

FRANCHISE DISCLOSURE DOCUMENT



Smalls Sliders Franchising LLC
a Georgia limited liability company
7000 Central Parkway, Suite 1100
Atlanta, Georgia 30328
Phone: (504) 723-0362
www.smallssliders.com

E-mail: richard.leveille@smallssliders.com

We offer franchises for the operation of a “Smalls Sliders Restaurant” that offers a limited menu of made-to-order sliders, fries, sauces, milkshakes, beverages and other ancillary food products that we authorize from time to time.

The total investment necessary to begin operations of a Smalls Sliders Restaurant is \$1,297,825 to \$1,993,734. This includes \$52,500 that must be paid to us or our affiliate(s).

If you purchase the development rights to own multiple Smalls Sliders Restaurants, you also must pay us a development fee of \$15,000 multiplied by the number of Smalls Sliders Restaurants (excluding the first) that you must open. For example, if you purchase the right to own 5 Smalls Sliders Restaurants, your development fee would be \$60,000, excluding the Initial Franchise Fee for your first Restaurant. The total investment necessary to acquire development rights for 2 to 5 additional Smalls Sliders Restaurant is \$1,312,825 to \$2,053,734. This includes \$67,500 to \$112,500 that must be paid to us or our affiliate(s).

This Disclosure Document summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.** You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Richard Leveille at 7000 Central Parkway, Suite 1100, Atlanta, Georgia 30328 and (504) 723-0362.

The terms of your contract will govern your franchise relationship. Don’t rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as “[A Consumer’s Guide to Buying a Franchise](#),” which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC’s home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

ISSUANCE DATE:

May 8, 2025, [as amended November 1, 2025](#)

Special Risks to Consider About *This* Franchise

Certain states require that the following risk(s) be highlighted:

1. **Out-of-State Dispute Resolution**. The franchise agreement requires you to resolve disputes with the franchisor by mediation, arbitration and/or litigation ~~in the city in which the franchisor's then current principal business address is located (currently, Atlanta, Georgia)~~ only in Georgia. Out-of-state mediation, arbitration, or litigation may force you to accept a less favorable settlement for disputes. It may also cost more to mediate, arbitrate, or litigate with the franchisor in ~~the city in which franchisor's then current principal business address is located (currently Atlanta, Georgia)~~ than in your own state.
2. **Financial Condition**. The Franchisor's financial condition as reflected in its financial statements (see Item 21) calls into question the Franchisor's financial ability to provide services and support to you.
3. **Unopened Franchises**. The franchisor has signed a significant number of franchise agreements with franchisees who have not yet opened their outlets. If other franchisees are experiencing delays in opening their outlets, you also may experience delays in opening your own outlet.
4. **Supplier Control**. You must purchase all or nearly all of the inventory or supplies that are necessary to operate your business from the franchisor, its affiliates, or suppliers that the franchisor designates, at prices the franchisor or they set. These prices may be higher than prices you could obtain elsewhere for the same or similar goods. This may reduce the anticipated profit of your franchise business.

Certain states may require other risks to be highlighted. Check the "State Specific Addenda" (if any) to see whether your state requires other risks to be highlighted.

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Industry Laws and Regulations

You must comply with existing laws, regulations, and ordinances that apply generally to all businesses, such as the Americans with Disabilities Act, federal wage and hour laws and state law equivalents, the Affordable Care Act, the Occupational Safety and Health Act, anti-terrorism and anti-corruption laws (such as the Patriot Act and the Foreign Corrupt Practices Act), and data protection and privacy laws (such as credit card protection under the U.S. Fair and Accurate Credit Transactions Act, or “FACTA”). You are solely responsible for complying with all applicable laws, and for obtaining and maintaining all necessary licenses and permits required by public authorities. You should investigate these laws that may apply to the food and beverage industry and to all businesses in general.

Because your Restaurant serves food and beverages, you also must comply with all existing regulations concerning food service, nutrition, calorie content, and other federal or state regulations that apply specifically to the food and beverage service industry. For example, the Environmental Protection Agency, U.S. Food and Drug Administration, the U.S. Department of Agriculture, as well as state and local environmental and health departments and other agencies, have laws and regulations concerning the preparation of food and sanitary conditions of food and beverage establishments. State and local agencies may periodically conduct inspections for compliance with these requirements. Under the federal Clean Air Act and certain state laws, you may be required to comply with applicable statutory guidelines, such as localized quality standards for ozone, carbon monoxide and particulate matters. Certain provisions of these laws impose limits on emissions resulting from commercial food preparation.

ITEM 2 BUSINESS EXPERIENCE

Chief Executive Officer: Charles L. ~~Wason~~Watson

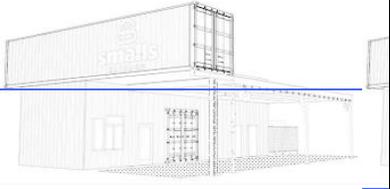
Charles Watson became our Chief Executive Officer in April 2025. From December 2018 to November 2024, Charles was the Chief Executive Officer of Tropical Smoothie Café in Atlanta, Georgia. He also has been an Operating Partner at 10 Point Capital in Atlanta, Georgia since April 2018. Charles is based in Atlanta, Georgia.

Chief Development Officer: Ryan Crumley

Ryan Crumley has served as our Chief Development Officer since September 2025. From March 2021 to September 2025, he served first as a Chief Growth Officer and then as a consultant for Tidal Wave Auto Spa in Thomaston, Georgia. From September 2020 to February 2021, he was the Chief Development Officer for Dave’s Hot Chicken, which is based in Pasadena, California. Ryan is based in Atlanta, Georgia.

Vice President of Franchise Development: Richard Leveille

Richard Leveille has served as our Vice President of Franchise Development since December 2023. Before this, he served as our Chief Development Officer from January 2022 to December 2023. From January 2019 to December 2021, Richard served as Chief Development Officer of Twist Brands and Painting with a Twist in Mandeville, Louisiana. Richard is based in Atlanta, Georgia.

MARK	REGISTRATION OR APPLICATION NUMBER	REGISTRATION OR APPLICATION DATE	STATUS
	Reg. 7148906	August 29, 2023	Registered
	Reg. 7364648	April 23, 2024	Registered
	App. 98264240	November 10, 2023	Pending
	App. 98264281	November 10, 2023	Pending
	Reg. No. 7403801	May 28, 2024	Registered (Supplemental Register)
	Reg. No. 7591872	Dec. 3, 2024	Registered (Supplemental Register)
	App. 98264253	November 10, 2023	Pending
SMALLS	Reg. No. 7648820	January 14, 2025	Registered

Smalls IP has registered, or applied for registration of, as applicable, the Marks listed above on the Principal Register (except as noted above) of the United States Patent and Trademark Office (“USPTO”). No affidavits or renewal filings are yet due for these registrations, but Smalls IP intends to renew the registrations and submit any required affidavits at the appropriate times and in accordance with applicable law.

Neither we nor Smalls IP have a federal registration for App. 98264240 and App. 98264281. Therefore, these trademarks do not have many legal benefits and rights as a federally registered trademark. If our right to use these trademarks is challenged, you may have to change to an alternative trademark, which may increase your expenses.

Smalls IP has licensed us the right to use the System and Marks and to sublicense them to our franchise owners in a Trademark, Copyright, And Know-How License Agreement dated as of July 1, 2021. The Trademark, Copyright, And Know-How License Agreement allows us to use, and sublicense to our franchise owners the right to use, the Marks, System, and other intellectual property anywhere in the world. The Trademark, Copyright, And Know-How License Agreement provides for an indefinite term, unless earlier terminated by Smalls IP or us on 120 days’ prior written notice to the other party. Smalls Sliders Restaurant franchise owners must cease using the System and Marks on termination of the Trademark, Copyright, And Know-How License Agreement. No other agreement limits our right to use or license the Marks.

There are no currently effective material determinations of the USPTO, the Trademark Trial and Appeal Board, the trademark administrator of any state, or any court, and no pending infringement, opposition, or cancellation proceedings or material litigation, involving the Marks. We do not actually know of either superior prior rights or infringing uses that could materially affect your use of the Marks in any state. There are no decided infringement, opposition or cancellation proceedings in which we unsuccessfully fought to prevent registration of a third-party’s trademark in order to protect our trademarks.

[On December 2, 2024, we filed suit against a competitor that had changed its primary logo to closely resemble our primary logo. We are claiming that the competitor’s pending federal trademark applications infringe on our rights in our Marks. The case is Smalls Sliders IP LLC vs Smashburger IP Holder LLC and Smashburger Franchising LLC, D. Colo., Case No. 1:24-cv-03332 \(filed December 2, 2024\). This case is currently pending and is in the early stages of litigation.](#)

You must notify us immediately of any apparent infringement or challenge to your use of any Mark, or of any person’s claim of any rights in any Mark, and you may not communicate with any person other than us, our attorneys, and your attorneys, regarding any infringement, challenge, or claim. We may take the action we deem appropriate (including no action) and control exclusively any litigation, USPTO proceeding, or other administrative proceeding arising from any infringement, challenge, or claim. You must assist us, as we direct, in protecting and maintaining our interests in any litigation or USPTO or other proceeding. At our option, we may defend and/or control the defense of any proceeding arising from your use of any Mark. We need not participate in your defense and/or indemnify you for damages or expenses in a proceeding involving the Marks; however, if you timely notify us and comply with our directions in response to a trademark infringement proceeding that disputes your authorized use of the Marks, then we will reimburse you for your damages and reasonable expenses you incur.

**ITEM 18
PUBLIC FIGURES**

Drew Brees, the former quarterback for the New Orleans Saints, is an owner in a company that holds a membership interest in our corporate parent, Smalls Holding. Drew also is one of our franchisees. As one of the beneficial owners of our corporate parent, Drew is involved in brand development, expansion, public relations and advertising of the System. Other than benefits received in connection with his ownership in a company that holds a membership interest in our corporate parent, Drew receives no compensation or other benefit from us or our corporate parent in exchange for his involvement in those activities. Except as stated above, no public figure appears in the franchise name or symbol, endorses or recommends the franchise to prospective franchisees, is involved in our actual management or control, or has invested in us.

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**ITEM 19
FINANCIAL PERFORMANCE REPRESENTATIONS**

The FTC’s Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

The following Table provides certain historical information for all Smalls Sliders Restaurants that were open and operating during the full year or portion of the year for 2024. In 2024, there were 2 affiliate Restaurants and 9 franchised restaurants open for all 52 weeks of the year. In 2024, 1 affiliate Restaurant and 7 franchised Restaurants began operating and remained open for the remainder of 2024. All Restaurants under the above criteria are represented in the below table.

Restaurant	Opening Date	Gross Sales Year 2024	Weeks Open in 2024	Average Week 2024	Median Week 2024
Affiliate Restaurant #1	9/13/2019	\$1,784,701	52	\$34,321	\$34,398
Affiliate Restaurant #2	12/27/2021	\$1,515,690	52	\$29,148	\$29,440
Franchised Restaurant #3	5/16/2022	\$926,904	52	\$17,825	\$17,690
Franchised Restaurant #4	7/6/2022	\$2,167,772	52	\$41,688	\$42,200
Franchised Restaurant #5	8/25/2022	\$1,122,674	51	\$21,590	\$20,296
Franchised Restaurant #6	12/15/2022	\$2,404,020	51	\$46,231	\$46,548
Franchised Restaurant #7	4/6/2023	\$2,276,221	51	\$43,773	\$43,694
Franchised Restaurant #8	5/25/2023	\$2,132,888	52	\$41,017	\$41,449
Franchised Restaurant #9	7/20/2023	\$2,887,660	52	\$55,532	\$56,570
Franchised Restaurant #10	11/16/2023	\$1,720,705	52	\$33,090	\$31,177
Franchised Restaurant #11	12/7/2023	\$3,541,951	52	\$68,114	\$73,724

There are currently no trademark-specific franchise owner organizations associated with the franchise system.

**ITEM 21
FINANCIAL STATEMENTS**

Exhibit F contains our audited financial statements as of December 29, 2024, December 27, 2023, December 31, 2022. [Exhibit F also contains our unaudited financial statements as of Jun 1, 2025.](#)

**ITEM 22
CONTRACTS**

The following agreements are exhibits:

- (a) Exhibit C Franchise Agreement
- (b) Exhibit D Development Rights Rider
- (c) Exhibit H Sample Form of General Release
- (d) Exhibit J Franchise Owner Disclosure Questionnaire

**ITEM 23
RECEIPTS**

Our and your copies of the receipt to this Disclosure Document are located at the last 2 pages of this Disclosure Document. One Receipt must be signed, dated, and delivered to us. The other Receipt should be retained for your records.

Remainder of this page intentionally left blank

**ILLINOIS ADDENDUM TO FRANCHISE AGREEMENT
AND DEVELOPMENT RIGHTS RIDER**

This Addendum to the Smalls Sliders Franchise Agreement dated _____ (“**Franchise Agreement**”) between Smalls Sliders Franchising LLC (“**we,**” “**us,**” or “**our**”) and _____ (“**you,**” or “**your**”) is entered into simultaneously with the execution of the Franchise Agreement.

In recognition of the requirements of the Illinois Franchise Disclosure Act of 1987, Ill. Comp. Stat. §§ 705/1 through 705/44, the Franchise Agreement, for franchises offered and sold in the State of Illinois or to Illinois residents, is amended to include the following:

1. Section 3.1 of the Franchise Agreement and Section 5 of the Development Rights Rider are amended to include the following:

Payment of Initial Franchise and Development Fees will be deferred until Franchisor has met its initial obligations to franchisee, and franchisee has commenced doing business. This financial assurance requirement was imposed by the Office of the Illinois Attorney General due to Franchisor’s financial condition.

2. The following sentence is added to the end of Sections 13.3 (Agreements/Releases on Renewal) and 12.3.(c)9. (Conditions For Approval of Transfer):

815 ILCS § 705/41 (Illinois Franchise Disclosure Act) states that “any condition, stipulation, or provision purporting to bind any person acquiring any franchise to waive compliance with any provision of this Act or any other law of this State is void.”

3. Illinois law governs the Franchise Agreement [and Development Rights Rider](#).

4. In conformance with Section 4 of the Illinois Franchise Disclosure Act, any provision in a franchise agreement that designates jurisdiction and venue in a forum outside of the State of Illinois is void. However, a franchise agreement may provide for arbitration to take place outside of Illinois.

5. Your rights upon Termination and Non-Renewal of an agreement are set forth in sections 19 and 20 of the Illinois Franchise Disclosure Act.

6. In conformance with section 41 of the Illinois Franchise Disclosure Act, any condition, stipulation or provision purporting to bind any person acquiring any franchise to waive compliance with the Illinois Franchise Disclosure Act **or any other law of Illinois** is void.

7. Section 1.2. (Acknowledgements) is deleted from all Illinois Franchise Agreements.

8. No statement, questionnaire, or acknowledgment signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.

~~9. Any capitalized terms that are not defined in this Addendum shall have the meaning given them in the Franchise Agreement.~~

10. ~~Except as expressly modified by this Addendum, the Franchise Agreement remains unmodified and in full force and effect, for any reason.~~

SMALLS SLIDERS FRANCHISING LLC, a
Georgia limited liability company

[NAME OF FRANCHISEE]

By: _____
Name: Charles Watson
Title: Chief Executive Officer

By: _____
Name: _____
Title: _____

DATED: _____

DATED: _____

THESE FINANCIAL STATEMENTS ARE PREPARED WITHOUT AN AUDIT. PROSPECTIVE FRANCHISEES OR SELLERS OF FRANCHISES SHOULD BE ADVISED THAT NO CERTIFIED PUBLIC ACCOUNTANT HAD AUDITED THESE FIGURES OR EXPRESSED HIS/HER OPINION WITH REGARD TO THE CONTENT OR FORM.

Smalls Sliders Franchising, LLC

Balance Sheet

As of June 1, 2025

<u>Financial Row</u>	<u>Amount</u>
<u>ASSETS</u>	
<u>Current Assets</u>	
<u>Bank</u>	
<u>1000 - Banks</u>	\$2,641,668.14
<u>Total Bank</u>	\$2,641,668.14
<u>Accounts Receivable</u>	\$15,790,716.58
<u>Other Current Asset</u>	
<u>1300 - Other Current Assets</u>	\$864,800.03
<u>Total Other Current Asset</u>	\$864,800.03
<u>Total Current Assets</u>	\$19,297,184.75
<u>Fixed Assets</u>	
<u>Other Assets</u>	\$395,346.85
<u>1500 - Other Assets</u>	
<u>1525 - Intangibles Summary</u>	\$17,702.22
<u>Total - 1500 - Other Assets</u>	\$17,702.22
<u>1575 - Deposits Summary</u>	\$39,145.08
<u>Total Other Assets</u>	\$56,847.30
<u>Total ASSETS</u>	\$19,749,378.90
<u>Liabilities & Equity</u>	
<u>Current Liabilities</u>	
<u>Accounts Payable</u>	\$26,072,831.92
<u>Other Current Liability</u>	
<u>1700 - Accrued Expenses Summary</u>	\$636,874.62
<u>1800 - Deferred Revenue</u>	\$1,297,189.00
<u>Total Other Current Liability</u>	\$1,934,063.62
<u>Total Current Liabilities</u>	\$28,006,895.54
<u>Equity</u>	(\$8,257,516.64)
<u>Total Liabilities & Equity</u>	\$19,749,378.90

THESE FINANCIAL STATEMENTS ARE PREPARED WITHOUT AN AUDIT. PROSPECTIVE FRANCHISEES OR SELLERS OF FRANCHISES SHOULD BE ADVISED THAT NO CERTIFIED PUBLIC ACCOUNTANT HAD AUDITED THESE FIGURES OR EXPRESSED HIS/HER OPINION WITH REGARD TO THE CONTENT OR FORM.

Smalls Sliders Franchising, LLC

Income Statement

From P01 2025 to June 1, 2025

<u>Financial Row</u>	<u>Amount</u>
<u>Ordinary Income/Expense</u>	
<u>Income</u>	
<u>4000 - Revenue</u>	
<u>4100 - Franchise Revenue</u>	
<u>4101 - Royalties</u>	\$1,176,298.83
<u>4102 - Franchise Fees</u>	\$295,000.00
<u>4103 - Development Fees</u>	\$360,000.00
<u>4104 - Technology Contribution</u>	\$11,200.00
<u>4105 - Technology Contribution-Intercompany</u>	\$1,400.00
<u>Total - 4100 - Franchise Revenue</u>	<u>\$1,843,898.83</u>
<u>4200 - Rebates</u>	\$543,260.46
<u>4500 - Other Revenue</u>	
<u>4510 - Other</u>	\$277.86
<u>Total - 4500 - Other Revenue</u>	<u>\$277.86</u>
<u>Total - 4000 - Revenue</u>	<u>\$2,387,437.15</u>
<u>Total - Income</u>	<u>\$2,387,437.15</u>
<u>Gross Profit</u>	<u>\$2,387,437.15</u>
<u>Expense</u>	
<u>5000 - Expenses</u>	
<u>6000 - Payroll</u>	\$2,791,658.73
<u>6100 - G&A Expenses</u>	
<u>6110 - Professional Fees</u>	\$361,181.68
<u>6140 - Insurance</u>	\$30,304.58
<u>6150 - Employee Relations</u>	\$9,168.81
<u>6170 - Legal Fees</u>	\$199,868.38
<u>6200 - Meeting Expense</u>	\$64.91
<u>6220 - Technology</u>	\$172,139.62
<u>6250 - Travel & Entertainment</u>	\$310,893.47
<u>6300 - Conferences</u>	\$112,155.17
<u>6400 - Other G&A</u>	\$143,611.54
<u>Total - 6100 - G&A Expenses</u>	<u>\$1,339,388.16</u>
<u>Total - 5000 - Expenses</u>	<u>\$4,131,046.89</u>
<u>6500 - Franchise Costs</u>	
<u>6510 - Franchise Development</u>	\$112,355.00
<u>6600 - Franchise Relations</u>	\$16,783.34
<u>6650 - Discovery Day</u>	\$6,026.91
<u>6800 - Training</u>	\$326.91
<u>6850 - Can Opening</u>	\$117,132.52

Exhibit F - 32

<u>Total - 6500 - Franchise Costs</u>	<u>\$252,624.68</u>
<u>7500 - Occupancy Expense</u>	<u>\$173,118.50</u>
<u>9500 - Brand Expenses</u>	
<u>9740 - Brand Partnerships</u>	
<u>9741 - Sponsorships & Partnerships</u>	<u>\$10,000.00</u>
<u>Total - 9740 - Brand Partnerships</u>	<u>\$10,000.00</u>
<u>Total - 9500 - Brand Expenses</u>	<u>\$10,000.00</u>
<u>Total - Expense</u>	<u>\$4,566,790.07</u>
<u>Net Ordinary Income</u>	<u>(\$2,179,352.92)</u>
<u>Other Income and Expenses</u>	
<u>Other Expense</u>	
<u>8300 - Other Expense</u>	
<u>8350 - Depreciation/Amortization</u>	<u>\$25,147.10</u>
<u>8355 - Taxes</u>	<u>\$1,740.00</u>
<u>Total - 8300 - Other Expense</u>	<u>\$26,887.10</u>
<u>9500 - Brand Expenses</u>	
<u>9610 - Research & Insights</u>	<u>\$1,613.30</u>
<u>Total - 9500 - Brand Expenses</u>	<u>\$1,613.30</u>
<u>Total - Other Expense</u>	<u>\$28,500.40</u>
<u>Net Other Income</u>	<u>(\$28,500.40)</u>
<u>Net Income</u>	<u>(\$2,207,853.32)</u>

STATE EFFECTIVE DATES

The following states have franchise laws that require that the Franchise Disclosure Document be registered or filed with the states, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington, and Wisconsin.

This document is effective and may be used in the following states, where the document is filed, registered, or exempt from registration, as of the Effective Date stated below:

State	Effective Date
Illinois	<u>Pending June 20, 2025, as amended</u>
Indiana	<u>Pending May 22, 2025, as amended</u>
Minnesota	<u>Pending June 13, 2025, as amended</u>
North Dakota	<u>Pending May 23, 2025, as amended</u>
South Dakota	<u>Pending May 9, 2025</u>
Virginia	<u>Pending June 18, 2025, as amended</u>
Wisconsin	May 8, 2025, <u>as amended</u>

Other states may require registration, filing, or exemption of a franchise under other laws, such as those that regulate the offer and sale of business opportunities or seller-assisted marketing plans.

RECEIPT

This Disclosure Document summarizes certain provisions of the Franchise Agreement and other information in plain language. Read this Disclosure Document and all agreements carefully.

If Smalls Sliders Franchising LLC offers you a franchise, it must provide this disclosure document to you: (a) 14 calendar days before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise sale; (b) in New York, at the earlier of: (i) your first personal meeting to discuss the franchise, or (ii) 10 business days before you sign a binding agreement with, or make payment to, us or an affiliate in connection with the proposed franchise sale; (c) in Iowa, at the earlier of: (i) your first personal meeting to discuss the franchise; or (ii) 14 days before you sign a binding agreement with, or make payment to, us or an affiliate in connection with the proposed franchise sale; or (d) in Michigan, at least 10 business days before the earlier of when you sign a binding franchise or other agreement or pay any consideration to us (or an affiliate of ours).

If Smalls Sliders Franchising LLC does not deliver this Disclosure Document on time, or if it contains a false or misleading statement or a material omission, then a violation of federal law and state law may have occurred and should be reported to the Federal Trade Commission, Washington, D.C. 20580 and the state agency listed on Exhibit A.

The franchisor is Smalls Sliders Franchising LLC, located at 7000 Central Parkway, Suite 1100 Atlanta, Georgia 30328. Its telephone number is (504) 723-0363.

The franchise seller(s) for this offering is or are:

- Richard Leveille, 7000 Central Parkway, Suite 1100, Atlanta, Georgia 30328, (504) 723-0362;
- _____.

Issuance Date: May 8, 2025, [as amended November 1, 2025](#)

We authorize the state agencies identified on Exhibit B to receive service of process for us in the particular state.

I received a Disclosure Document dated May 8, 2025, [as amended November 1, 2025](#) that included the following Exhibits:

- | | | | |
|-----------|---|-----------|--|
| Exhibit A | List of State Administrators | Exhibit G | Table of Contents Brand Standards Manual |
| Exhibit B | List of State Agents for Service of Process | Exhibit H | Sample Form of General Release |
| Exhibit C | Franchise Agreement | Exhibit I | Lists of Current and Former Franchise Owners |
| Exhibit D | Development Rights Rider | Exhibit J | Franchise Owner Disclosure Questionnaire |
| Exhibit E | State Addenda to Franchise Agreement | Exhibit K | State Addenda to Disclosure Document |
| Exhibit F | Financial Statements | | |

Date

(Sign, Date and Keep for Your Records)

Prospective Franchisee

Authorized Signature

RECEIPT

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The franchisor is Smalls Sliders Franchising LLC, located at 7000 Central Parkway, Suite 1100 Atlanta, Georgia 30328. Its telephone number is (504) 723-0363.

The franchise seller(s) for this offering is or are:

- Richard Leveille, 7000 Central Parkway, Suite 1100, Atlanta, Georgia 30328, (504) 723-0362;
- _____.

Issuance Date: May 8, 2025, [as amended November 1, 2025](#)

We authorize the state agencies identified on Exhibit B to receive service of process for us in the particular state.

I received a Disclosure Document dated May 8, 2025, [as amended November 1, 2025](#) that included the following Exhibits:

- | | | | |
|-----------|---|-----------|--|
| Exhibit A | List of State Administrators | Exhibit G | Table of Contents Brand Standards Manual |
| Exhibit B | List of State Agents for Service of Process | Exhibit H | Sample Form of General Release |
| Exhibit C | Franchise Agreement | Exhibit I | Lists of Current and Former Franchise Owners |
| Exhibit D | Development Rights Rider | Exhibit J | Franchise Owner Disclosure Questionnaire |
| Exhibit E | State Addenda to Franchise Agreement | Exhibit K | State Addenda to Disclosure Document |
| Exhibit F | Financial Statements | | |

Date

Prospective Franchisee

(Sign, Date and Return to us, the franchisor)

Authorized Signature