

Special Risks to Consider About *This Franchise*

Certain states require that the following risk(s) be highlighted:

1. **Out-of-State Dispute Resolution.** The franchise agreement and multi-unit development agreement require you to resolve disputes with the franchisor by mediation, arbitration, and/or litigation only in Florida. Out-of-state mediation, arbitration, or litigation may force you to accept a less favorable settlement for disputes. It may also cost more to mediate, arbitrate, or litigate with the franchisor in Florida than in your own state.
2. **Supplier Control.** You must purchase billing services that are necessary to operate your business from the franchisor, its affiliates, or suppliers that the franchisor designates, at prices the franchisor, its affiliates, or suppliers set. These prices may be higher than prices you could obtain elsewhere for the same or similar services. This may reduce the anticipated profit of your franchise business.
3. ~~**Spousal Liability.** Your spouse must sign a document that makes your spouse liable for all your financial obligations under the franchise agreement even though your spouse has no ownership interest in the franchise. This guarantee will place both you and your spouse's marital and personal assets at risk if your franchise fails.~~
Spousal Liability. Your spouse must sign a document that makes your spouse liable for all financial obligations under the franchise agreement even though your spouse has no ownership interest in the franchise. This guarantee will place both your and your spouse's marital and personal assets, perhaps including your house, at risk if your franchise fails
4. **Mandatory Minimum Payments.** You must make minimum royalty, billing, and/or advertising fund payments, regardless of your sales levels. Your inability to make the payments may result in termination of your franchise and loss of your investment.

Certain states may require other risks to be highlighted. Check the "State Specific Addenda" (if any) to see whether your state requires other risks to be highlighted.

physician providers, or other supervisor roles as outlined by the state. These agreements often are required in instances where prescriptive authority is being delegated by one party to another, which can be integral to the operation of the Clinic.

Health Insurance Portability and Accountability Act (“HIPAA”)

HIPAA laws, rules and regulations impose strict requirements as to safeguarding and maintaining the privacy of personal information and data collected and stored in medical records. The operations of a Clinic, and the offer, sale, and performance of the Approved Services and Products are subject to HIPAA’s stringent privacy requirements. Although we provide a sample HIPAA business associate agreement (the “HIPAA Associate Agreement”), you must consult with your own attorney to ensure that this agreement complies with HIPAA and other applicable laws, rules and regulations. You must consult with your own lawyer to determine the activities of your Clinic Location Franchise may or may not engage in and the safeguards and measures that your Clinic Location Franchise and the underlying Clinic must engage in to comply with HIPAA requirements.

Advertising and Promotion

There are extensive federal, state and local laws, rules and regulations that regulate the type of marketing that you may or may not make as to the products and services offered by a Clinic, the results that a Clinic patient may or may not achieve, and whether or not the Approved Services and Products are authorized, cleared and/or approved by any government agency or authority, and the Authorized Care Provider(s) that may or may not be administering, supervising and/or performing the Approved Services and Products. You must consult with your own lawyer to ensure that the marketing and promotion of your Clinic Location Franchise, its services, and the underlying Clinic complies with all applicable laws, rules and regulations.

General Business Laws

You will also be subject to federal and state laws and regulations that apply to businesses generally, including rules and regulations involving employment practices, wage and hour laws, immigration and employment laws. You must review federal minimum wage and overtime laws, as well as similar laws within your state to ensure compliance with labor and wage laws currently in existence and those that may later be adopted. You should consult with your attorney concerning these and other local laws, rules and regulations that may affect the operation of your Clinic Location Franchise.

Summary

~~YOU ARE ADVISED TO CONSULT COUNSEL ABOUT ANY POTENTIAL IMPACT OF THESE LAWS AND REGULATIONS. You alone are responsible for investigating and evaluating the federal, state and local laws that may apply to the operations of your Clinic Location Franchise and federal, state and local restrictions that may be imposed on your Clinic Location Franchise, your ownership of your Clinic Location Franchise, and the individuals that may or may not provide services as employees of your Clinic Location Franchise. Before signing a Franchise Agreement, you are strongly advised to consult with a lawyer to review the services and products that will be offered and sold by your Clinic Location Franchise and to determine the licensing requirements, construction requirements, medical office layout restrictions, or any other regulation that may or may not be imposed on you, your Clinic Location Franchise, the individuals hired by your Clinic Location Franchise and whether or not you may legally operate a Clinic Location Franchise.~~

ITEM 2 **BUSINESS EXPERIENCE**

Christopher Helms, President

Christopher Helms is our President and has served in this role since January 2020. From August 2015 to December 2019, Christopher served as President of Future Healthcare Systems, Inc. in Clearwater, Florida.

Cox and Heidi Cox for intentional interference with contractual relations, and seeks damages exceeding \$659,672. On March 3, 2025, Defendants DHC and Patton filed a Counterclaim against FIC and OWCP AR alleging violations of the Florida Deceptive Trade Practices Act and the Florida Franchise Act, seeking a declaration that their franchise agreement and billing agreement are unenforceable, the return of all money invested in the franchise, as well as an award of attorney's fees and costs. We filed a response to the Counterclaim in accordance with the Court's requirements. The lawsuit is ongoing and is currently in the discovery stage. No trial date has been set.

Administrative Actions

Commonwealth of Virginia, State Corporation Commission v. Federal Injury Centers, LLC, Case No. SEC-2024-00029. As a result of an investigation, the Virginia State Corporation Commission ("SCC"), Division of Securities ("Division") concluded that we offered and sold two franchises in the Commonwealth of Virginia without be registered under the provision of Virginia Retail Franchising Act, § 13.1-557 *et seq.* On September 30, 2024, without admitting or denying the SCC's allegations, we and the SCC entered into a Settlement Order, pursuant to which we agreed to offer rescission to the two franchisees and payment of a \$1,000 cost of investigation fee. Both franchisees accepted the offer and we returned their initial franchise fees in the amount of \$40,000 and \$35,000. Pursuant to a Final Order dated February 28, 2025, the Commission dismissed the case.

In Re: Federal Injury Centers, LLC d/b/a Federal Injury Centers, Administrative Proceedings before the Securities Commissioner of Maryland, Case No. 2025-0039. As a result of an investigation, the Securities Division of the Office of the Attorney General of Maryland concluded that we violated sections 14-214, 14-216, and 14-231 of the Maryland Franchise Registration and Disclosure Law by offering and selling seven franchises in the State of Maryland without being registered to sell franchises in the State of Maryland. We plan to respond to the investigation as required. As of the date of this Disclosure Document, the proceedings are ongoing.

Oher than these actions, no litigation is required to be disclosed in this Item.

ITEM 4 **BANKRUPTCY**

No bankruptcy information is required to be disclosed in this Item.

ITEM 5 **INITIAL FEES**

Franchise Agreement

When you sign a Franchise Agreement, you will pay to us a non-refundable initial franchise fee in the amount of \$49,000 ("Initial Franchise Fee"). The Initial Franchise Fee is fully earned by us upon payment. The method we use to calculate the Initial Franchise Fee is uniform for all franchises that we offer through this Disclosure Document. During our fiscal year ending December 31, 2024, the initial franchise fees we charged ranged between \$0 to \$49,000.

Existing Franchisee Discount

For existing Federal Injury Centers franchisees that are in good standing and, subject to market availability and our discretion to award or deny a request for an additional franchise, we will waive the Initial Franchisee Fee for any additional Franchise Agreements signed by you.

Manager at our training facility located in Dayton, Ohio. The training program takes place over an approximate four to six week period and is described below in this Item 11 in more detail.

Site Selection

Although you are responsible for selecting a site for your Clinic Location you must obtain our approval of your Clinic Location. Generally, we do not own or lease the real property that will serve as your Clinic Location and you are responsible for all costs and expenses in locating and evaluating proposed sites for your Clinic Location and the demographic data associated with your proposed sites. Before you enter into a lease or other agreement for your Clinic Location you must obtain our approval. We will provide you with site selection guidelines. If your Franchise Agreement specifies and designates a Designated Territory, your Clinic Location must be located within your Designated Territory at a site that we approve. If you sign a Multi-Unit Development Agreement then each Clinic Location developed under the Multi-Unit Development Agreement must be located within the Development Territory and at sites that we approve within the Development Territory. Your leasehold interests in and to your Clinic Location must be subordinated to our rights as set forth in the Lease Agreement Rider attached as Exhibit 4 to the Franchise Agreement and the Collateral Assignment of Lease attached as Exhibit 5 to the Franchise Agreement. We will approve sites for future/additional Clinic Locations units under our then current site criteria.

Although there is no specified time limit for us to review the proposed site for your Clinic Location, we will do so within a reasonable time period, not exceeding 30 days of our receipt of your written request for our review of a proposed site and your submission to us of the information and documentation that we may request. In determining whether to approve or disapprove a proposed site for your Clinic Location, factors that we take into consideration include: (a) demographic factors, traffic patterns, parking, building structures, visibility and available sign locations; (b) characteristics of the proposed site; (c) the location of your proposed site relative to your overall Designated Territory and proximity to other Clinic Location Franchises, if your Designated Territory was previously designated; (d) the location of your proposed site relative to your overall Development Territory and proximity to other Clinic Location Franchises, if you signed a Multi-Unit Development Agreement and your Development Territory was previously designated; and (e) whether or not the landlord for the Clinic Location approves of our Lease Agreement Rider in substantially the same form as contained in Exhibit 4 of the Franchise Agreement. We will not assist with conforming the premises to local ordinances and building codes and obtaining any required permits and/or constructing, remodeling, or decorating the premises and/or hiring and training employees.

Within 60 days of signing your Franchise Agreement you must secure a Clinic Location and lease that we approve (Franchise Agreement, Article 3.A). If you do not meet this requirement for any reason, including our disapproval of a proposed site location, we may terminate your Franchise Agreement without refunding any fees to you. It is your obligation to consult with government agencies, architects and legal professionals to evaluate and determine that your Clinic Location permits the establishment and operation of the Franchised Business and that you possess the necessary licenses and authority to operate a Clinic Location Franchise that offers and sells the Approved Services and Products. (Franchise Agreement, Articles 2, 3, 7 and 16).

Time to Open

You may not open your Clinic Location Franchise until you have completed our initial training requirements, obtained the necessary licensing and authorization from state and regulatory agencies within your Designated Territory, obtained and provided us with written proof of the required insurance, have timely secured and developed a Clinic Location that we approved, and have met our minimum presale requirements.

We estimate that the length of time between the signing of your Franchise Agreement and opening your Clinic Location Franchise to be approximately three months if your Clinic Location will be located within

trademarks different from the ones you will use under the Franchise Agreement. We do not pay any compensation to you for soliciting or accepting orders from inside your territory.

Soliciting by You Outside Your Territory

You are required to target and direct the marketing of your Clinic Location Franchise to and/or on behalf of your associated Clinic Location to patients located within your territory. You may only offer and sell Approved Services and Products from your approved Clinic Location within your Designated Territory.

You are not allowed to solicit or accept orders from consumers outside your territory, and you do not have the right to use other channels of distribution, such as the internet, catalog sales, telemarketing or other direct marketing to make sales outside your territory.

Competition by Us Under Different Trademarks

We do not have plans to operate or franchise a business under trademarks different from the Licensed Marks that sells or will sell goods or services similar to those that will be offered by you through the Franchised Business.

ITEM 13
TRADEMARKS

Under the terms of the Franchise Agreement, you will be granted a license to use the “Federal Injury Centers” trademark and those other marks that we designate. Although the License Agreement may be terminated as a result of a breach of the License Agreement, in the event of any termination of the License Agreement, our franchisees will continue to maintain the right to use the Marks pursuant to the terms of their Franchise Agreement. Termination of the License Agreement does not terminate the use of the Marks by our authorized franchisees. We reserve the right to supplement and modify the marks that you may or may not use in connection with the operations of your Clinic. You may only use the Licensed Marks as authorized by us in writing and under the terms of your Franchise Agreement. You may not use the Licensed Marks in the name of any Corporate Entity that you establish.

Principal Trademarks Registered with the United States Patent and Trademark Office

The principal trademarks identified in the schedule below are a part of the Licensed Marks, our System, are registered with the United States Patent and Trademark Office (the “USPTO”) and, unless otherwise designated by us, will be used by you in the operations of the Franchised Business. As to these marks all required affidavits have been filed with the USPTO.

| Mark | USPTO Registration Number | Registration Type | Registration Date |
|--|---------------------------|-------------------|-------------------|
|  FEDERAL INJURY CENTERS | 6168077 | Principal | October 6, 2020 |
| FEDERAL INJURY CENTERS | 7700628 | Principal 2(F) | February 25, 2025 |

As to our principal trademarks there are no currently effective material determinations by the USPTO, the Trademark Trial and Appeal Board, any court, or the trademark administrator of any state. There are no pending infringement, opposition or cancellation proceedings and no pending litigation involving our

| | | | | | | | | |
|----------------|------|----|----|---|---|---|---|----|
| South Carolina | 2022 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| | 2023 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| | 2024 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| Tennessee | 2022 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| | 2023 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| | 2024 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| Texas | 2022 | 2 | 3 | 1 | 0 | 0 | 0 | 4 |
| | 2023 | 4 | 1 | 1 | 0 | 0 | 0 | 4 |
| | 2024 | 4 | 2 | 0 | 0 | 0 | 0 | 6 |
| Utah | 2022 | 0 | 1 | 0 | 0 | 0 | 0 | 1 |
| | 2023 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| | 2024 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| Virginia* | 2022 | 2 | 1 | 0 | 0 | 0 | 0 | 3 |
| | 2023 | 3 | 1 | 0 | 0 | 0 | 0 | 4 |
| | 2024 | 4 | 1 | 0 | 0 | 0 | 2 | 3 |
| Washington | 2022 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| | 2023 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| | 2024 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| West Virginia | 2022 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2023 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2024 | 0 | 1 | 0 | 0 | 0 | 0 | 1 |
| Totals | 2022 | 30 | 19 | 3 | 0 | 0 | 1 | 45 |
| | 2023 | 45 | 15 | 4 | 0 | 0 | 1 | 55 |
| | 2024 | 55 | 15 | 0 | 0 | 0 | 7 | 63 |

* Some Outlets operated under Management Service Agreements

**TABLE NO. 4
STATUS OF COMPANY OWNED OUTLETS
FOR YEARS 2022 to 2024**

| State | Year | Outlets at Start of Year | Outlets Opened | Outlets Reacquired by Franchisor | Outlets Closed | Outlets Sold to Franchisee | Outlets at End of Year |
|---------------|------|--------------------------|----------------|----------------------------------|----------------|----------------------------|------------------------|
| Massachusetts | 2022 | 1 | 0 | 0 | 0 | 0 | 1 |
| | 2023 | 1 | 0 | 0 | 0 | 1 | 0 |
| | 2024 | 0 | 0 | 0 | 0 | 0 | 0 |
| Ohio | 2022 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2023 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2024 | 0 | 1 | 0 | 0 | 0 | 1 |
| Totals | 2022 | 1 | 0 | 0 | 0 | 0 | 1 |
| | 2023 | 1 | 0 | 0 | 0 | 1 | 0 |
| | 2024 | 0 | 1 | 0 | 0 | 0 | 1 |

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**TABLE NO. 5
PROJECTED OPENINGS
AS OF DECEMBER 31, 2024**

| State | Franchise Agreement Signed but Outlet Not Opened | Projected New Franchised Outlets in the Next Fiscal Year | Projected New Company Owned Outlets in the Next Fiscal Year |
|----------------|--|--|---|
| Arizona | 1 | 1 | 0 |
| Mississippi | 0 | 1 | 0 |
| North Carolina | 0 | 2 | 0 |
| Totals | 1 | 4 | 0 |

Notes to Tables:

During the last three fiscal years, no current or former franchisees have signed confidentiality clauses with us that restrict them from discussing with you their experiences as a franchisee in our franchise system. We know of no franchisee organizations that are associated with our System and that utilize our Licensed Marks or the Federal Injury Centers trade name as part of the franchisee organizations name.

Exhibit G to this Disclosure Document contains a list of our then current franchisees as of the end of the Issuance Date of this Disclosure Document.

Exhibit H to this Disclosure Document contains a list of franchisees that had an outlet terminated, cancelled, not renewed or otherwise voluntarily or involuntarily ceased to do business under our Franchise Agreement during our most recently completed fiscal year or who has not communicated with us within 10 weeks of the Issuance Date of this Disclosure Document.

If you buy this franchise, your contact information may be disclosed to other buyers when you leave the franchise system.

**ITEM 21
FINANCIAL STATEMENTS**

Attached as Exhibit D are our audited financial statements for December 31, 2022, 2023, and 2024. Additionally included are our unaudited financial statements from January 1, 2025, to May 31, 2025. Our fiscal year ends on December 31.

**ITEM 22
CONTRACTS**

Attached to this Disclosure Document or to the Exhibits attached to and comprising the Franchise Agreement attached to this Disclosure Document are copies of the following franchise and other contracts and agreements in use or proposed for use:

Exhibits to this Disclosure Document

- Exhibit E Franchise Agreement
- Exhibit F Multi-Unit Development Agreement
- Exhibit I State Specific Addenda

Schedules and Exhibits to the Franchise Agreement

- Schedule 1 Location and Designated Territory Acknowledgement

THESE FINANCIAL STATEMENTS ARE PREPARED WITHOUT AN AUDIT. PROSPECTIVE FRANCHISEES OR SELLERS OF FRANCHISES SHOULD BE ADVISED THAT NO CERTIFIED PUBLIC ACCOUNTANT HAD AUDITED THESE FIGURES OR EXPRESSED HIS/HER OPINION WITH REGARD TO THE CONTENT OR FORM.

Financial Statements

Federal Injury Centers, LLC
As of May 31, 2025

Contents

- 3 Statements of Assets, Liabilities & Stockholders' Equity - Tax Basis - Comparative
- 6 Statements of Revenue & Expenses - Tax Basis - Comparative
- 8 Assets, Liabilities & Stockholders' Equity - Tax Basis - Rolling 13 Month Trend Schedule
- 11 Revenue & Expenses - Tax Basis - Rolling 13 Month Trend Schedule

Statements of Assets, Liabilities & Stockholders' Equity - Tax Basis - Comparative

Federal Injury Centers, LLC As of May 31, 2025

| | MAY 31, 2025 | APR 30, 2025 | CHANGE | % CHANGE | DEC 31, 2024 | CHANGE | % CHANGE |
|--|-------------------|-------------------|--------------------|----------------|-------------------|-------------------|--------------|
| Assets | | | | | | | |
| Current Assets | | | | | | | |
| Cash and Cash Equivalents | | | | | | | |
| 10000 - Bank of America Checking - 9570 | 134,846.25 | 101,939.54 | 32,906.71 | 32.28 | 85,009.12 | 49,837.13 | 36.96 |
| Total Cash and Cash Equivalents | 134,846.25 | 101,939.54 | 32,906.71 | 32.28 | 85,009.12 | 49,837.13 | 36.96 |
| Other Current Assets | | | | | | | |
| 13000 - Prepaid Payroll | - | - | - | - | 8,967.69 | (8,967.69) | - |
| Total Other Current Assets | - | - | - | - | 8,967.69 | (8,967.69) | - |
| Total Current Assets | 134,846.25 | 101,939.54 | 32,906.71 | 32.28 | 93,976.81 | 40,869.44 | 30.31 |
| Non-Current Assets | | | | | | | |
| Related Party Receivables | | | | | | | |
| 13200 - Due from Chris Helms | 500.00 | 500.00 | - | - | 500.00 | - | - |
| 13210 - Due from Tom Giampa | 1,300.00 | 1,300.00 | - | - | 1,300.00 | - | - |
| 13350 - Due from Future Healthcare Systems, Inc. | 47,349.80 | 47,349.80 | - | - | - | 47,349.80 | 100.00 |
| 13355 - Due from OWCP AR and Recovery Specialists, LLC | - | 20,973.40 | (20,973.40) | (100.00) | 16,931.32 | (16,931.32) | - |
| Total Related Party Receivables | 49,149.80 | 70,123.20 | (20,973.40) | (29.91) | 18,731.32 | 30,418.48 | 61.89 |
| Total Non-Current Assets | 49,149.80 | 70,123.20 | (20,973.40) | (29.91) | 18,731.32 | 30,418.48 | 61.89 |
| Total Assets | 183,996.05 | 172,062.74 | 11,933.31 | 6.94 | 112,708.13 | 71,287.92 | 38.74 |
| Liabilities and Equity | | | | | | | |
| Liabilities | | | | | | | |
| Current Liabilities | | | | | | | |

Statements of Assets, Liabilities & Stockholders' Equity - Tax Basis - Comparative

| | MAY 31, 2025 | APR 30, 2025 | CHANGE | % CHANGE | DEC 31, 2024 | CHANGE | % CHANGE |
|--|---------------------|---------------------|---------------------|----------------|-----------------------|---------------------|-----------------|
| Accounts and Credit Cards Payable | | | | | | | |
| 20500 - Bank of America Credit Card - 0815 | 52,482.44 | 56,487.39 | (4,004.95) | (7.09) | 32,257.43 | 20,225.01 | 38.54 |
| Total Accounts and Credit Cards Payable | 52,482.44 | 56,487.39 | (4,004.95) | (7.09) | 32,257.43 | 20,225.01 | 38.54 |
| Other Employment Liabilities | | | | | | | |
| 22010 - Payroll Tax Liability | - | 3,173.13 | (3,173.13) | (100.00) | 8,928.18 | (8,928.18) | - |
| 22030 - State Withholding Liability | 344.36 | 608.68 | (264.32) | (43.43) | 910.62 | (566.26) | (164.44) |
| 22100 - Local Withholding Liability | 15.87 | 44.37 | (28.50) | (64.23) | 28.50 | (12.63) | (79.58) |
| 22200 - Federal Unemployment Liability | 294.00 | 294.00 | - | - | 294.00 | - | - |
| 22210 - State Unemployment Liability | 422.90 | 309.10 | 113.80 | 36.82 | 322.23 | 100.67 | 23.80 |
| Total Other Employment Liabilities | 1,077.13 | 4,429.28 | (3,352.15) | (75.68) | 10,483.53 | (9,406.40) | (873.28) |
| Other Current Liabilities | | | | | | | |
| 27100 - Due to OWCP AR and Recovery Specialists, LLC | 33,016.08 | - | 33,016.08 | - | - | 33,016.08 | 100.00 |
| Total Other Current Liabilities | 33,016.08 | - | 33,016.08 | - | - | 33,016.08 | 100.00 |
| Total Current Liabilities | 86,575.65 | 60,916.67 | 25,658.98 | 42.12 | 42,740.96 | 43,834.69 | 50.63 |
| Non-Current Liabilities | | | | | | | |
| Related Party Loans and Payables | | | | | | | |
| 27104 - Due to Future Healthcare Systems Inc. | - | - | - | - | 2,650.20 | (2,650.20) | - |
| Total Related Party Loans and Payables | - | - | - | - | 2,650.20 | (2,650.20) | - |
| Total Non-Current Liabilities | - | - | - | - | 2,650.20 | (2,650.20) | - |
| Total Liabilities | 86,575.65 | 60,916.67 | 25,658.98 | 42.12 | 45,391.16 | 41,184.49 | 47.57 |
| Equity | | | | | | | |
| Stockholders' Capital | | | | | | | |
| 33500 - Dividends/ Distributions | (561,000.00) | (396,000.00) | (165,000.00) | 41.67 | (1,494,900.00) | 933,900.00 | (166.47) |
| 39000 - Retained Earnings/Member's Equity | 67,316.97 | 67,316.97 | - | - | (56,034.86) | 123,351.83 | 183.24 |
| Total Stockholders' Capital | (493,683.03) | (328,683.03) | (165,000.00) | 50.20 | (1,550,934.86) | 1,057,251.83 | (214.16) |
| Current Year Earnings | | | | | | | |

Statements of Assets, Liabilities & Stockholders' Equity - Tax Basis - Comparative

| | MAY 31, 2025 | APR 30, 2025 | CHANGE | % CHANGE | DEC 31, 2024 | CHANGE | % CHANGE |
|------------------------------|--------------|--------------|-------------|----------|--------------|----------------|----------|
| Current Year Earnings | 591,103.43 | 439,829.10 | 151,274.33 | 34.39 | 1,618,251.83 | (1,027,148.40) | (173.77) |
| Total Current Year Earnings | 591,103.43 | 439,829.10 | 151,274.33 | 34.39 | 1,618,251.83 | (1,027,148.40) | (173.77) |
| Total Equity | 97,420.40 | 111,146.07 | (13,725.67) | (12.35) | 67,316.97 | 30,103.43 | 30.90 |
| Total Liabilities and Equity | 183,996.05 | 172,062.74 | 11,933.31 | 6.94 | 112,708.13 | 71,287.92 | 38.74 |

Statements of Revenue & Expenses - Tax Basis - Comparative

Federal Injury Centers, LLC
For the month ended May 31, 2025

| | MAY 2025 | % | MAY 2024 | % | JAN-MAY 2025 | % | JAN-MAY 2024 | % |
|--|-------------------|----------------|-------------------|----------------|---------------------|----------------|---------------------|----------------|
| Revenue | | | | | | | | |
| Sales | | | | | | | | |
| 40000 - Revenue | 294,566.04 | 100.00% | 212,873.24 | 100.00% | 1,291,936.10 | 100.00% | 1,159,502.32 | 100.00% |
| Total Sales | 294,566.04 | 100.00% | 212,873.24 | 100.00% | 1,291,936.10 | 100.00% | 1,159,502.32 | 100.00% |
| Total Revenue | 294,566.04 | 100.00% | 212,873.24 | 100.00% | 1,291,936.10 | 100.00% | 1,159,502.32 | 100.00% |
| Gross Profit (Loss) | 294,566.04 | 100.00% | 212,873.24 | 100.00% | 1,291,936.10 | 100.00% | 1,159,502.32 | 100.00% |
| Gross Profit % | 100.00 | 0.03% | 100.00 | 0.05% | 100.00 | 0.01% | 100.00 | 0.01% |
| General and Administrative Expenses | | | | | | | | |
| 59560 - Entertainment - 0% | 208.50 | 0.07% | - | - | 1,951.80 | 0.15% | - | - |
| 60010 - Salaries & Wages | 20,162.44 | 6.84% | 19,700.90 | 9.25% | 111,152.26 | 8.60% | 104,402.79 | 9.00% |
| 60080 - Officer Salaries | - | - | 11,248.74 | 5.28% | 44,994.96 | 3.48% | 52,924.05 | 4.56% |
| 60200 - Employer Payroll Taxes | 1,626.42 | 0.55% | 2,527.87 | 1.19% | 15,316.97 | 1.19% | 13,610.48 | 1.17% |
| 60201 - Payroll Service Fees | 89.49 | 0.03% | 157.50 | 0.07% | 687.86 | 0.05% | 1,071.45 | 0.09% |
| 60300 - Health Insurance | 7,380.70 | 2.51% | 1,722.92 | 0.81% | 39,446.32 | 3.05% | 37,032.83 | 3.19% |
| 60330 - Insurance Reimbursement | - | - | 8,191.44 | 3.85% | 14,338.79 | 1.11% | 8,422.21 | 0.73% |
| 63000 - Travel | 13,025.66 | 4.42% | 7,006.42 | 3.29% | 69,449.05 | 5.38% | 53,632.47 | 4.63% |
| 63100 - Automobile Expense | 35.60 | 0.01% | 3,000.00 | 1.41% | 12,971.90 | 1.00% | 12,780.27 | 1.10% |
| 63110 - Parking & Tolls | 32.17 | 0.01% | - | - | 235.81 | 0.02% | 57.00 | 0.00% |
| 64000 - Office Supplies | 500.00 | 0.17% | 458.27 | 0.22% | 2,452.27 | 0.19% | 717.32 | 0.06% |
| 64025 - Billing Expense | 1,211.00 | 0.41% | - | - | 4,574.00 | 0.35% | - | - |
| 64100 - Bank Service Charges | 15.00 | 0.01% | 25.00 | 0.01% | 75.00 | 0.01% | 80.00 | 0.01% |
| 64200 - Business License & Fees | - | - | - | - | 94.53 | 0.01% | 138.75 | 0.01% |
| 64300 - Dues & Subscription Service Fees | 3,927.59 | 1.33% | 10,124.33 | 4.76% | 13,723.34 | 1.06% | 25,587.57 | 2.21% |

Statements of Revenue & Expenses - Tax Basis - Comparative

| | MAY 2025 | % | MAY 2024 | % | JAN-MAY 2025 | % | JAN-MAY 2024 | % |
|--|-------------------|---------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|
| 64500 - Postage & Delivery | - | - | - | - | 4,981.35 | 0.39% | 36.40 | 0.00% |
| 64600 - Printing & Copying | - | - | 531.05 | 0.25% | 1,451.60 | 0.11% | 1,631.55 | 0.14% |
| 64750 - Merchant Service Fees | 385.71 | 0.13% | 324.58 | 0.15% | 1,978.97 | 0.15% | 1,524.40 | 0.13% |
| 64800 - Nondeductible Lobbying Costs | 6,500.00 | 2.21% | 6,500.00 | 3.05% | 32,500.00 | 2.52% | 32,500.00 | 2.80% |
| 64810 - Business Gifts | 467.04 | 0.16% | - | - | 467.04 | 0.04% | - | - |
| 65100 - Advertising & Marketing | 25,174.30 | 8.55% | 20,869.21 | 9.80% | 127,310.05 | 9.85% | 78,150.04 | 6.74% |
| 65200 - Legal Fees | 31,785.00 | 10.79% | 4,262.00 | 2.00% | 89,407.46 | 6.92% | 18,735.58 | 1.62% |
| 65300 - Accounting | 9,535.00 | 3.24% | 1,707.75 | 0.80% | 10,535.00 | 0.82% | 21,441.18 | 1.85% |
| 65400 - Professional Fees | - | - | - | - | 12,000.00 | 0.93% | 12,750.00 | 1.10% |
| 65700 - Subcontract Labor | 3,020.00 | 1.03% | 2,460.00 | 1.16% | 22,933.83 | 1.78% | 15,663.35 | 1.35% |
| 65800 - Supplies | - | - | - | - | 983.63 | 0.08% | 290.99 | 0.03% |
| 65950 - Meals - 50% | 2,936.17 | 1.00% | 540.90 | 0.25% | 13,436.69 | 1.04% | 3,596.80 | 0.31% |
| 66000 - Conferences, Conventions, Meetings | 13,000.00 | 4.41% | - | - | 13,000.00 | 1.01% | - | - |
| 66050 - Continuing Education | 1,797.00 | 0.61% | - | - | 5,741.00 | 0.44% | - | - |
| 66200 - Telephone | 476.92 | 0.16% | 1,076.92 | 0.51% | 4,423.06 | 0.34% | 5,915.34 | 0.51% |
| 66350 - Computer Expense | - | - | - | - | 1,015.16 | 0.08% | 318.74 | 0.03% |
| 66400 - Website Expense | - | - | - | - | 3,408.96 | 0.26% | 255.87 | 0.02% |
| 66500 - Commissions | - | - | 10,000.00 | 4.70% | 20,709.18 | 1.60% | 10,000.00 | 0.86% |
| 70000 - Reimbursable Expense | - | - | - | - | 3,084.83 | 0.24% | 358.04 | 0.03% |
| Total General and Administrative Expenses | 143,291.71 | 48.65% | 112,435.80 | 52.82% | 700,832.67 | 54.25% | 513,625.47 | 44.30% |
| Total Expenses Ratio % | 48.65 | 0.02% | 52.82 | 0.02% | 54.25 | 0.00% | 44.30 | 0.00% |
| Net Income (Loss) | 151,274.33 | 51.35% | 100,437.44 | 47.18% | 591,103.43 | 45.75% | 645,876.85 | 55.70% |
| Net Profit Margin % | 51.35 | 0.02% | 47.18 | 0.02% | 45.75 | 0.00% | 55.70 | 0.00% |

Assets, Liabilities & Stockholders' Equity - Tax Basis - Rolling 13 Month Trend Schedule

Federal Injury Centers, LLC

As of May 31, 2025

| | MAY 31, 2025 | APR 30, 2025 | MAR 31, 2025 | FEB 28, 2025 | JAN 31, 2025 | DEC 31, 2024 | NOV 30, 2024 | OCT 31, 2024 | SEP 30, 2024 | AUG 31, 2024 | JUL 31, 2024 | JUN 30, 2024 | MAY 31, 2024 |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Assets | | | | | | | | | | | | | |
| Current Assets | | | | | | | | | | | | | |
| Cash and Cash Equivalents | | | | | | | | | | | | | |
| 10000 - Bank of America Checking - 9570 | 134,846.25 | 101,939.54 | 44,576.89 | 172,031.74 | 89,704.78 | 85,009.12 | 54,531.53 | 136,684.97 | 137,342.75 | 99,298.19 | 71,925.36 | 95,775.07 | 89,297.28 |
| Total Cash and Cash Equivalents | 134,846.25 | 101,939.54 | 44,576.89 | 172,031.74 | 89,704.78 | 85,009.12 | 54,531.53 | 136,684.97 | 137,342.75 | 99,298.19 | 71,925.36 | 95,775.07 | 89,297.28 |
| Other Current Assets | | | | | | | | | | | | | |
| 13000 - Prepaid Payroll | - | - | - | - | - | 8,967.69 | - | - | - | - | 8,778.28 | - | - |
| Total Other Current Assets | - | - | - | - | - | 8,967.69 | - | - | - | - | 8,778.28 | - | - |
| Total Current Assets | 134,846.25 | 101,939.54 | 44,576.89 | 172,031.74 | 89,704.78 | 93,976.81 | 54,531.53 | 136,684.97 | 137,342.75 | 99,298.19 | 80,703.64 | 95,775.07 | 89,297.28 |
| Non-Current Assets | | | | | | | | | | | | | |
| Related Party Receivables | | | | | | | | | | | | | |
| 13200 - Due from Chris Helms | 500.00 | 500.00 | 500.00 | 500.00 | 500.00 | 500.00 | - | - | - | - | - | - | - |
| 13210 - Due from Tom Giampa | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 | 1,300.00 |
| 13350 - Due from Future Healthcare Systems, Inc. | 47,349.80 | 47,349.80 | 47,349.80 | 47,349.80 | 47,349.80 | - | 127,349.80 | 127,349.80 | 127,349.80 | 127,349.80 | 70,668.80 | 33,668.80 | 33,668.80 |
| 13355 - Due from OWCP AR and Recovery Specialists, LLC | - | 20,973.40 | 19,962.88 | 18,952.36 | 17,941.84 | 16,931.32 | 15,415.54 | 14,405.02 | 13,394.50 | 12,383.98 | 11,373.46 | 9,857.68 | 8,847.16 |
| Total Related Party Receivables | 49,149.80 | 70,123.20 | 69,112.68 | 68,102.16 | 67,091.64 | 18,731.32 | 144,065.34 | 143,054.82 | 142,044.30 | 141,033.78 | 83,342.26 | 44,826.48 | 43,815.96 |
| Total Non-Current Assets | 49,149.80 | 70,123.20 | 69,112.68 | 68,102.16 | 67,091.64 | 18,731.32 | 144,065.34 | 143,054.82 | 142,044.30 | 141,033.78 | 83,342.26 | 44,826.48 | 43,815.96 |
| Total Assets | 183,996.05 | 172,062.74 | 113,689.57 | 240,133.90 | 156,796.42 | 112,708.13 | 198,596.87 | 279,739.79 | 279,387.05 | 240,331.97 | 164,045.90 | 140,601.55 | 133,113.24 |
| Liabilities and Equity | | | | | | | | | | | | | |

Assets, Liabilities & Stockholders' Equity - Tax Basis - Rolling 13 Month Trend Schedule

| | MAY 31, 2025 | APR 30, 2025 | MAR 31, 2025 | FEB 28, 2025 | JAN 31, 2025 | DEC 31, 2024 | NOV 30, 2024 | OCT 31, 2024 | SEP 30, 2024 | AUG 31, 2024 | JUL 31, 2024 | JUN 30, 2024 | MAY 31, 2024 |
|--|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Liabilities | | | | | | | | | | | | | |
| Current Liabilities | | | | | | | | | | | | | |
| Accounts and Credit Cards Payable | | | | | | | | | | | | | |
| 20500 - Bank of America Credit Card - 0815 | 52,482.44 | 56,487.39 | 5,026.69 | 30,691.25 | 43,406.37 | 32,257.43 | 20,179.56 | 11,117.32 | 36,388.07 | 17,800.02 | 9,578.53 | 13,824.38 | 24,129.70 |
| Total Accounts and Credit Cards Payable | 52,482.44 | 56,487.39 | 5,026.69 | 30,691.25 | 43,406.37 | 32,257.43 | 20,179.56 | 11,117.32 | 36,388.07 | 17,800.02 | 9,578.53 | 13,824.38 | 24,129.70 |
| Other Employment Liabilities | | | | | | | | | | | | | |
| 22010 - Payroll Tax Liability | - | 3,173.13 | 5,081.28 | 5,081.38 | 5,607.58 | 8,928.18 | 7,026.99 | 7,026.91 | 7,027.03 | 8,887.54 | 6,900.99 | 7,093.27 | 7,093.31 |
| 22030 - State Withholding Liability | 344.36 | 608.68 | 643.64 | 684.11 | 830.06 | 910.62 | 711.18 | 746.15 | 605.73 | 1,666.09 | 1,415.93 | 1,117.32 | 718.38 |
| 22100 - Local Withholding Liability | 15.87 | 44.37 | 44.37 | 44.37 | 60.24 | 28.50 | 88.74 | 44.37 | 44.37 | 272.66 | 256.79 | 256.79 | 256.79 |
| 22200 - Federal Unemployment Liability | 294.00 | 294.00 | 294.00 | 294.00 | 227.65 | 294.00 | 294.00 | 294.00 | 294.00 | 294.00 | 294.00 | 294.00 | 294.00 |
| 22210 - State Unemployment Liability | 422.90 | 309.10 | 1,919.07 | 1,604.68 | 929.46 | 322.23 | 1,164.42 | 1,077.00 | 989.59 | 659.38 | 643.42 | 561.54 | 439.07 |
| Total Other Employment Liabilities | 1,077.13 | 4,429.28 | 7,982.36 | 7,708.54 | 7,654.99 | 10,483.53 | 9,285.33 | 9,168.43 | 8,960.72 | 11,779.67 | 9,511.13 | 9,322.92 | 8,801.55 |
| Other Current Liabilities | | | | | | | | | | | | | |
| 27100 - Due to OWCP AR and Recovery Specialists, LLC | 33,016.08 | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Other Current Liabilities | 33,016.08 | - |
| Total Current Liabilities | 86,575.65 | 60,916.67 | 13,009.05 | 38,399.79 | 51,261.36 | 42,740.96 | 29,464.89 | 20,305.75 | 45,348.79 | 29,579.69 | 19,089.66 | 23,147.30 | 32,931.25 |
| Non-Current Liabilities | | | | | | | | | | | | | |
| Related Party Loans and Payables | | | | | | | | | | | | | |
| 27103 - Due to Chris Helms | - | - | - | - | - | - | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,740.00 |

Assets, Liabilities & Stockholders' Equity - Tax Basis - Rolling 13 Month Trend Schedule

| | MAY 31, 2025 | APR 30, 2025 | MAR 31, 2025 | FEB 28, 2025 | JAN 31, 2025 | DEC 31, 2024 | NOV 30, 2024 | OCT 31, 2024 | SEP 30, 2024 | AUG 31, 2024 | JUL 31, 2024 | JUN 30, 2024 | MAY 31, 2024 |
|---|--------------|--------------|--------------|--------------|--------------|----------------|----------------|----------------|----------------|--------------|--------------|--------------|--------------|
| 27104 - Due to Future Healthcare Systems Inc. | - | - | - | - | - | 2,650.20 | - | - | - | - | - | - | - |
| Total Related Party Loans and Payables | - | - | - | - | - | 2,650.20 | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,740.00 |
| Total Non-Current Liabilities | - | - | - | - | - | 2,650.20 | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,240.00 | 7,740.00 |
| Total Liabilities | 86,575.65 | 60,916.67 | 13,009.05 | 38,399.79 | 51,261.36 | 45,391.16 | 36,704.89 | 27,545.75 | 52,588.79 | 36,819.69 | 26,329.66 | 30,387.30 | 40,671.25 |
| Equity | | | | | | | | | | | | | |
| Stockholders' Capital | | | | | | | | | | | | | |
| 33500 - Dividends/ Distributions | (561,000.00) | (396,000.00) | (312,000.00) | (162,000.00) | (81,000.00) | (1,494,900.00) | (1,389,900.00) | (1,202,400.00) | (1,082,400.00) | (857,400.00) | (767,400.00) | (647,400.00) | (497,400.00) |
| 39000 - Retained Earnings/Member's Equity | 67,316.97 | 67,316.97 | 67,316.97 | 67,316.97 | 67,316.97 | (56,034.86) | (56,034.86) | (56,034.86) | (56,034.86) | (56,034.86) | (56,034.86) | (56,034.86) | (56,034.86) |
| Total Stockholders' Capital | (493,683.03) | (328,683.03) | (244,683.03) | (94,683.03) | (13,683.03) | (1,550,934.86) | (1,445,934.86) | (1,258,434.86) | (1,138,434.86) | (913,434.86) | (823,434.86) | (703,434.86) | (553,434.86) |
| Current Year Earnings | | | | | | | | | | | | | |
| Current Year Earnings | 591,103.43 | 439,829.10 | 345,363.55 | 296,417.14 | 119,218.09 | 1,618,251.83 | 1,607,826.84 | 1,510,628.90 | 1,365,233.12 | 1,116,947.14 | 961,151.10 | 813,649.11 | 645,876.85 |
| Total Current Year Earnings | 591,103.43 | 439,829.10 | 345,363.55 | 296,417.14 | 119,218.09 | 1,618,251.83 | 1,607,826.84 | 1,510,628.90 | 1,365,233.12 | 1,116,947.14 | 961,151.10 | 813,649.11 | 645,876.85 |
| Total Equity | 97,420.40 | 111,146.07 | 100,680.52 | 201,734.11 | 105,535.06 | 67,316.97 | 161,891.98 | 252,194.04 | 226,798.26 | 203,512.28 | 137,716.24 | 110,214.25 | 92,441.99 |
| Total Liabilities and Equity | 183,996.05 | 172,062.74 | 113,689.57 | 240,133.90 | 156,796.42 | 112,708.13 | 198,596.87 | 279,739.79 | 279,387.05 | 240,331.97 | 164,045.90 | 140,601.55 | 133,113.24 |

Revenue & Expenses - Tax Basis - Rolling 13 Month Trend Schedule

Federal Injury Centers, LLC
For the month ended May 31, 2025

| | MAY 2025 | APR 2025 | MAR 2025 | FEB 2025 | JAN 2025 | DEC 2024 | NOV 2024 | OCT 2024 | SEP 2024 | AUG 2024 | JUL 2024 | JUN 2024 | MAY 2024 |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Revenue | | | | | | | | | | | | | |
| Sales | | | | | | | | | | | | | |
| 40000 - Revenue | 294,566.04 | 264,175.31 | 199,822.16 | 279,084.46 | 254,288.13 | 295,325.94 | 261,938.34 | 252,537.68 | 393,529.34 | 260,438.77 | 248,286.82 | 279,159.32 | 212,873.24 |
| Total Sales | 294,566.04 | 264,175.31 | 199,822.16 | 279,084.46 | 254,288.13 | 295,325.94 | 261,938.34 | 252,537.68 | 393,529.34 | 260,438.77 | 248,286.82 | 279,159.32 | 212,873.24 |
| Total Revenue | 294,566.04 | 264,175.31 | 199,822.16 | 279,084.46 | 254,288.13 | 295,325.94 | 261,938.34 | 252,537.68 | 393,529.34 | 260,438.77 | 248,286.82 | 279,159.32 | 212,873.24 |
| Gross Profit (Loss) | 294,566.04 | 264,175.31 | 199,822.16 | 279,084.46 | 254,288.13 | 295,325.94 | 261,938.34 | 252,537.68 | 393,529.34 | 260,438.77 | 248,286.82 | 279,159.32 | 212,873.24 |
| Gross Profit % | 100.00 |
| General and Administrative Expenses | | | | | | | | | | | | | |
| 59560 - Entertainment - 0% | 208.50 | - | 1,743.30 | - | - | - | - | - | - | - | - | - | - |
| 60010 - Salaries & Wages | 20,162.44 | 20,421.30 | 20,162.44 | 20,162.42 | 30,243.66 | 31,291.53 | 20,162.44 | 20,162.44 | 20,162.44 | 30,012.89 | 19,700.90 | 16,100.90 | 19,700.90 |
| 60080 - Officer Salaries | - | 11,248.74 | 11,248.74 | 11,248.74 | 11,248.74 | 5,119.65 | 11,248.74 | 11,248.74 | 11,248.74 | 11,248.74 | 11,248.74 | 14,848.74 | 11,248.74 |
| 60200 - Employer Payroll Taxes | 1,626.42 | 2,634.68 | 2,777.66 | 4,047.06 | 4,231.15 | 1,683.45 | 2,418.93 | 2,418.88 | 3,535.14 | 3,172.46 | 2,383.63 | 2,424.19 | 2,527.67 |
| 60201 - Payroll Service Fees | 89.49 | 117.29 | 117.29 | 117.29 | 246.50 | 108.50 | 108.50 | 108.50 | 108.50 | 108.50 | 157.50 | 157.50 | 157.50 |
| 60300 - Health Insurance | 7,380.70 | 11,830.65 | 6,744.99 | 6,744.99 | 6,744.99 | 5,604.04 | 7,380.68 | 6,744.99 | 6,744.99 | 7,380.48 | 6,239.53 | 7,380.48 | 1,722.92 |
| 60330 - Insurance Reimbursement | - | 14,338.79 | - | - | - | - | - | - | - | - | - | - | 8,191.44 |
| 63000 - Travel | 13,025.66 | 13,459.30 | 31,574.01 | 7,779.14 | 3,610.94 | 22,679.99 | 7,540.50 | 10,771.02 | 14,221.52 | 9,702.59 | 13,606.16 | 3,231.95 | 7,006.42 |
| 63100 - Automobile Expense | 35.60 | 3,308.76 | 3,000.00 | 3,000.00 | 3,627.54 | 3,000.00 | 3,045.54 | 3,032.09 | 3,000.00 | 3,000.00 | 3,000.00 | 3,812.04 | 3,000.00 |
| 63110 - Parking & Tolls | 32.17 | - | 203.64 | - | - | 55.18 | - | 6.11 | 83.89 | - | - | 23.33 | - |
| 64000 - Office Supplies | 500.00 | - | 1,903.91 | 48.36 | - | 178.99 | - | - | - | - | 78.13 | - | 458.27 |
| 64025 - Billing Expense | 1,211.00 | 1,121.00 | 1,121.00 | - | 1,121.00 | 2,242.00 | - | 2,242.00 | - | - | - | - | - |
| 64100 - Bank Service Charges | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 35.00 | 15.00 | 15.00 | 15.00 | 15.00 | 20.00 | 20.00 | 25.00 |
| 64200 - Business License & Fees | - | (885.72) | 702.75 | 277.50 | - | - | - | - | 3.00 | - | - | - | - |

Revenue & Expenses - Tax Basis - Rolling 13 Month Trend Schedule

| | MAY 2025 | APR 2025 | MAR 2025 | FEB 2025 | JAN 2025 | DEC 2024 | NOV 2024 | OCT 2024 | SEP 2024 | AUG 2024 | JUL 2024 | JUN 2024 | MAY 2024 |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 64300 - Dues & Subscription Service Fees | 3,927.59 | 1,961.71 | 2,534.42 | 3,229.73 | 2,069.89 | 4,220.81 | 2,028.78 | 2,498.58 | 2,320.59 | 2,455.43 | 2,171.23 | 2,124.33 | 10,124.33 |
| 64500 - Postage & Delivery | - | - | 3,967.35 | 1,014.00 | - | - | 68.26 | - | 56.48 | - | 270.88 | - | - |
| 64600 - Printing & Copying | - | - | 1,451.60 | - | - | - | - | - | - | - | - | - | 531.05 |
| 64750 - Merchant Service Fees | 385.71 | 431.15 | 439.26 | 387.83 | 335.02 | 413.98 | 367.47 | 2,842.25 | 337.37 | 317.01 | 357.41 | 351.60 | 324.58 |
| 64800 - Nondeductible Lobbying Costs | 6,500.00 | 6,500.00 | 6,500.00 | 6,500.00 | 6,500.00 | 6,500.00 | 6,500.00 | 6,500.00 | 6,500.00 | 6,500.00 | 10,000.00 | 7,547.67 | 6,500.00 |
| 64810 - Business Gifts | 467.04 | - | - | - | - | 600.00 | 1,000.00 | - | - | - | - | - | - |
| 65000 - Insurance Expense | - | - | - | - | - | 130,000.00 | - | - | - | - | - | - | - |
| 65100 - Advertising & Marketing | 25,174.30 | 24,528.30 | 27,299.40 | 23,377.81 | 26,930.24 | 20,503.04 | 19,914.06 | 27,618.23 | 32,767.09 | 20,256.85 | 15,938.27 | 19,892.95 | 20,869.21 |
| 65200 - Legal Fees | 31,785.00 | 33,696.86 | 10,771.97 | 9,192.34 | 3,961.29 | 30,060.00 | 21,211.74 | 6,802.55 | 3,500.00 | 5,166.00 | 3,738.03 | 4,584.50 | 4,262.00 |
| 65300 - Accounting | 9,535.00 | - | - | - | 1,000.00 | - | 2,850.00 | - | 2,550.00 | - | - | 1,138.50 | 1,707.75 |
| 65400 - Professional Fees | - | 15,000.00 | - | (3,000.00) | - | 10,500.00 | 3,000.00 | - | 10,500.00 | - | - | 10,500.00 | - |
| 65700 - Subcontract Labor | 3,020.00 | 4,299.25 | 4,544.58 | 2,720.00 | 8,350.00 | 6,160.00 | 38,320.00 | 1,520.00 | 2,060.97 | 1,423.98 | 2,129.99 | 15,240.00 | 2,460.00 |
| 65800 - Supplies | - | - | 983.63 | - | - | - | 70.18 | - | 713.73 | 609.95 | - | - | - |
| 65950 - Meals - 50% | 2,936.17 | 578.61 | 6,612.41 | 519.98 | 2,789.32 | 867.87 | 1,238.11 | 73.21 | 354.17 | 893.47 | 1,167.51 | 172.40 | 540.90 |
| 66000 - Conferences, Conventions, Meetings | 13,000.00 | - | - | - | - | - | - | - | - | - | 7,500.00 | - | - |
| 66050 - Continuing Education | 1,797.00 | 1,797.00 | - | 2,147.00 | - | - | - | - | - | - | - | - | - |
| 66100 - Donations | - | - | - | - | - | - | 15,000.00 | 1,000.00 | 21,367.83 | - | - | - | - |
| 66200 - Telephone | 476.92 | 1,076.92 | 1,076.92 | 1,076.92 | 715.38 | 1,076.92 | 1,076.92 | 1,076.92 | 1,076.92 | 1,315.38 | 1,076.92 | 1,076.92 | 1,076.92 |
| 66350 - Computer Expense | - | - | 982.93 | 32.23 | - | - | - | - | - | - | - | - | - |
| 66400 - Website Expense | - | 1,359.01 | 661.91 | 767.84 | 620.20 | - | - | 460.39 | - | 1,064.00 | - | 383.92 | - |
| 66500 - Commissions | - | - | - | - | 20,709.18 | - | - | - | - | - | - | - | 10,000.00 |
| 70000 - Reimbursable Expense | - | 870.96 | 1,734.64 | 479.23 | - | - | 762.95 | - | 832.96 | - | - | 375.14 | - |
| 80500 - Penalties | - | - | - | - | - | - | - | - | 1,182.03 | - | - | - | - |
| Total General and Administrative Expenses | 143,291.71 | 169,709.76 | 150,875.75 | 101,885.41 | 135,070.04 | 284,900.95 | 164,828.80 | 107,141.90 | 145,243.36 | 104,642.73 | 100,784.83 | 111,387.06 | 112,435.80 |
| Total Expenses Ratio % | 48.65 | 64.24 | 75.51 | 36.51 | 53.12 | 96.47 | 62.93 | 42.43 | 36.91 | 40.18 | 40.59 | 39.90 | 52.82 |
| Other Income (Expenses) | | | | | | | | | | | | | |

Revenue & Expenses - Tax Basis - Rolling 13 Month Trend Schedule

| | MAY 2025 | APR 2025 | MAR 2025 | FEB 2025 | JAN 2025 | DEC 2024 | NOV 2024 | OCT 2024 | SEP 2024 | AUG 2024 | JUL 2024 | JUN 2024 | MAY 2024 |
|-------------------------------|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 86000 - Other Income | - | - | - | - | - | - | 88.40 | - | - | - | - | - | - |
| Total Other Income (Expenses) | - | - | - | - | - | - | 88.40 | - | - | - | - | - | - |
| Net Income (Loss) | 151,274.33 | 94,465.55 | 48,946.41 | 177,199.05 | 119,218.09 | 10,424.99 | 97,197.94 | 145,395.78 | 248,285.98 | 155,796.04 | 147,501.99 | 167,772.26 | 100,437.44 |
| Net Profit Margin % | 51.35 | 35.76 | 24.49 | 63.49 | 46.88 | 3.53 | 37.11 | 57.57 | 63.09 | 59.82 | 59.41 | 60.10 | 47.18 |

ILLINOIS FRANCHISE AND DEVELOPMENT AGREEMENT AMENDMENT

Amendments to the Federal Injury Centers Franchise and Multi-Unit Development Agreement

In recognition of the requirements of the Illinois Franchise Disclosure Act, 815 ILCS 705/1 to 705/45, and Ill. Admin. Code tit. 15, §200.100 et seq., the undersigned agree to the following modifications to the Federal Injury Centers, LLC Franchise Agreement (the "Franchise Agreement") and, if Franchisor and Franchisee both sign the Federal Injury Centers, LLC Multi-Unit Development Agreement (the "Development Agreement"), as follows:

1. ~~Article 14.C~~ of the Franchise Agreement, under the heading "Conditions for Approval of Transfer," the following language is added to the end of subarticle 14.C.(6):

~~;~~ excluding only such claims as the transferor and its Owners may have under the Illinois Franchise Disclosure Act (815 ILCS 705/1 to 705/45).

2. ~~Article 15.B~~ of the Franchise Agreement, under the heading "Conditions for Renewal," the following language is added to the end of subarticle 15.B.(8):

~~;~~ excluding only such claims as the transferor and its Owners may have under the Illinois Franchise Disclosure Act (815 ILCS 705/1 to 705/45).

3. ~~Article 18.F~~ of the Franchise Agreement, and if Franchisee executes a Development Agreement, Section 7.5 of the Development Agreement, under the heading "Governing Law", shall be amended by the addition of the following statement added after the end of the last sentence of Article 18.F of the Franchise Agreement and Section 7.5 of the Development Agreement:

Illinois Addendum: Illinois law governs the agreements between the parties to this franchise.

Section 4 of the Illinois Franchise Disclosure Act Provides that any provision in a Franchise Agreement that designates jurisdiction or venue outside the State of Illinois is void. However, a Franchise Agreement may provide for arbitration in a venue outside Illinois.

Your rights upon termination and non-renewal of a Franchise Agreement are set forth in Sections 19 and 20 of the Illinois Franchise Disclosure Act.

Section 41 of the Illinois Franchise Disclosure Act Provides that any condition, stipulation or provision purporting to bind any person acquiring any franchise to waive compliance with the Illinois Franchise Disclosure Act, or any other law of Illinois is void.

4. ~~Article 18.G~~ of the Franchise Agreement, and if Franchisee executes a Development Agreement, Section 7.6 of the Development Agreement, under the heading "Choice of Law, Non-Binding Mediation, Binding Arbitration, and Consent to Jurisdiction", shall be amended by the addition of the following statement added after the end of the last sentence of Article 18.G of the Franchise Agreement and Section 7.6 of the Development Agreement:

Illinois Addendum: Illinois law governs the agreements between the parties to this franchise.

Section 4 of the Illinois Franchise Disclosure Act Provides that any provision in a Franchise Agreement that designates jurisdiction or venue outside the State of Illinois is void. However, a Franchise Agreement may provide for arbitration in a venue outside Illinois.

Your rights upon termination and non-renewal of a Franchise Agreement are set forth in Sections 19 and 20 of the Illinois Franchise Disclosure Act.

~~Section 41 of the Illinois Franchise Disclosure Act Provides that any condition, stipulation or provision purporting to bind any person acquiring any franchise to waive compliance with the Illinois Franchise Disclosure Act, or any other law of Illinois is void.~~

~~5. Article 18.K of the Franchise Agreement, and if Franchisee executes a Development Agreement, Section 7.10 of the Development Agreement, under the heading "Waiver of Jury Trial", shall be supplemented by the addition of the following statement at the end of the sentence contained in Article 18.K, of the Franchise Agreement and Section 7.10 of the Development Agreement:~~

~~÷ except that nothing in this Agreement should be considered a waiver of any right conferred upon Franchisee by the Illinois Franchise Disclosure Act.~~

~~6. Article 18 of the Franchise Agreement, and if Franchisee executes a Development Agreement, Section 7 of the Development Agreement, under the heading "Enforcement and Construction," shall be supplemented by the addition of the following new subarticle 18.AA, to the Franchise Agreement and Section 7.25 of the Development Agreement:~~

~~Any foregoing acknowledgments are not intended to nor shall they act as a release, estoppel or waiver or any liability under the Illinois Franchise Disclosure Act.~~

~~7. Each provision of this amendment shall be effective only to the extent, with respect to such provision, that the jurisdictional requirements of the Illinois Franchise Disclosure Act (815 ILCS 705/1 to 705/15) are met independently without reference to this amendment.~~

~~No statement, questionnaire or acknowledgement signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of: (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.~~

Illinois law governs the Franchise Agreement.

In conformance with Section 4 of the Illinois Franchise Disclosure Act, any provision in a franchise agreement that designates jurisdiction and venue in a forum outside of the State of Illinois is void. However, a franchise agreement may provide for arbitration to take place outside of Illinois.

Your rights upon Termination and Non-Renewal of an agreement are set forth in sections 19 and 20 of the Illinois Franchise Disclosure Act.

In conformance with section 41 of the Illinois Franchise Disclosure Act, any condition, stipulation or provision purporting to bind any person acquiring any franchise to waive compliance with the Illinois Franchise Disclosure Act or any other law of Illinois is void.

No statement, questionnaire, or acknowledgment signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.

ILLINOIS PROHIBITS THE CORPORATE PRACTICE OF MEDICINE. UNLICENSED INDIVIDUALS AND ENTITIES ARE PROHIBITED FROM OWNING, OPERATING AND MAINTAINING AN ESTABLISHMENT FOR THE STUDY, DIAGNOSIS AND TREATMENT OF HUMAN AILMENTS AND INJURIES, WHETHER PHYSICAL OR MENTAL. See Medical Corporation Act, 85 ILCS 15/2, 5 (West, 2014); Medical Practice Act of 1987, 225 ILCS 60/ (West, 2014); and Prohibition Against Fee Splitting at 225 ILCS 60/22.2 (West, 2014).

IF YOU ARE NOT LICENSED/CERTIFIED IN ILLINOIS TO PROVIDE SERVICES OF THE NATURE DESCRIBED IN THIS DISCLOSURE DOCUMENT, YOU MUST NEGOTIATE THE TERMS OF A MANAGEMENT AGREEMENT WITH LICENSED PROFESSIONALS WHO WILL PROVIDE THE SERVICES THAT THE FRANCHISED BUSINESS OFFERS. YOU SHOULD RETAIN AN EXPERIENCED ATTORNEY WHO WILL LOOK OUT FOR YOUR BEST INTERESTS IN THIS BUSINESS VENTURE.

IN WITNESS WHEREOF, the parties have duly executed and delivered this Illinois amendment to the Federal Injury Centers, LLC Franchise Agreement, and, if applicable, Multi-Unit Development Agreement, on the same date as each respective agreement was executed.

Franchisor: Federal Injury Centers, LLC

Franchisee:

Signature

Signature

Name and Title (please print)

Name (please print)

Dated

Dated