



VINCENT M. FRANTZ
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August 18, 2025

VIA ONLINE E-FILING SYSTEM

Geoff Spray
Commerce Analyst 1
Minnesota Department of Commerce
Registration Division
85 7th Place East, Suite 280
St. Paul, Minnesota 55101

**Re: PB Franchising SPV, LLC (the "Company")
Pure Barre Franchise Program | File No. F-10694
Post-Effective Amendment Application**

Dear Mr. Spray:

In connection with the Company's pending franchise registration, I have transmitted the following materials via NASAA EFD:

1. Cover letter;
2. Pre-Effective Amendment Application;
3. Franchise Seller Disclosure forms; and
4. Two (2) copies (one of which is redlined) of the Company's Franchise Disclosure Document.

Should you have any questions or comments, please do not hesitate to contact me.

Very truly yours,

CHENG COHEN LLC

A handwritten signature in blue ink, appearing to read "V. Frantz".

Vincent M. Frantz

Attachments