUMENT  
**EXHIBIT H4**  
STATE SPECIFIC ADDENDA

The State of Connecticut does not approve, recommend, endorse or sponsor any business opportunity. The information contained in this disclosure has not been verified by the state. If you have any questions about this investment, see an attorney before you sign a contract or agreement.

## BUSINESS OPPORTUNITY DISCLOSURE

The following business opportunity disclosure is provided by SOS Franchising, LLC a registered business in the State of Connecticut.

Disclosure Document is dated: March 10, 2025

**Hawaii FDD Amendment**  
Amendments to the Success On The Spectrum  
Franchise Disclosure Document

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| Exhibit ~~K~~J “FDD Receipts,” is supplemented with the addition of the following:

| The Receipt for this Disclosure Document (Exhibit “~~K~~J”) is supplemented to add the following:

1. THIS FRANCHISE WILL BE/HAVE BEEN FILED UNDER THE FRANCHISE INVESTMENT LAW OF THE STATE OF HAWAII. FILING DOES NOT CONSTITUTE APPROVAL, RECOMMENDATION OR ENDORSEMENT BY THE DIRECTOR OF COMMERCE AND CONSUMER AFFAIRS OR A FINDING BY THE DIRECTOR OF COMMERCE AND CONSUMER AFFAIRS THAT THE INFORMATION PROVIDED HEREIN IS TRUE, COMPLETE AND NOT MISLEADING.
2. THE FRANCHISE INVESTMENT LAW MAKES IT UNLAWFUL TO OFFER OR SELL ANY FRANCHISE IN THIS STATE WITHOUT FIRST PROVIDING TO THE PROSPECTIVE FRANCHISEE, OR SUBFRANCHISOR, AT LEAST SEVEN DAYS BEFORE THE EXECUTION BY THE PROSPECTIVE FRANCHISEE, OF ANY BINDING FRANCHISE OR OTHER AGREEMENT, OR AT LEAST SEVEN DAYS BEFORE THE PAYMENT OF ANY CONSIDERATION BY THE FRANCHISEE, OR SUBFRANCHISOR, WHICHEVER OCCURS FIRST, A COPY OF THE DISCLOSURE DOCUMENT, TOGETHER WITH A COPY OF ALL PROPOSED AGREEMENTS RELATING TO THE SALE OF THE FRANCHISE.
3. THIS DISCLOSURE DOCUMENT CONTAINS A SUMMARY ONLY OF CERTAIN MATERIAL PROVISIONS OF THE FRANCHISE AGREEMENT AND THE CONTRACT OR AGREEMENT SHOULD BE REFERRED TO FOR A STATEMENT OF ALL RIGHTS, CONDITIONS, RESTRICTIONS AND OBLIGATIONS OF BOTH THE FRANCHISOR AND THE FRANCHISEE.
4. NO STATEMENT, QUESTIONNAIRE OR ACKNOWLEDGEMENT SIGNED OR AGREED TO BY A FRANCHISEE IN CONNECTION WITH THE COMMENCEMENT OF THE FRANCHISE RELATIONSHIP SHALL HAVE THE EFFECT OF: (I) WAIVING ANY CLAIMS UNDER ANY APPLICABLE STATE FRANCHISE LAW, INCLUDING FRAUD IN THE INDUCEMENT, OR (II) DISCLAIMING RELIANCE ON ANY STATEMENT MADE BY ANY FRANCHISOR, FRANCHISE SELLER, OR OTHER PERSON ACTING ON BEHALF OF THE FRANCHISOR. THIS PROVISION SUPERSEDES ANY OTHER TERM OF ANY DOCUMENT EXECUTED IN CONNECTION WITH THE FRANCHISE.



FRANCHISE DISCLOSURE DOCUMENT  
**EXHIBIT 17**  
STATE EFFECTIVE DATES



FRANCHISE DISCLOSURE DOCUMENT  
**EXHIBIT JK**  
RECEIPTS



## RECEIPT

This Disclosure Document summarizes certain provisions of the Franchise Agreement and other information in plain language. Read this Disclosure Document and all the agreements carefully.

If SOS Franchising, LLC offers you a franchise, we must provide this Disclosure Document to you 14 calendar days before you sign a binding agreement with, or make a payment to, us or an affiliate of ours in connection with the proposed franchise sale, or sooner if required by applicable law.

Applicable state laws in New York and Rhode Island require that we give you this document at the earlier of the first personal meeting or 10 business days before the execution of the franchise or other agreements or the payment of any consideration that relates to the franchise relationship. Michigan requires that we give you this Disclosure Document at least 10 business days before the signing of any binding franchise or other agreement, or the payment of any consideration, whichever occurs first.

If SOS Franchising, LLC does not deliver this Disclosure Document on time or if it contains a false or misleading statement, or a material omission, a violation of federal law and state law may have occurred and should be reported to the Federal Trade Commission, Washington, D.C. 20580 and the applicable state administrator identified in Exhibit A of this Disclosure Document. We authorize the respective state agencies identified in Exhibit B of this Disclosure Document to receive service of process for us in the particular state.

The Issuance Date of this Disclosure Document is: March 10, 2025

The franchise sellers for this offering are:

| Name          | Principal Business Address                          | Telephone Number |
|---------------|---|------------------|
| Nichole Daher | 8181 Commerce Park Drive, #726 Houston, Texas 77036 | (832) 975-1999   |
| Joe Souza     | 8181 Commerce Park Drive, #726 Houston, Texas 77036 | (832) 975-1999   |
| Karla Araujo  | 8181 Commerce Park Drive, #726 Houston, Texas 77036 | (832) 975-1999   |
|               |   |                  |

I received a Disclosure Document issued on March 10, 2025 that included the following exhibits:

|  |  |
|--|--|
| A. List of State Administrators          | GF. List of Franchisees                          |
| B. List of Agents for Service of Process | HG. List of Franchisees Who Have Left the System |
| C. Operations Manual Table of Contents   | HI. State Specific Addenda                       |
| D. Financial Statements                  | IJ. State Effective Dates                        |
| E. Franchise Agreement                   | KJ. Receipts                                     |
| F. Option Agreement                      |  |

\_\_\_\_\_ **Date**                      \_\_\_\_\_ **Print Name**                      \_\_\_\_\_ **Signature**

\_\_\_\_\_ **Date**                      \_\_\_\_\_ **Print Name**                      \_\_\_\_\_ **Signature**

**Please sign this copy of the receipt, date your signature, and return it to SOS Franchising, LLC, 8181 Commerce Park Drive, #726 Houston, Texas 77036.**